



Altus Group

Calgary Submarket Report

Calgary Suburban
Submarket Report - Q1 2026

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Sales - Q1 2026

High Rise

Mid Rise

Low Rise

Townhouse

Grand Total

64

112

321

497

Annual Sales

2021

2022

2023

2024

2025

4,474

5,095

4,808

2,854

1,873

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise					
Mid Rise	20	1,737	909	792	36
Low Rise	27	1,966	1,076	853	37
Townhouse	74	7,836	4,191	1,158	2,487
Grand Total	121	11,539	6,176	2,803	2,560

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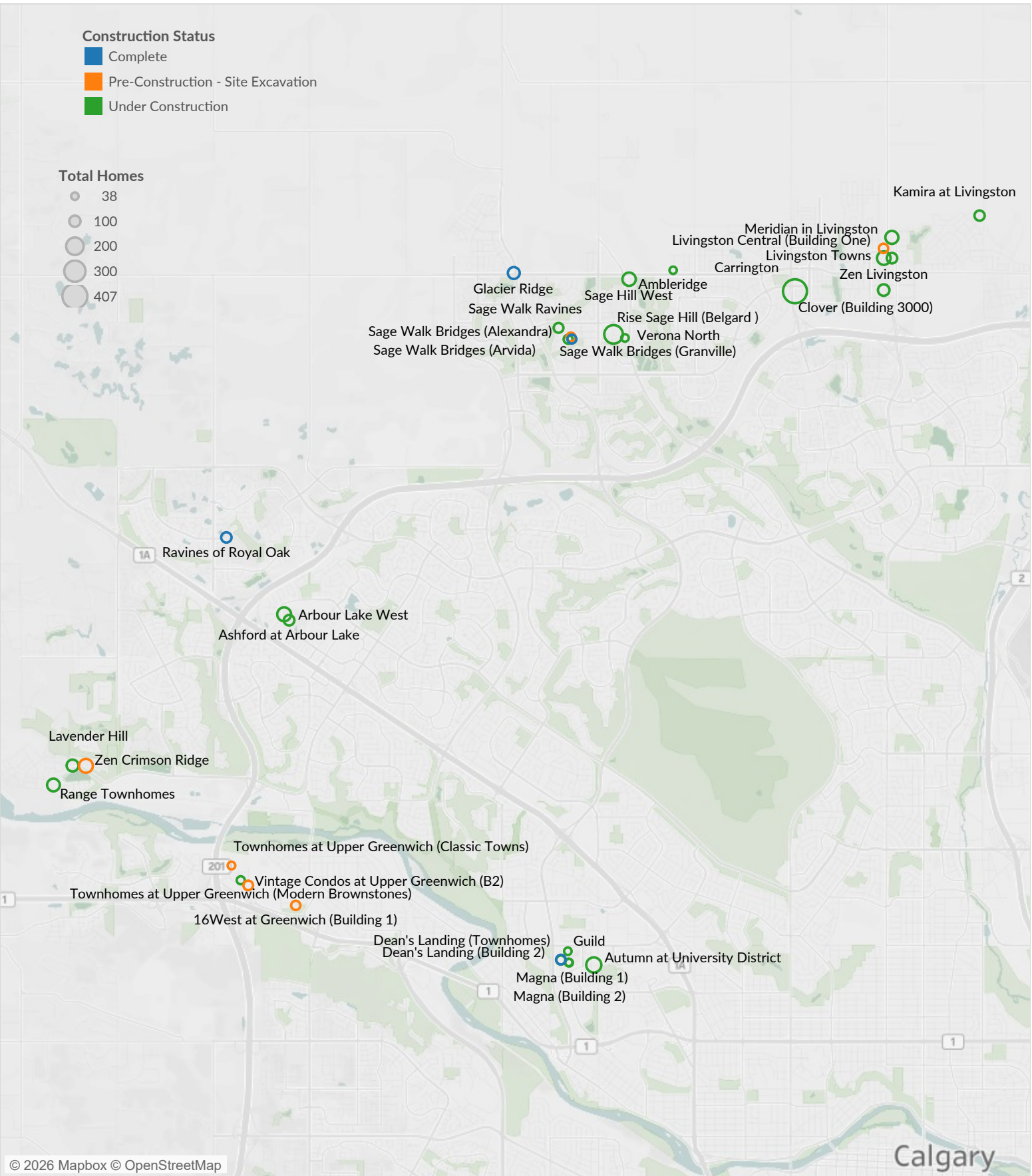
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise					
Mid Rise	\$481	\$594	\$567	620	1,215
Low Rise	\$420	\$532	\$456	653	1,222
Townhouse	\$334	\$391	\$352	1,318	1,659

