



Altus Group



Greater Toronto Area Low Rise Projects

New Homes Monthly Report
February 2026

GTA Overview

Altus Data Solutions Monthly Market Report - GTA New Homes Overview

Monthly Sales	Feb-26		Feb-25		Change
High Rise	171		174		-1.7%
Low Rise	360		284		26.8%
Total	531		458		15.9%
Year to Date Sales	Jan.-Feb. 2026		Jan.-Feb. 2025		Y/Y Change
High Rise	270		344		-21.5%
Low Rise	556		533		4.3%
Total	826		877		-5.8%
Year to Date Supply	Jan.-Feb. 2026		Jan.-Feb. 2025		Y/Y Change
High Rise	152		144		5.6%
Low Rise	1,011		626		61.5%
Total	1,163		770		51.0%
Year to Date Completions	Jan.-Feb. 2026		Jan.-Feb. 2025		Y/Y Change
High Rise	1,716		3,281		-47.7%
Remaining Inventory	Feb-26	Jan-26	Feb-25	M/M Change	Y/Y Change
High Rise	14,291	14,643	15,687	-2.4%	-8.9%
Low Rise	6,000	5,696	4,931	5.3%	21.7%
Total	20,291	20,339	20,618	-0.2%	-1.6%
Benchmark Price	Feb-26	Jan-26	Feb-25	M/M Change	Y/Y Change
High Rise	\$1,022,063	\$1,027,486	\$1,021,760	-0.5%	0.0%
Low Rise	\$1,423,219	\$1,397,358	\$1,536,734	1.9%	-7.4%
Projects	New Openings	All Active	Under Const.	Pre-Const.	
High Rise Projects	1	307	155	69	
High Rise Units	152	79,810	49,085	16,520	
% Sold*	n.a.	82%	81%	50%	
Low Rise Projects	7	251			
Low Rise Units	390	31,887			
% Sold*	29%	81%			

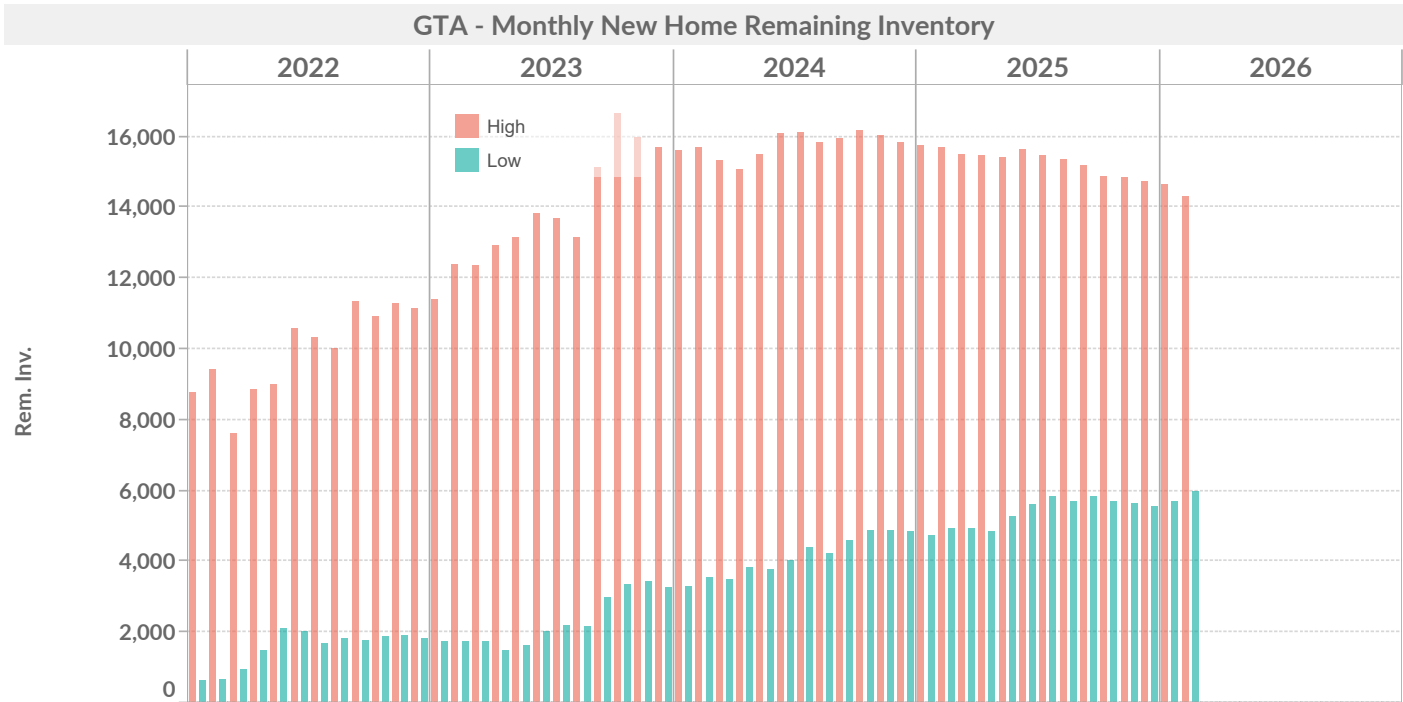
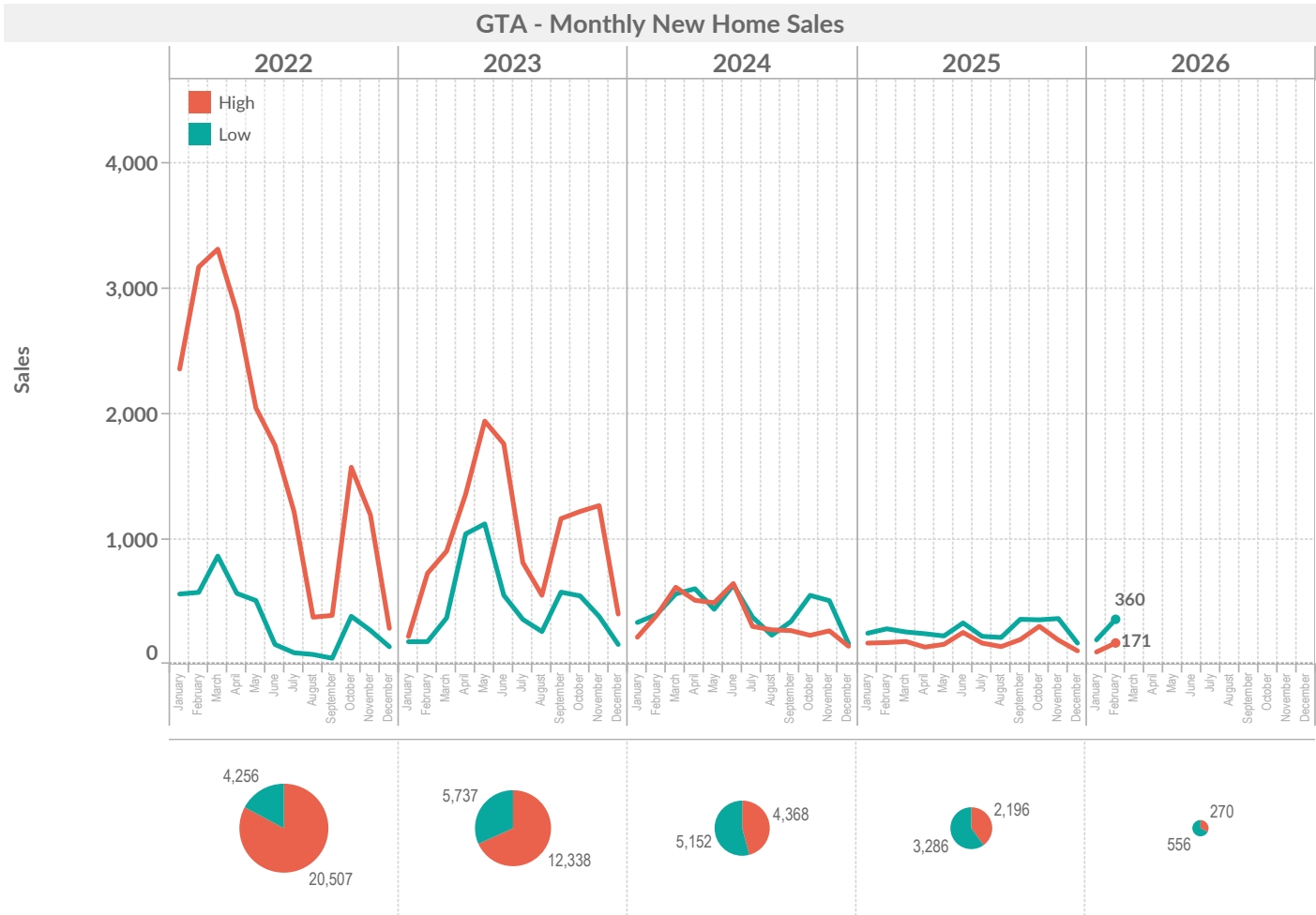
* Condominium projects opening within the last 10 days of the month cannot register firm sales. This calculation uses only those projects opening early enough to record firm sales.

