



Altus Group



Greater Toronto Area Low Rise Projects

New Homes Monthly Report
March 2026

GTA Overview

Altus Data Solutions Monthly Market Report - GTA New Homes Overview

Monthly Sales	Mar-26		Mar-25		Change
High Rise	263		183		43.7%
Low Rise	685		256		167.6%
Total	948		439		115.9%
Year to Date Sales	Jan.-Mar. 2026		Jan.-Mar. 2025		Y/Y Change
High Rise	540		524		3.1%
Low Rise	1,231		787		56.4%
Total	1,771		1,311		35.1%
Year to Date Supply	Jan.-Mar. 2026		Jan.-Mar. 2025		Y/Y Change
High Rise	152		201		-24.4%
Low Rise	1,634		880		85.7%
Total	1,786		1,081		65.2%
Year to Date Completions	Jan.-Mar. 2026		Jan.-Mar. 2025		Y/Y Change
High Rise	2,784		6,904		-59.7%
Remaining Inventory	Mar-26	Feb-26	Mar-25	M/M Change	Y/Y Change
High Rise	13,726	14,098	15,304	-2.6%	-10.3%
Low Rise	6,007	6,065	4,960	-1.0%	21.1%
Total	19,733	20,163	20,264	-2.1%	-2.6%
Benchmark Price	Mar-26	Feb-26	Mar-25	M/M Change	Y/Y Change
High Rise	\$1,027,477	\$1,022,063	\$1,020,864	0.5%	0.6%
Low Rise	\$1,413,863	\$1,423,219	\$1,532,279	-0.7%	-7.7%
Projects	New Openings	All Active	Under Const.	Pre-Const.	
High Rise Projects	0	305	152	70	
High Rise Units	0	79,030	48,437	16,365	
% Sold*	n.a.	83%	81%	51%	
Low Rise Projects	10	256			
Low Rise Units	510	32,794			
% Sold*	67%	82%			

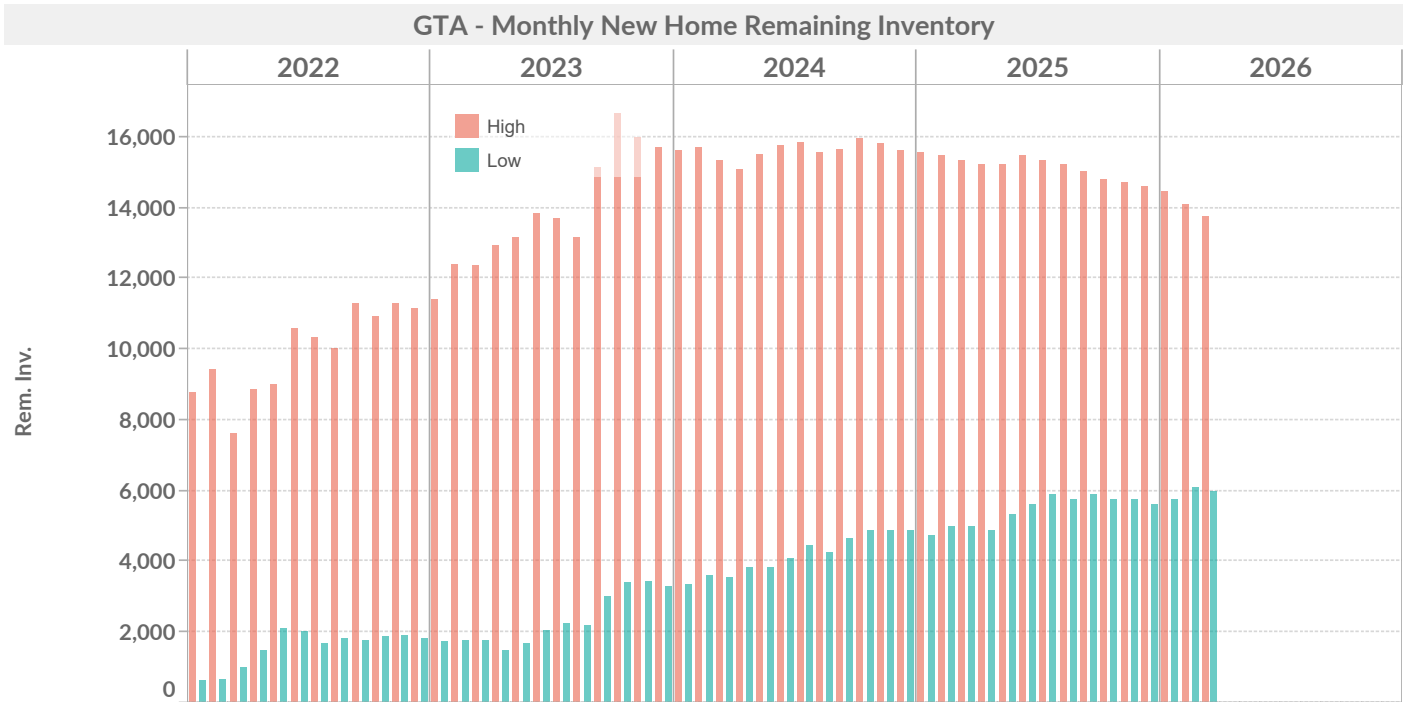
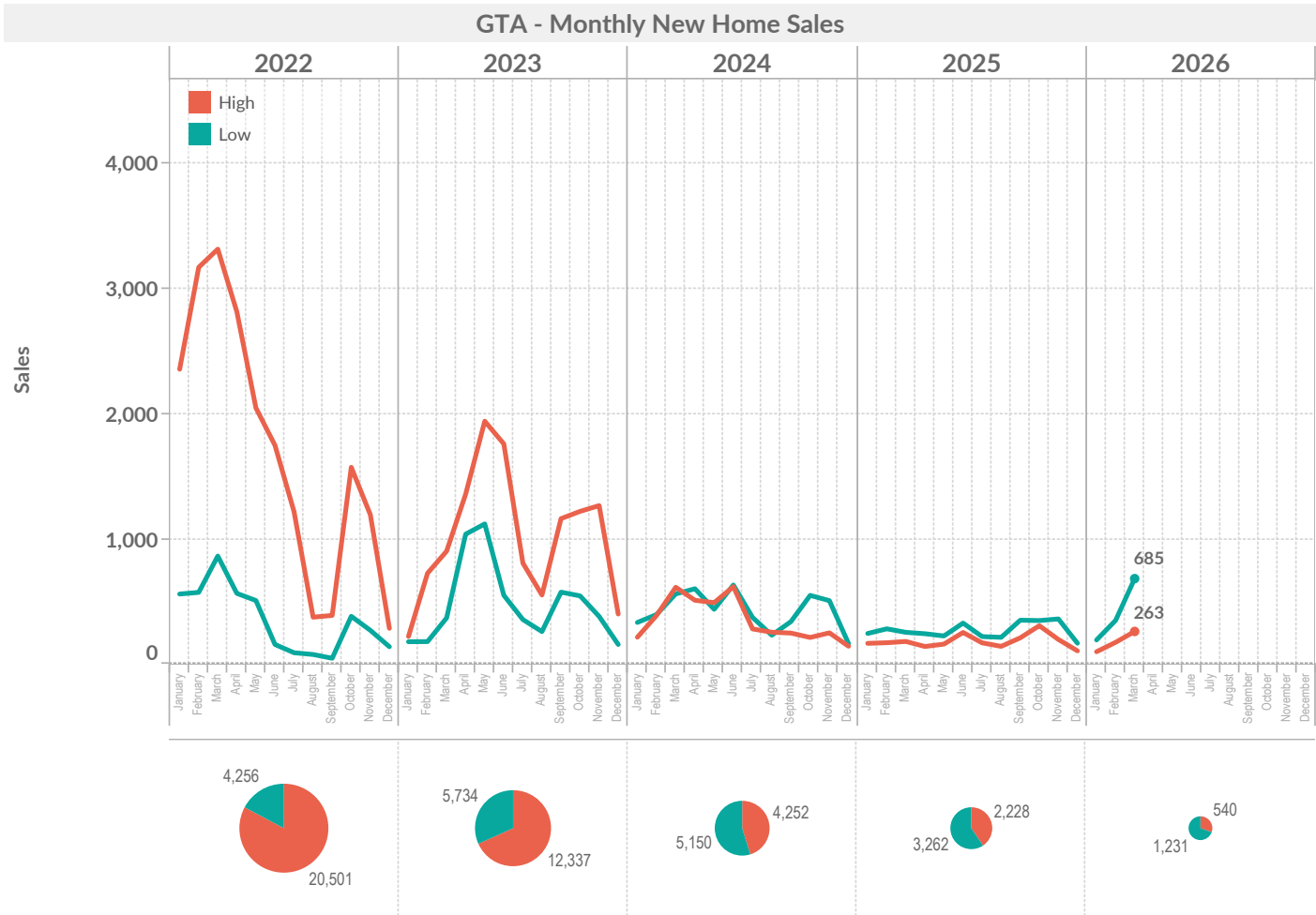
* Condominium projects opening within the last 10 days of the month cannot register firm sales. This calculation uses only those projects opening early enough to record firm sales.

