

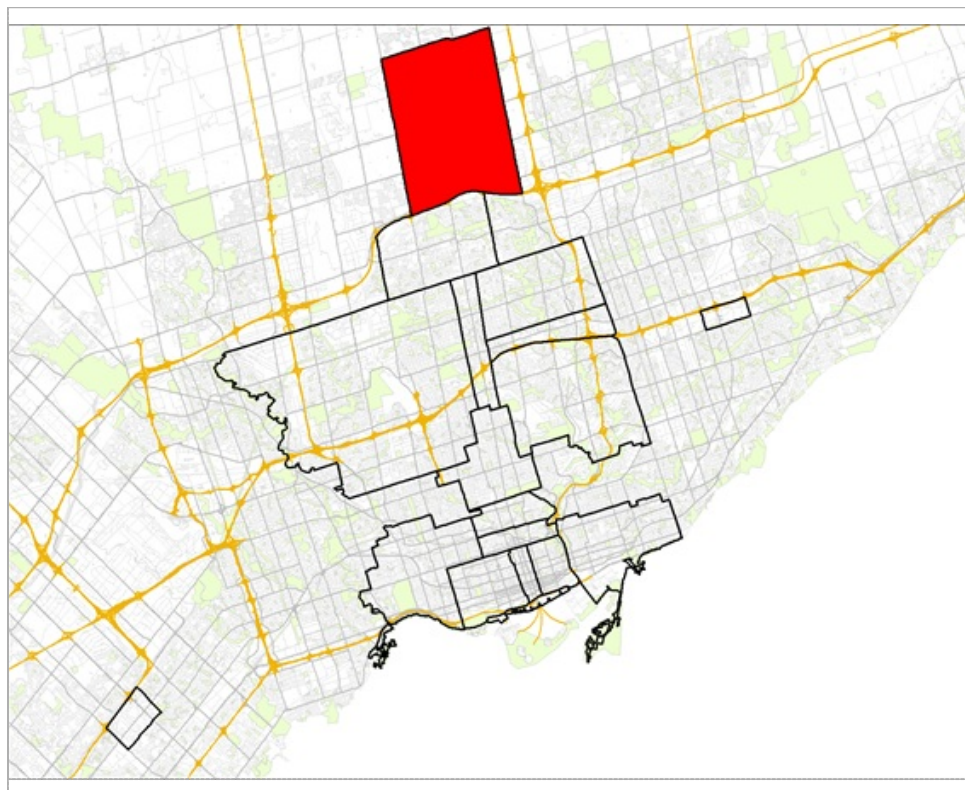


Greater Toronto Area | Highway7 - Yonge New Homes High Rise Submarket Report

Data as of March 2025

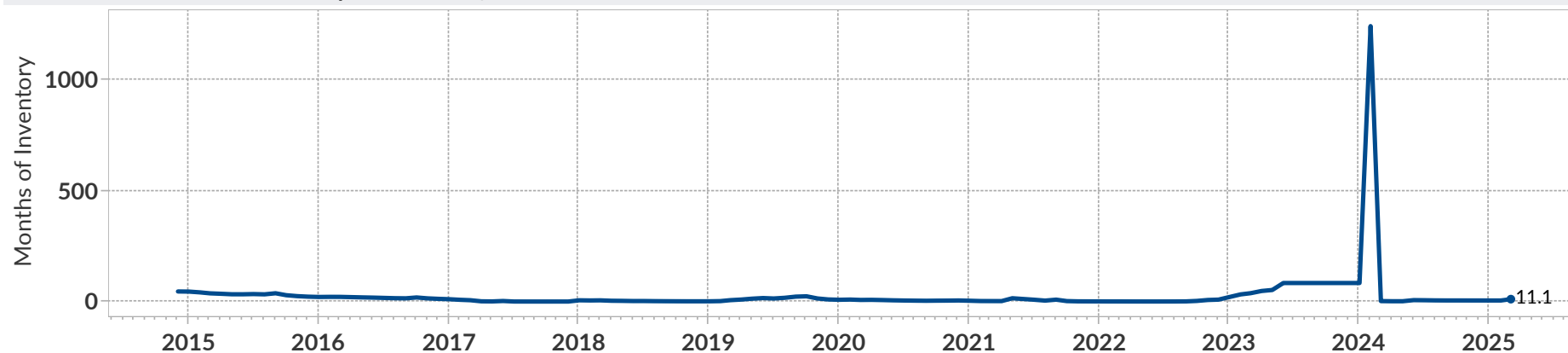


Highway7 - Yonge Submarket Report - March 2025



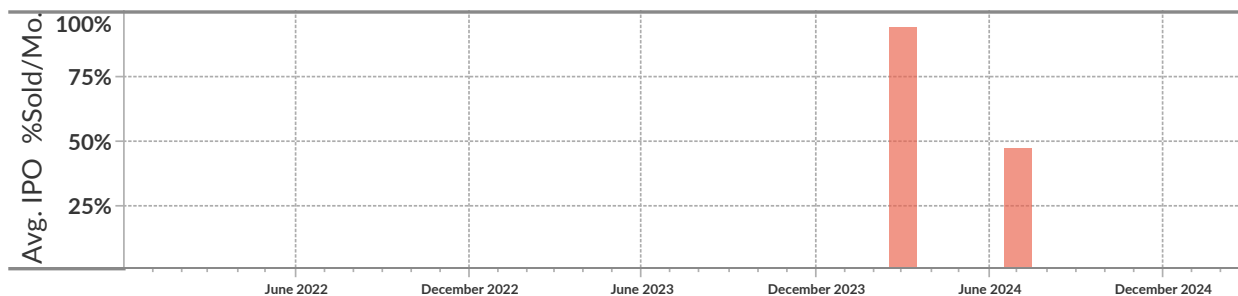
