



Vancouver Market Area Delta/Tsawwassen

New Homes Sub Market Report
Data as of Q3 2025

Delta/Tsawwassen

Submarket Report - Q3 2025



Sales - Q3 2025

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
1	9	8	6	4	28

Annual Sales

2019	2020	2021	2022	2023	2024
434	424	585	454	481	482

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise	1	264	194	70	0
Mid Rise	3	401	246	155	0
Low Rise	2	84	72	12	0
Townhouse	6	292	223	43	26
Single Family	5	60	39	11	10
Grand Total	17	1,101	774	291	36

Delta/Tsawwassen

Submarket Report - Q3 2025



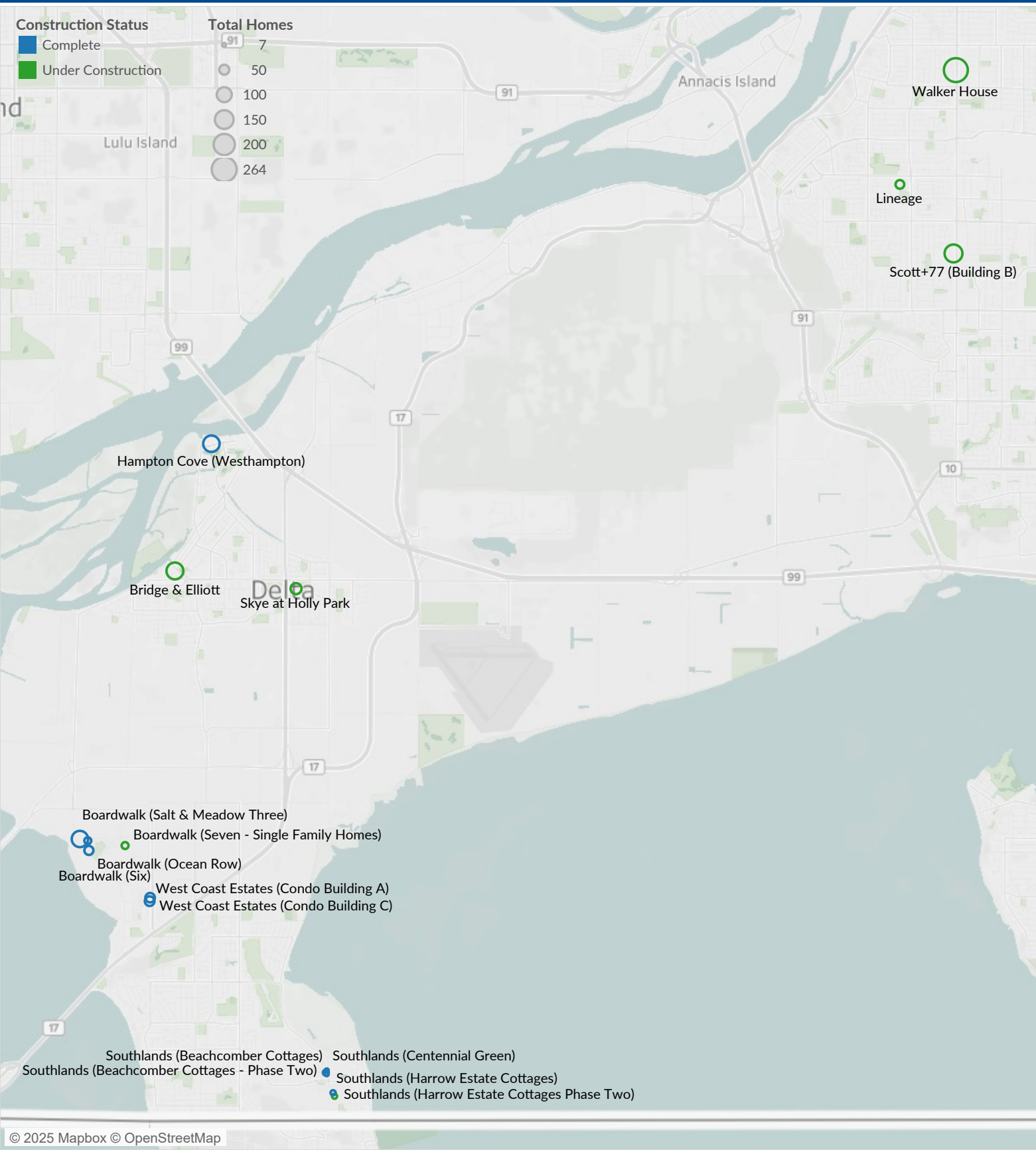
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$973	\$1,509	\$1,100	391	1,021
Mid Rise	\$880	\$1,094	\$972	496	1,096
Low Rise	\$620	\$1,122	\$790	353	879
Townhouse	\$678	\$797	\$744	1,426	1,834
Single Family	\$781	\$835	\$849	1,807	1,950

Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Walker House	BMG Real Estate	High Rise	June 2022	\$1,100	194	264
Scott+77 (Building B)	Realco Holdings Ltd	Mid Rise	September 2024	\$950	110	147
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	70	131
Hampton Cove (Westhampton)	Polygon Homes	Townhouse	January 2023	\$675	123	125
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	66	123
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	8	56
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	36	43
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	36	41
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	34	38
Lineage	JPS Developments Inc.	Townhouse	March 2023	\$670	33	35

Current Active Phases



Delta/Tsawwassen

Submarket Report - Q3 2025



Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	7	43
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	5	123
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	4	131
Hampton Cove (Westhampton)	Polygon Homes	Townhouse	January 2023	\$675	3	125
Southlands (Harrow Estate Cottages Phase Two)	Century Group	Single Family	March 2025	\$805	2	12
Southlands (Beachcomber Cottages - Phase Two)	Century Group	Single Family	September 2024	\$980	2	7
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	2	38
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	1	41
Walker House	BMG Real Estate	High Rise	June 2022	\$1,100	1	264
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	1	56

Future Supply - Delta/Tsawwassen

Project Type	Coming Soon		Dev Application	
	Number of Projects	Total Homes	Number of Projects	Total Homes
High Rise	1	260	2	844
Mid Rise	4	1,214	1	65
Low Rise	2	83	1	42
Townhouse	4	335	4	941
Single Family	1	20		
Grand Total	12	1,912	8	1,892

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