All Active includes all projects actively marketing available remaining inventory regardless of their construction status.

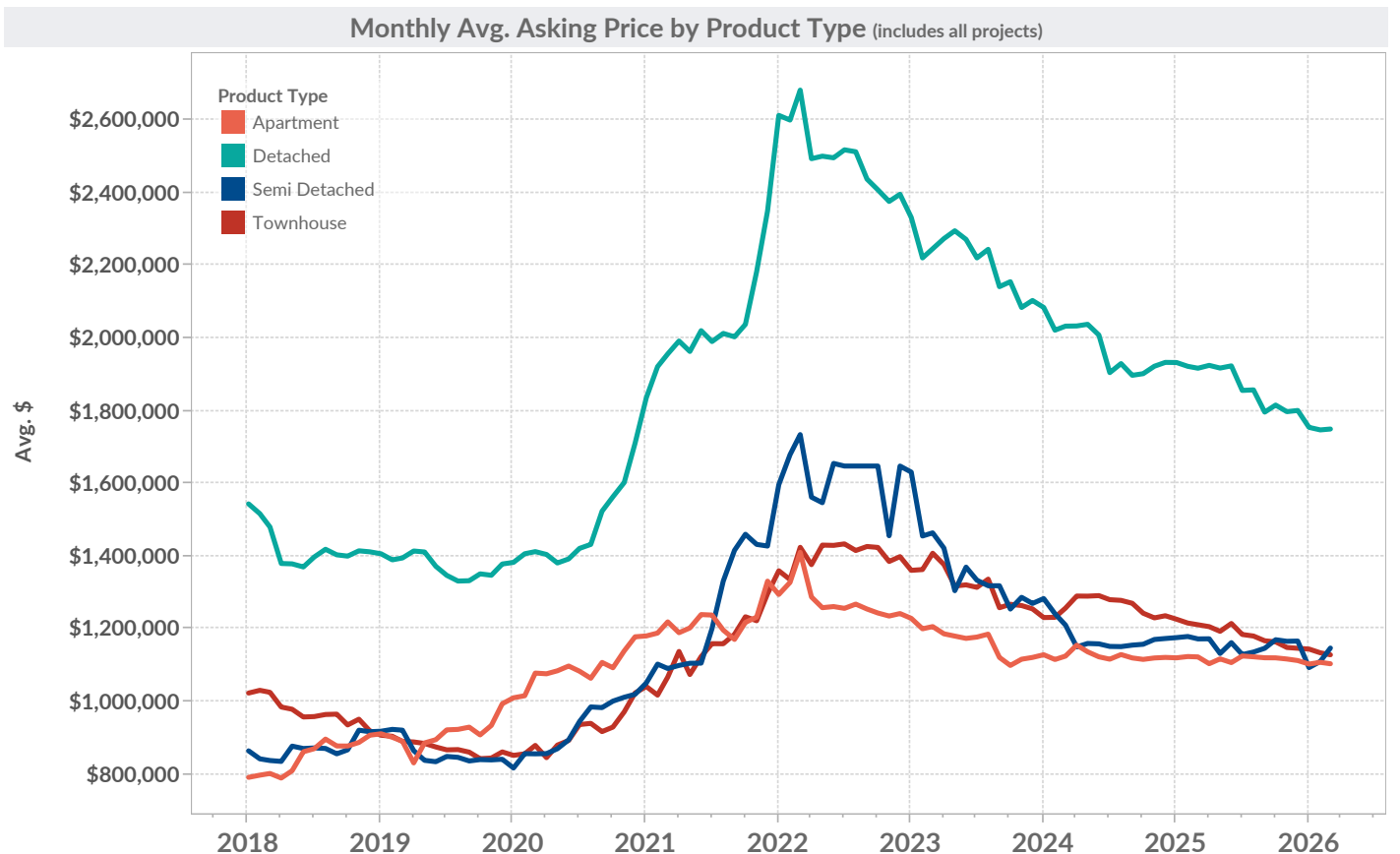
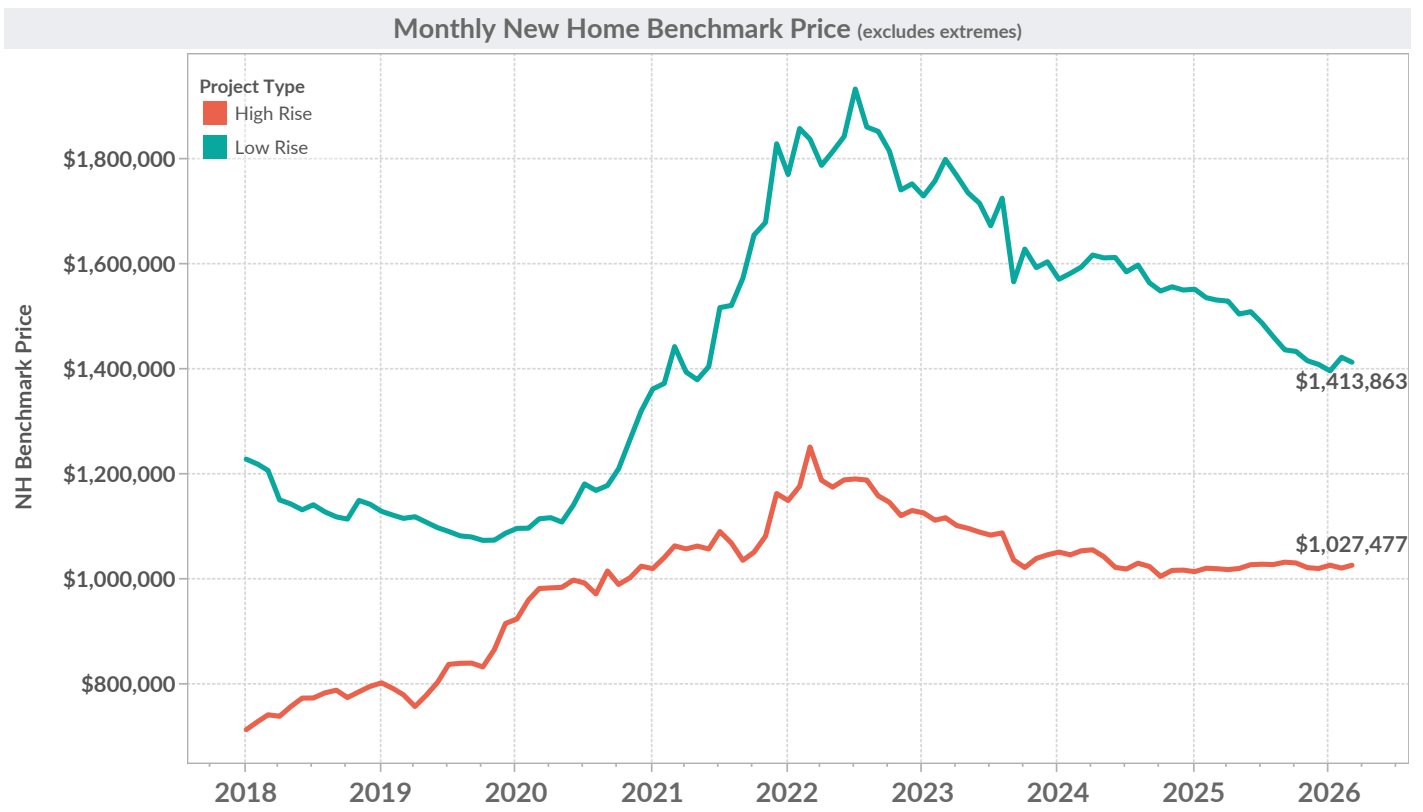
Under Construction includes all projects, regardless of whether sold out or not, that are currently under construction.