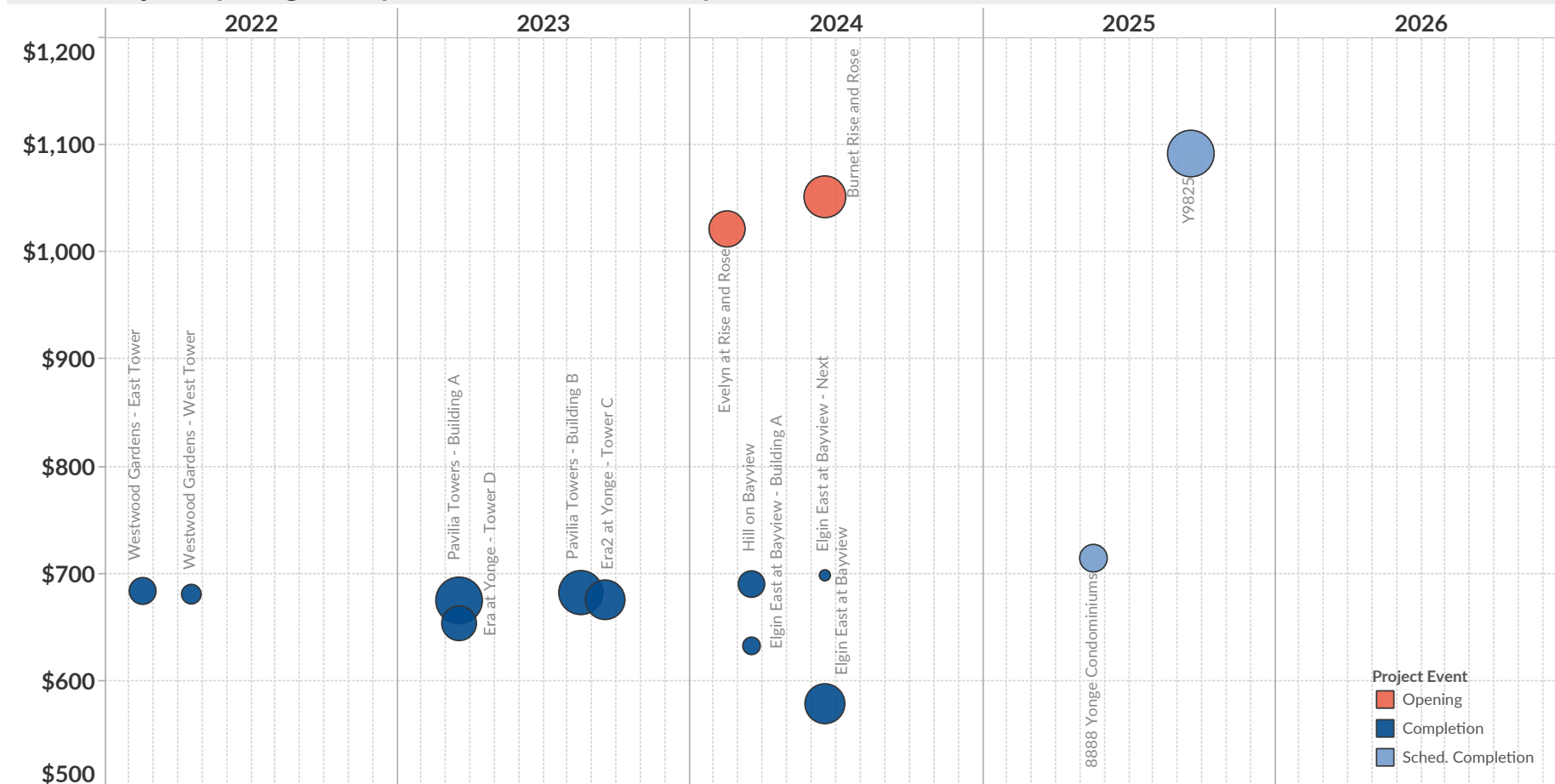
Highway7 - Yonge		GTA
Distinct count of Site Name	4	334
No. of Units	1,092	85,947
Total Sales	889	69,144
Act Inv	203	16,803
Avg. \$/sf		\$1,401
Avg. Project \$/SF		\$1,311
Avg. SF		780
Avg. \$		\$1,092,679
Current Month Sales	0	160

