

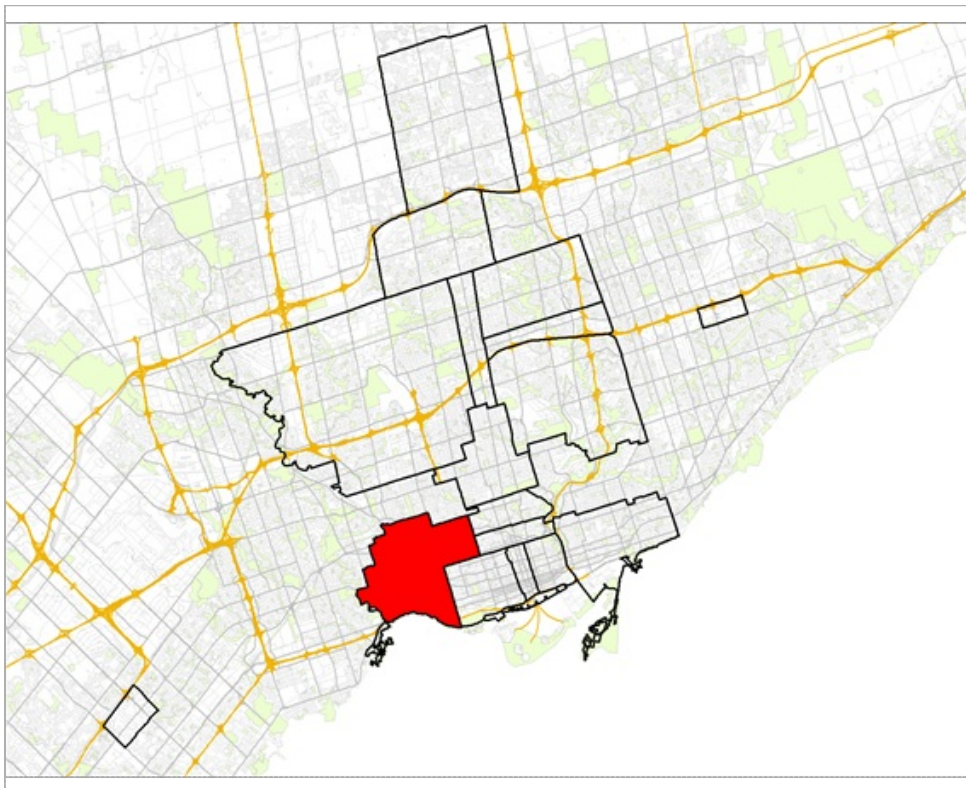


Greater Toronto Area | Toronto West New Homes High Rise Submarket Report

Data as of September 2025

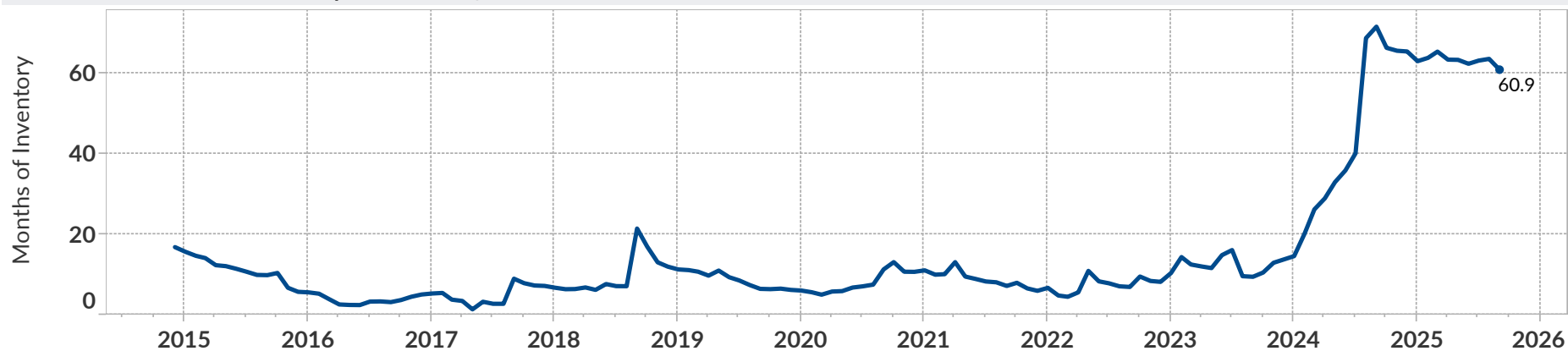


Toronto West Submarket Report - September 2025