Pre-Construction includes all projects, regardless of whether sold out or not, that have not commenced construction.

Sales & Remaining Inventory

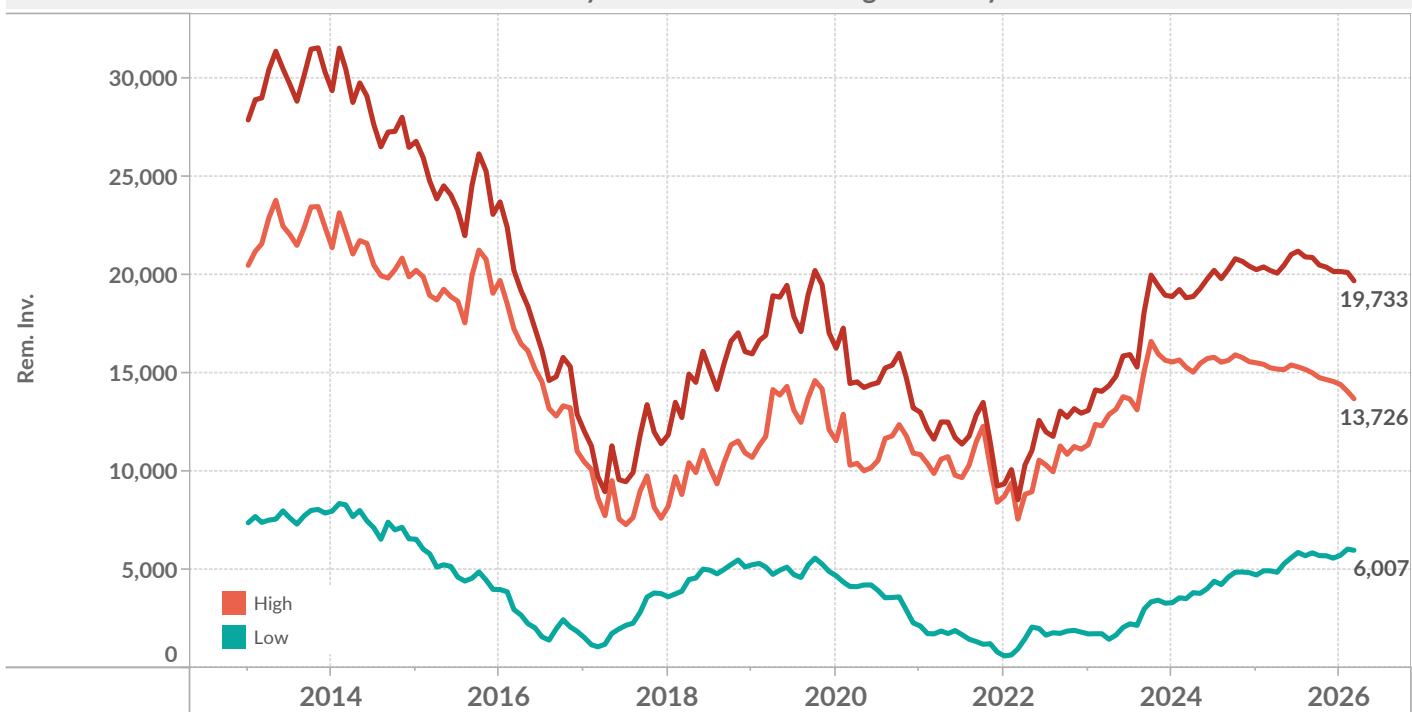


Pricing

