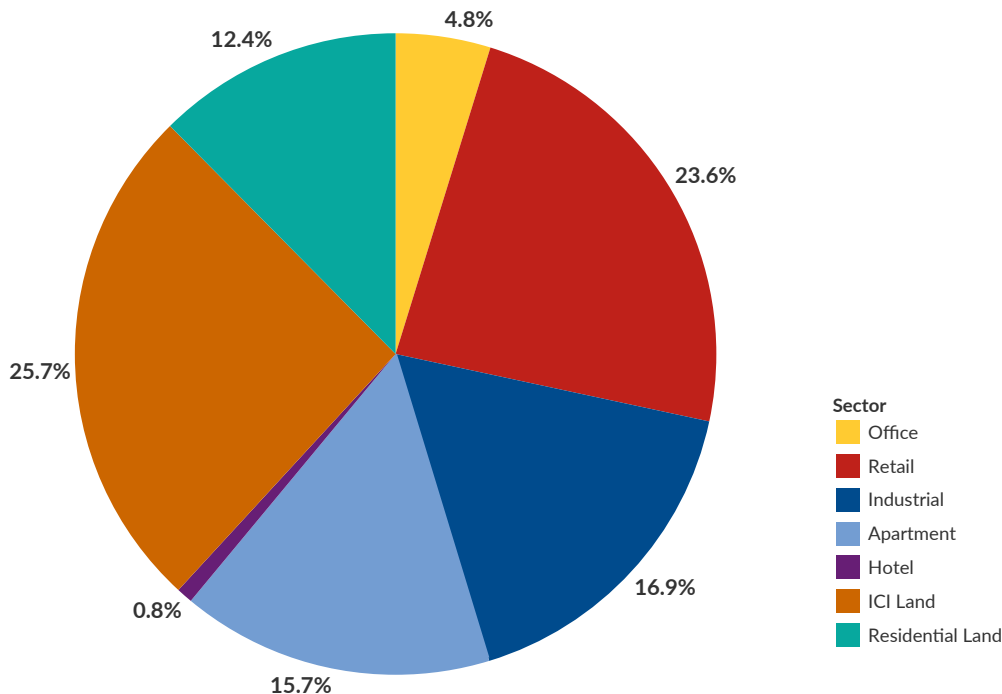

Greater Golden Horseshoe Commercial Q2 2024 Statistics



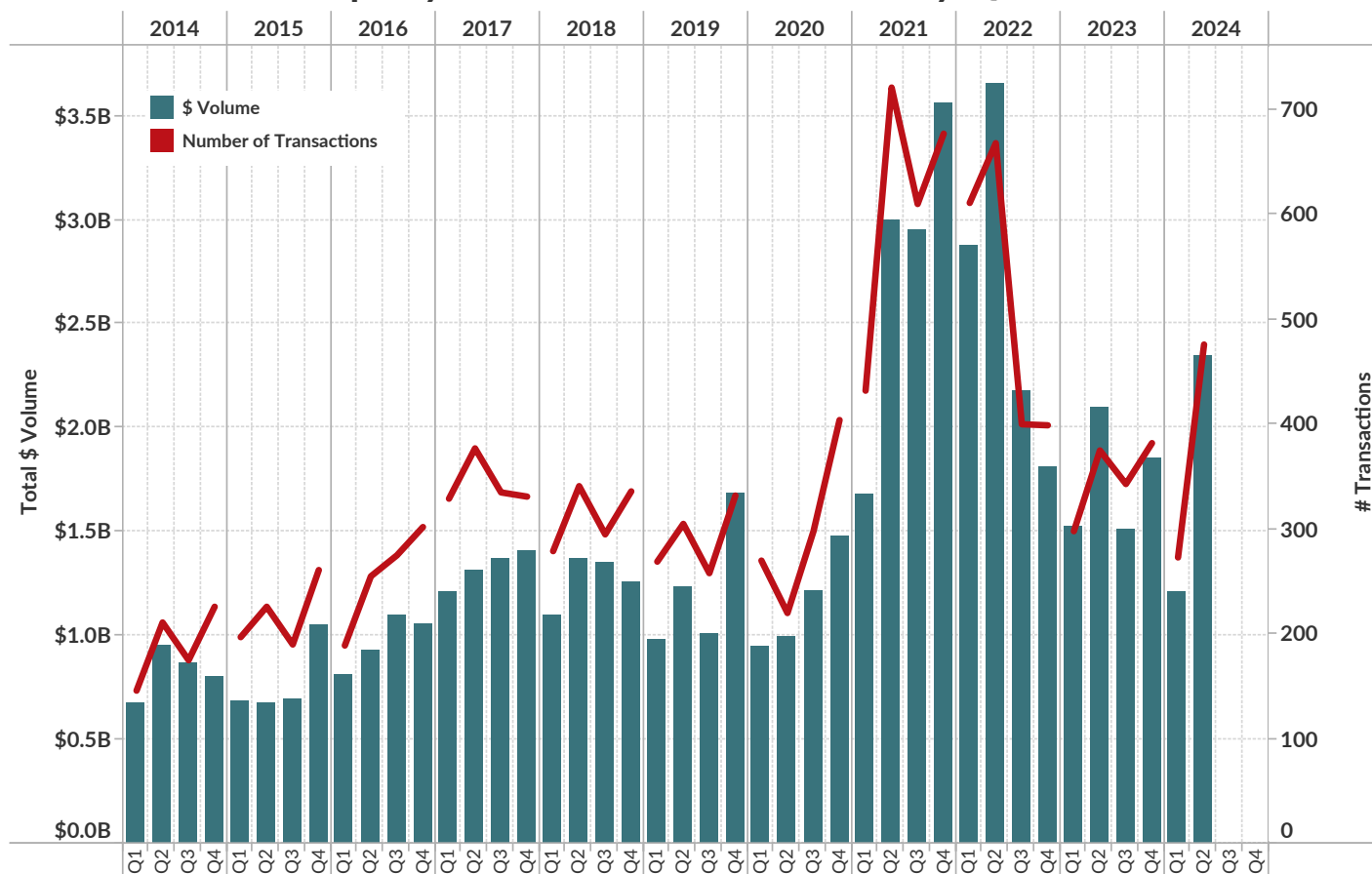
AltusGroup