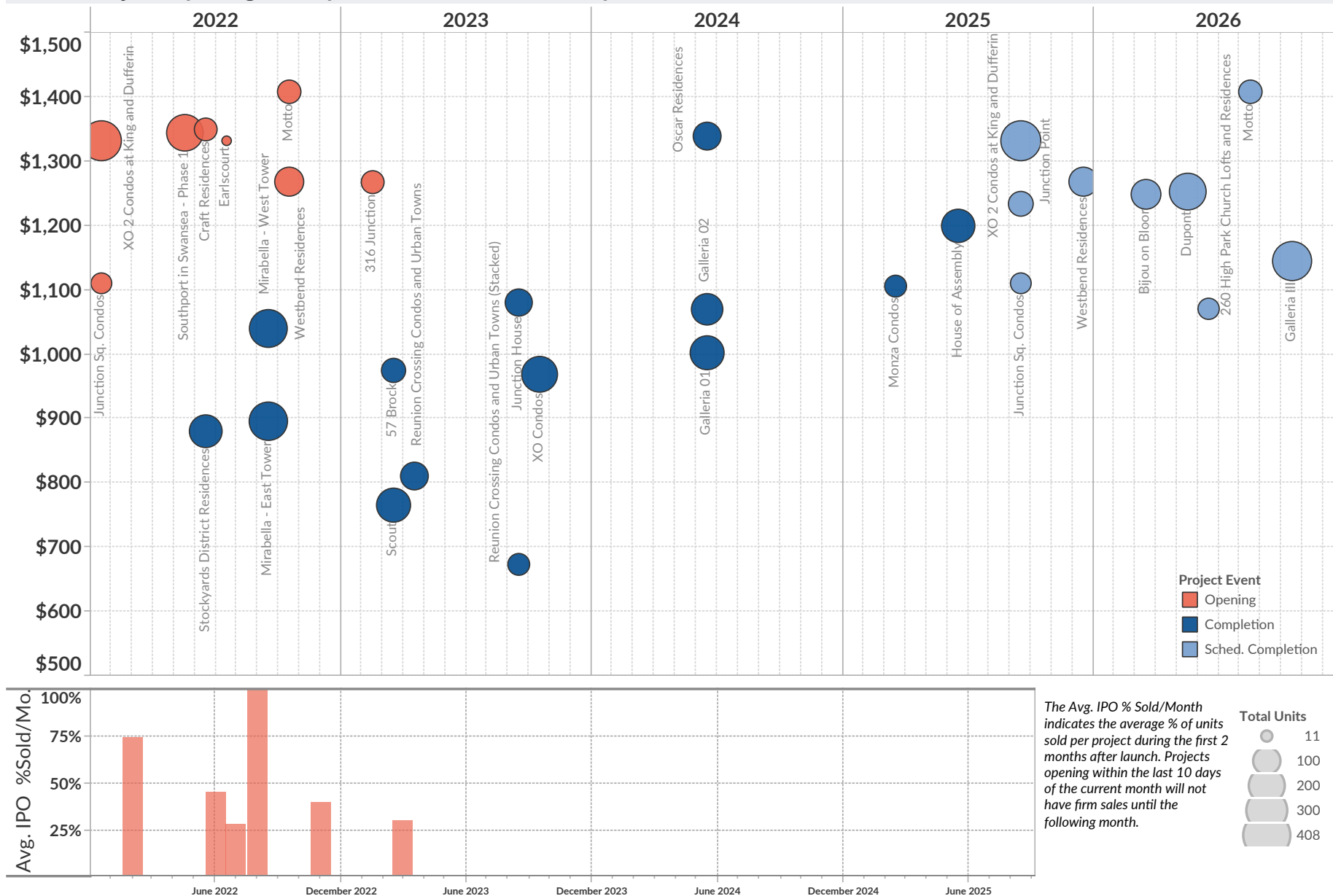
Toronto West		GTA
Distinct count of Site Name	16	326
No. of Units	2,928	83,117
Total Sales	2,603	67,242
Act Inv	325	15,875
Avg. \$/sf		\$1,378
Avg. Project \$/SF		\$1,298
Avg. SF		793
Avg. \$		\$1,092,524
Current Month Sales		155