All Active includes all projects actively marketing available remaining inventory regardless of their construction status.

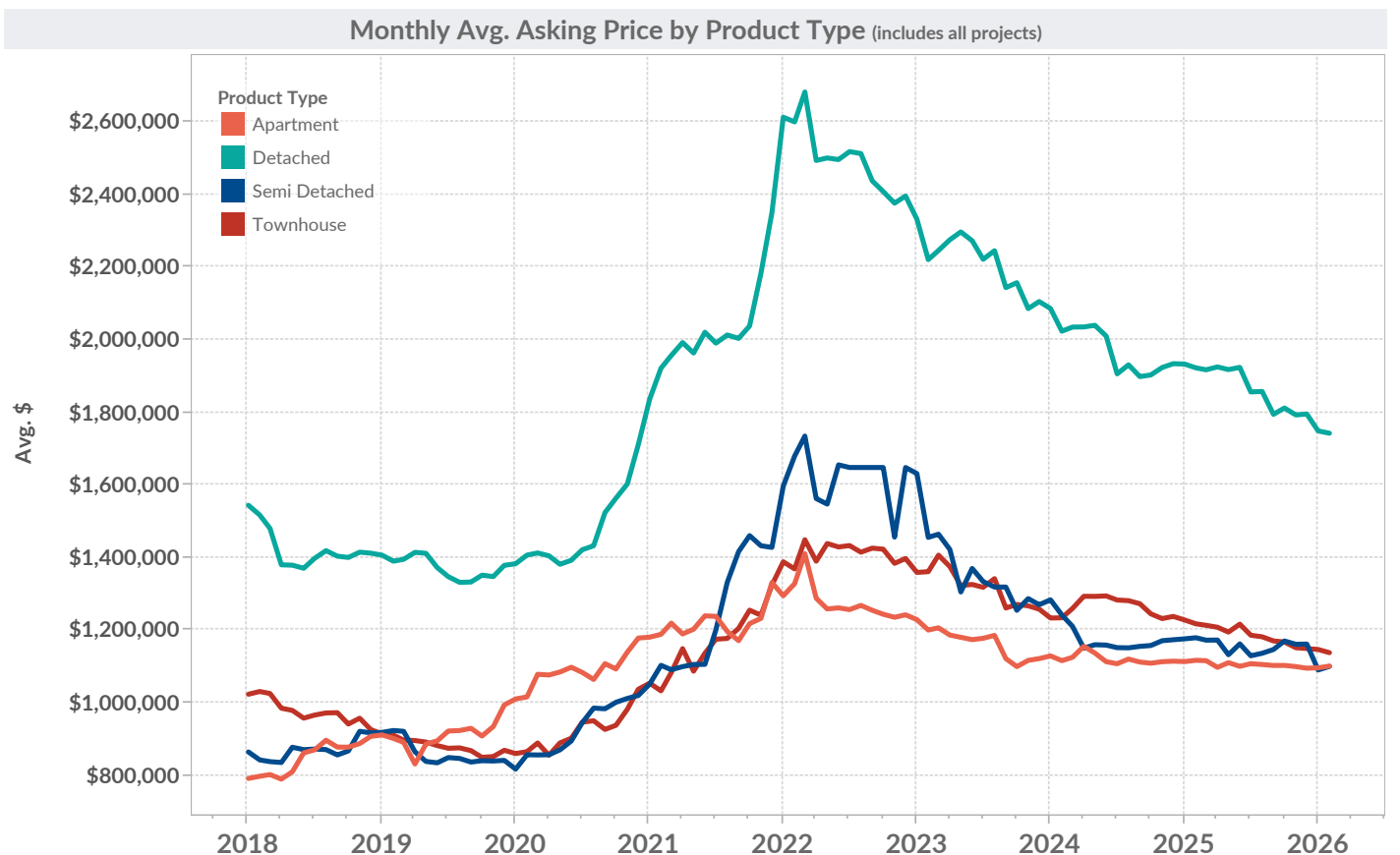
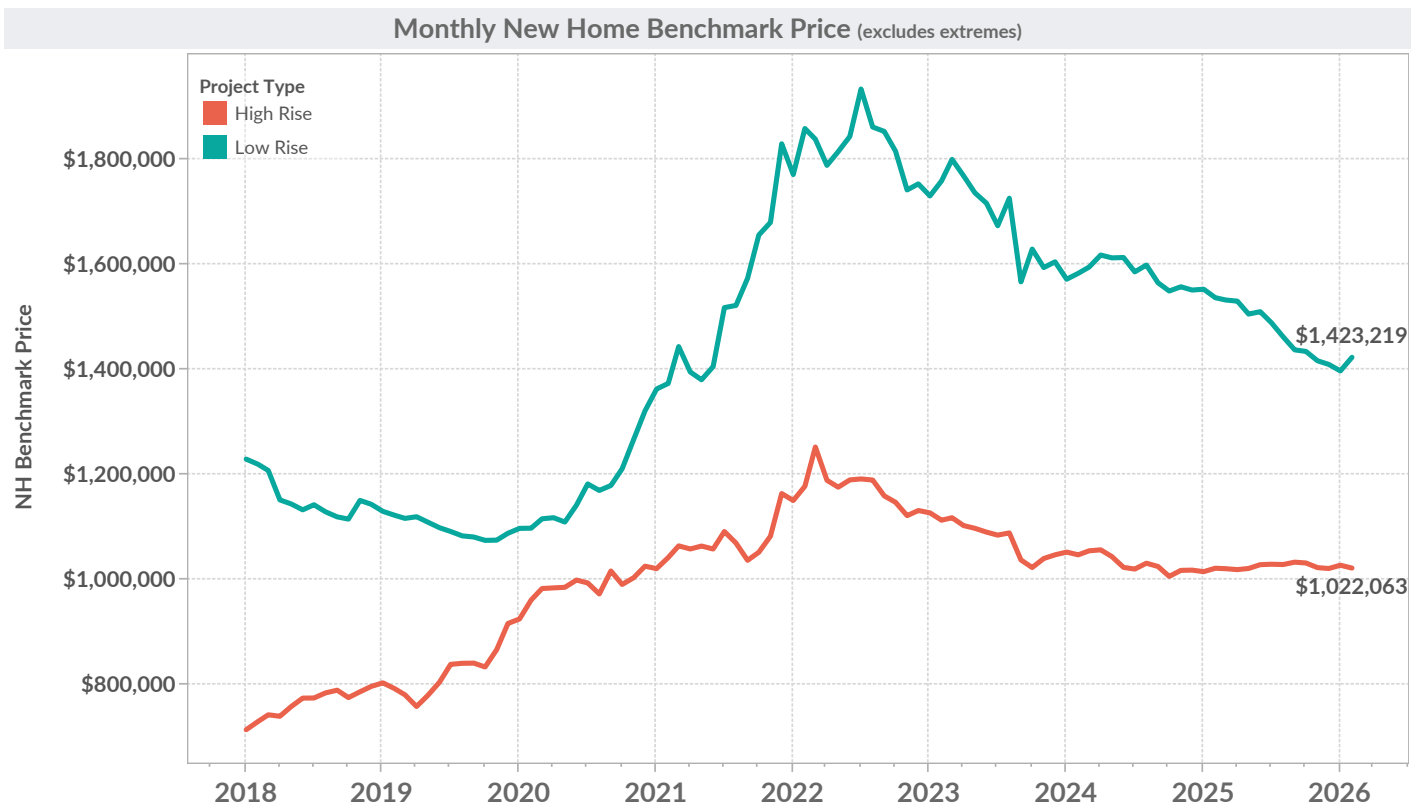
Under Construction includes all projects, regardless of whether sold out or not, that are currently under construction.

