

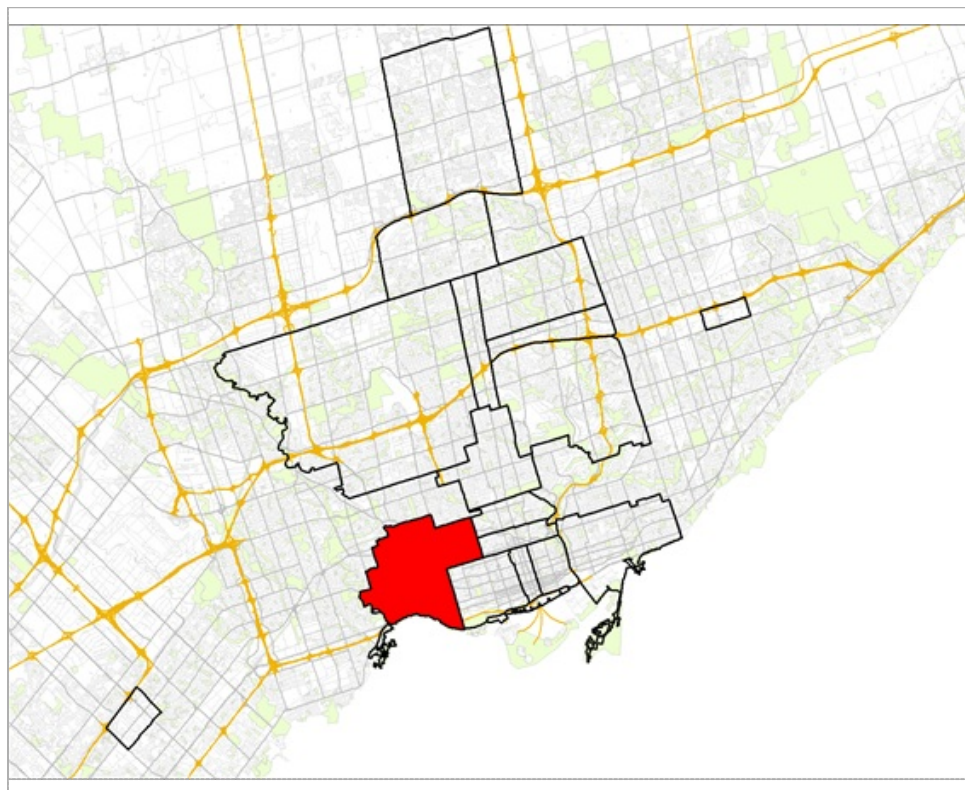


Greater Toronto Area | Toronto West New Homes High Rise Submarket Report

Data as of December 2025

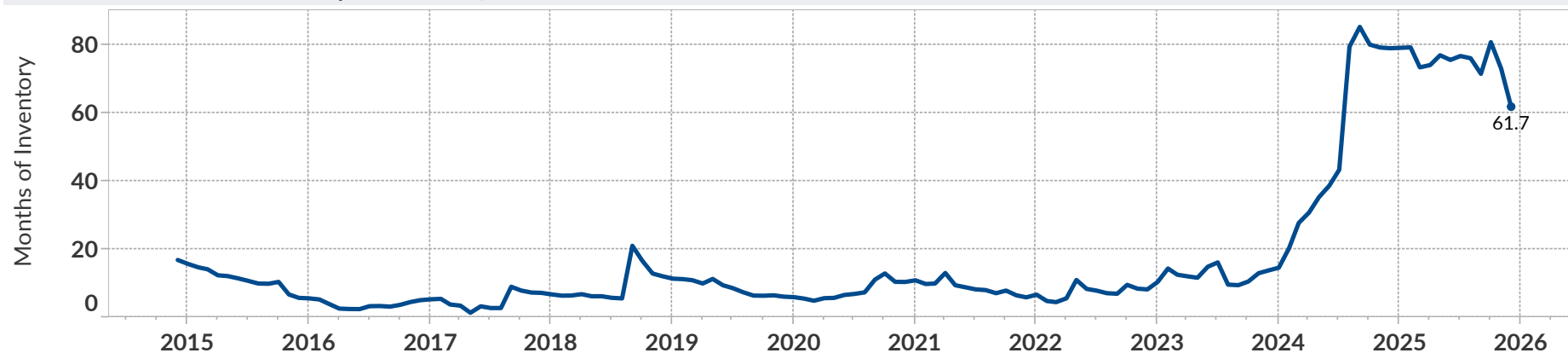


Toronto West Submarket Report - December 2025



