

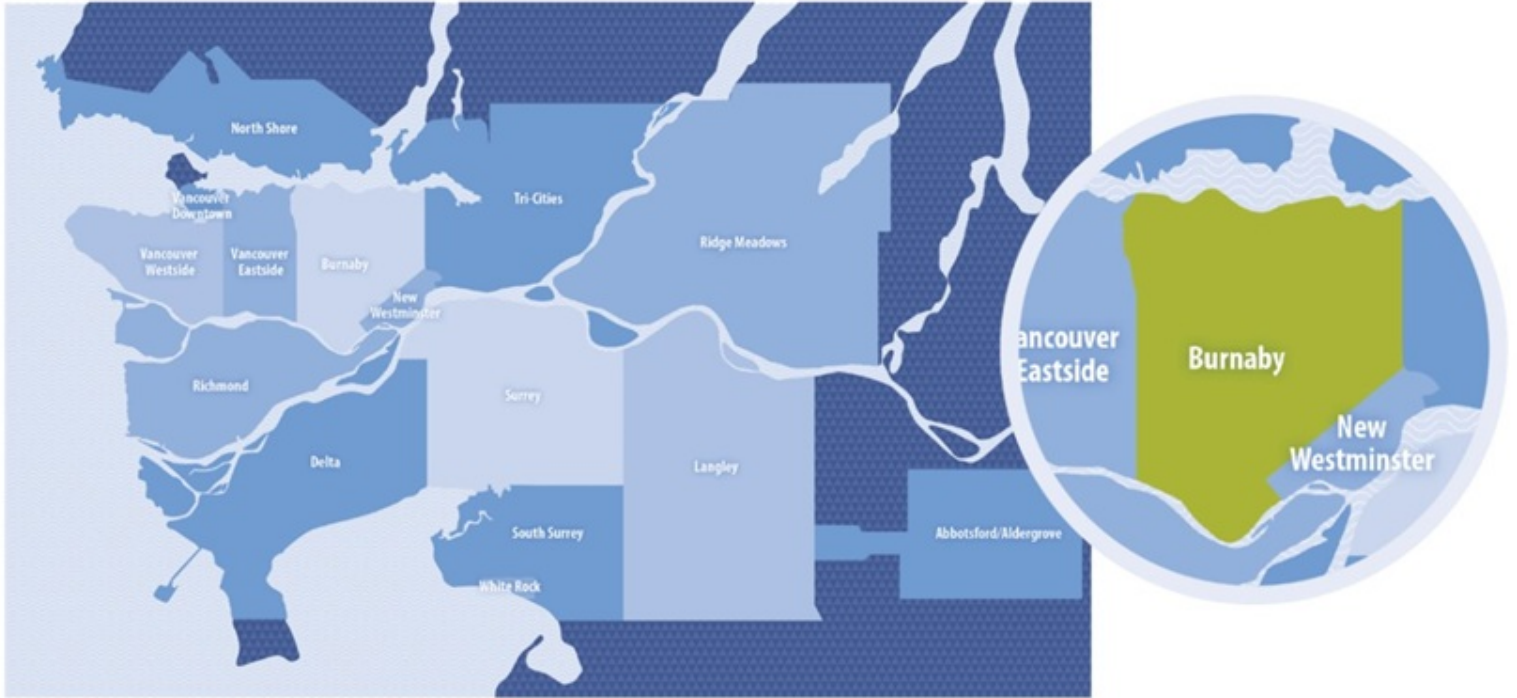


Vancouver Market Area Burnaby

New Homes Sub Market Report
Data as of Q4 2025

Burnaby

Submarket Report - Q4 2025



Sales - Q4 2025

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
68	1		1		70

Annual Sales

2021	2022	2023	2024	2025
3,989	3,030	2,135	1,327	407

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise	33	11,463	7,910	3,008	545
Mid Rise	3	255	117	138	0
Low Rise					
Townhouse	5	204	87	67	50
Single Family					
Grand Total	41	11,922	8,114	3,213	595