Q2 2024 YTD Property Transactions - Total \$ Volume by Sector



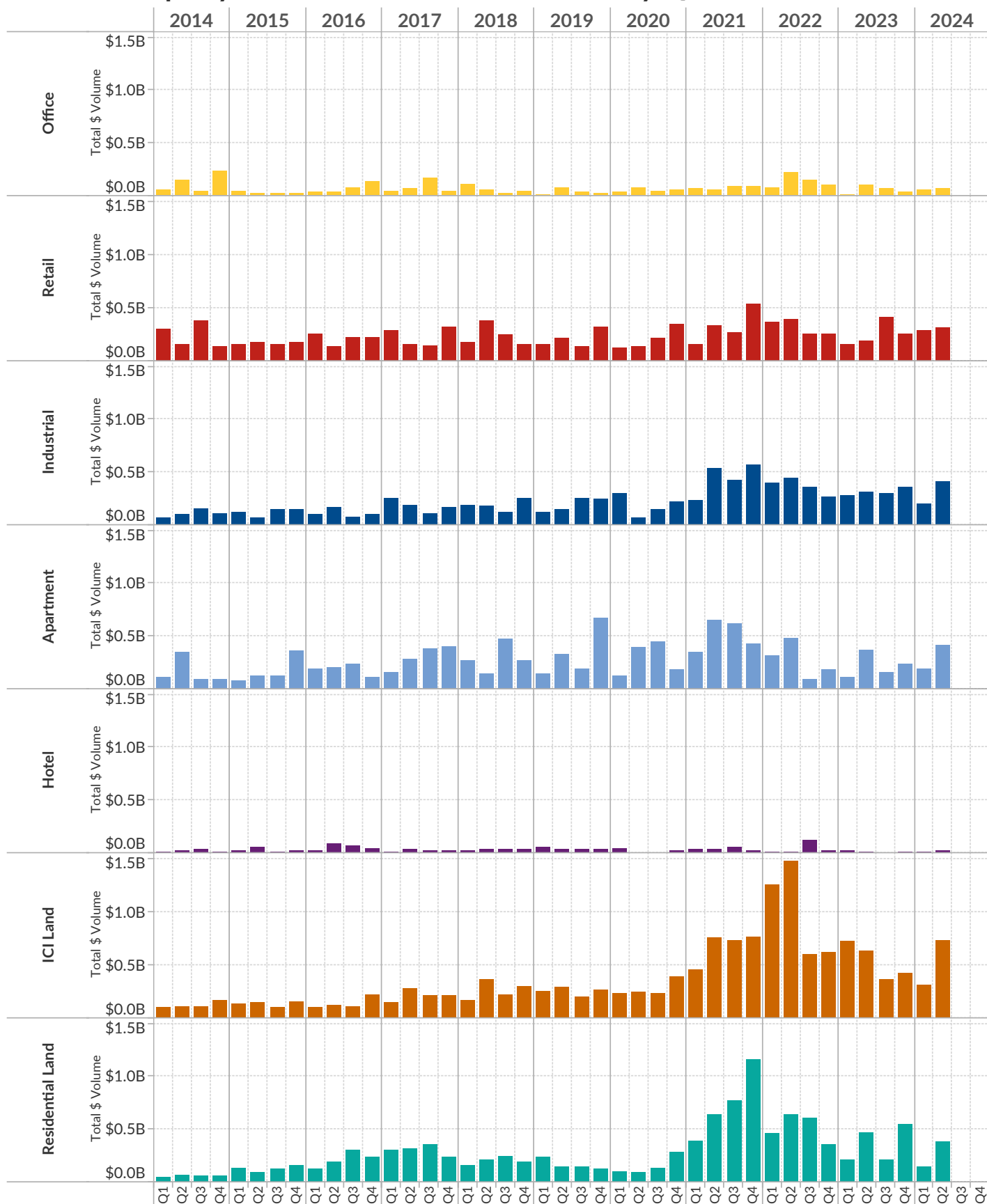
Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions - Total \$ Volume by Quarter & Sector