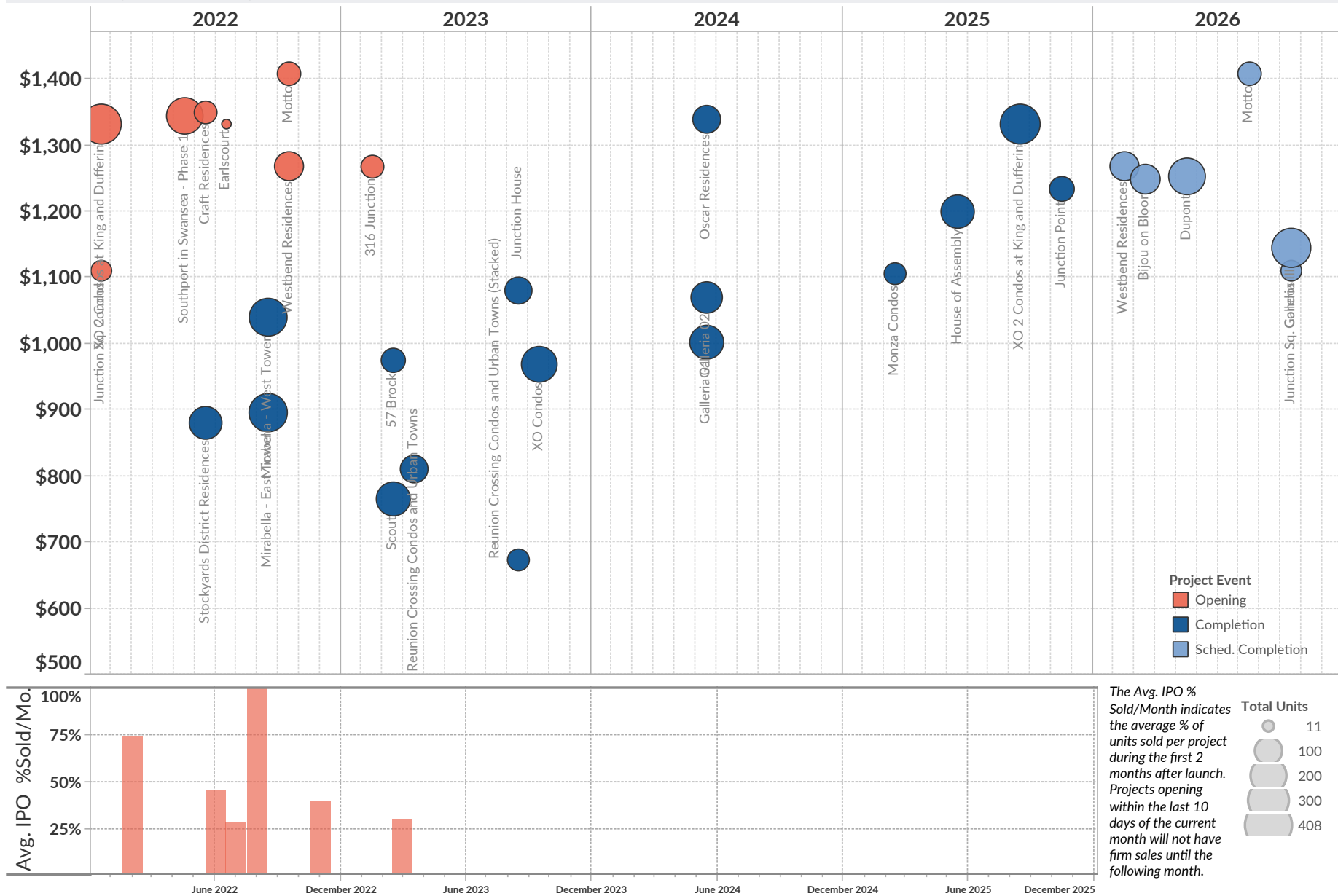
Toronto West		GTA
Distinct count of Site Name	16	317
No. of Units	2,928	81,546
Total Sales	2,609	66,431
Act Inv	319	15,115
Avg. \$/sf		\$1,368
Avg. Project \$/SF		\$1,286
Avg. SF		792
Avg. \$		\$1,083,198
Current Month Sales		87

