



Altus Group

Calgary Submarket Report

Calgary Suburban
Submarket Report - Q2 2025

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Sales - Q2 2025

High Rise

Mid Rise

Low Rise

Townhouse

Grand Total

82

186

338

606

Annual Sales

2019

2020

2021

2022

2023

2024

2,290

2,221

4,512

5,176

4,880

2,837

Current Supply

Property Type

Number of
Phases

Total Homes

Homes Sold

Homes Available

Unreleased
Homes

High Rise

Mid Rise

Low Rise

Townhouse

Grand Total

18

30

66

114

1,660

2,173

7,448

11,281

883

1,456

4,095

6,434

755

692

959

2,406

22

25

2,394

2,441

Calgary Suburban

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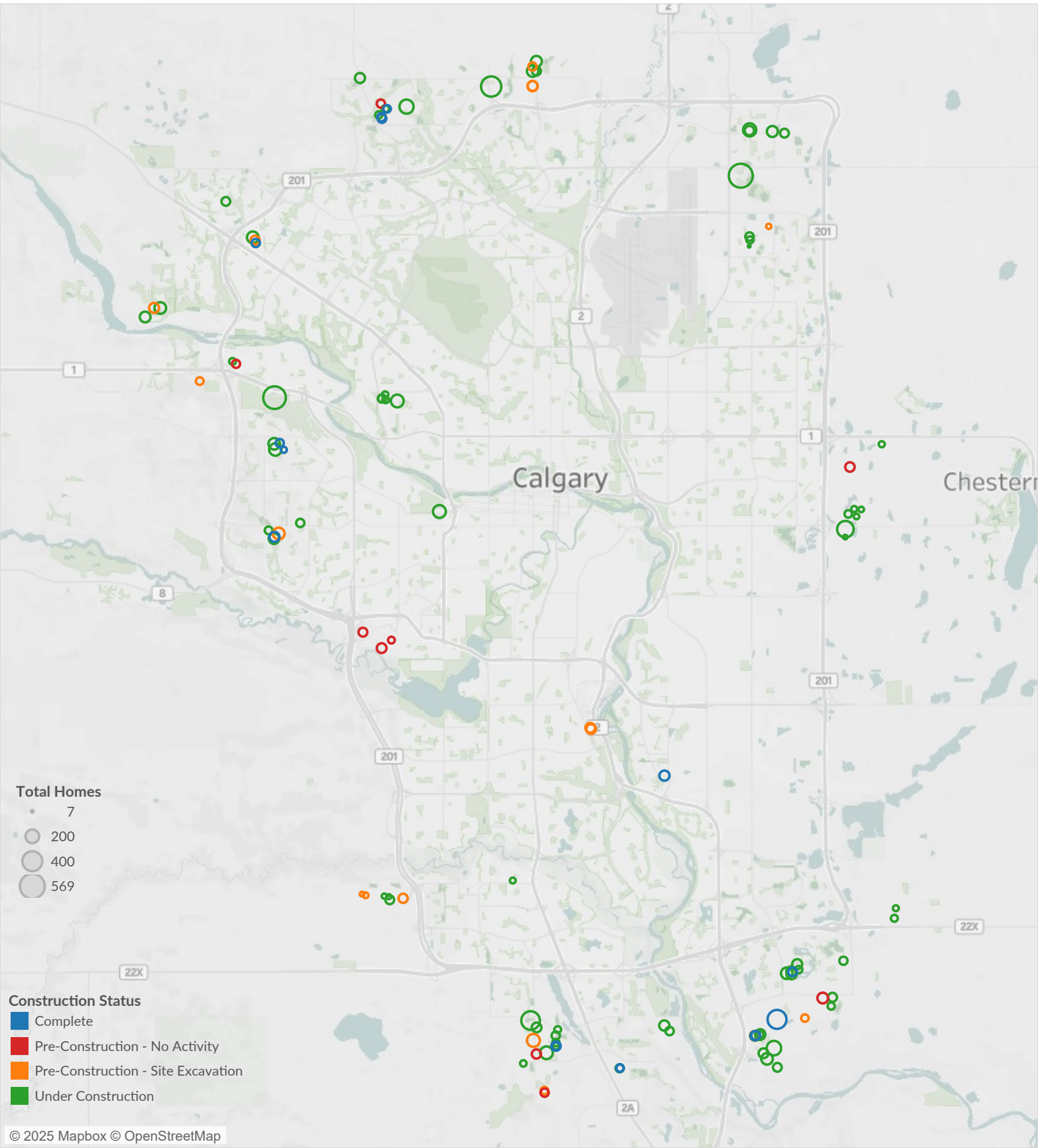
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise					
Mid Rise	\$523	\$634	\$590	620	1,178
Low Rise	\$414	\$534	\$439	676	1,237
Townhouse	\$353	\$420	\$352	1,277	1,631

