



Vancouver Market Area Delta/Tsawwassen

New Homes Sub Market Report
Data as of Q2 2025

Delta/Tsawwassen

Submarket Report - Q2 2025



Sales - Q2 2025

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
0	2	0	17	7	26

Annual Sales

2019	2020	2021	2022	2023	2024
434	424	585	454	481	482

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise	1	264	193	71	0
Mid Rise	3	401	237	164	0
Low Rise	2	84	64	20	0
Townhouse	6	292	217	48	27
Single Family	5	60	35	15	10
Grand Total	17	1,101	746	318	37

Delta/Tsawwassen

Submarket Report - Q2 2025



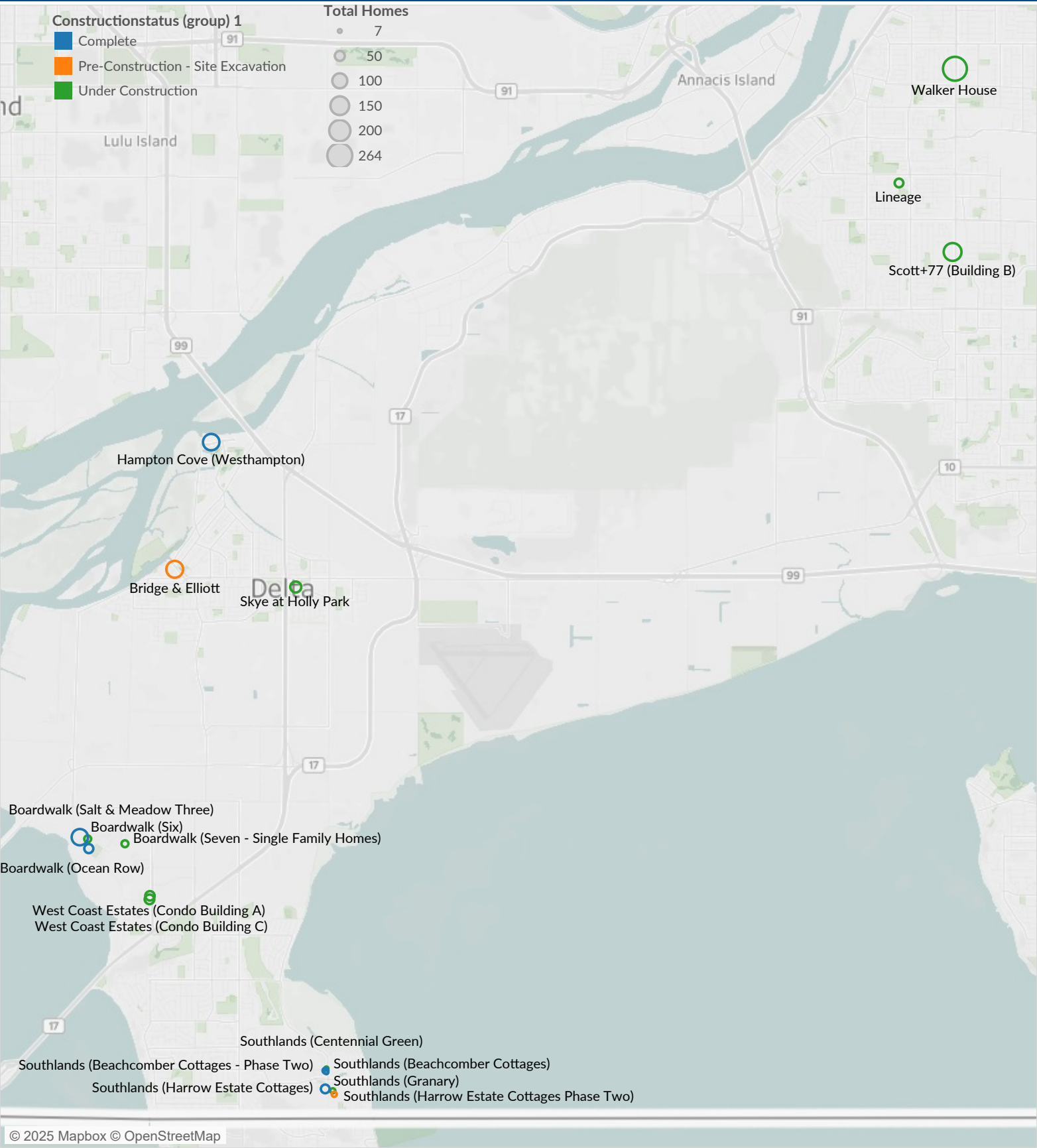
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$973	\$1,509	\$1,100	391	1,021
Mid Rise	\$880	\$1,101	\$972	496	1,096
Low Rise	\$620	\$1,122	\$790	353	879
Townhouse	\$686	\$795	\$744	1,426	1,834
Single Family	\$782	\$835	\$849	1,807	1,950

Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Walker House	BMG Real Estate	High Rise	June 2022	\$1,100	193	264
Scott+77 (Building B)	Realco Holdings Ltd	Mid Rise	September 2024	\$950	110	147
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	66	131
Hampton Cove (Westhampton)	Polygon Homes	Townhouse	January 2023	\$675	120	125
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	61	123
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	7	56
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	29	43
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	35	41
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	32	38
Lineage	JPS Developments Inc.	Townhouse	March 2023	\$670	33	35

Current Active Phases



Delta/Tsawwassen

Submarket Report - Q2 2025



Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Southlands (Harrow Estate Cottages Phase Two)	Century Group	Single Family	March 2025	\$805	7	12
Southlands (Granary)	Century Group	Townhouse	September 2022	\$890	7	35
Southlands (Centennial Green)	Century Group	Townhouse	June 2024	\$885	3	16
Hampton Cove (Westhampton)	Polygon Homes	Townhouse	January 2023	\$675	3	125
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	2	56
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	2	131
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	2	38

Future Supply - Delta/Tsawwassen

Project Type	Coming Soon		Dev Application	
	Number of Projects	Total Homes	Number of Projects	Total Homes
High Rise	1	260	1	844
Mid Rise	1	1,214	1	65
Low Rise	1	83	1	42
Townhouse	1	335	1	941
Single Family	1	20		
Grand Total	1	1,912	1	1,892

Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.



Altus Group (TSX: AIF) is a leading provider of asset and fund intelligence for commercial real estate. We deliver our intelligence as a service to our global client base through a connected platform of industry-leading technology, advanced analytics and advisory services.

Our capabilities help commercial real estate investors, developers, proprietors, lenders and advisors manage risks and improve returns throughout the asset and fund lifecycle.

Altus Group is a global company headquartered in Toronto with approximately 2,700 employees across North America, EMEA and Asia Pacific.

altusgroup.com

DISCLAIMER

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in information contained in the material represented. E&OE.

© 2023 Altus Group Limited. All rights reserved.