Submarket - Months of Inventory (calculated using current rem. inv. and last 12 month sales)



Toronto West Submarket Report - December 2025

Recent Project Openings, Completions & Scheduled Completions



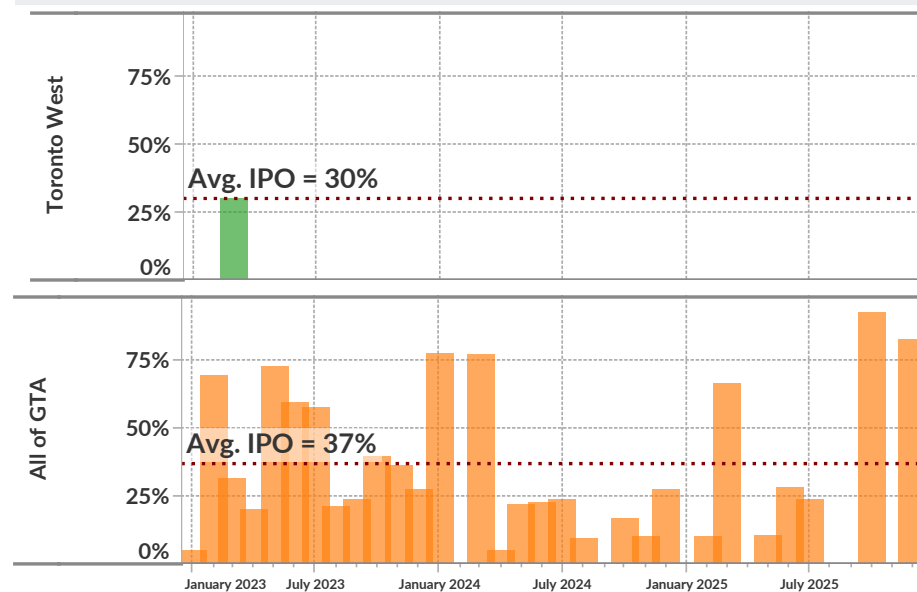
Toronto West Submarket Report - December 2025

Project Data by Unit Type

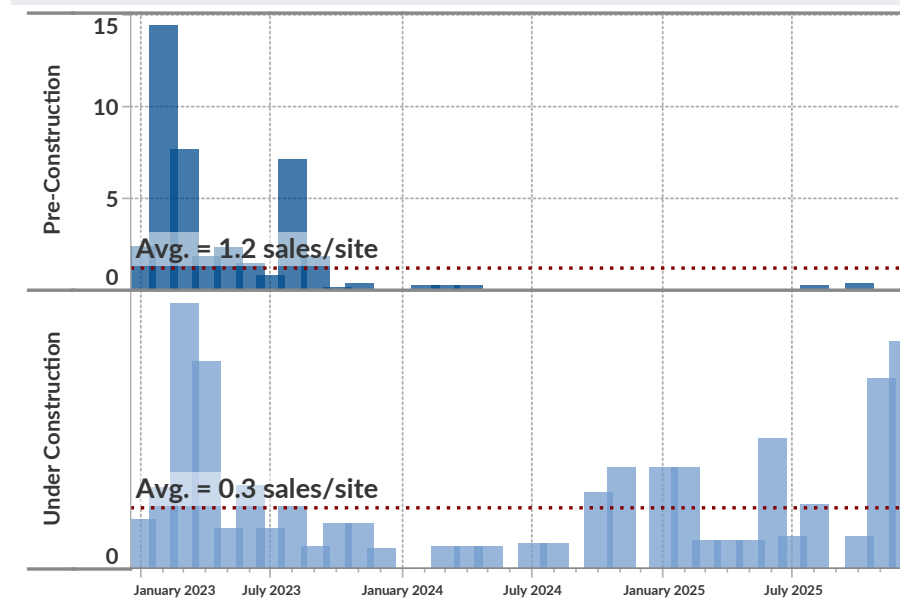
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	74	0	70	4
1 Bedroom	600	0	561	39
1 Bedroom + Den	817	6	768	49
2 Bedroom	767	0	677	90
2 Bedroom + Den	340	1	284	56
3 Bedroom & Up	281	1	205	76
Penthouse				
Other	49	1	44	5

