



Vancouver Market Area Delta/Tsawwassen

New Homes Sub Market Report
Data as of Q4 2025

Delta/Tsawwassen

Submarket Report - Q4 2025



Sales - Q4 2025

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
0	3	0	14	4	21

Annual Sales

2021	2022	2023	2024	2025
585	454	481	482	99

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise	1	264	194	70	0
Mid Rise	3	401	249	152	0
Low Rise	2	84	72	12	0
Townhouse	7	217	112	79	26
Single Family	3	46	29	7	10
Grand Total	16	1,012	656	320	36

Delta/Tsawwassen

Submarket Report - Q4 2025



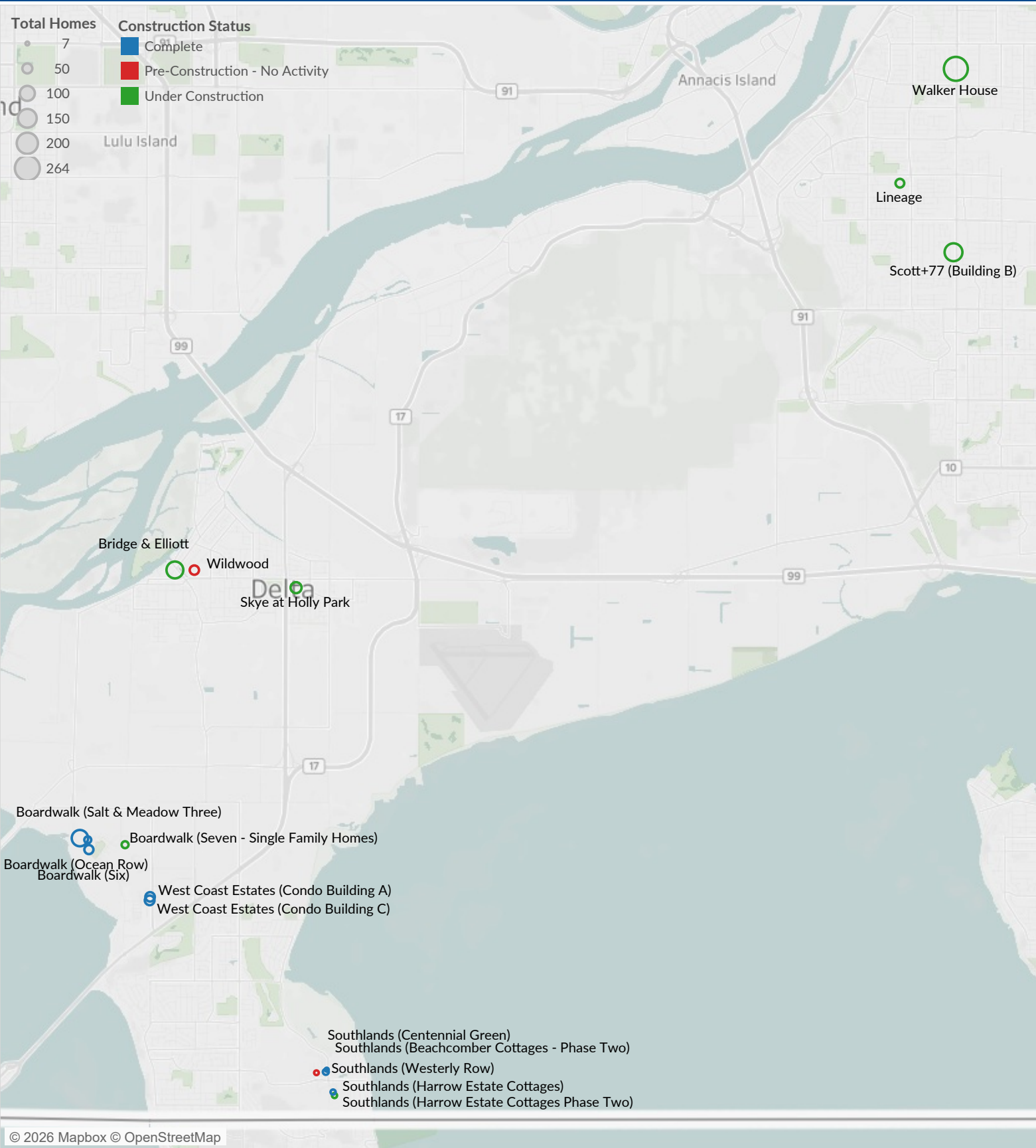
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$973	\$1,509	\$1,100	391	1,021
Mid Rise	\$880	\$1,094	\$972	496	1,096
Low Rise	\$620	\$1,122	\$790	353	879
Townhouse	\$661	\$776	\$746	1,405	1,690
Single Family	\$711	\$760	\$758	2,112	2,311

Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Walker House	BMG Real Estate	High Rise	June 2022	\$1,100	194	264
Scott+77 (Building B)	Realco Holdings Ltd	Mid Rise	September 2024	\$950	110	147
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	71	131
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	68	123
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	10	56
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	36	43
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	36	41
Wildwood	Shato Holdings	Townhouse	November 2025	\$735	0	40
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	35	38
Lineage	JPS Developments Inc.	Townhouse	March 2023	\$670	34	35

Current Active Phases



Delta/Tsawwassen

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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Southlands (Centennial Green)	Century Group	Townhouse	June 2024	\$885	5	16
Southlands (Westerly Row)	Century Group	Townhouse	October 2025	\$695	3	10
Southlands (Beachcomber Cottages - Phase Two)	Century Group	Single Family	September 2024	\$980	2	7
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	2	56
Hampton Cove (Westhampton)	Polygon Homes	Townhouse	January 2023	\$675	2	125
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	2	123
Southlands (Harrow Estate Cottages Phase Two)	Century Group	Single Family	March 2025	\$805	1	12
Southlands (Beachcomber Cottages)	Century Group	Single Family	April 2024	\$990	1	7
Lineage	JPS Developments Inc.	Townhouse	March 2023	\$670	1	35
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	1	131

Future Supply - Delta/Tsawwassen

Project Type	Coming Soon		Dev Application	
	Number of Projects	Total Homes	Number of Projects	Total Homes
High Rise	1	260	2	844
Mid Rise	5	1,371	1	65
Low Rise	2	83	1	42
Townhouse	5	348	4	941
Single Family	1	20		
Grand Total	14	2,082	8	1,892

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