



Altus Group

Calgary Submarket Report

Calgary Suburban
Submarket Report - Q4 2025

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Sales - Q4 2025

High Rise

Mid Rise

Low Rise

Townhouse

Grand Total

23

110

249

382

Annual Sales

2021

2022

2023

2024

2025

4,474

5,095

4,808

2,854

1,868

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise					
Mid Rise	17	1,542	829	688	25
Low Rise	32	2,366	1,427	907	32
Townhouse	70	7,697	4,128	1,016	2,553
Grand Total	119	11,605	6,384	2,611	2,610

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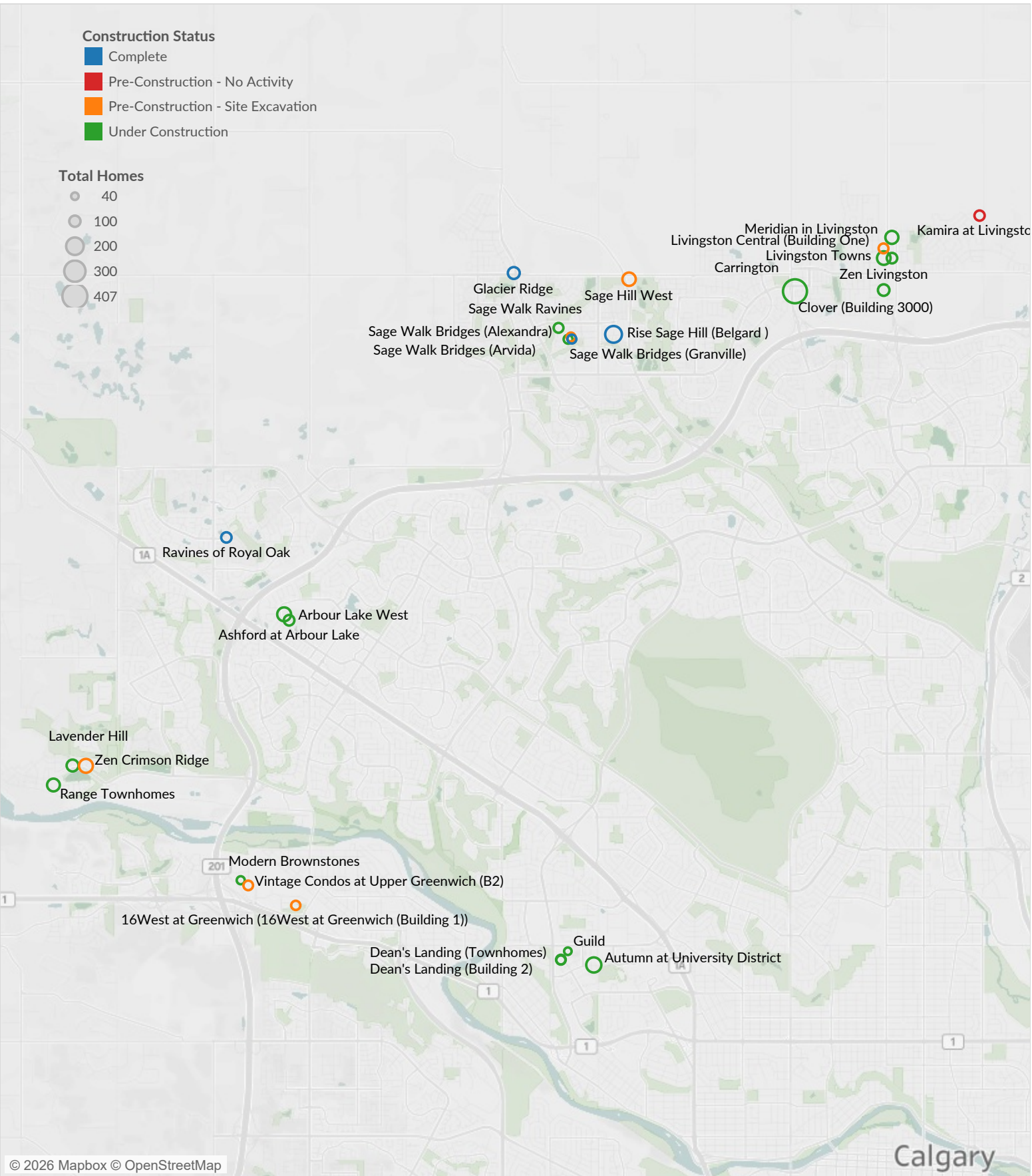
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise					
Mid Rise	\$453	\$545	\$509	594	1,084
Low Rise	\$416	\$532	\$448	652	1,231
Townhouse	\$334	\$398	\$352	1,287	1,660