Submarket - Months of Inventory *(calculated using current rem. inv. and last 12 month sales)*



Toronto West Submarket Report - September 2025

Recent Project Openings, Completions & Scheduled Completions



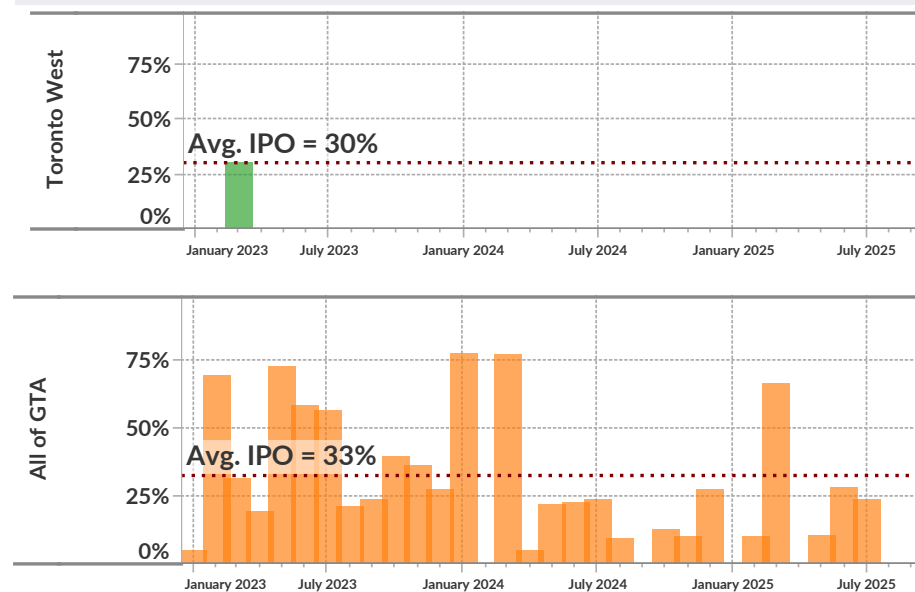
Toronto West Submarket Report - September 2025

Project Data by Unit Type

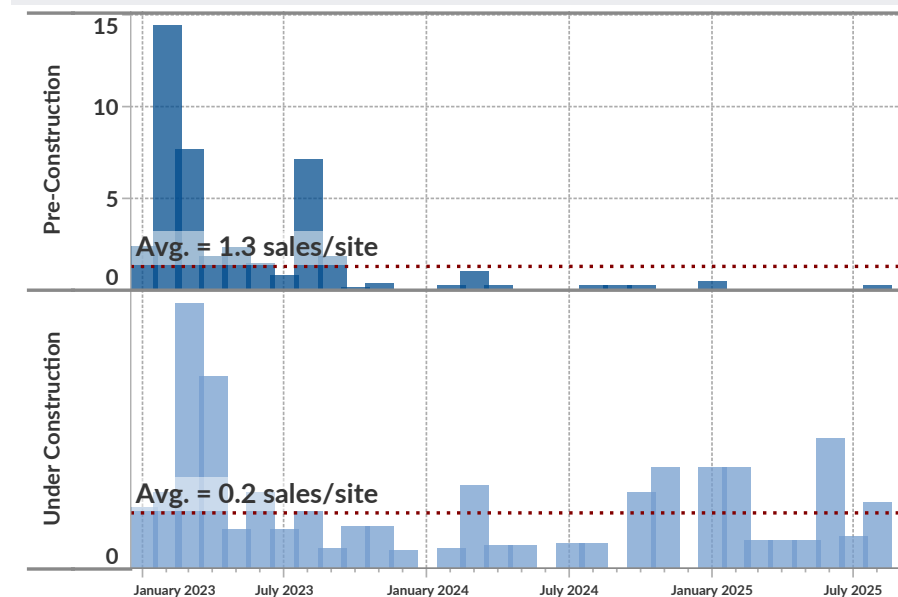
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	74	0	69	5
1 Bedroom	600	2	564	36
1 Bedroom + Den	817	0	763	54
2 Bedroom	767	1	673	94
2 Bedroom + Den	340	0	284	56
3 Bedroom & Up	281	6	207	74
Penthouse				
Other	49	0	43	6