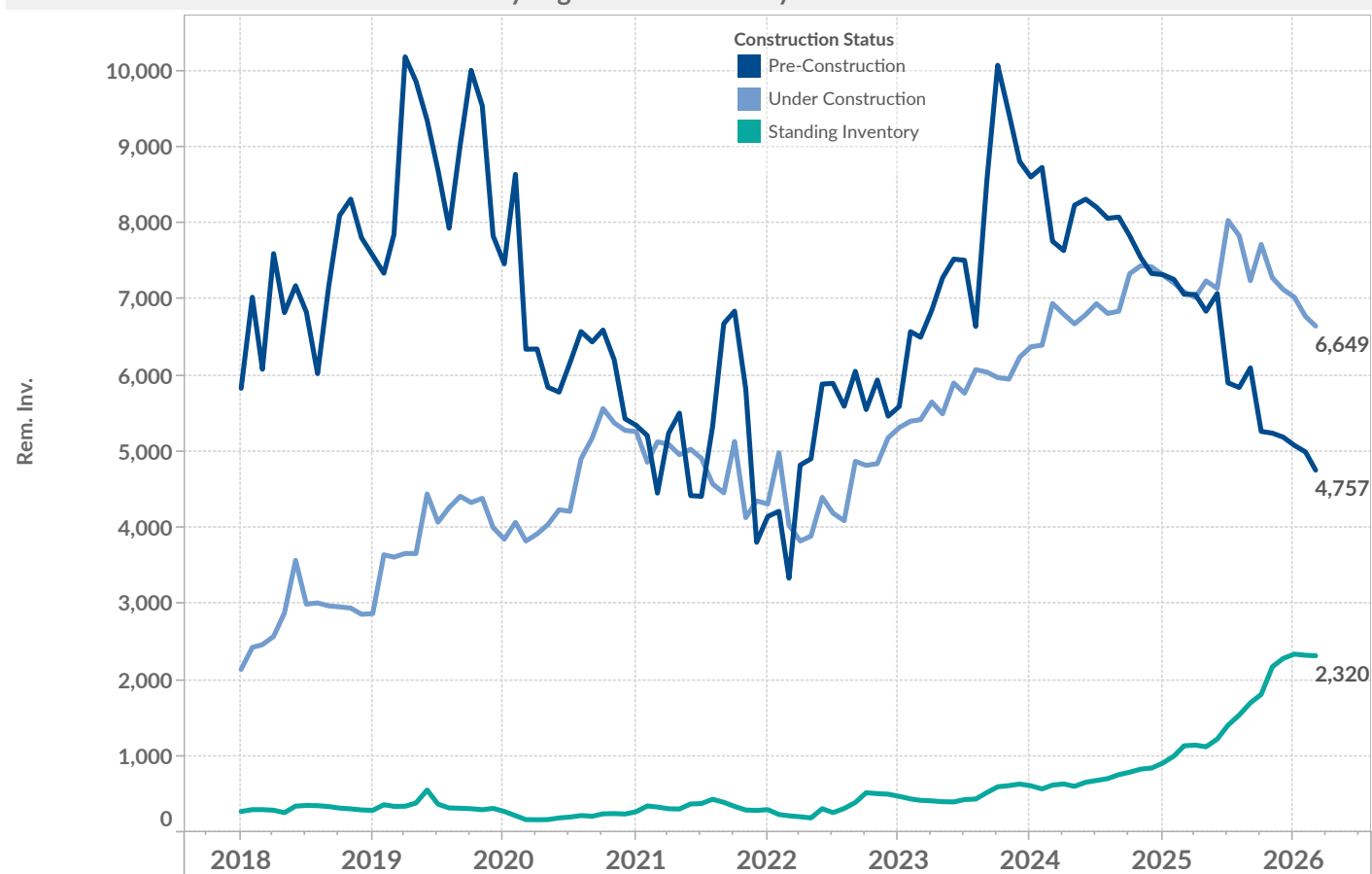


Remaining Inventory

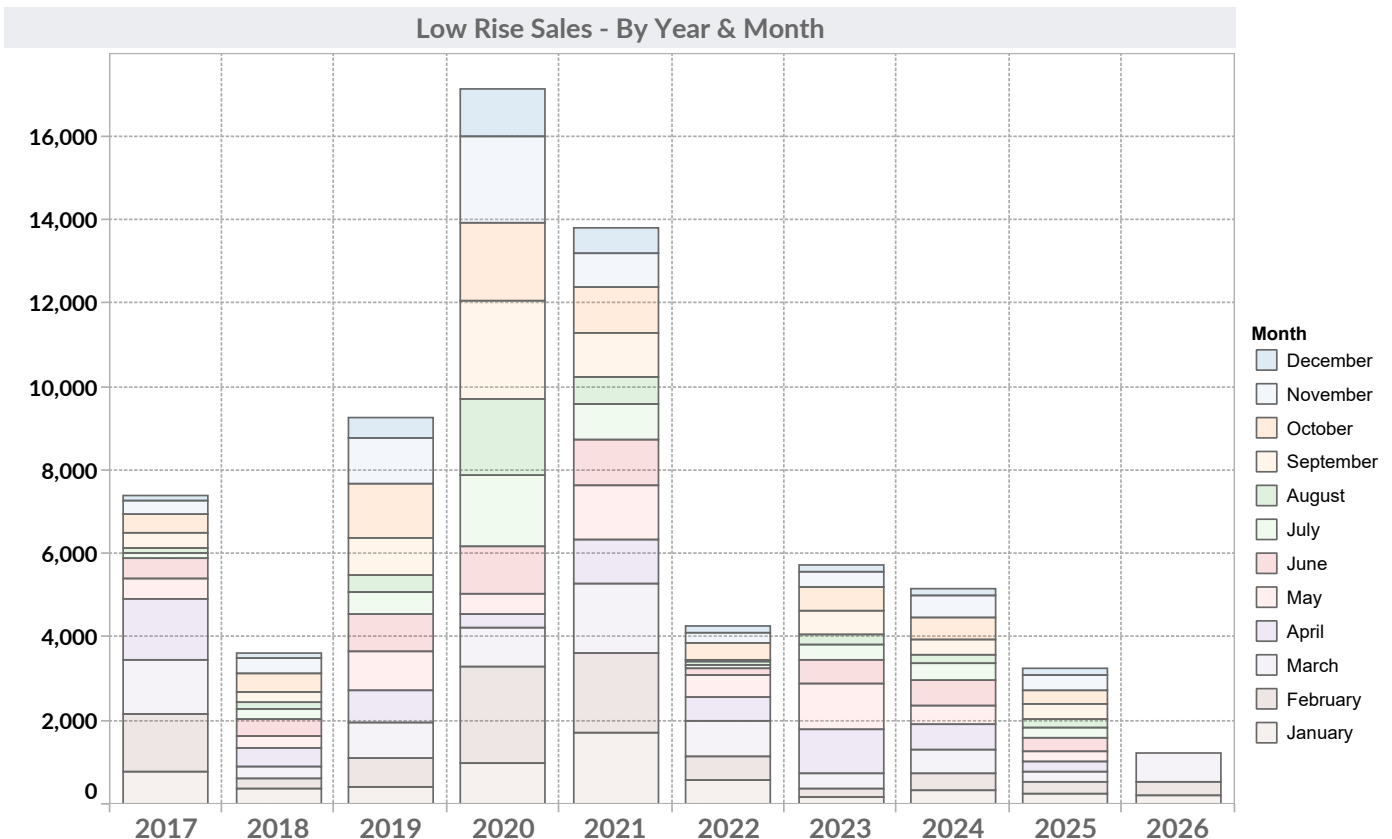
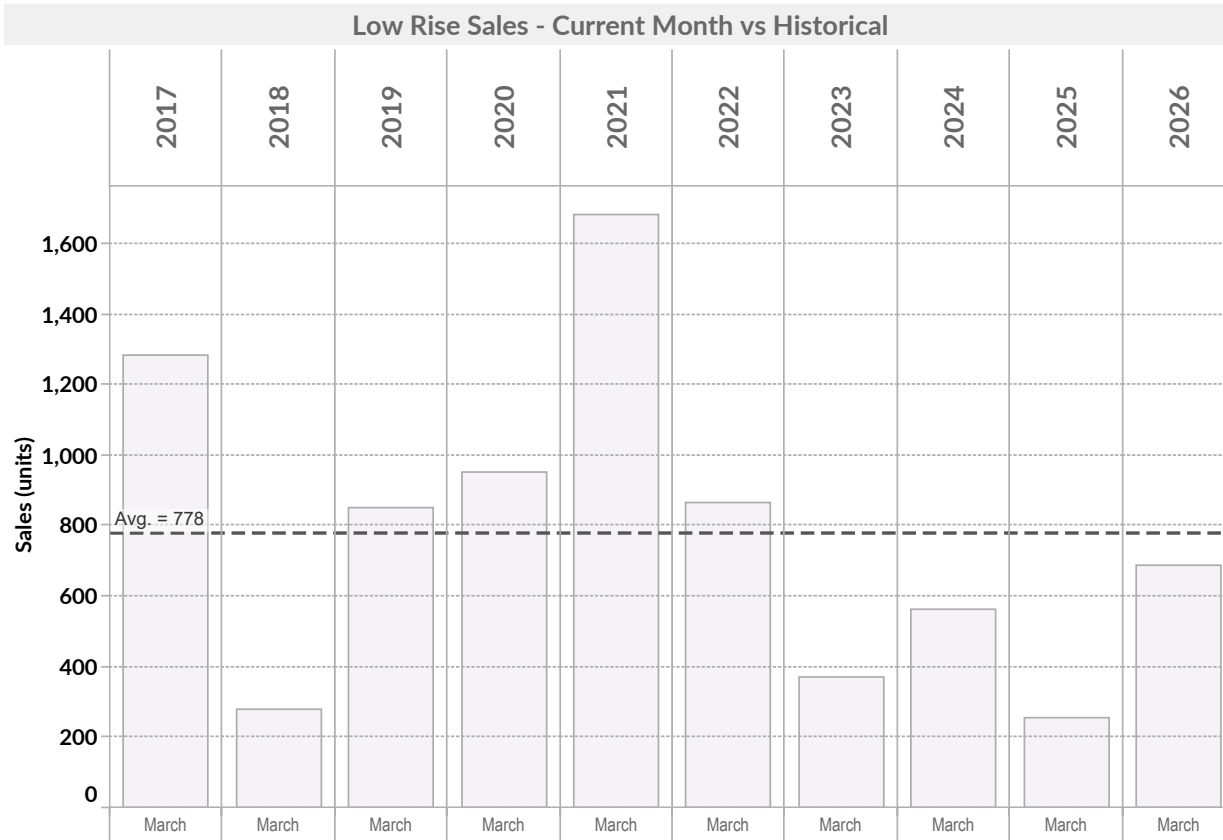
GTA - Monthly New Home Remaining Inventory



