



Vancouver Market Area Downtown

New Homes Sub Market Report
Data as of Q4 2025

Downtown

Submarket Report - Q4 2025



Sales - Q4 2025

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
13					13

Annual Sales

2021	2022	2023	2024	2025
420	130	213	34	46

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise	6	1,011	612	399	0
Mid Rise					
Low Rise					
Townhouse					
Single Family					
Grand Total	6	1,011	612	399	0

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Submarket Report - Q4 2025



Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$1,891	\$4,922	\$2,534	587	4,014
Mid Rise					
Low Rise					
Townhouse					
Single Family					

Active Phases - Top Projects by Total Homes

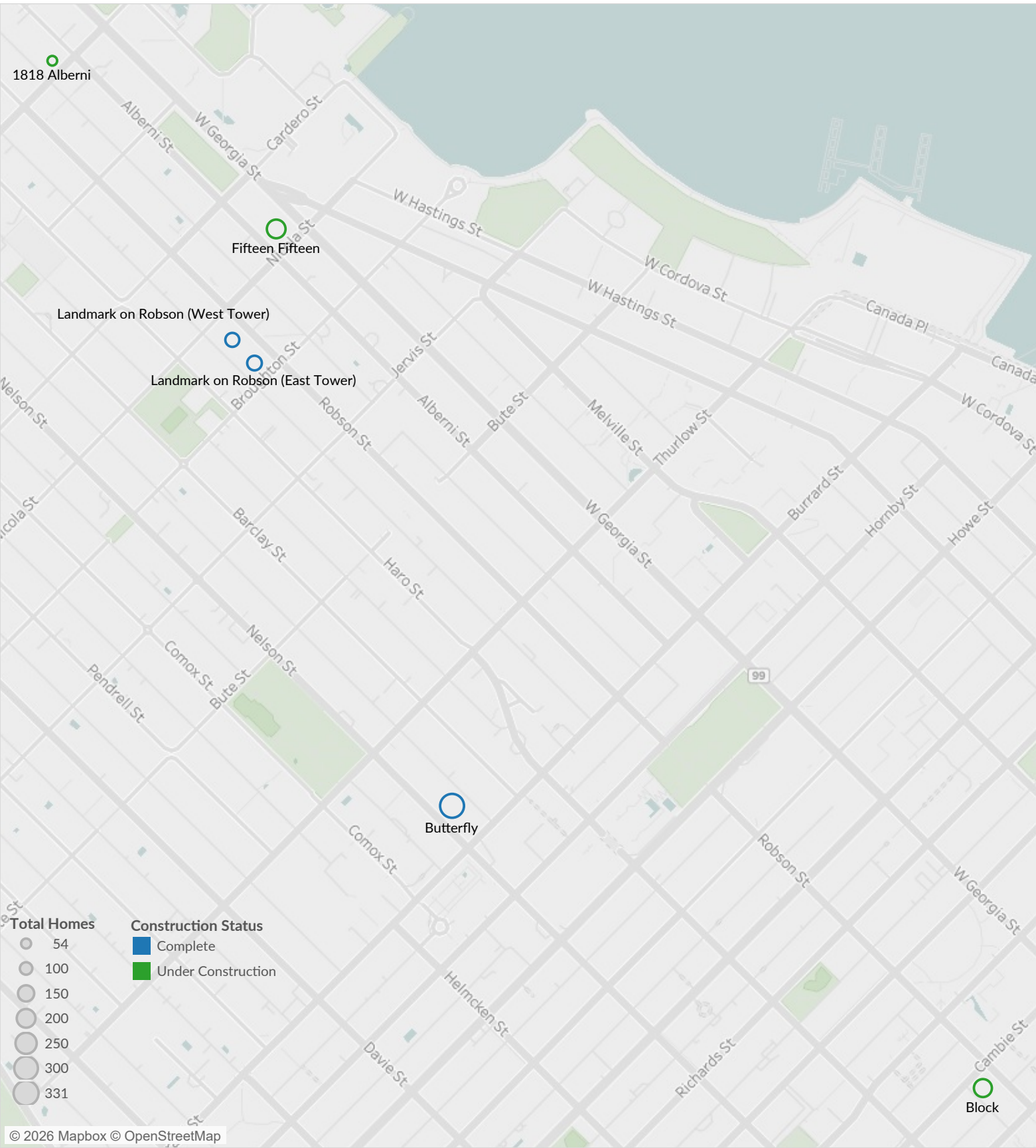
Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Butterfly	Westbank Projects Corp	High Rise	December 2017	\$2,800	166	331
Fifteen Fifteen	Bosa Properties	High Rise	November 2021	\$2,775	131	202
Block	Amacon	High Rise	September 2021	\$1,710	161	187
Landmark on Robson (East Tower)	Asia Standard International Group Ltd.	High Rise	February 2018	\$3,000	83	124
Landmark on Robson (West Tower)	Asia Standard International Group Ltd.	High Rise	September 2023	\$2,520	32	113
1818 Alberni	Landa Global	High Rise	January 2020	\$2,400	39	54

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Current Active Phases



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Butterfly	Westbank Projects Corp	High Rise	December 2017	\$2,800	6	331
Landmark on Robson (West Tower)	Asia Standard International Group Lt..	High Rise	September 2023	\$2,520	4	113
Landmark on Robson (East Tower)	Asia Standard International Group Lt..	High Rise	February 2018	\$3,000	2	124
1818 Alberni	Landa Global	High Rise	January 2020	\$2,400	1	54

Future Supply - Downtown

Project Type	Coming Soon		Dev Application	
	Number of Projects	Total Homes	Number of Projects	Total Homes
High Rise	5	1,429	12	6,586
Mid Rise				
Low Rise				
Townhouse				
Single Family				
Grand Total	5	1,429	12	6,586

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