Avg. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,301	350	507	\$350,990	\$799,000
\$1,366	362	749	\$489,900	\$849,900
\$1,290	489	699	\$500,990	\$996,900
\$1,387	606	1,573	\$600,990	\$2,550,000
\$1,318	711	1,654	\$775,900	\$2,845,000
\$1,283	802	1,992	\$932,900	\$2,800,000
\$1,245	1,031	1,444	\$1,369,800	\$1,745,900

IPO Launch Performance (first 2 months)

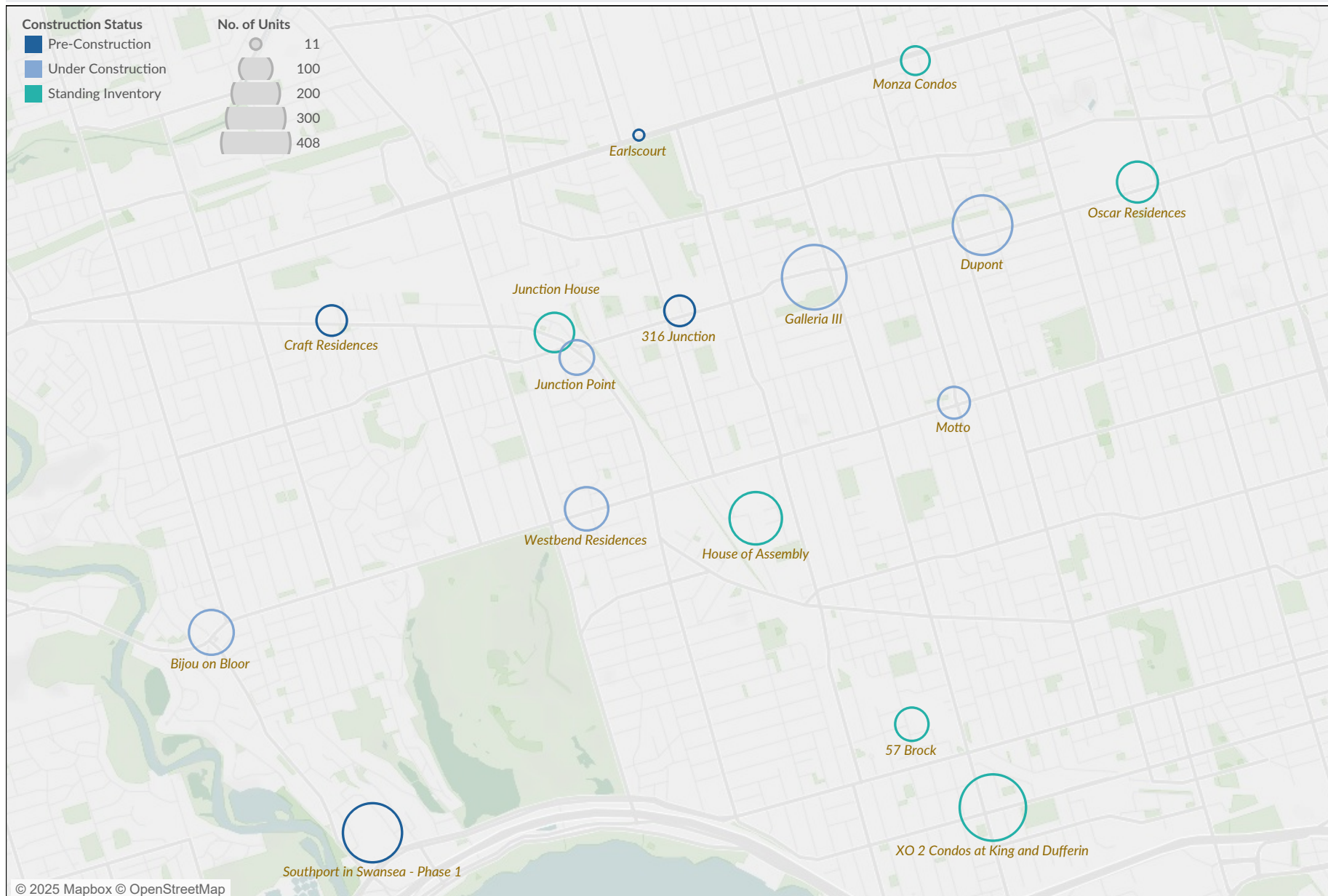


Post Launch Absorption: Toronto West



Toronto West Submarket Report - September 2025

Current Active Projects



Toronto West Submarket Report - September 2025

Current Active Project List

Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current \$/SF
57 Brock - Block Developments	Apartment	March 2023	0	0	8	103	\$975	\$1,314
316 Junction - Marlin Spring Developments	Apartment	April 2028	0	0	0	87	\$1,268	\$1,281
Bijou on Bloor - Plaza	Apartment	March 2026	0	0	20	186	\$1,249	\$1,601
Craft Residences - Gairloch	Apartment	October 2027	0	2	31	86	\$1,350	\$1,515
Dupont - Tridel	Apartment	May 2026	0	0	32	329	\$1,253	\$1,268
Earlscourt - Format Group	Apartment	January 2028	0	0	0	11	\$1,332	\$1,331
Galleria III - Almadev	Apartment	October 2026	0	2	22	386	\$1,145	\$1,221
House of Assembly - Marlin Spring Developments	Apartment	June 2025	1	1	20	254	\$1,200	\$1,252
Junction House - Globizen Group	Apartment	September 2023	0	0	7	144	\$1,081	\$1,158
Junction Point - Gairloch	Apartment	November 2025	0	6	8	111	\$1,234	\$1,155
Monza Condos - Benvenuto Group	Apartment	March 2025	0	0	13	76	\$1,106	\$1,264
Motto - Sierra Building Group	Apartment	August 2026	0	1	15	94	\$1,408	\$1,310