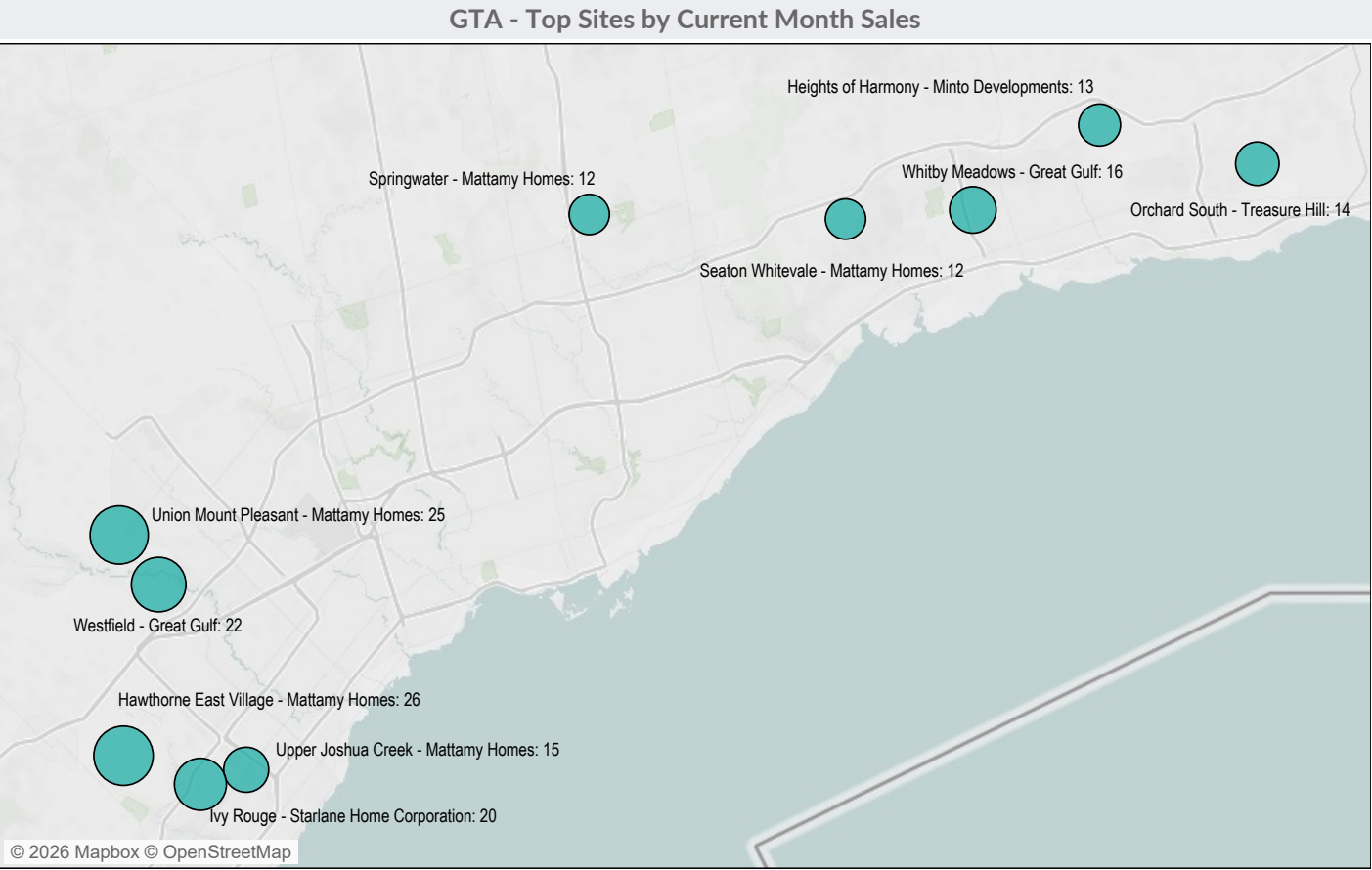
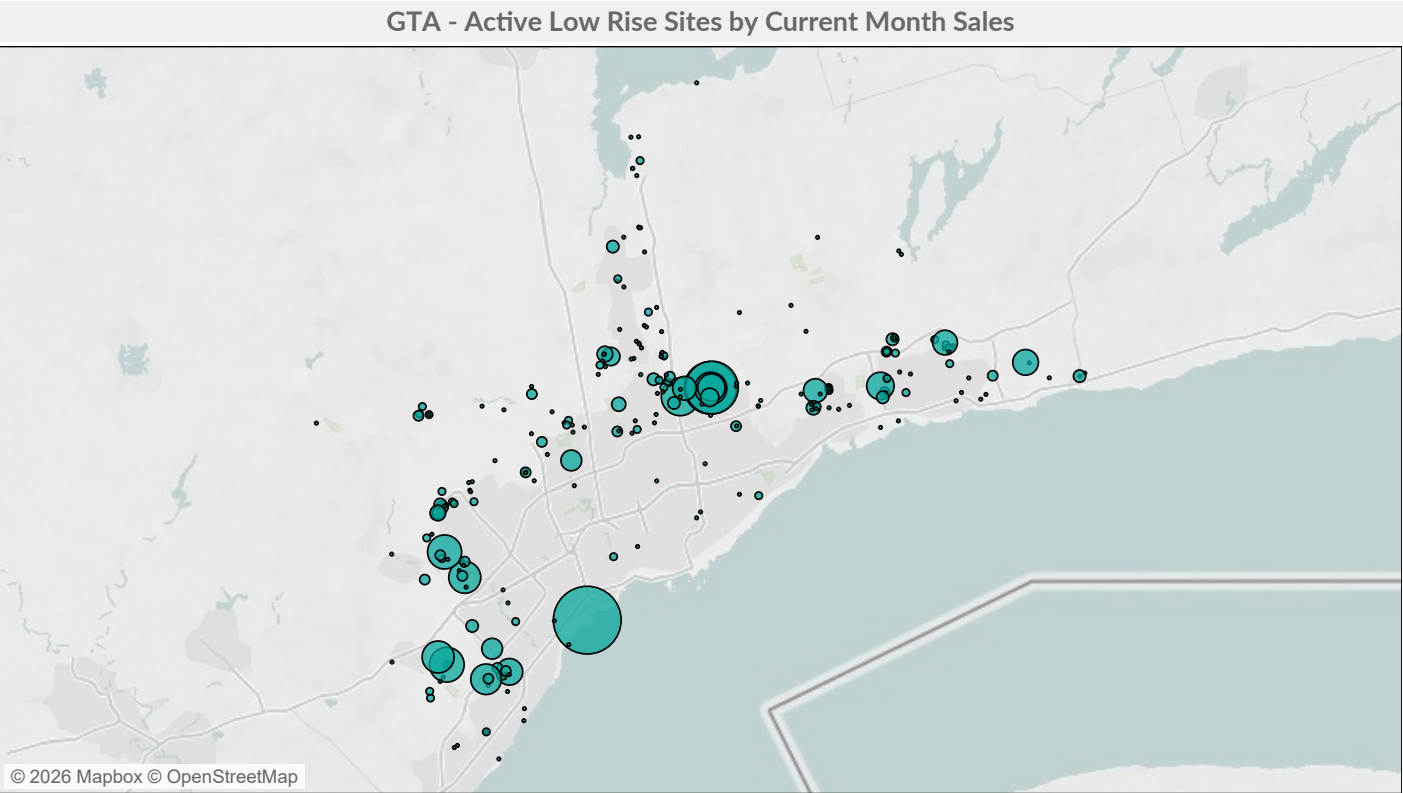
GTA - Monthly High Rise Rem. Inv. by Construction Status