Pre-Construction includes all projects, regardless of whether sold out or not, that have not commenced construction.

Sales & Remaining Inventory

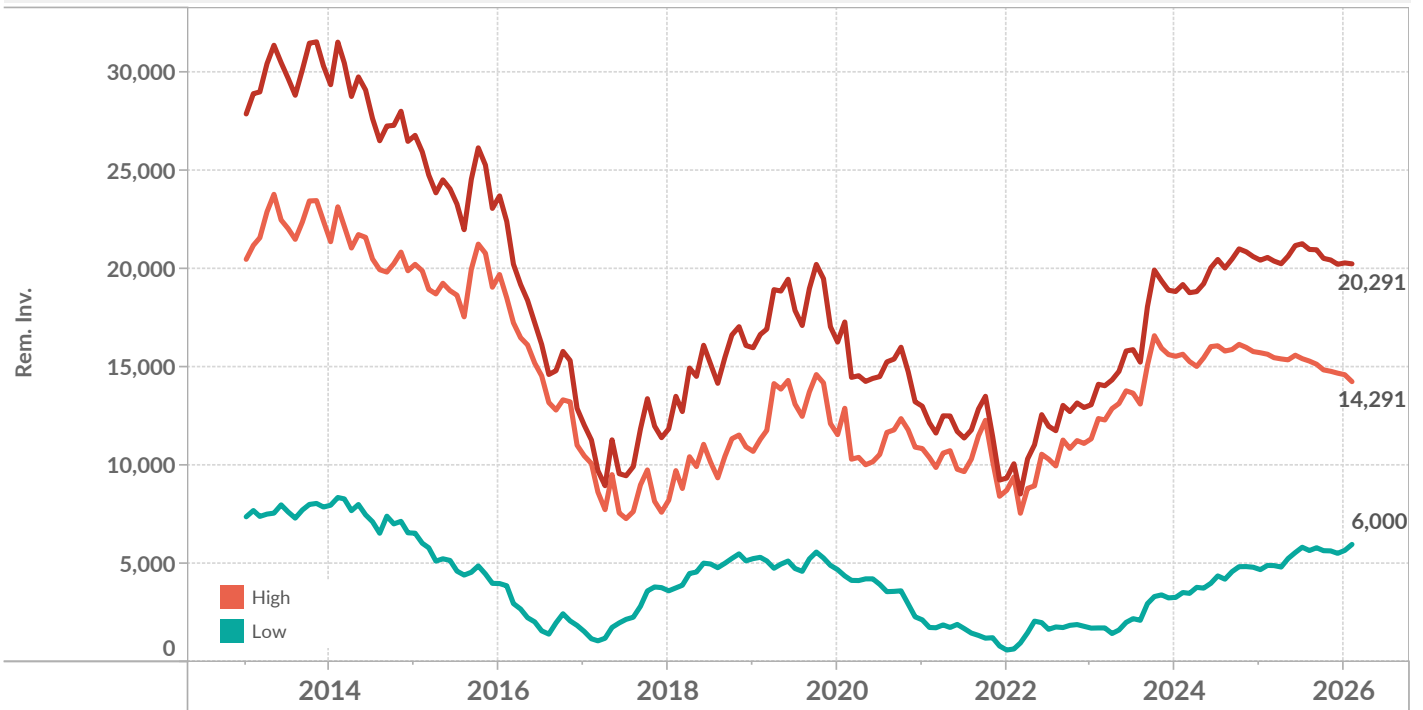


Pricing

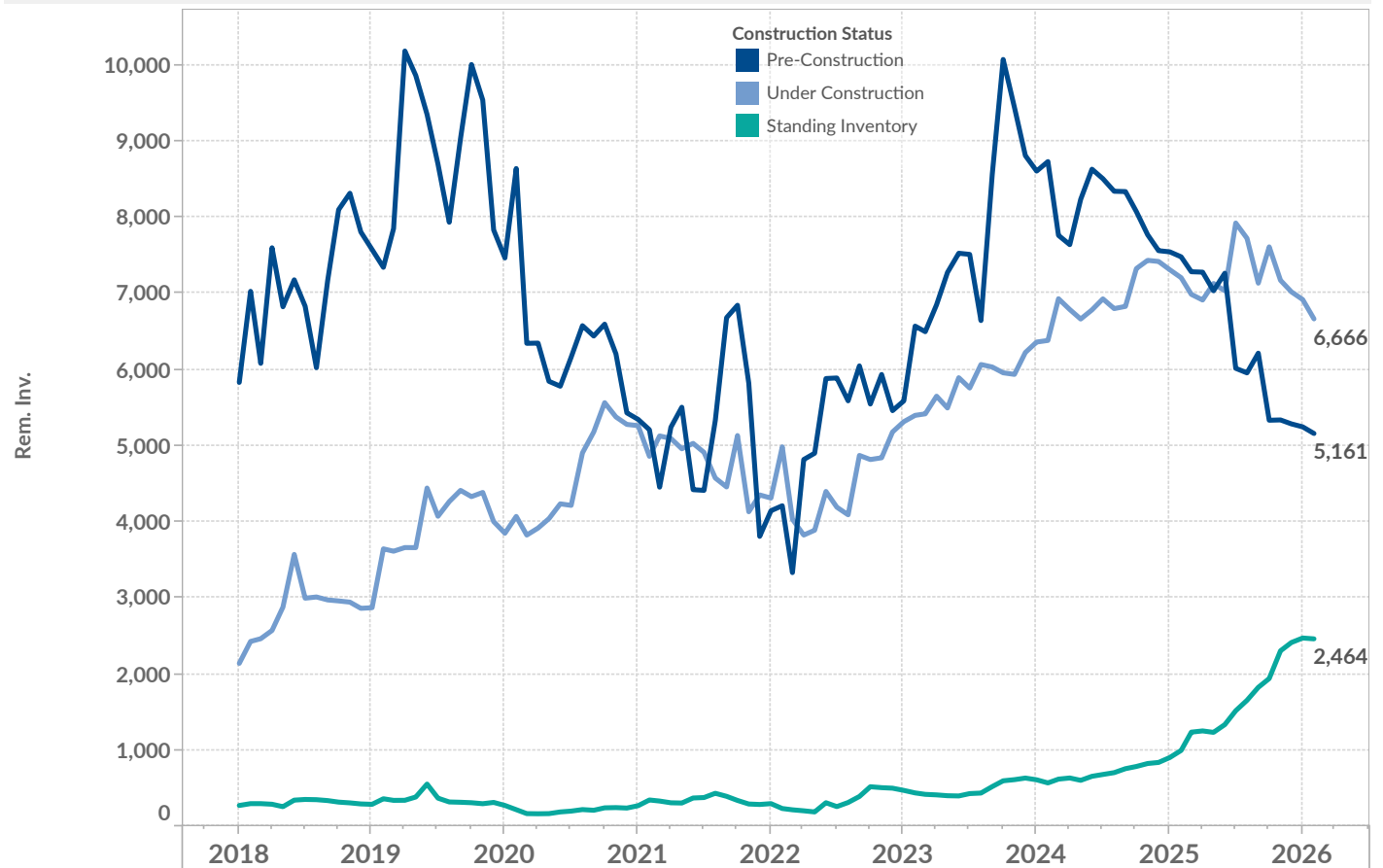


Remaining Inventory

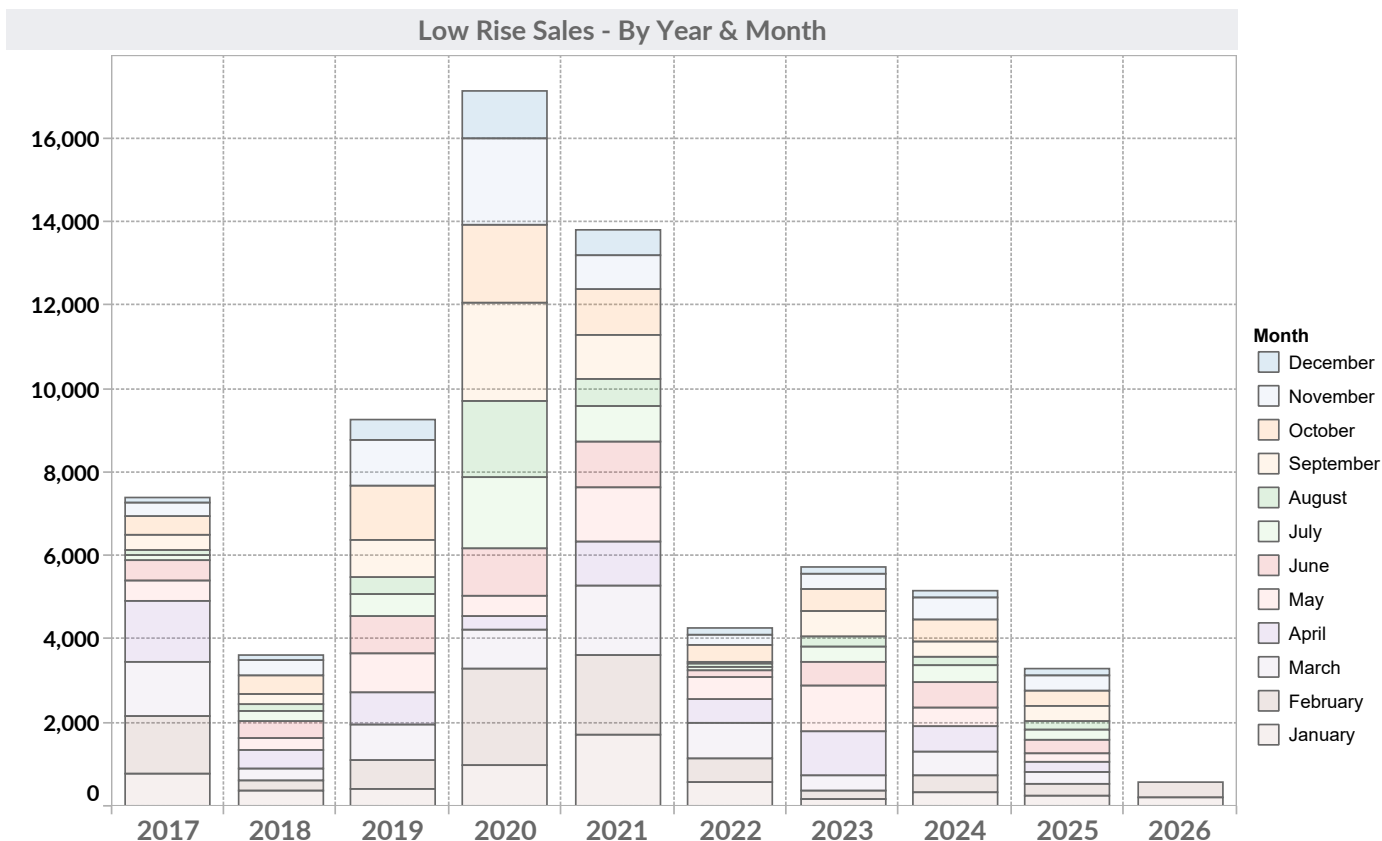
GTA - Monthly New Home Remaining Inventory