Oscar Residences - Lifetime Developments	Apartment	June 2024	1	8	20	155	\$1,339	\$1,051
Southport in Swansea - Phase 1 - State Building Group	Apartment	January 2028	0	1	75	324	\$1,344	\$1,464
Westbend Residences - Mattamy Homes	Apartment	December 2025	0	9	29	174	\$1,268	\$1,153
XO 2 Condos at King and Dufferin - Lifetime Developments a..	Apartment	September 2025	7	7	25	408	\$1,332	\$1,079

Toronto West Submarket Report - September 2025

Monthly Sales

Sub Market	Current Month Sales	Distinct count of Site Name
Bloor - Yorkville	1	16
Central Waterfront	2	4
Don Mills - York Mills	1	9
Downtown Core	1	6
Downtown East	4	16
Downtown West	8	21
Etobicoke Waterfront	0	1
Highway7 - Yonge	0	4
Mississauga City Centre	3	9
North Toronto	1	15
North Yonge Corridor	1	8
North York East		
North York West	6	10
Not Applicable	115	168
Scarborough City Centre		
Sheppard Corridor	2	9
Thornhill	0	2
Toronto East	1	5
Toronto West	9	16
Yonge - St. Clair	0	7

Current GTA Active Projects

Total Sales	Act Inv	Avg. \$/sf	Avg. SF	Avg. \$
3,001	424	\$2,349	999	\$2,347,350
1,836	918	\$1,642	904	\$1,484,508
1,807	279	\$1,593	1,006	\$1,603,304
3,685	436	\$1,867	788	\$1,471,778
4,638	868	\$1,381	738	\$1,018,833
6,365	1,106	\$1,875	960	\$1,799,774
557	8	\$1,642	827	\$1,357,056
894	198	\$1,056	798	\$842,726
4,576	633	\$1,223	661	\$808,511
2,547	316	\$1,574	911	\$1,433,064
2,353	710	\$1,628	685	\$1,115,786
1,219	602	\$1,327	757	\$1,004,799
26,827	8,360	\$1,130	752	\$849,709
1,928	347	\$1,362	833	\$1,134,324
418	25	\$1,547	1,686	\$2,607,500
881	165	\$1,261	663	\$835,765
2,603	325	\$1,325	839	\$1,112,538
1,107	155	\$2,157	1,295	\$2,792,973



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