Historical Sales Comparison



Current Sites

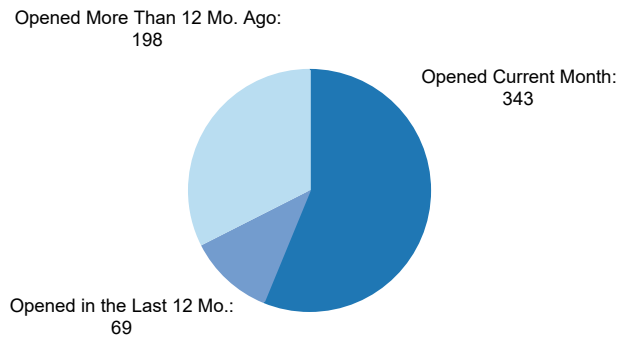


Monthly Sales Breakdown

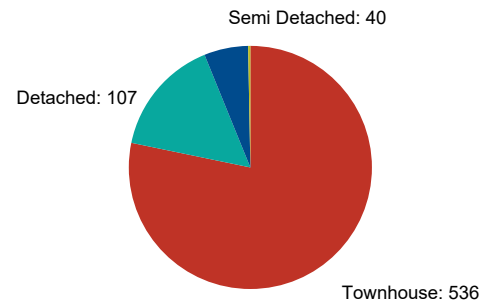


Current Month Low Rise Sales Breakdown

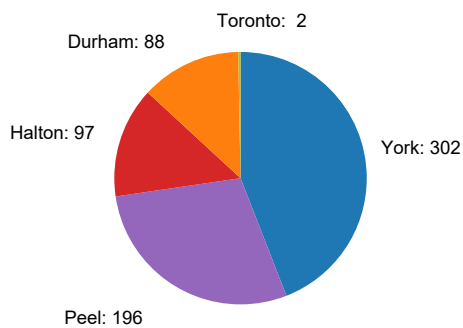
Sales by Opening Date (5 years)