Submarket - Months of Inventory *(calculated using current rem. inv. and last 12 month sales)*

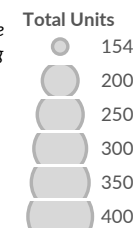


Highway7 - Yonge Submarket Report - March 2025

Recent Project Openings, Completions & Scheduled Completions



The Avg. IPO % Sold/Month indicates the average % of units sold per project during the first 2 months after launch. Projects opening within the last 10 days of the current month will not have firm sales until the following month.



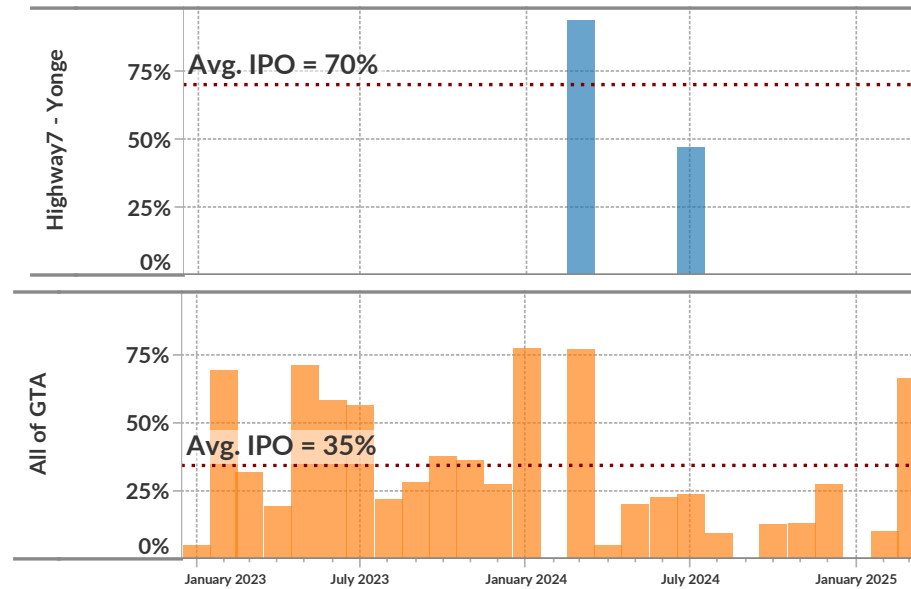
Highway7 - Yonge Submarket Report - March 2025