Source: Altus Group

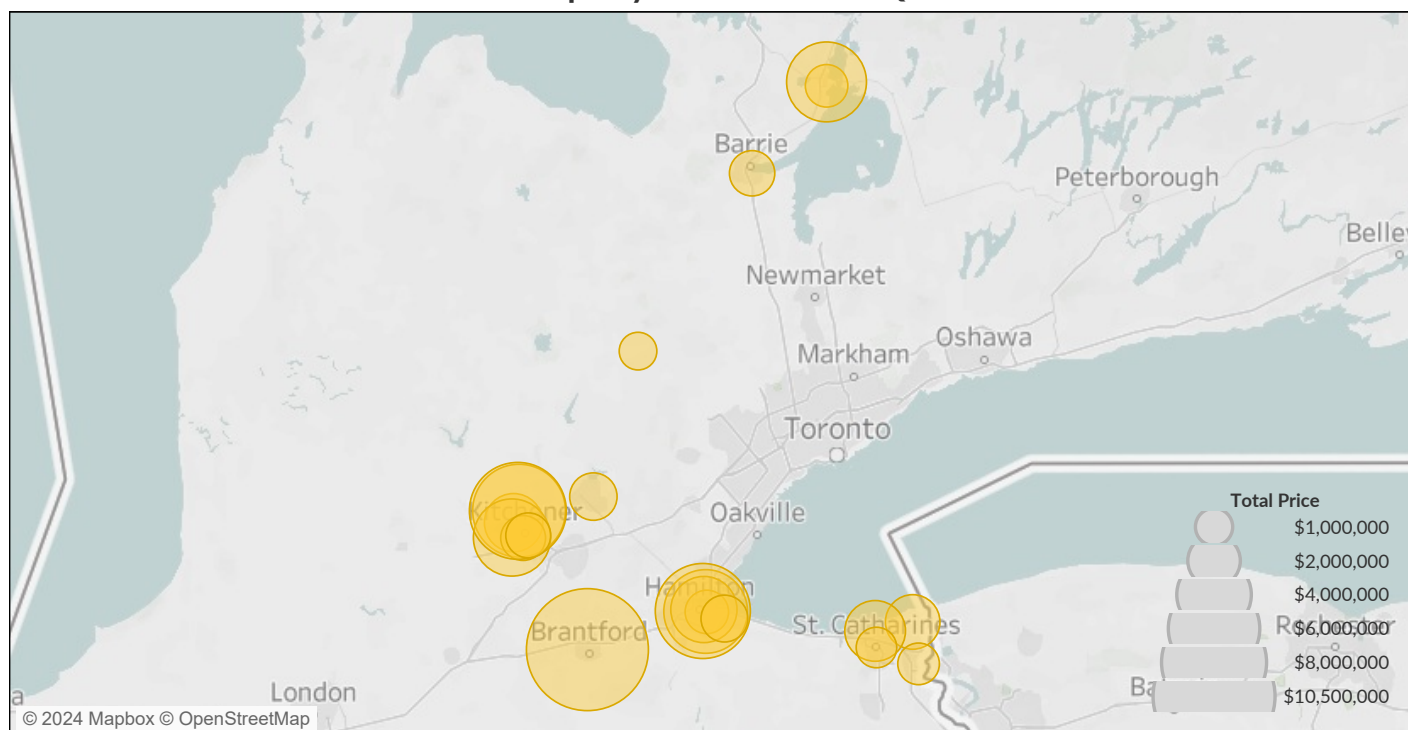
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
			2023	2024		
East GGH			\$2.2M	\$5.6M	154.5%	\$139
North GGH	\$8.2M	4	\$4.9M	\$35.7M	630.3%	\$271
South GGH	\$34.9M	10	\$23.8M	\$39.9M	67.9%	\$340
West GGH	\$23.7M	7	\$80.5M	\$43.4M	-46.0%	\$371
Grand Total	\$66.8M	21	\$111.3M	\$124.6M	12.0%	\$338

Office - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Building Size	Price/SF
10 Suffolk Street East	Wellington County	Guelph	\$1.6M	4,666	\$340
135 Hunter Street East	Hamilton	Hamilton	\$6.4M	24,400	\$261
140 Highland Road West	Waterloo Region	Kitchener	\$1.4M	Null	Null
16 O'Brien Street	Simcoe County	Orillia	\$4.5M	17,350	\$259
16 Rose Avenue	Simcoe County	Orillia	\$1.3M	4,500	\$283