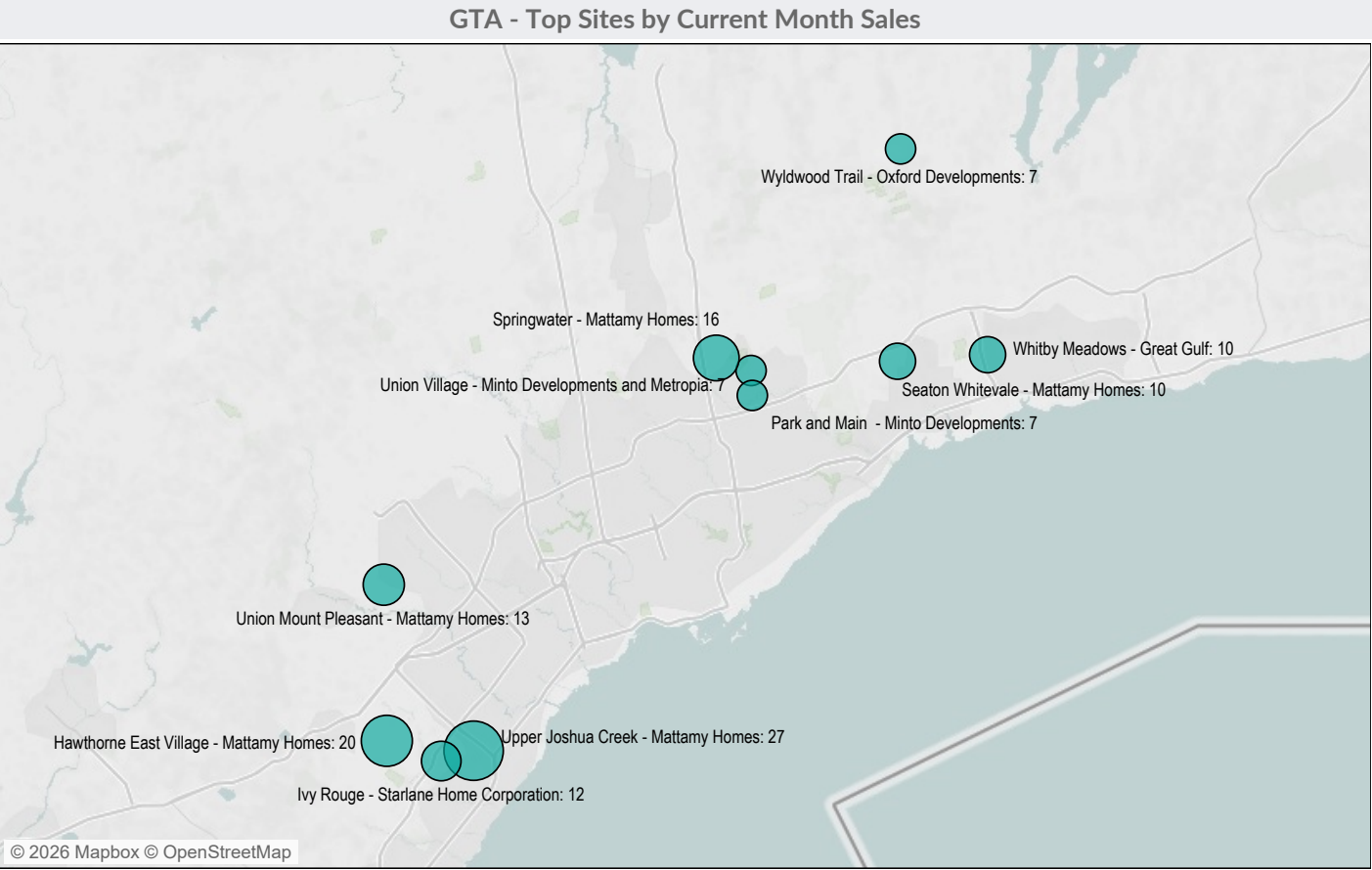
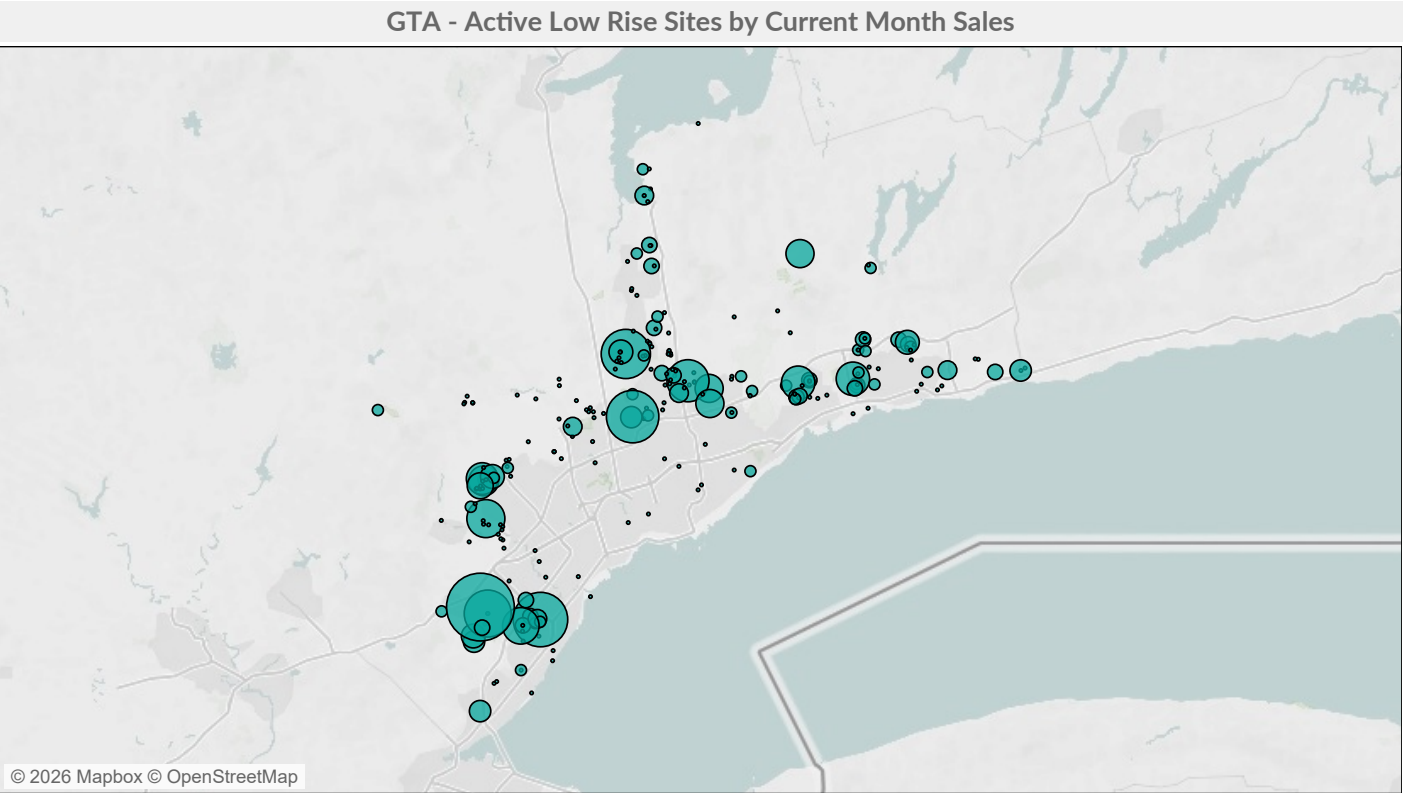
GTA - Monthly High Rise Rem. Inv. by Construction Status