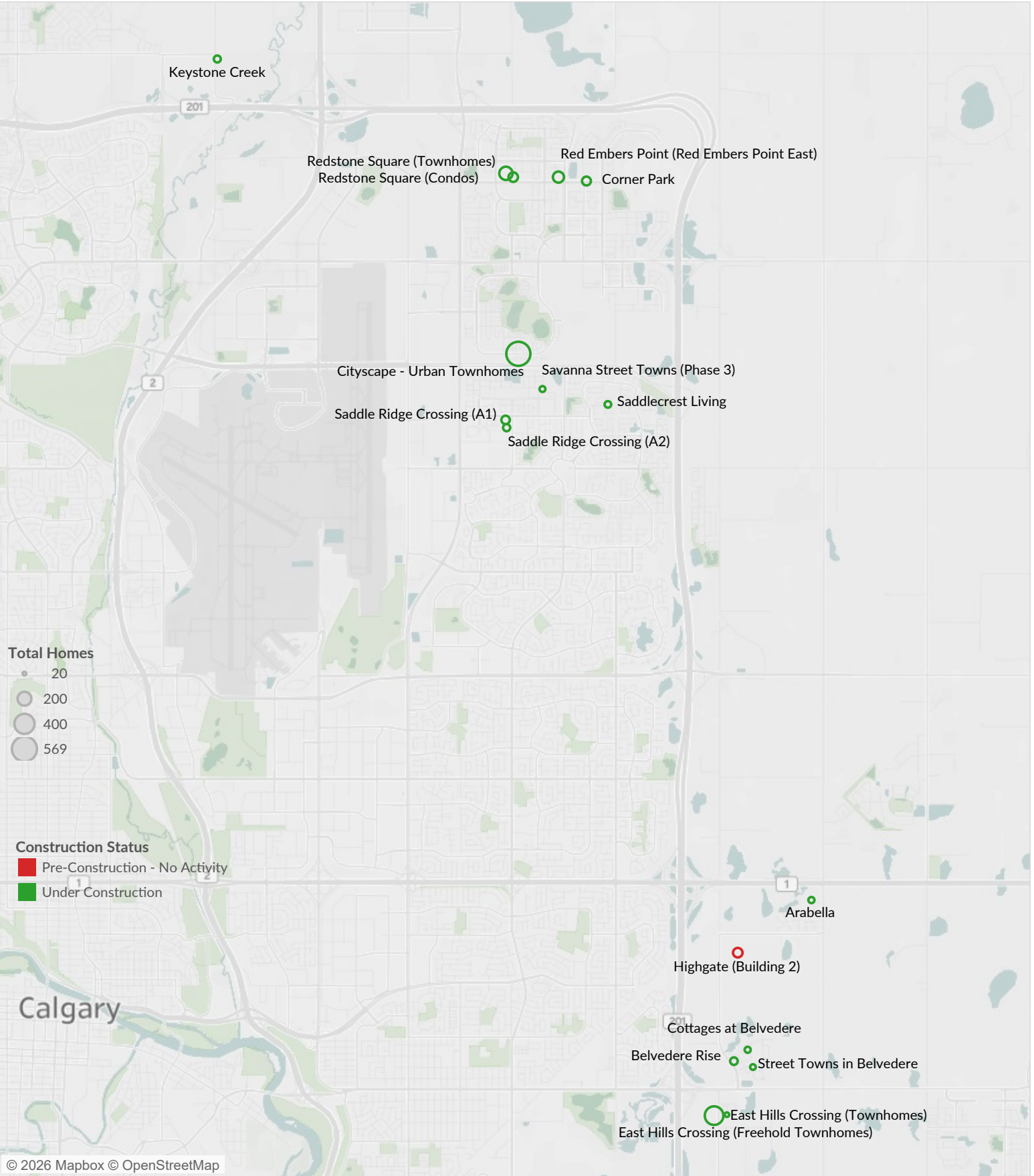
Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Cityscape - Urban Townhomes	Mattamy Homes	Townhouse	May 2013	\$248	532	569
Village at Trinity Hills	Metropia	Townhouse	October 2019	\$309	178	510
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	344	407
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	318	349
East Hills Crossing (Townhomes)	Minto	Townhouse	November 2021	\$284	260	340
Seton Towns	JaymanBUILT	Townhouse	January 2021	\$274	205	216
Rise Sage Hill (Belgard)	Sage Property Developments Inc.	Townhouse	October 2021	\$236	83	198
Redstone Square (Townhomes)	StreetSide Developments	Townhouse	April 2025	\$302	5	173
Violette (Building B)	Truman Homes	Mid Rise	June 2024	\$487	90	166
Crown Park (Townhomes)	Brookfield Residential	Townhouse	October 2022	\$447	127	164