Source: Altus Group

Office Property Transactions - Q2 2024



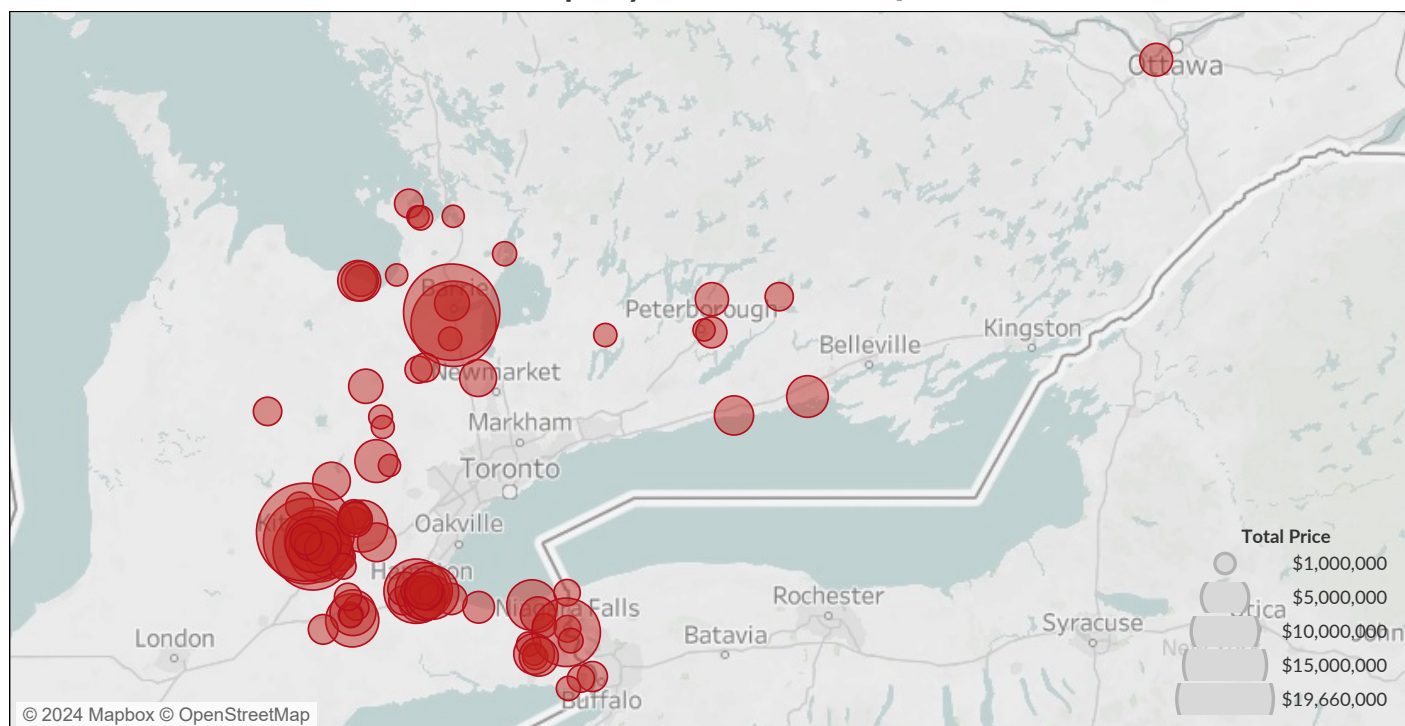
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
			2023	2024		
East GGH	\$14.6M	7	\$27.0M	\$33.1M	22.8%	\$316
North GGH	\$66.0M	20	\$108.5M	\$142.1M	31.0%	\$494
South GGH	\$112.1M	44	\$115.9M	\$192.8M	66.4%	\$371
West GGH	\$122.0M	28	\$95.8M	\$232.5M	142.8%	\$499
Grand Total	\$314.6M	99	\$347.1M	\$600.5M	73.0%	\$432

Retail - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Building Size	Price/SF
1 Strickland Street	Peterborough County	Selwyn	\$2.3M	Null	Null
10 Mountain Street	Niagara Region	Grimsby	\$2.1M	Null	Null
1004 King Street West	Hamilton	Hamilton	\$1.4M	Null	Null
1007 Gordon Street	Wellington County	Guelph	\$5.5M	12,000	\$458
1014 Victoria Street North	Waterloo Region	Kitchener	\$8.7M	Null	Null