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Current Sites

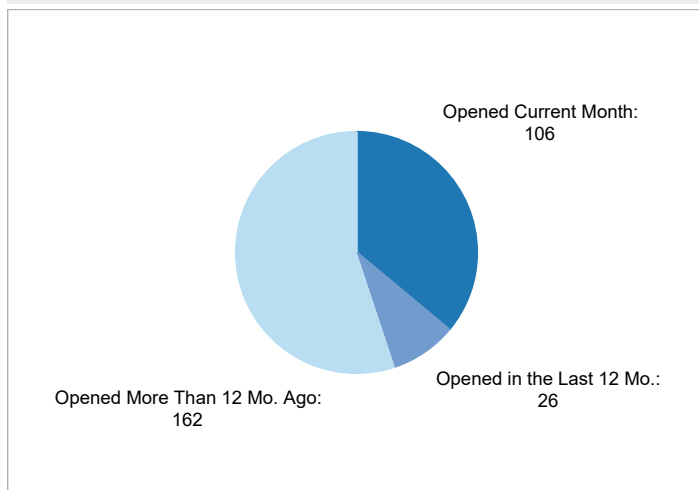


Monthly Sales Breakdown

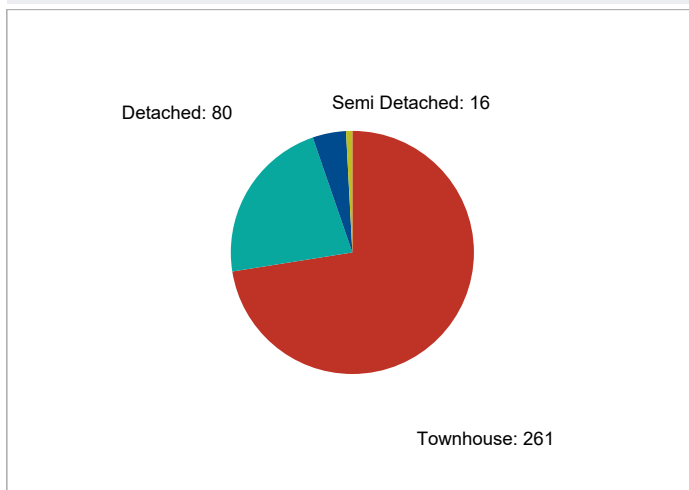


Current Month Low Rise Sales Breakdown

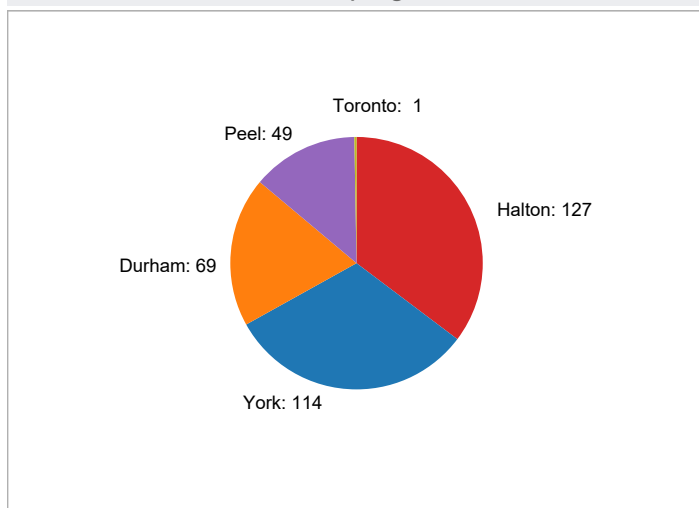
Sales by Opening Date (5 years)