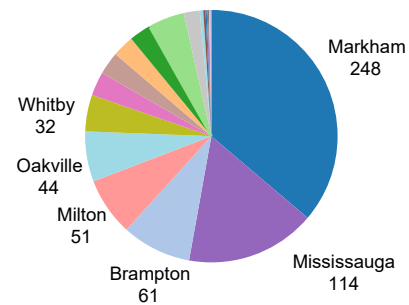
Sales by Product Type



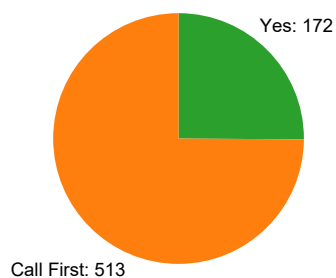
Sales by Region



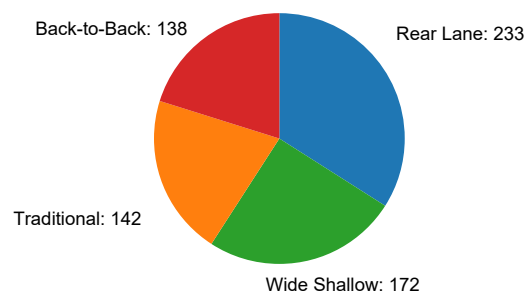
Sales by Municipality/Area



Sales by Sites with Broker Cooperation



Sales by Lot Type



New Openings

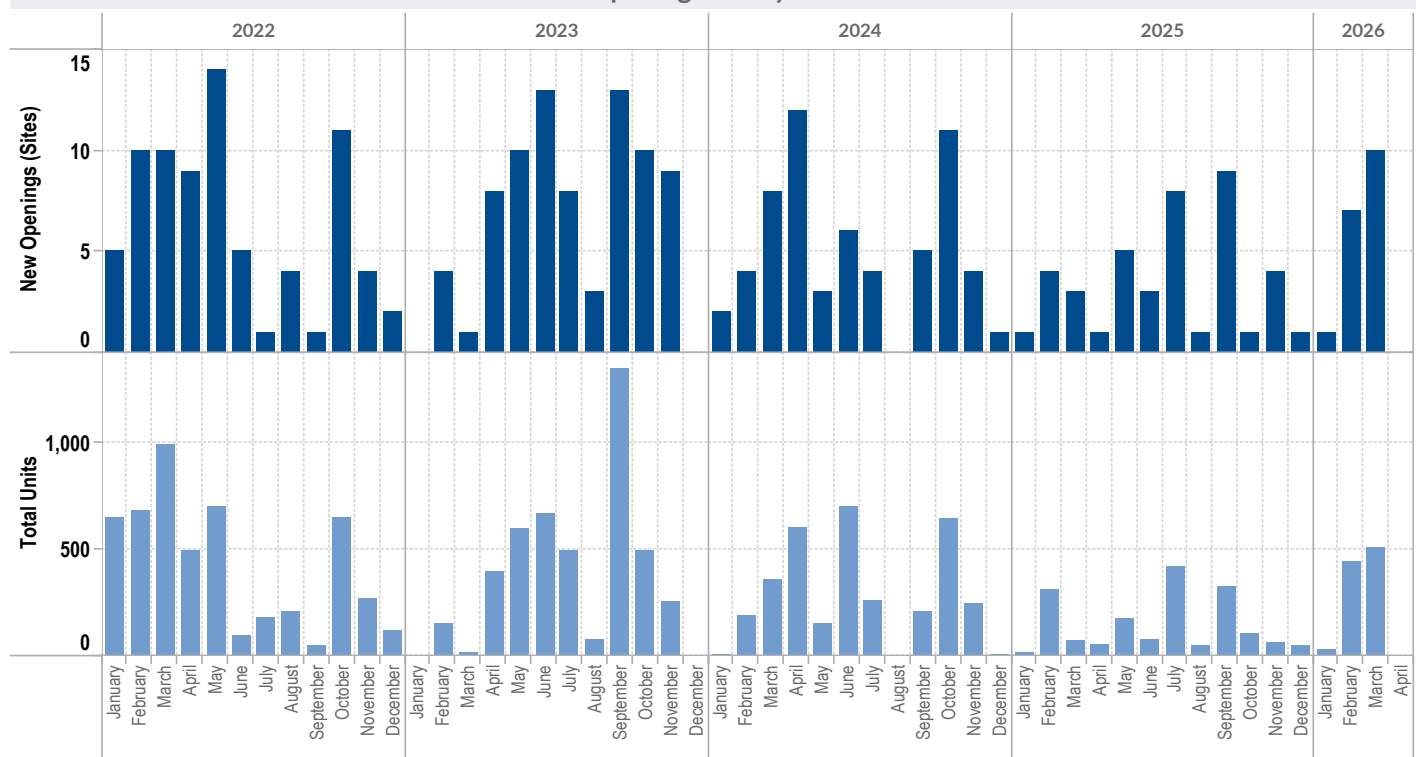


March 2026 - Low Rise Openings - New Projects & Product Offerings

Site Name	Tenure	Municipality	Opening Date	Current Month Sales *	Rem Inv	Avg. \$/SF	No. of Units **
Woodbine Parkside - 95 Developments	Freehold Common Element	Markham	3/12/2026	30	12	\$520	42
Orchard South - Treasure Hill	Freehold	Clarington	3/13/2026	14	2	\$314	16
Unionglen - Arista Homes	Freehold	Markham	3/13/2026	16	7	\$555	23
Unionglen - Deco Homes	Freehold	Markham	3/13/2026	22	7	\$544	29
Unionglen - Fieldgate Homes	Freehold	Markham	3/13/2026	61	36	\$544	97
Unionglen - Greenpark Group	Freehold	Markham	3/13/2026	60	58	\$479	118
Unionglen - Opus Homes	Freehold	Markham	3/13/2026	24	1	\$518	25
Pier House - Branthaven Homes	Freehold	Mississauga	3/14/2026	101	36	\$581	137
Westfield - Great Gulf	Freehold Common Element	Brampton	3/14/2026	2	0		2
Unionglen - Madison Group	Freehold	Markham	3/16/2026	13	8	\$477	21
Grand Total				343	167	\$518	510

* Condominium project openings within 10 days of month end are not able to record firm sales until the following month due to rescission period. ** Excludes unreleased units.

Low Rise Opening History - Sites & Lots



Top Builders - YTD



GTA - Top Low Rise Builders by YTD Sales

Builder	2026			Total			
	January	February	March		Market Share %	Cum. Mkt. Share %	
Mattamy Homes	67	88	99	254	20.6%	20.6%	
Branthaven Homes	1	29	123	153	12.4%	33.1%	
Greenpark Group	2	32	71	105	8.5%	41.6%	
Great Gulf	18	18	39	75	6.1%	47.7%	
Fieldgate Homes	5	4	64	73	5.9%	53.6%	
Opus Homes	5	9	33	47	3.8%	57.4%	
Starlane Home Corporation	5	12	20	37	3.0%	60.4%	
Treasure Hill	8	8	20	36	2.9%	63.4%	
Paradise Developments	5	21	8	34	2.8%	66.1%	
Arista Homes	2	10	20	32	2.6%	68.7%	
Remington Homes	0	21	11	32	2.6%	71.3%	
95 Developments			31	31	2.5%	73.8%	
Fernbrook Homes	7	12	10	29	2.4%	76.2%	
Deco Homes	4	0	23	27	2.2%	78.4%	
Minto Developments	2	12	13	27	2.2%	80.6%	
Primont Homes	6	7	5	18	1.5%	82.0%	
Madison Group	0	1	14	15	1.2%	83.3%	
Minto Developments and Metropia		7	7	14	1.1%	84.4%	
Fifth Avenue Homes	3	1	9	13	1.1%	85.5%	
Lebovic Homes	4	2	4	10	0.8%	86.3%	
Marlin Spring Developments	2	3	4	9	0.7%	87.0%	
National Homes	5	4	0	9	0.7%	87.7%	
195351685				1,231			