Source: Altus Group

Retail Property Transactions - Q2 2024



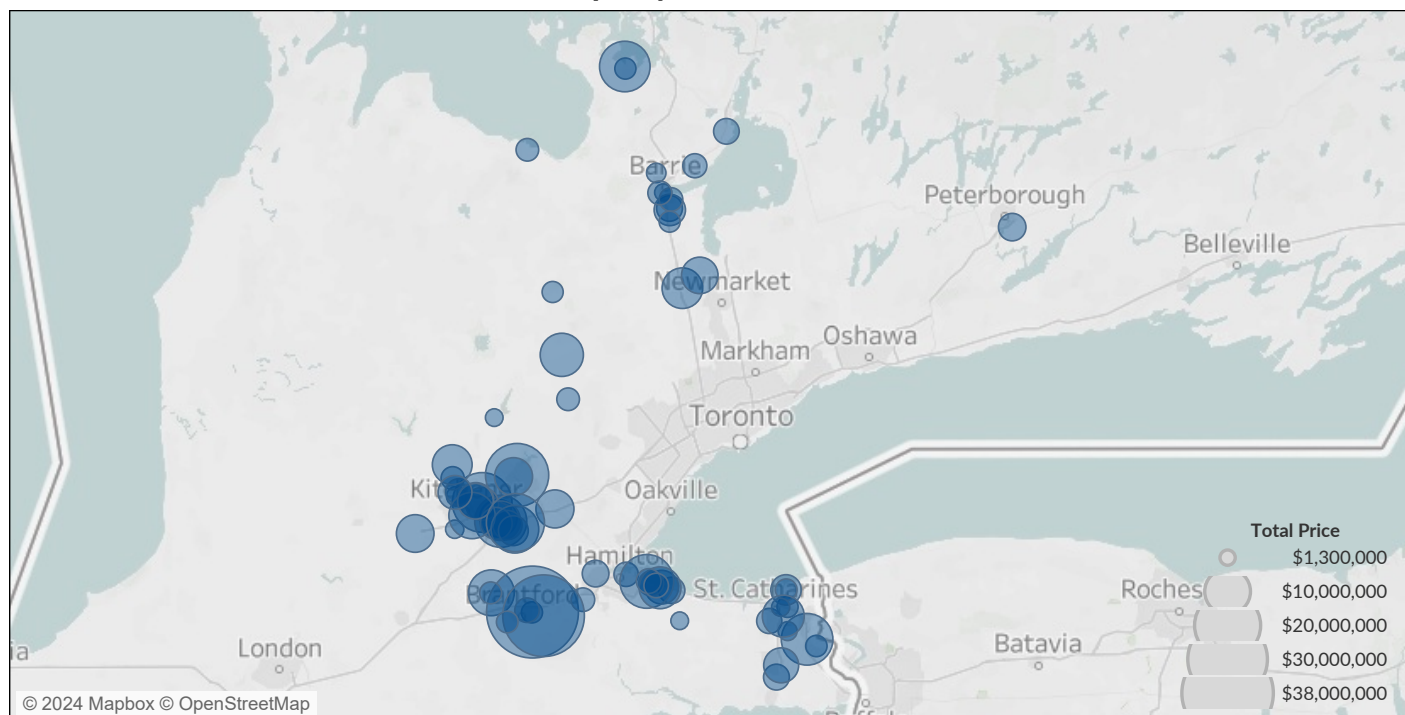
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
			2023	2024		
East GGH	\$3.4M	1	\$69.1M	\$15.8M	-77.1%	\$263
North GGH	\$62.6M	16	\$70.9M	\$113.8M	60.5%	\$359
South GGH	\$178.1M	29	\$275.1M	\$234.3M	-14.8%	\$233
West GGH	\$167.5M	25	\$184.5M	\$252.6M	36.9%	\$264
Grand Total	\$411.6M	71	\$599.7M	\$616.5M	2.8%	\$273

Industrial - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Building Size	Price/SF
- Simcoe County Road 88	Simcoe County	West Gwillimbury	\$7.4M	17,880	\$415
10 Sarjeant Drive	Simcoe County	Barrie	\$2.6M	6,600	\$387
100 McGovern Drive	Waterloo Region	Cambridge	\$3.8M	12,550	\$305
1021 William Street	Simcoe County	Midland	\$2.0M	Null	Null
1040 Fountain Street North	Waterloo Region	Cambridge	\$4.6M	20,568	\$223

Source: Altus Group

Industrial Property Transactions - Q2 2024



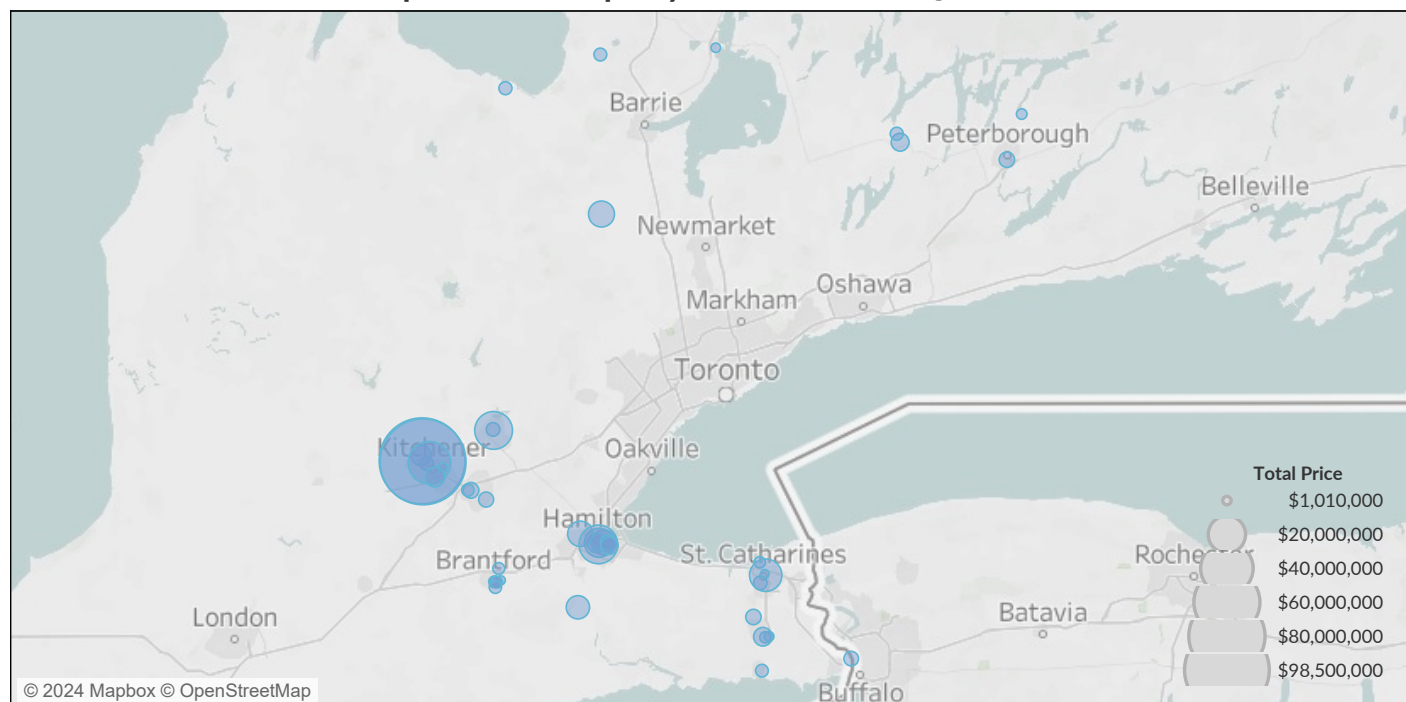
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Unit
			2023	2024		
East GGH	\$11.2M	4	\$9.1M	\$12.2M	34.3%	\$253,607
North GGH	\$14.7M	4	\$90.8M	\$14.7M	-83.9%	\$172,024
South GGH	\$120.3M	27	\$61.2M	\$247.1M	303.6%	\$196,337
West GGH	\$265.3M	12	\$322.4M	\$328.2M	1.8%	\$240,658
Grand Total	\$411.5M	47	\$483.6M	\$602.2M	24.5%	\$216,006