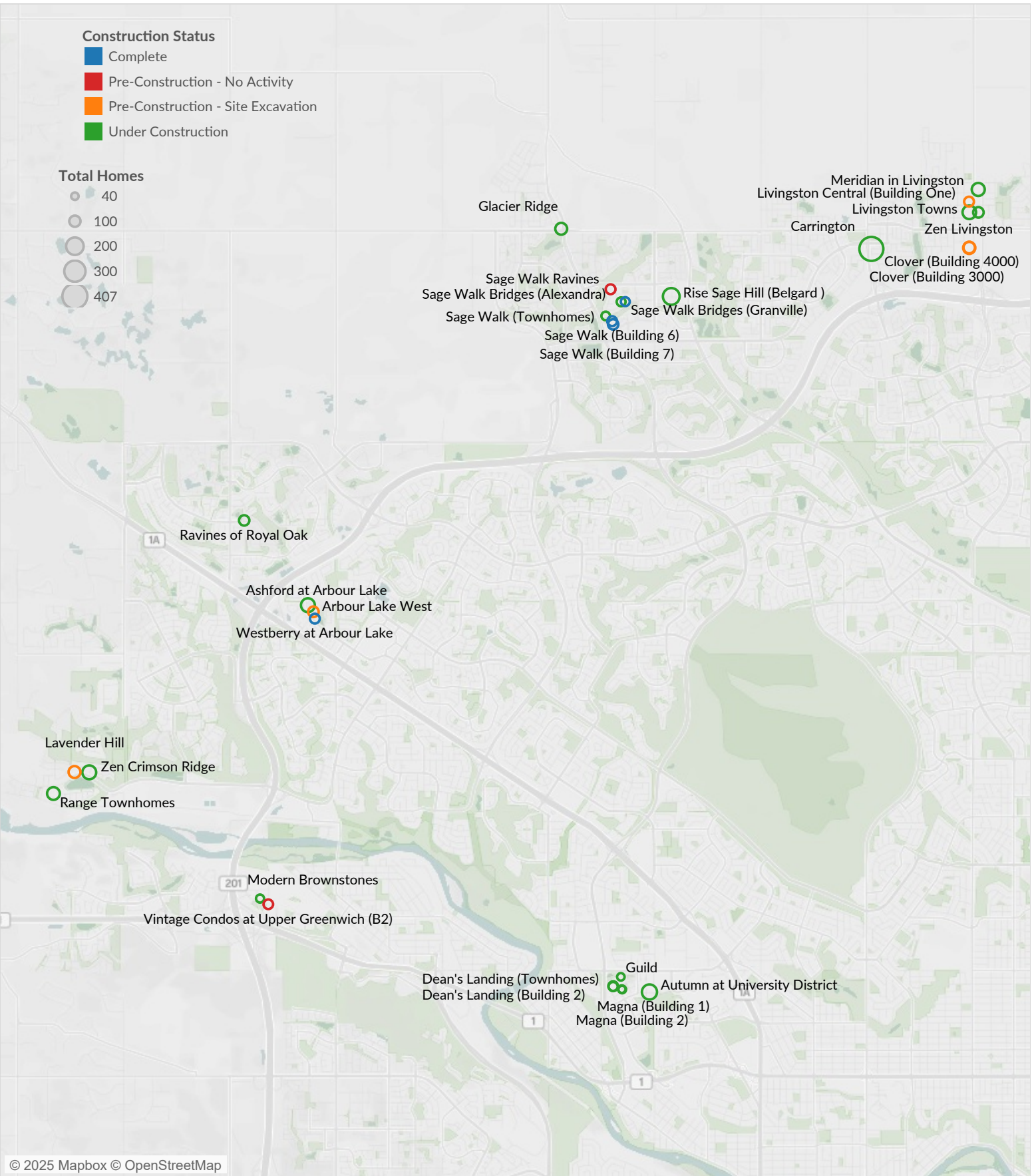
Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Cityscape - Urban Townhomes	Mattamy Homes	Townhouse	May 2013	\$248	528	569
Village at Trinity Hills	Metropia	Townhouse	October 2019	\$309	174	510
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	316	407
Seton (Townhomes)	Rohit Communities	Townhouse	October 2017	\$231	355	357
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	307	344
East Hills Crossing (Townhomes)	Minto	Townhouse	November 2021	\$284	252	272
Seton Towns	JaymanBUILT	Townhouse	January 2021	\$274	169	209
Rise Sage Hill (Belgard)	Sage Property Developments Inc.	Townhouse	October 2021	\$236	70	198
Redstone Square (Townhomes)	StreetSide Developments	Townhouse	April 2025	\$302	4	173
Violette (Building B)	Truman Homes	Mid Rise	June 2024	\$487	90	166