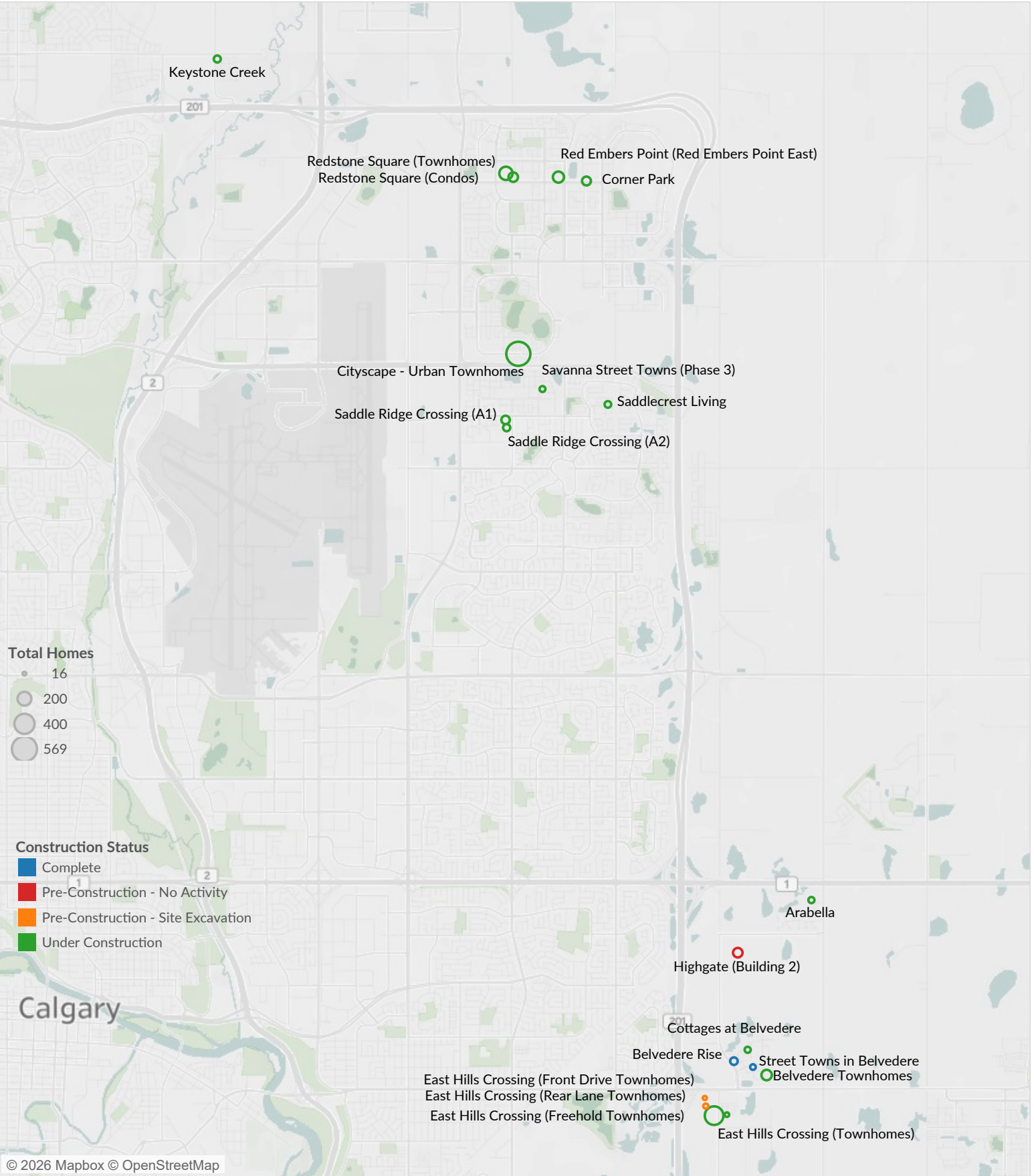
Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Cityscape - Urban Townhomes	Mattamy Homes	Townhouse	May 2013	\$248	542	569
Village at Trinity Hills	Metropia	Townhouse	October 2019	\$309	180	510
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	367	407
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	328	349
East Hills Crossing (Townhomes)	Minto	Townhouse	November 2021	\$284	260	340
Rise Sage Hill (Belgard)	Sage Property Developments Inc.	Townhouse	October 2021	\$236	83	245
Seton Towns	JaymanBUILT	Townhouse	January 2021	\$274	207	231
Redstone Square (Townhomes)	StreetSide Developments	Townhouse	April 2025	\$302	5	173
Violette (Building B)	Truman Homes	Mid Rise	June 2024	\$487	90	166
Crown Park (Townhomes)	Brookfield Residential	Townhouse	October 2022	\$447	140	164