Burnaby

Submarket Report - Q4 2025



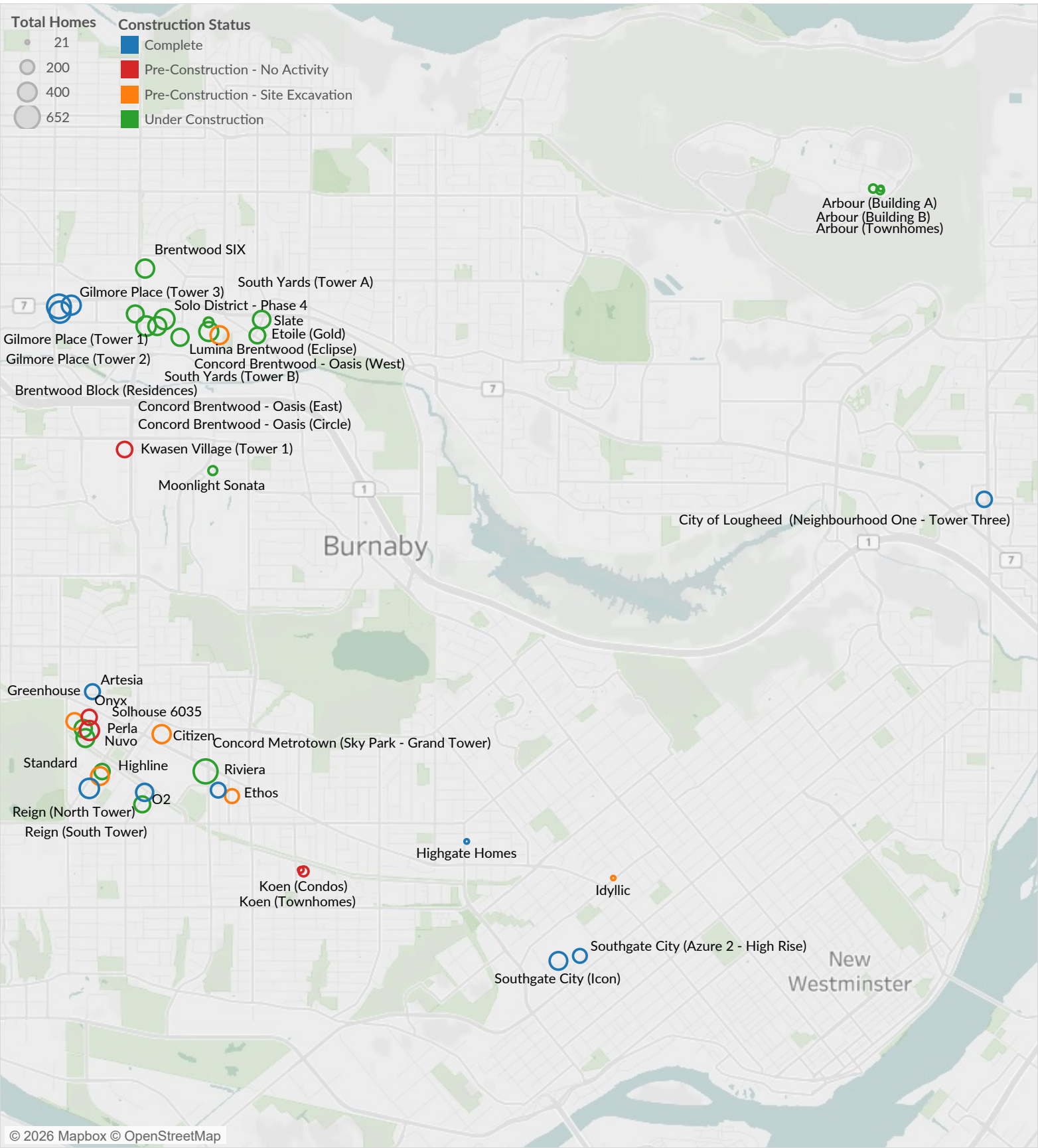
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$1,098	\$1,632	\$1,240	496	1,405
Mid Rise	\$882	\$1,003	\$955	599	970
Low Rise					
Townhouse	\$897	\$1,049	\$937	1,088	1,462
Single Family					

Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Concord Metrotown (Sky Park - Grand Tower)	Concord Pacific	High Rise	September 2020	\$1,310	352	652
Gilmore Place (Tower 2)	Onni	High Rise	November 2018	\$1,050	582	643
Gilmore Place (Tower 1)	Onni	High Rise	September 2018	\$950	463	510
Brentwood Block (Residences)	Grosvenor	High Rise	October 2024	\$1,325	166	451
South Yards (Tower B)	Anthem Properties	High Rise	October 2024	\$1,310	200	427
Standard	Anthem Properties	High Rise	October 2021	\$1,225	357	424
Solhouse 6035	Bosa Properties	High Rise	October 2023	\$1,460	151	411
Gilmore Place (Tower 3)	Onni	High Rise	September 2018	\$1,000	390	410
Concord Brentwood - Oasis (West)	Concord Pacific	High Rise	February 2022	\$1,325	405	407
Citizen	Anthem Properties	High Rise	September 2023	\$1,375	280	372

Current Active Phases



Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Kwasen Village (Tower 1)	Tsleil-Waututh Nation, Aquilini,Musqueam Na..	High Rise	June 2025	\$981	15	267
Brentwood Block (Residences)	Grosvenor	High Rise	October 2024	\$1,325	11	451
City of Lougheed (Neighbourhood One - Tower ..	Shape Properties Corp	High Rise	July 2023	\$1,285	9	262
Standard	Anthem Properties	High Rise	October 2021	\$1,225	8	424
Onyx	Polygon Homes	High Rise	October 2024	\$1,230	7	260
Southgate City (Icon)	Ledingham McAllister	High Rise	October 2023	\$1,164	5	352
Highline	Thind Holdings Ltd.	High Rise	February 2020	\$1,065	5	332
Gilmore Place (Tower 2)	Onni	High Rise	November 2018	\$1,050	3	643
Etoile (Gold)	The Millennium Group	High Rise	November 2023	\$1,360	3	277
Reign (North Tower)	Wesgroup	High Rise	March 2024	\$1,350	1	357

Future Supply - Burnaby

Project Type	Coming Soon		Dev Application	
	Number of Projects	Total Homes	Number of Projects	Total Homes
High Rise	18	14,616	20	21,078
Mid Rise	2	231	2	75
Low Rise			5	210
Townhouse	3	153	6	260
Single Family				
Grand Total	23	15,000	33	21,623

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