Project Data by Unit Type

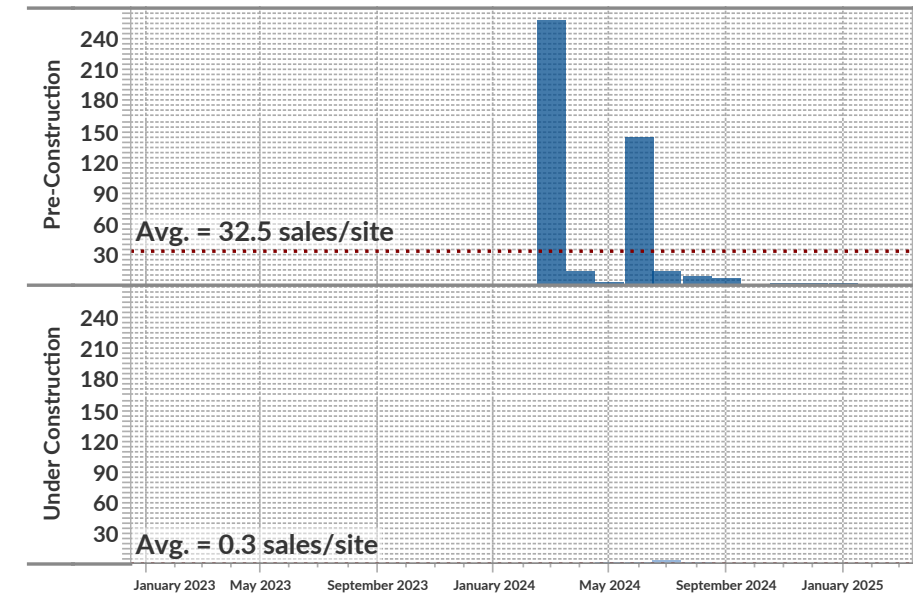
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio				
1 Bedroom	243	0	224	19
1 Bedroom + Den	374	0	276	98
2 Bedroom	318	0	262	56
2 Bedroom + Den	97	0	85	12
3 Bedroom & Up	60	0	42	18
Penthouse				
Other				

Avg. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,091	573	612	\$622,900	\$677,900
\$1,092	633	825	\$669,000	\$980,900
\$1,018	795	1,381	\$803,900	\$1,357,400
\$1,078	928	1,333	\$951,900	\$1,442,900
\$990	1,015	1,072	\$996,900	\$1,179,900

IPO Launch Performance (first 2 months)