Avg. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,216	350	442	\$350,990	\$639,000
\$1,372	362	749	\$489,900	\$849,900
\$1,275	489	699	\$505,990	\$996,900
\$1,355	606	1,573	\$600,990	\$2,550,000
\$1,312	711	1,654	\$750,990	\$2,845,000
\$1,263	769	1,992	\$825,000	\$2,800,000
\$1,238	1,031	1,444	\$1,249,800	\$1,745,900

IPO Launch Performance (first 2 months)

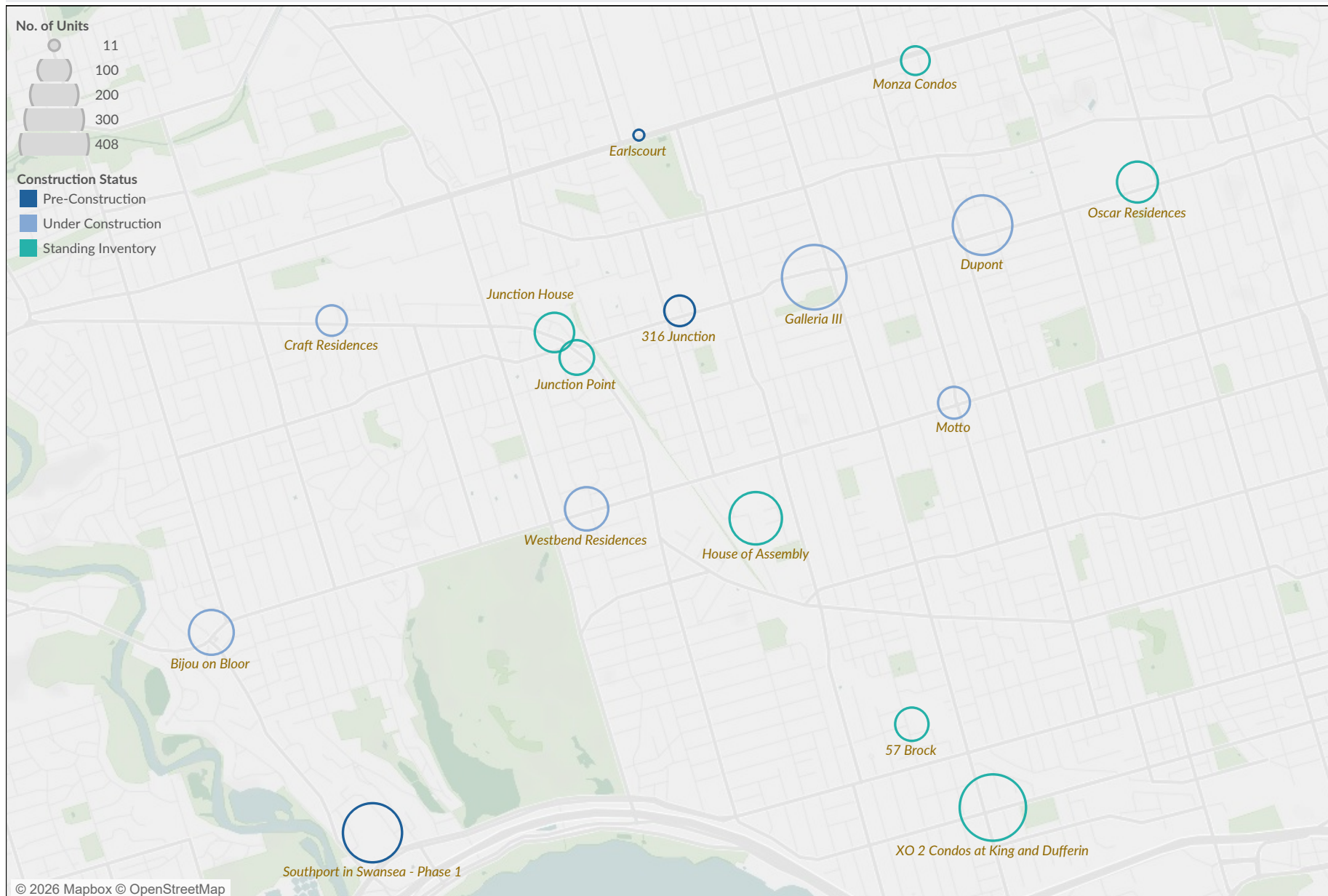


Post Launch Absorption: Toronto West



Toronto West Submarket Report - December 2025

Current Active Projects



Toronto West Submarket Report - December 2025

Current Active Project List

Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current \$/SF
57 Brock - Block Developments	Apartment	March 2023	0	0	8	103	\$975	\$1,314
316 Junction - Marlin Spring Developments	Apartment	October 2028	0	0	0	87	\$1,268	\$1,281
Bijou on Bloor - Plaza	Apartment	March 2026	0	0	20	186	\$1,249	\$1,601
Craft Residences - Gairloch	Apartment	October 2027	0	0	39	86	\$1,350	\$1,425
Dupont - Tridel	Apartment	May 2026	0	0	32	329	\$1,253	\$1,268
Earlscourt - Format Group	Apartment	January 2028	0	0	0	11	\$1,332	\$1,331
Galleria III - Almadev	Apartment	October 2026	0	3	21	386	\$1,145	\$1,185
House of Assembly - Marlin Spring Developments	Apartment	June 2025	2	3	18	254	\$1,200	\$1,261
Junction House - Globizen Group	Apartment	September 2023	0	1	7	144	\$1,081	\$1,122
Junction Point - Gairloch	Apartment	November 2025	1	8	6	111	\$1,234	\$1,139
Monza Condos - Benvenuto Group	Apartment	March 2025	0	0	13	76	\$1,106	\$1,264
Motto - Sierra Building Group	Apartment	August 2026	0	1	15	94	\$1,408	\$1,282