Apartment - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Number of Units	Price Per Unit
1 Fairholt Road North	Hamilton	Hamilton	\$3.3M	13	\$253,846
104 Sherman Avenue South	Hamilton	Hamilton	\$2.8M	17	\$252,272
119 MacNab Street South	Hamilton	Hamilton	\$3.5M	23	\$151,304
125 Lincoln Road	Waterloo Region	Waterloo	\$24.2M	115	\$210,000
14 Yonge Street South	Simcoe County	Springwater	\$2.2M	12	\$183,333

Source: Altus Group

Apartment Property Transactions - Q2 2024



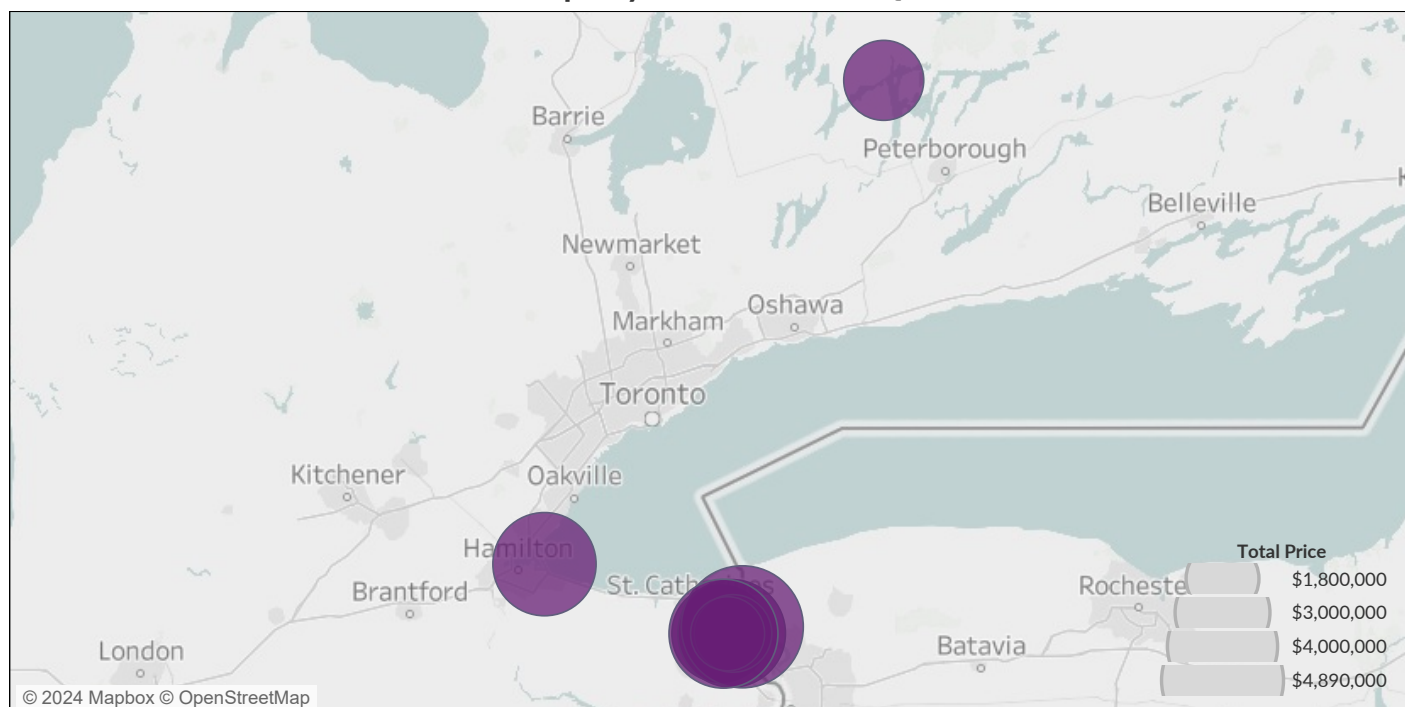
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Room
			2023	2024		
East GGH	\$4.1M	2		\$5.8M		\$123,437
North GGH			\$5.8M		-100.0%	
South GGH	\$21.0M	6	\$28.1M	\$29.1M	3.7%	\$139,499
West GGH						
Grand Total	\$25.1M	8	\$33.9M	\$34.9M	2.9%	\$136,822