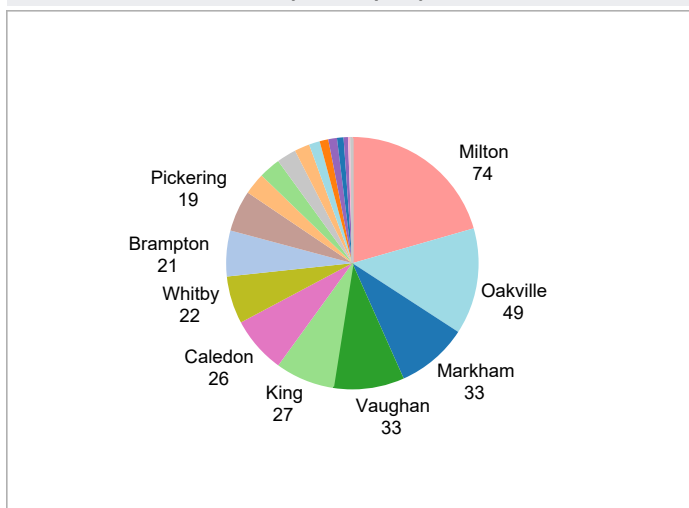
Sales by Product Type



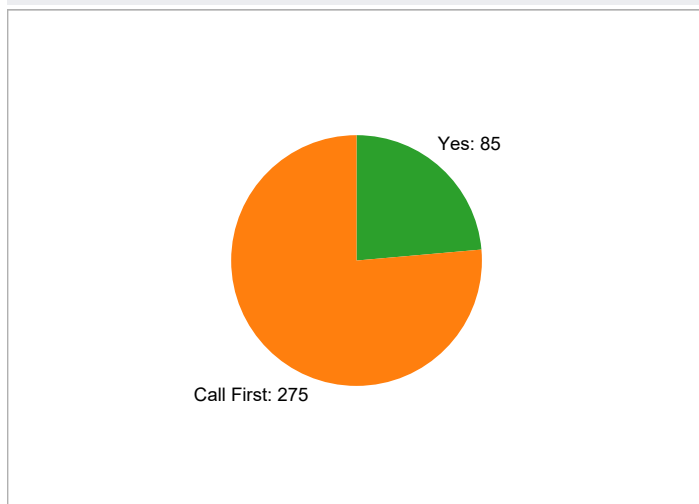
Sales by Region



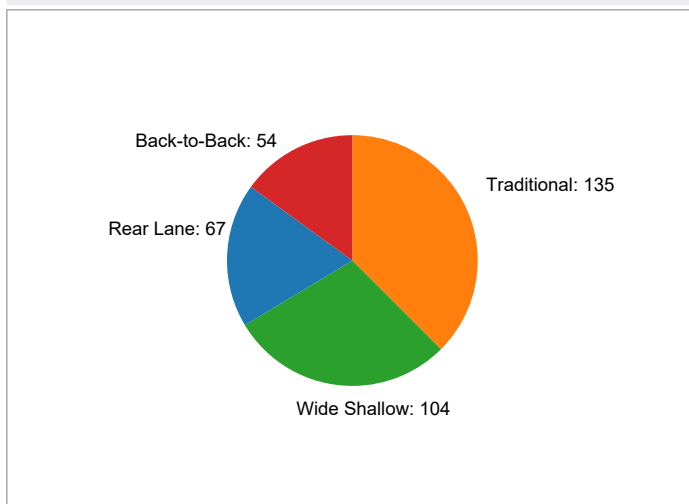
Sales by Municipality/Area



Sales by Sites with Broker Cooperation



Sales by Lot Type



New Openings

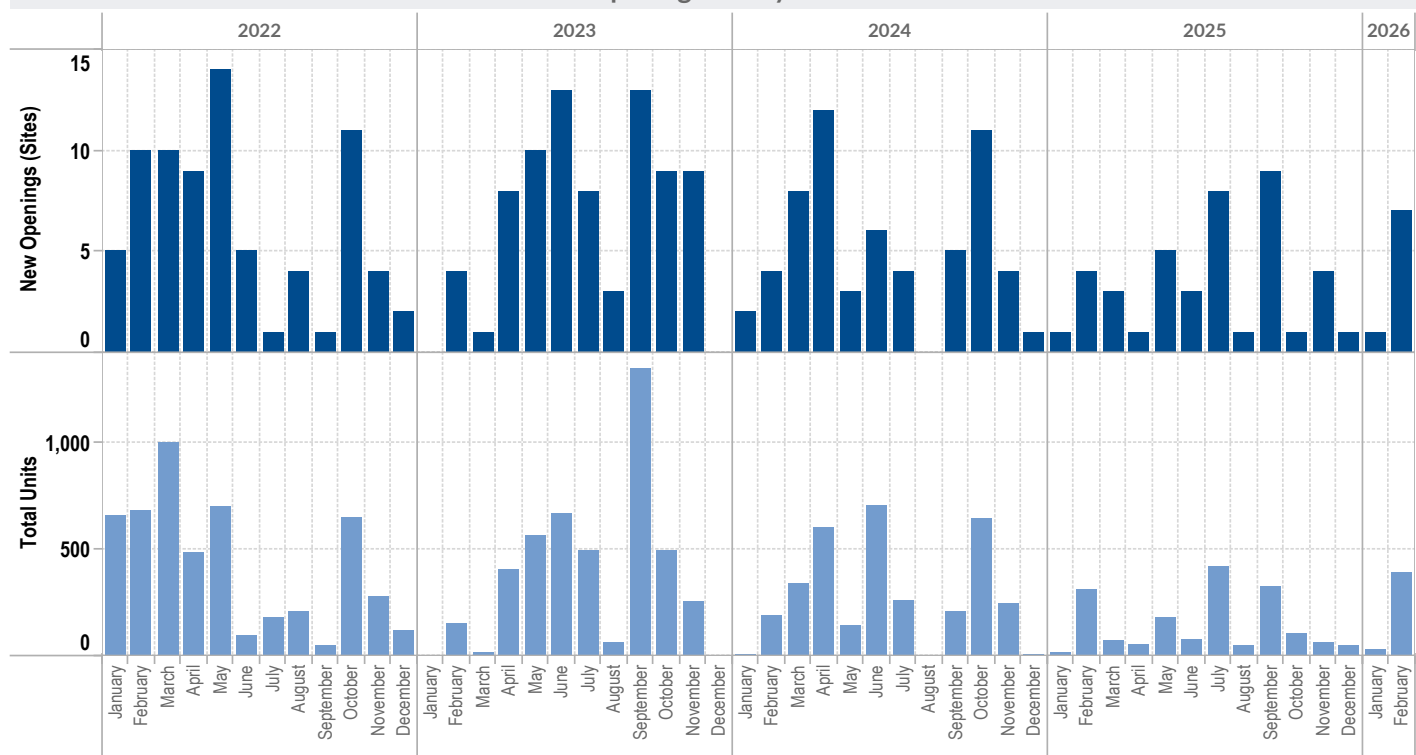


February 2026 - Low Rise Openings - New Projects & Product Offerings

Site Name	Tenure	Municipality	Opening Date	Current Month Sales *	Rem Inv	Avg. \$/SF	No. of Units **
Creekview Collective - Branthaven Homes	Freehold Common Element	Milton	2/1/2026	42	35	\$502	77
SouthCal - Arista Homes	Freehold	Caledon	2/3/2026	9	51	\$477	60
SouthCal - Opus Homes	Freehold	Caledon	2/3/2026	8	43	\$444	51
Arbourwoods - Greenpark Group	Freehold	Vaughan	2/14/2026	25	0		25
Triple Crown Estates - Remington Homes	Freehold	King	2/18/2026	22	8	\$486	30
Fifth Avenue Homes Woodbridge - Fifth Avenue Homes	Freehold Common Element	Vaughan	2/21/2026	0	23	\$655	23
Novella - Greenpark Group	Freehold	Mississauga	2/28/2026	0	124	\$610	124
Grand Total				106	284	\$553	390

* Condominium project openings within 10 days of month end are not able to record firm sales until the following month due to rescission period. ** Excludes unreleased units.

Low Rise Opening History - Sites & Lots



Top Builders - YTD



GTA - Top Low Rise Builders by YTD Sales

Builder	2026		Total	Market Share		Cum. Mkt. Share	
	January	February		%		%	
Mattamy Homes	67	88	155	27.9%		27.9%	
Branthaven Homes	1	42	43	7.7%		35.6%	
Greenpark Group	2	33	35	6.3%		41.9%	
Great Gulf	19	14	33	5.9%		47.8%	
Paradise Developments	5	19	24	4.3%		52.2%	
Remington Homes	0	23	23	4.1%		56.3%	
Fernbrook Homes	7	12	19	3.4%		59.7%	
Starlane Home Corporation	5	12	17	3.1%		62.8%	
Treasure Hill	8	8	16	2.9%		65.6%	
Minto Developments	2	12	14	2.5%		68.2%	
Opus Homes	5	9	14	2.5%		70.7%	
Primont Homes	6	7	13	2.3%		73.0%	
Arista Homes	2	10	12	2.2%		75.2%	
Fieldgate Homes	5	4	9	1.6%		76.8%	