Top Builders - Last 12 Months



GTA - Top Low Rise Builders by Last 12 Months' Sales

Builder	2025									2026			Total	Market Share		Cum. Mkt. Share	
	April	May	June	July	August	September	October	November	December	January	February	March		%		%	
Mattamy Homes	25	47	128	81	90	64	42	131	60	67	88	99	922	24.9%		24.9%	
Treasure Hill	15	19	18	17	27	33	102	31	19	8	8	20	317	8.6%		33.4%	
Branthaven Homes	1	2	12	11	5	5	0	0	0	1	29	123	189	5.1%		38.5%	
Greenpark Group	5	1	7	5	4	14	12	2	3	2	32	71	158	4.3%		42.8%	
Fieldgate Homes	14	9	12	11	9	9	9	5	2	5	4	64	153	4.1%		46.9%	
Great Gulf	4	10	8	2	4	12	8	3	3	18	18	39	129	3.5%		50.4%	
Deco Homes	1	0	2	1	0	35	15	10	13	4	0	23	104	2.8%		53.2%	
Opus Homes	1	0	1	0	4	11	3	16	7	5	9	33	90	2.4%		55.6%	
Starlane Home Corporation	2	2	16	4	0	4	9	6	2	5	12	20	82	2.2%		57.9%	
Arista Homes	1	4	2	4	4	19	7	5	2	2	10	20	80	2.2%		60.0%	
Fernbrook Homes	4	1	3	3	4	5	5	11	7	7	12	10	72	1.9%		62.0%	
Caivan	10	14	17	2	2	2	4	6	0	0	2	1	60	1.6%		63.6%	
Paradise Developments	2	3	3	1	0	7	3	4	2	5	21	8	59	1.6%		65.2%	
Aspen Ridge Homes	20	13	7	3	1	0	6	0	1	1	2	0	54	1.5%		66.6%	
Liberty Development Corporation	46	5	0	1	0	0	0	0	0	0	0	0	52	1.4%		68.0%	
Poetry Living	0	0	0	0	0	9	28	10	1	4	0	0	52	1.4%		69.4%	
Minto Developments	3	0	0	0	0	9	9	3	0	2	12	13	51	1.4%		70.8%	
Primont Homes	2	2	3	0	1	3	7	10	2	6	7	5	48	1.3%		72.1%	
Rosehaven Homes	0	0	25	4	2	2	0	10	0	3	0	2	48	1.3%		73.4%	
Minto Developments and Metropia						23	7	3			7	7	47	1.3%		74.7%	
Zancor Homes	5	3	0	2	2	1	12	12	3	3	0	3	46	1.2%		75.9%	
Remington Homes	1	2	0	0	1	2	1	1	2	0	21	11	42	1.1%		77.0%	
	245	227	330	222	216	353	350	363	169	195	351	685	3,706				

Top Sites



GTA - Top Low Rise Sites by Current Month Sales

Site Name	Municipality	Product Type	Lot Size	2026 March
Pier House - Branthaven Homes	Mississauga	Townhouse	16	15
			18	19
			20	13
			21	54
			Total	101
Unionglen - Fieldgate Homes	Markham	Townhouse	15	10
			20	13
			21	15
			22	23
			Total	61
Unionglen - Greenpark Group	Markham	Townhouse	15	15
			20	5
			21	20
			22	20
			Total	60
Woodbine Parkside - 95 Developments	Markham	Detached	25	1
		Semi Detached	19	8
		Townhouse	18	10
			20	12
		Total		31
Hawthorne East Village - Mattamy Homes	Milton	Detached	30	8
			34	0
			36	10
			43	0
			66	1
		Townhouse	20	5
			21	2
			23	0
			Total	26
Union Mount Pleasant - Mattamy Homes	Brampton	Townhouse	18	7
			21	18
			Total	25
Unionglen - Opus Homes	Markham	Townhouse	15	7
			20	4
			22	13
			Total	24
Creekview Collective - Branthaven Homes	Milton	Townhouse	20	1
			21	11
			23	10
			Total	22
Unionglen - Deco Homes	Markham	Townhouse	20	13
			21	5
			22	4
			Total	22

Yr. Over Yr. Sales Comparison



Current Month Sales & Same Month Last Year by Municipality

Region	Municipality	March 2025					March 2026				
		Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Semi Detached	Townhouse	Total
Durham	Ajax	0		0		0	0		0		0
	Brock										
	Clarington	0		0	1	1	1		2	16	19
	Oshawa	12		0	3	15	3			14	17
	Pickering	8		1	20	29	14		1	5	20
	Scugog	3	0		0	3	0	0		0	0
	Uxbridge	0			0	0	0			0	0
	Whitby	4		3	3	10	11	1	11	9	32
	Total	27	0	4	27	58	29	1	14	44	88
Halton	Burlington	1		0	0	1	0			0	0
	Halton Hills	1			1	2	1			1	2
	Milton	19			10	29	22		0	29	51
	Oakville	6	0		3	9	8	1	13	22	44
	Total	27	0	0	14	41	31	1	13	52	97
Peel	Brampton	12		0	30	42	7		5	49	61
	Caledon	4		0	2	6	13			8	21
	Mississauga				0	0	3			111	114
	Total	16		0	32	48	23		5	168	196
Toronto	East York										
	Etobicoke										
	North York				0	0	0			0	0
	Old Toronto			0		0			0		0
	Scarborough	0			3	3	0			1	1
	York				2	2				1	1
	Total	0		0	5	5	0		0	2	2
York	Aurora	1			0	1	0			1	1
	East Gwillimbury	16		0	10	26	3		0	0	3
	Georgina	27				27	1				1
	King	1			1	2	3			12	15
	Markham	9		0	9	18	5		8	235	248
	Newmarket		0	0	0	0		0	0	1	1
	Richmond Hill	13		2	5	20	5		0	9	14
	Vaughan	6			4	10	7			12	19
	Whitchurch-Stouffville	0				0	0				0
	Total	73	0	2	29	104	24	0	8	270	302
Grand Total		143	0	6	107	256	107	2	40	536	685

Sales & Remaining Inventory



Last 12 Months' Sales & Remaining Inventory by Municipality

Last 12 Months - Sales							Remaining Inventory						
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Quadraplex	Semi Detached	Townhouse	Total	
Durham	Ajax	5		0		5	34	0		4	0	38	
	Brock						0				0	0	
	Clarington	30		5	39	74	156	0		18	69	243	
	Oshawa	69		4	54	127	130	0		0	88	218	
	Pickering	120		9	159	288	149	0	0	10	126	285	
	Scugog	10	2		0	12	52	6		0	0	58	
	Uxbridge	5			8	13	22	0		0	13	35	
	Whitby	66	7	67	100	240	250	3		15	206	474	
	Total	305	9	85	360	759	793	9	0	47	502	1,351	
Halton	Burlington	13		4	23	40	7	0		0	3	10	
	Halton Hills	30			4	34	18	0		0	27	45	
	Milton	175		8	193	376	158	0		8	148	314	
	Oakville	181	2	26	252	461	331	37		18	549	935	
	Total	399	2	38	472	911	514	37		26	727	1,304	
Peel	Brampton	89		12	206	307	174	0		4	230	408	
	Caledon	201		1	93	295	372	0		0	160	532	
	Mississauga	3			206	209	121	0		0	166	287	
	Total	293		13	505	811	667	0		4	556	1,227	
Toronto	East York						0			0	0	0	
	Etobicoke						0			0	0	0	
	North York	2			16	18	4	0		0	39	43	
	Old Toronto			0		0	0	0		12	0	12	
	Scarborough	4			12	16	7	0		0	37	44	
	York				7	7	0			0	24	24	
	Total	6		0	35	41	11	0		12	100	123	
York	Aurora	30			4	34	104	0	0	0	50	154	
	East Gwillimbury	33		2	9	44	54			0	38	92	
	Georgina	45			50	95	129	0		0	0	129	
	King	29			43	72	127	0		0	64	191	
	Markham	113		8	401	522	261	0		4	451	716	
	Newmarket		1	0	4	5	0	0		2	11	13	
	Richmond Hill	38		7	62	107	205	0		8	204	417	
	Vaughan	41		2	157	200	85	0		0	200	285	
	Whitchurch-Stouffville	105				105	5			0	0	5	
	Total	434	1	19	730	1,184	970	0	0	14	1,018	2,002	
Grand Total		1,437	12	155	2,102	3,706	2,955	46	0	103	2,903	6,007	



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