Hotel - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Number of Rooms	Price Per Room
400 Beach Boulevard	Hamilton	Hamilton	\$3.5M	24	\$145,833
4595 River Road	Niagara Region	Niagara Falls	\$4.9M	40	\$122,250
6019 Lundy's Lane	Northumberland	Niagara Falls	\$2.0M	16	\$123,437
6267 Lundy's Lane	Niagara Region	Niagara Falls	\$3.8M	\N	Null
7070 Lundy's Lane	Niagara Region	Niagara Falls	\$1.8M	16	\$112,500

Source: Altus Group

Hotel Property Transactions - Q2 2024



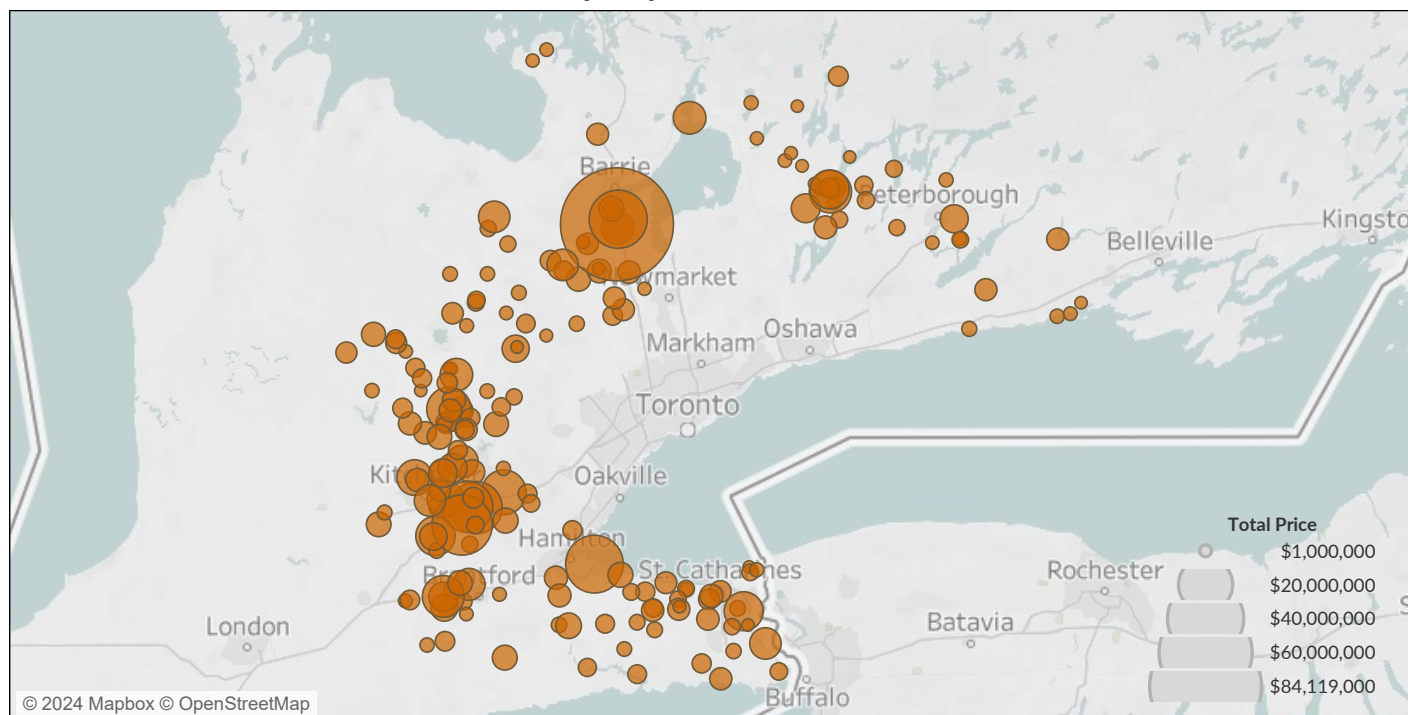
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Acre
			2023	2024		
East GGH	\$85.3M	34	\$78.8M	\$115.5M	46.6%	\$0.1M
North GGH	\$205.0M	39	\$501.2M	\$306.7M	-38.8%	\$0.2M
South GGH	\$180.2M	56	\$555.4M	\$267.6M	-51.8%	\$0.2M
West GGH	\$258.5M	56	\$223.2M	\$350.9M	57.2%	\$0.6M
Grand Total	\$729.0M	185	\$1,358.5M	\$1,040.8M	-23.4%	\$0.3M