National Homes	5	4	9	1.6%		78.4%	
Minto Developments and Metropia		7	7	1.3%		79.7%	
Oxford Developments	0	7	7	1.3%		80.9%	
Lebovic Homes	4	2	6	1.1%		82.0%	
Coscorp Inc.	3	2	5	0.9%		82.9%	
Marlin Spring Developments	2	3	5	0.9%		83.8%	
Deco Homes	4	0	4	0.7%		84.5%	
FarSight Homes	2	2	4	0.7%		85.3%	
196 360			556				

Top Builders - Last 12 Months



GTA - Top Low Rise Builders by Last 12 Months' Sales

Builder	2025											2026		Total	Market Share		Cum. Mkt. Share	
	March	April	May	June	July	August	September	October	November	December	January	February	%		%			
Mattamy Homes	50	25	47	128	81	90	64	42	131	60	67	88	873		26.4%		26.4%	
Treasure Hill	30	15	19	18	17	27	39	108	34	21	8	8	344		10.4%		36.8%	
Fieldgate Homes	18	14	9	12	11	9	9	9	5	2	5	4	107		3.2%		40.0%	
Great Gulf	10	4	10	8	2	4	12	8	3	3	19	14	97		2.9%		42.9%	
Greenpark Group	3	5	1	7	5	4	14	12	2	3	2	33	91		2.8%		45.7%	
Branthaven Homes	6	1	2	12	11	5	5	0	0	0	1	42	85		2.6%		48.3%	
Deco Homes	2	1	0	2	1	0	35	15	10	13	4	0	83		2.5%		50.8%	
Starlane Home Corporation	7	2	2	16	4	0	4	9	6	2	5	12	69		2.1%		52.9%	
Fernbrook Homes	3	4	1	3	3	4	5	5	11	7	7	12	65		2.0%		54.8%	
Paradise Developments	15	2	3	3	1	0	7	3	4	2	5	19	64		1.9%		56.8%	
Aspen Ridge Homes	9	20	13	7	3	1	0	6	0	1	1	2	63		1.9%		58.7%	
Caivan	4	10	14	17	2	2	2	4	6	0	0	2	63		1.9%		60.6%	
Opus Homes	5	1	0	1	0	4	11	3	16	7	5	9	62		1.9%		62.4%	
Arista Homes	1	1	4	2	4	4	19	7	5	2	2	10	61		1.8%		64.3%	
Liberty Development Corporation	0	46	5	0	1	0	0	0	0	0	0	0	52		1.6%		65.9%	
Poetry Living	0	0	0	0	0	0	9	28	10	1	4	0	52		1.6%		67.4%	
Rosehaven Homes	0	0	0	26	4	2	2	0	10	0	3	0	47		1.4%		68.8%	
Primont Homes	1	2	2	3	0	1	3	7	10	2	6	7	44		1.3%		70.2%	
Zancor Homes	0	5	3	0	2	2	1	12	12	3	3	0	43		1.3%		71.5%	
Minto Developments and Metropia							23	7	3			7	40		1.2%		72.7%	
Hallett Homes	0	0	0	6	6	1	5	6	8	6	0	1	39	1.2%		73.9%		
Minto Developments	1	3	0	0	0	0	9	9	3	0	2	12	39	1.2%		75.0%		
	259	245	227	331	224	215	360	356	366	170	196	360	3,309					