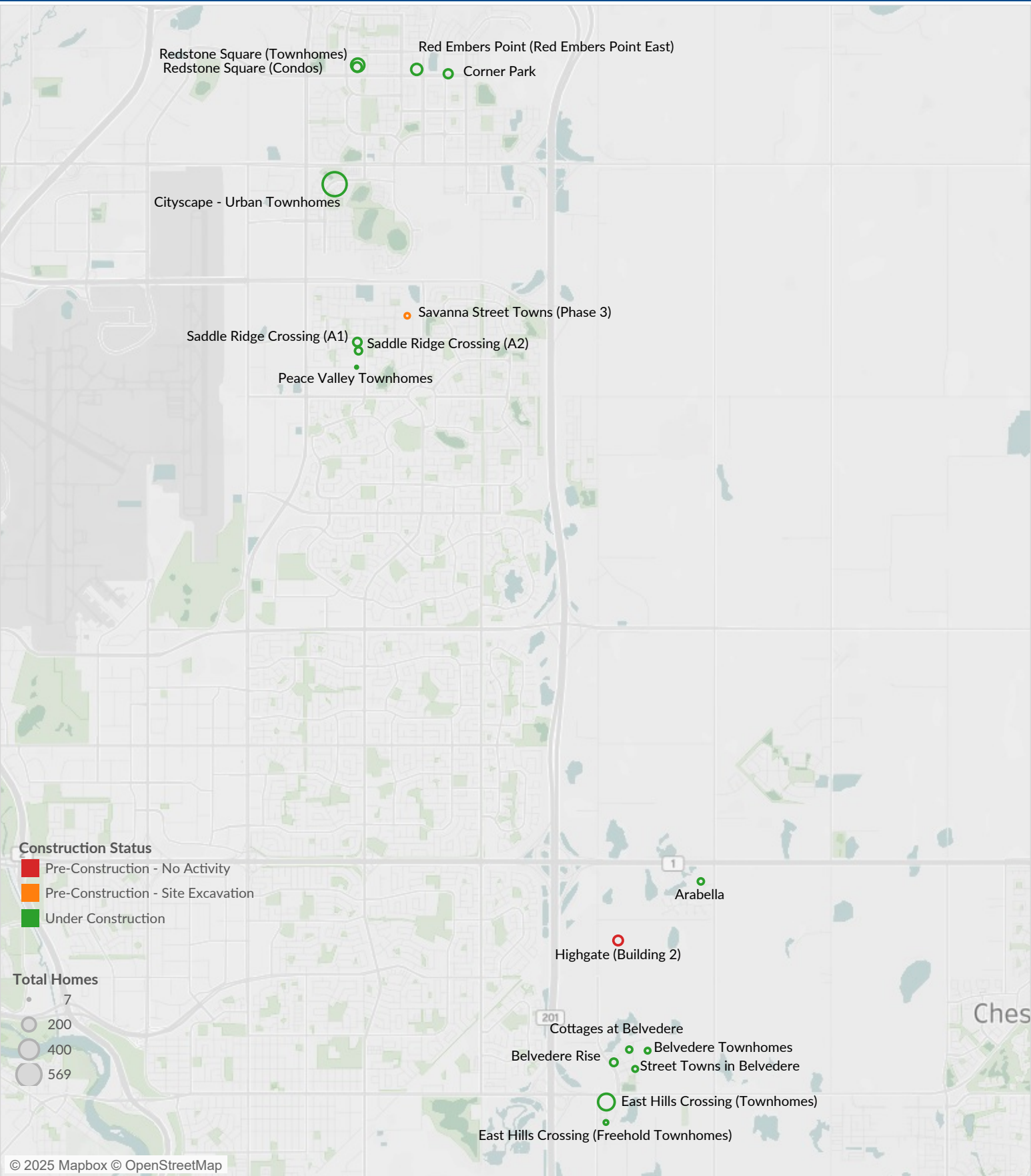
Current Active Phases



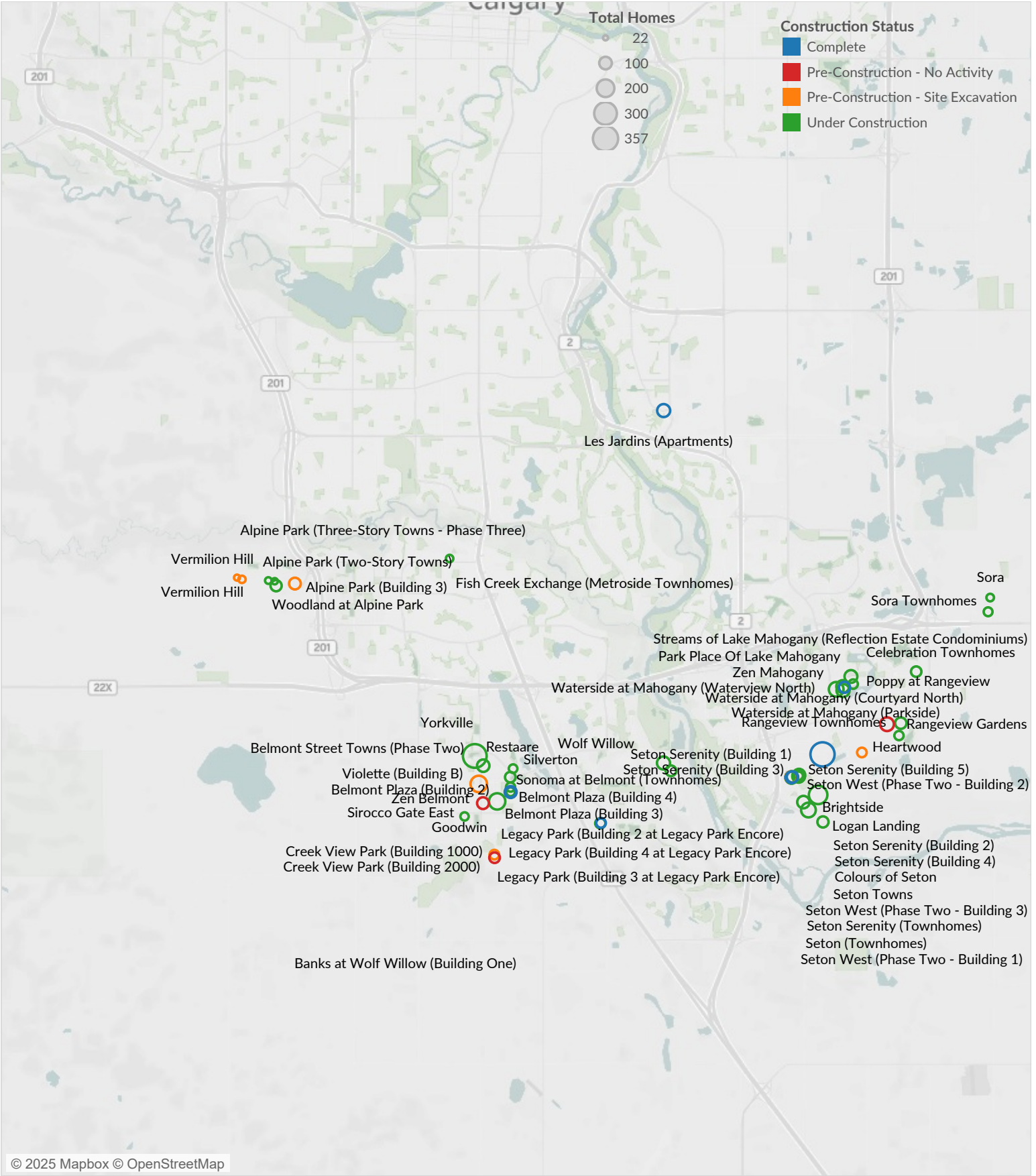
Current Active Phases - North



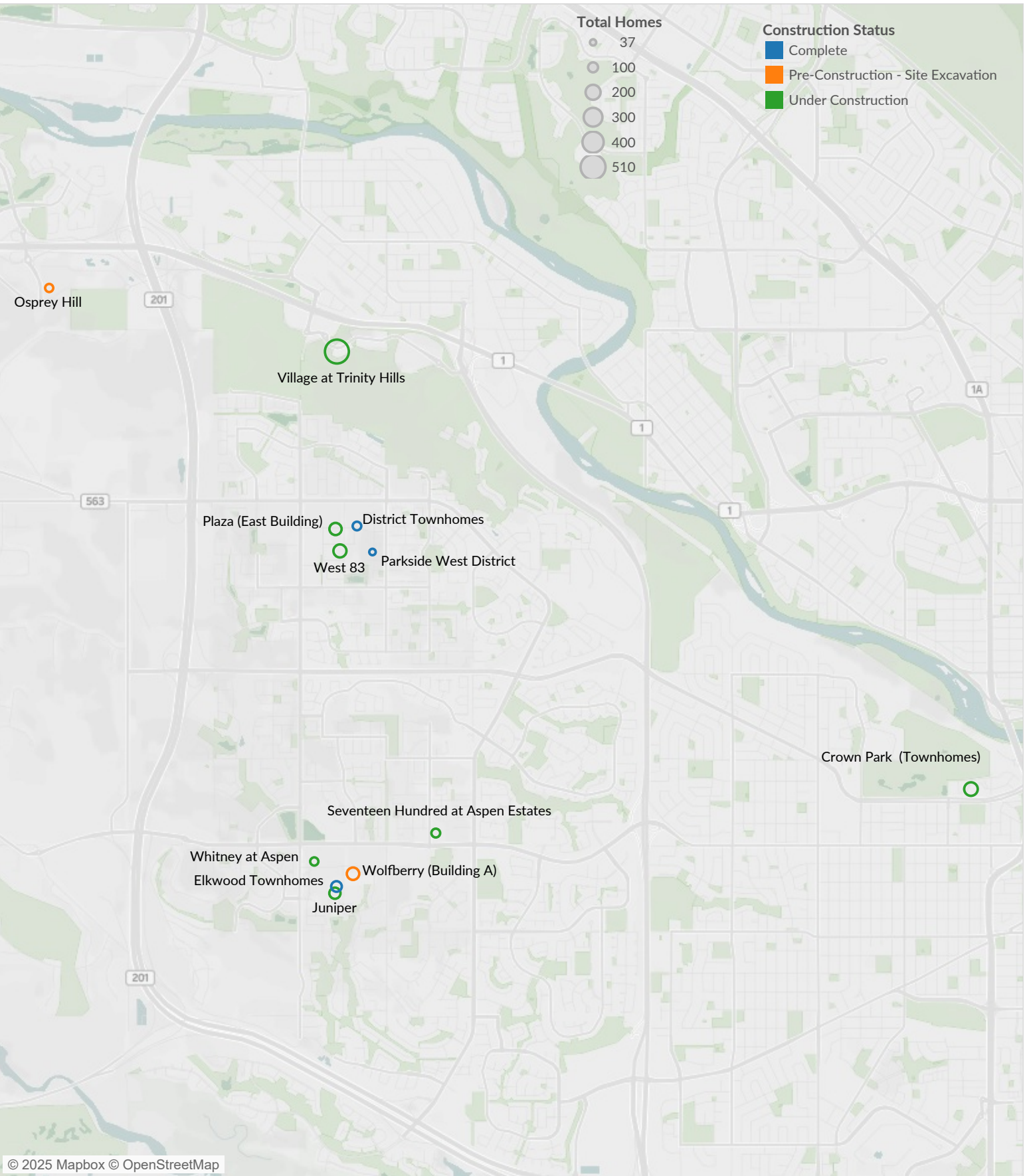
Current Active Phases - East



Current Active Phases - South



Current Active Phases - West



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Ashford at Arbour Lake	Cove Properties	Low Rise	June 2025	\$503	36	79
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	25	344
Mintoft Place (Building One)	Cedarglen Living	Low Rise	March 2025	\$404	20	95
Belvedere Townhomes	Rohit Communities	Townhouse	December 2024	\$327	19	30
Waterside at Mahogany (Courtyard North)	Logel Homes	Mid Rise	September 2024	\$504	18	100
Crown Park (Townhomes)	Brookfield Residential	Townhouse	October 2022	\$447	18	164
Redstone Square (Condos)	StreetSide Developments	Mid Rise	May 2025	\$482	17	88
Mintoft Place (Building Two)	Cedarglen Living	Low Rise	May 2025	\$408	15	95
Les Jardins (Apartments)	JaymanBUILT	Low Rise	February 2022	\$499	15	103
Park Place Of Lake Mahogany	JaymanBUILT	Townhouse	May 2023	\$351	14	100

Future Supply - Calgary Suburban

Project Type	Coming Soon	
	Number of Projects	Total Homes
High Rise	5	922
Mid Rise	25	2,246
Low Rise	21	1,555
Townhouse	6	228
Grand Total	57	4,951

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