ICI Land - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
Null	County of Brant	Brant	\$1.8M	Null	Null
			\$2.4M	2.0	\$1,191,067
	Dufferin County	Mulmur	\$1.7M	Null	\$8,857
		Orangeville	\$1.0M	2.4	\$437,056
	Kawartha Lakes	Kawartha Lakes	\$1.2M	5.0	\$242,033

Source: Altus Group

ICI Land Property Transactions - Q2 2024



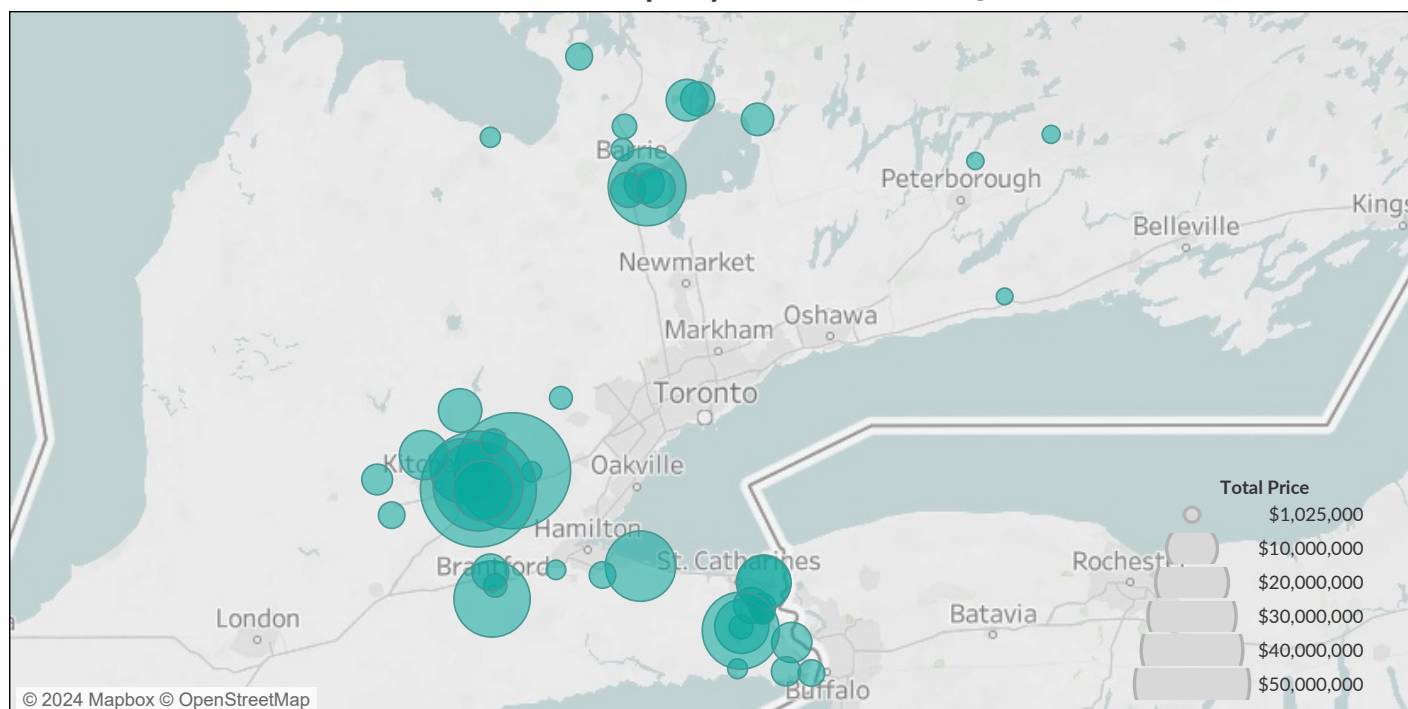
	Q2 2024 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Acre
			2023	2024		
East GGH	\$3.3M	3	\$11.2M	\$6.3M	-43.5%	\$0.0M
North GGH	\$61.7M	11	\$210.1M	\$87.6M	-58.3%	\$0.3M
South GGH	\$132.1M	19	\$353.2M	\$221.7M	-37.2%	\$0.7M
West GGH	\$187.2M	12	\$110.4M	\$219.1M	98.4%	\$0.4M
Grand Total	\$384.3M	45	\$684.9M	\$534.7M	-21.9%	\$0.4M

Residential Land - Top 5 Transactions Q2 2024

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
- Concession 7 Road	Niagara Region	Niagara-on-the-Lake	\$11.0M	27.6	\$384,470
				29.5	\$384,470
- Lundy`s Lane	Niagara Region	Niagara Falls	\$2.6M	5.7	\$459,610
1000 Lockhart Road	Simcoe County	Innisfil	\$5.8M	49.6	\$116,942
1195 Highway 8	Hamilton	Hamilton	\$18.4M	13.4	\$1,372,826

Source: Altus Group

Residential Land Property Transactions - Q2 2024





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