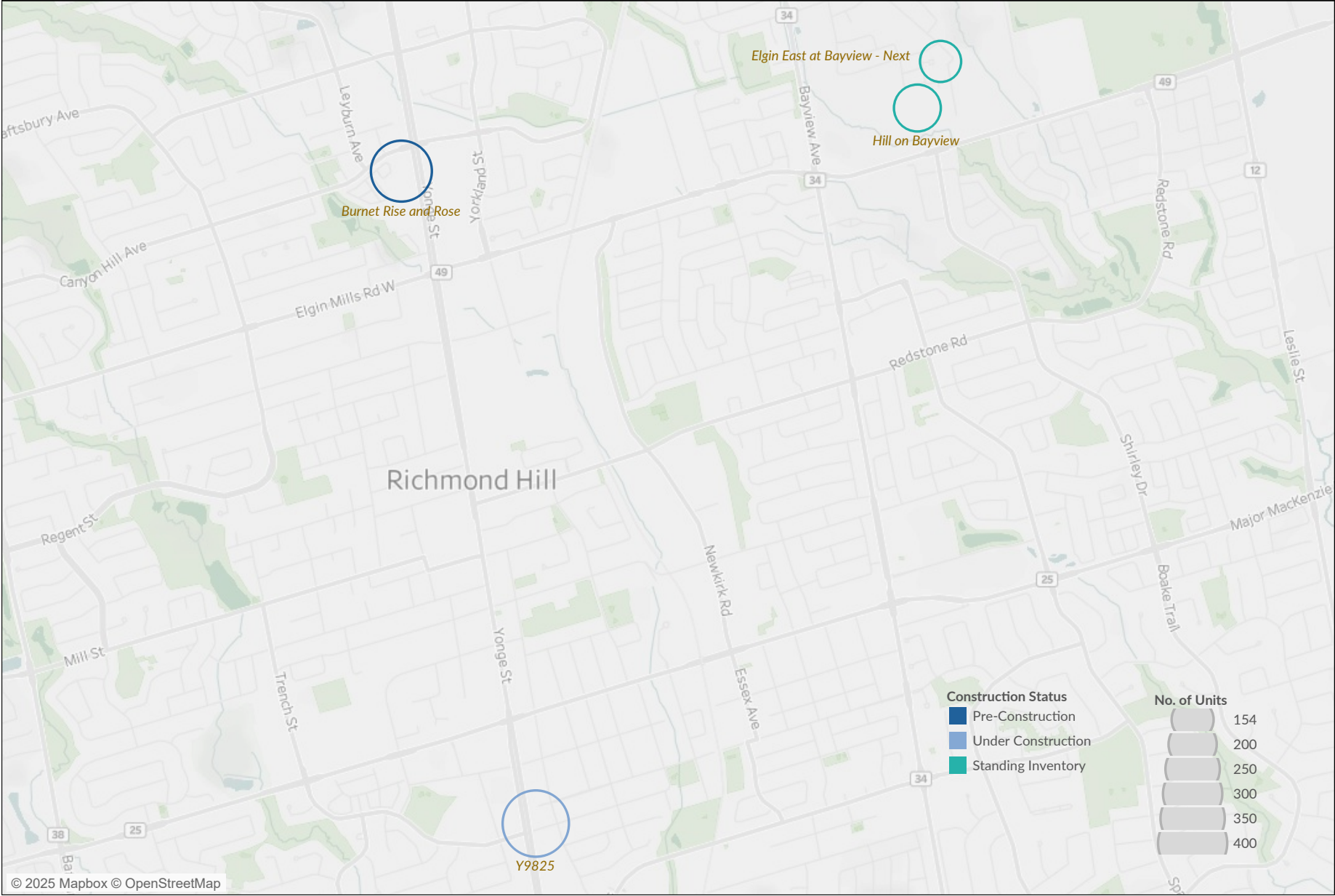


Post Launch Absorption: Highway7 - Yonge



Highway7 - Yonge Submarket Report - March 2025

Current Active Projects



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Current Active Project List

Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current \$/SF
Burnet Rise and Rose - Greenpark Group	Apartment	December 2027	0	1	159	338	\$1,052	\$1,055
Elgin East at Bayview - Next - Sequoia Grove Homes	Apartment	June 2024	0	0	22	154	\$699	\$1,065
Hill on Bayview - Armour Heights Developments	Stacked	March 2024	0	1	22	200	\$691	\$1,084
Y9825 - Metroview Developments	Apartment	September 2025	0	0	0	400	\$1,092	\$1,140

Highway7 - Yonge Submarket Report - March 2025

Monthly Sales

Sub Market	Current Month Sales	Distinct count of Site Name
Bloor - Yorkville	● 8	● 15
Central Waterfront	● 2	● 4
Don Mills - York Mills	● 0	● 8
Downtown Core	● 2	● 6
Downtown East	● 9	● 18
Downtown West	● 6	● 23
Etobicoke Waterfront	● 0	● 1
Highway7 - Yonge	● 0	● 4
Mississauga City Centre	● 2	● 10
North Toronto	● 4	● 16
North Yonge Corridor	● 3	● 9
North York East		
North York West	● 3	● 10
Not Applicable	● 109	● 170
Scarborough City Centre		
Sheppard Corridor	● 2	● 9
Thornhill	● 0	● 2
Toronto East	● 1	● 6
Toronto West	● 8	● 16
Yonge - St. Clair	● 1	● 7

Current GTA Active Projects

Total Sales	Act Inv	Avg. \$/sf	Avg. SF	Avg. \$
● 2,978	● 502	● \$2,487	● 1,111	● \$2,762,801
● 1,823	● 818	● \$1,698	● 908	● \$1,541,892
● 1,797	● 282	● \$1,221	● 791	● \$966,545
● 3,679	● 442	● \$1,866	● 786	● \$1,466,658
● 5,338	● 1,136	● \$1,369	● 711	● \$973,636
● 7,133	● 1,255	● \$1,865	● 926	● \$1,727,951
● 553	● 12	● \$1,649	● 782	● \$1,289,608
● 889	● 203	● \$1,055	● 799	● \$842,676
● 4,801	● 648	● \$1,227	● 663	● \$813,191
● 2,558	● 341	● \$1,593	● 939	● \$1,495,930
● 2,723	● 781	● \$1,621	● 677	● \$1,097,116
● 1,203	● 624	● \$1,325	● 763	● \$1,010,661
● 26,739	● 8,671	● \$1,152	● 737	● \$848,497
● 1,915	● 411	● \$1,396	● 809	● \$1,130,235
● 416	● 27	● \$1,553	● 1,661	● \$2,580,278
● 903	● 169	● \$1,259	● 661	● \$831,439
● 2,589	● 326	● \$1,350	● 858	● \$1,158,951
● 1,107	● 155	● \$2,153	● 1,236	● \$2,661,060



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