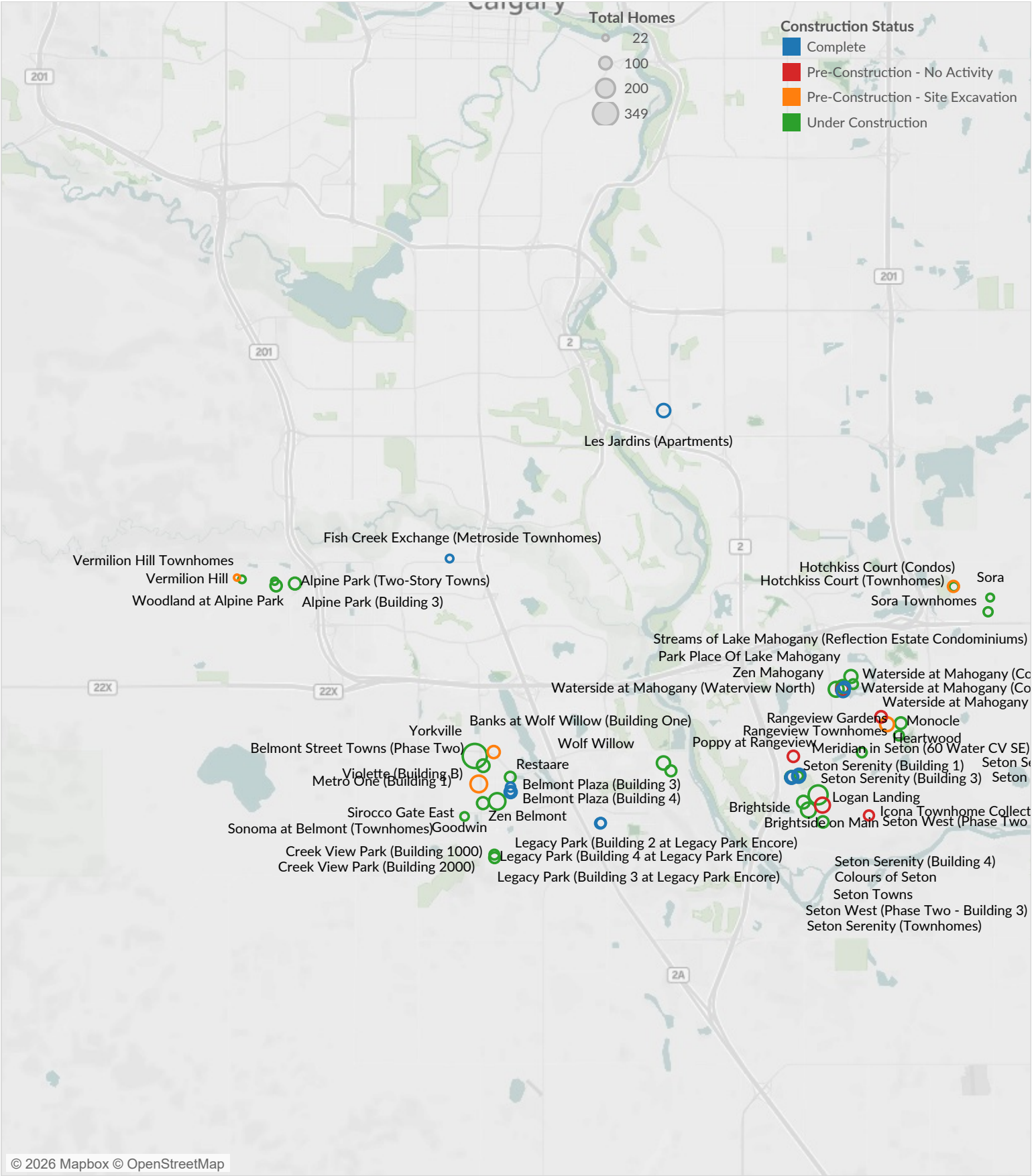
Current Active Phases - North



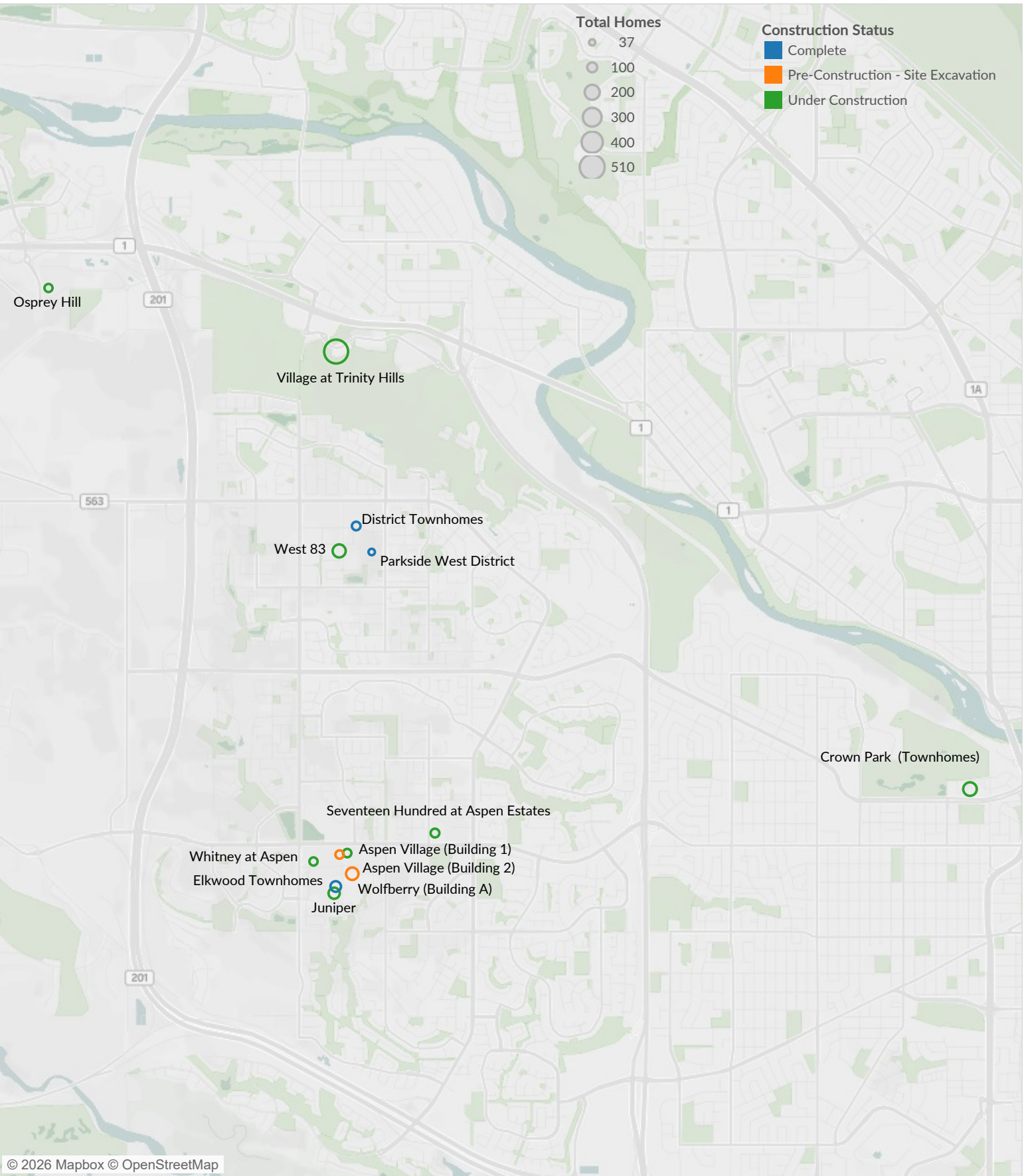
Current Active Phases - East



Current Active Phases - South



Current Active Phases - West



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Seton Towns	JaymanBUILT	Townhouse	January 2021	\$274	30	216
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	21	407
Mintoft Place (Building Four)	Cedarglen Living	Low Rise	October 2025	\$413	20	123
Seton West (Phase Two - Building 2)	Logel Homes	Low Rise	March 2024	\$478	12	99
Range Townhomes	Brookfield Residential	Townhouse	May 2024	\$411	12	115
Meridian in Livingston	Brookfield Residential	Townhouse	March 2025	\$392	11	120
Sage Walk Bridges (Arvida)	Logel Homes	Low Rise	September 2025	\$404	10	56
Dean's Landing (Building 2)	Rohit Communities	Low Rise	July 2023	\$667	10	59
Zen Livingston	Avalon Master Builder	Townhouse	November 2023	\$316	9	130
Celebration Townhomes	Mountain Pacific Homes	Townhouse	July 2023	\$335	9	67

Future Supply - Calgary Suburban

Project Type	Coming Soon	
	Number of Projects	Total Homes
High Rise	7	2,136
Mid Rise	31	2,676
Low Rise	20	1,428
Townhouse	10	422
Grand Total	68	6,662

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