Oscar Residences - Lifetime Developments	Apartment	June 2024	0	4	25	155	\$1,339	\$1,033
Southport in Swansea - Phase 1 - State Building Group	Apartment	August 2028	0	2	74	324	\$1,344	\$1,464
Westbend Residences - Mattamy Homes	Apartment	February 2026	6	20	18	174	\$1,268	\$979
XO 2 Condos at King and Dufferin - Lifetime Developments a..	Apartment	September 2025	0	9	23	408	\$1,332	\$1,070

Toronto West Submarket Report - December 2025

Monthly Sales

Sub Market	Current Month Sales	Distinct count of Site Name
Bloor - Yorkville	0	16
Central Waterfront	0	4
Don Mills - York Mills	1	10
Downtown Core	0	6
Downtown East	0	15
Downtown West	4	19
Etobicoke Waterfront	0	1
Highway7 - Yonge	0	4
Mississauga City Centre	0	9
North Toronto	1	14
North Yonge Corridor	0	8
North York East		
North York West	2	9
Not Applicable	67	165
Scarborough City Centre		
Sheppard Corridor	3	8
Thornhill	0	2
Toronto East	0	5
Toronto West	9	16
Yonge - St. Clair	0	6

Current GTA Active Projects

Total Sales	Act Inv	Avg. \$/sf	Avg. SF	Avg. \$
3,006	419	\$2,348	996	\$2,337,249
1,838	916	\$1,642	905	\$1,485,872
1,828	260	\$1,420	910	\$1,292,699
3,687	435	\$1,865	785	\$1,464,664
4,489	767	\$1,364	753	\$1,026,137
5,947	965	\$1,881	943	\$1,774,088
559	6	\$1,636	782	\$1,278,733
894	198	\$1,056	798	\$842,726
4,579	630	\$1,223	661	\$807,827
2,379	306	\$1,597	911	\$1,453,690
2,350	712	\$1,624	687	\$1,115,830
1,133	535	\$1,305	763	\$994,947
26,827	7,975	\$1,125	754	\$848,370
1,925	338	\$1,328	837	\$1,112,190
419	24	\$1,550	1,708	\$2,647,813
888	158	\$1,251	667	\$833,914
2,609	319	\$1,308	842	\$1,100,855
1,074	152	\$2,168	1,301	\$2,819,861



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