Top Sites



GTA - Top Low Rise Sites by Current Month Sales

Site Name	Municipality	Product Type	Lot Size	2026 February
Creekview Collective - Branthaven Homes	Milton	Townhouse	20	4
			21	21
			23	17
		Total		42
Upper Joshua Creek - Mattamy Homes	Oakville	Detached	34	2
			38	4
			45	1
		Townhouse	20	15
			23	5
		Total		27
Arbourwoods - Greenpark Group	Vaughan	Townhouse	20	25
				25
Triple Crown Estates - Remington Homes	King	Townhouse	25	22
				22
Hawthorne East Village - Mattamy Homes	Milton	Detached	30	4
			34	0
			36	5
			43	0
		Townhouse	20	3
			21	7
			23	1
		Total		20
Springwater - Mattamy Homes	Markham	Detached	30	2
			38	0
		Townhouse	20	5
			22	9
			23	0
		Total		16
Union Mount Pleasant - Mattamy Homes	Brampton	Townhouse	18	6
			21	7
		Total		13
Ivy Rouge - Starlane Home Corporation	Oakville	Detached	35	0
			41	1
		Semi Detached	26	0
		Townhouse	20	0
			25	11
		Total		12
Seaton Whitevale - Mattamy Homes	Pickering	Detached	30	6
			36	4
		Townhouse	23	0
				10
Whitby Meadows - Great Gulf	Whitby	Detached	36	1
			40	0
		Semi Detached	25	9
				10
SouthCal - Arista Homes	Caledon	Detached	38	0

Yr. Over Yr. Sales Comparison



Current Month Sales & Same Month Last Year by Municipality

Region	Municipality	February 2025					February 2026				
		Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Semi Detached	Townhouse	Total
Durham	Ajax	0		0		0	0		0		0
	Brock										
	Clarington	21		0	1	22	7		0	3	10
	Oshawa	9		1	7	17	5			5	10
	Pickering	2		2	11	15	15		1	3	19
	Scugog	2	0		0	2	0	1		0	1
	Uxbridge	0			0	0	0			7	7
	Whitby	4		1	8	13	2	1	10	9	22
	Total	38	0	4	27	69	29	2	11	27	69
Halton	Burlington	0		0	0	0	0		4	0	4
	Halton Hills	0			0	0	0			0	0
	Milton	14			14	28	12		1	61	74
	Oakville	8	0		4	12	11	1	0	37	49
	Total	22	0	0	18	40	23	1	5	98	127
Peel	Brampton	6		0	54	60	5		0	16	21
	Caledon	9		0	1	10	7			19	26
	Mississauga				1	1	0			2	2
	Total	15		0	56	71	12		0	37	49
Toronto	East York										
	Etobicoke										
	North York				0	0	0			0	0
	Old Toronto			0		0			0		0
	Scarborough	0			0	0	0			1	1
	York				1	1				0	0
	Total	0		0	1	1	0		0	1	1
York	Aurora	0			1	1	2			1	3
	East Gwillimbury	14		2	2	18	2		0	3	5
	Georgina	3				3	4				4
	King	2			3	5	1			26	27
	Markham	2		0	9	11	3		0	30	33
	Newmarket		0	0	1	1		0	0	0	0
	Richmond Hill	39		0	19	58	3		0	6	9
	Vaughan	1			5	6	1			32	33
	Whitchurch-Stouffville	0				0	0				0
	Total	61	0	2	40	103	16	0	0	98	114
Grand Total		136	0	6	142	284	80	3	16	261	360

Sales & Remaining Inventory



Last 12 Months' Sales & Remaining Inventory by Municipality

Last 12 Months - Sales							Remaining Inventory						
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Quadraplex	Semi Detached	Townhouse	Total	
Durham	Ajax	5		0		5	34	0		4	0	38	
	Brock						0				0	0	
	Clarington	30		3	25	58	156	0		20	68	244	
	Oshawa	78		4	43	125	133	0		0	102	235	
	Pickering	114		9	174	297	163	0	0	11	135	309	
	Scugog	13	2		0	15	52	6		0	0	58	
	Uxbridge	5			8	13	22	0		0	13	35	
	Whitby	56	6	57	94	213	263	4		28	215	510	
	Total	301	8	73	344	726	823	10	0	63	533	1,429	
Halton	Burlington	14		4	23	41	7	0		0	3	10	
	Halton Hills	28			4	32	21	0		0	20	41	
	Milton	172		8	189	369	179	0		8	162	349	
	Oakville	181	1	13	233	428	337	38		17	564	956	
	Total	395	1	25	449	870	544	38		25	749	1,356	
Peel	Brampton	95		7	187	289	176	0		4	225	405	
	Caledon	192		1	87	280	385	0		0	118	503	
	Mississauga	0			95	95	124	0		0	140	264	
	Total	287		8	369	664	685	0		4	483	1,172	
Toronto	East York						0			0	0	0	
	Etobicoke						0			0	0	0	
	North York	2			16	18	4	0		0	39	43	
	Old Toronto			0		0	0	0		12	0	12	
	Scarborough	4			14	18	7	0		0	38	45	
	York				8	8	0			0	25	25	
	Total	6		0	38	44	11	0		12	102	125	
York	Aurora	31			3	34	104	0	0	0	51	155	
	East Gwillimbury	44		2	19	65	59			0	38	97	
	Georgina	71			50	121	130	0		0	0	130	
	King	43			35	78	113	0		0	73	186	
	Markham	117		0	175	292	258	0		0	343	601	
	Newmarket		1	0	3	4	0	0		2	12	14	
	Richmond Hill	46		10	59	115	209	0		7	216	432	
	Vaughan	40		2	149	191	86	0		0	212	298	
	Whitchurch-Stouffville	105				105	5			0	0	5	
	Total	497	1	14	493	1,005	964	0	0	9	945	1,918	
Grand Total		1,486	10	120	1,693	3,309	3,027	48	0	113	2,812	6,000	



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