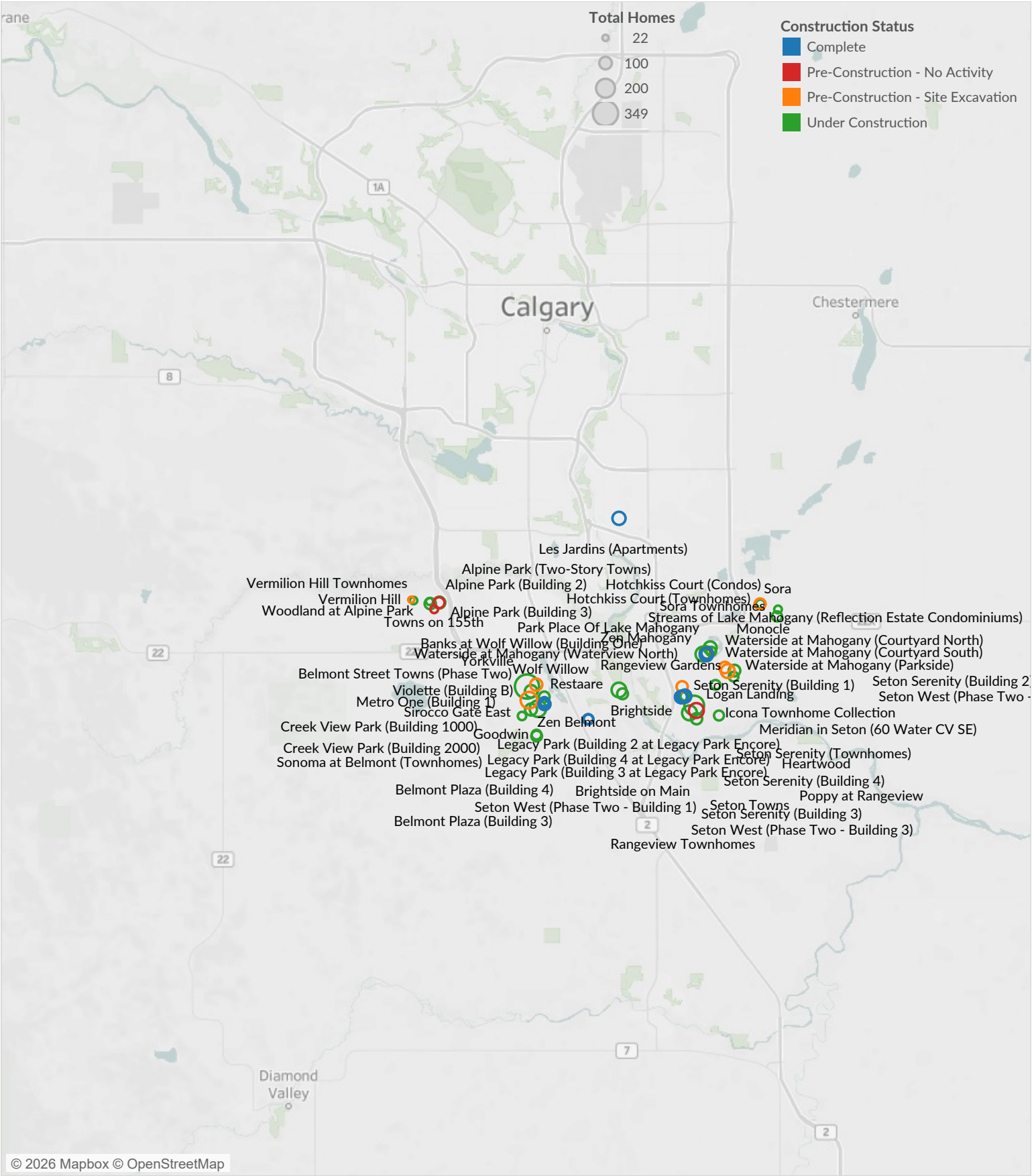
Current Active Phases - North



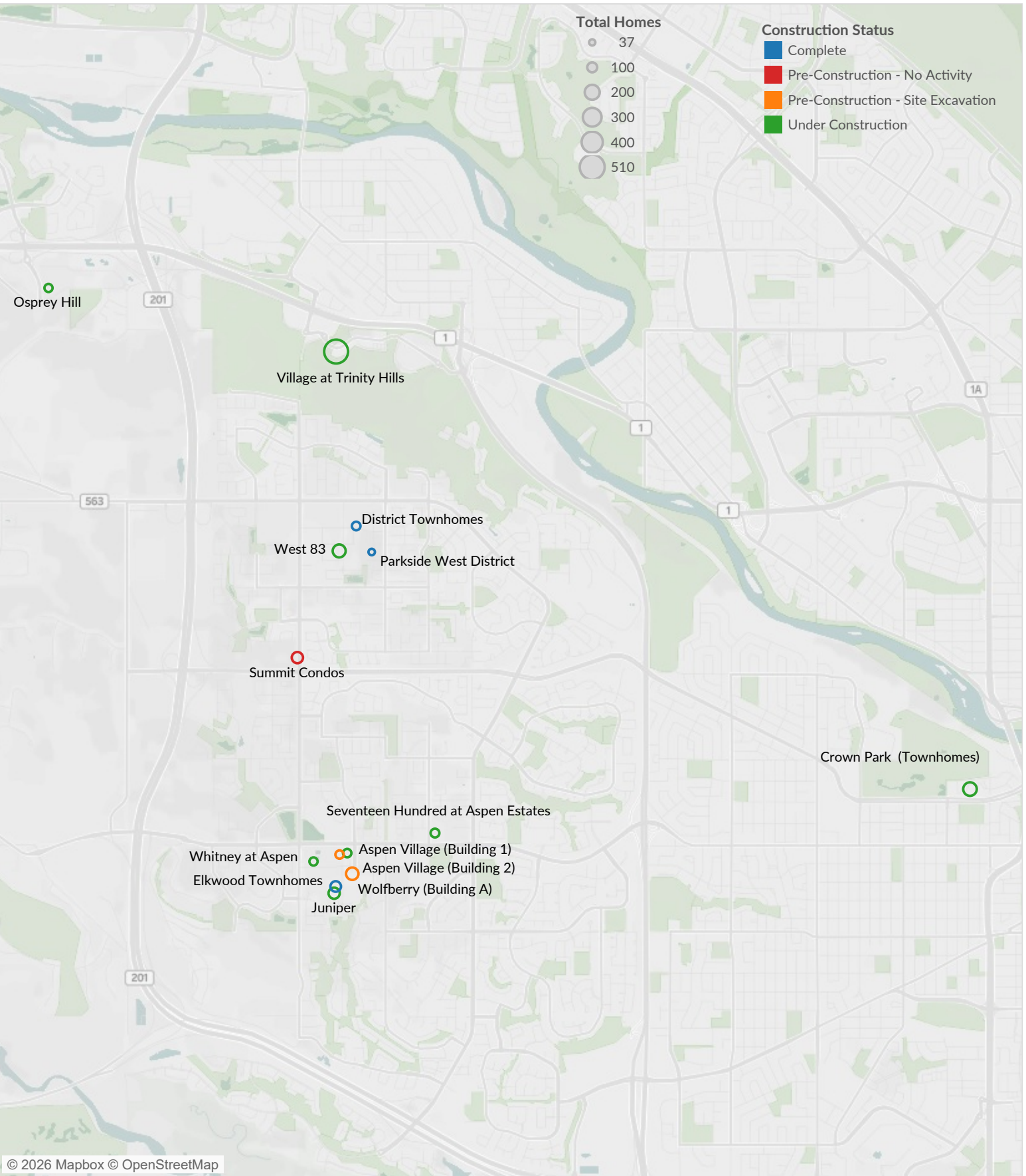
Current Active Phases - East



Current Active Phases - South



Current Active Phases - West



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	23	407
Summit Condos	Trico Homes	Mid Rise	March 2026		20	113
Rangeview Gardens	StreetSide Developments	Townhouse	July 2024	\$343	19	80
Wolf Willow	Look Master Builder	Townhouse	August 2020	\$242	17	116
Range Townhomes	Brookfield Residential	Townhouse	May 2024	\$411	15	115
Crown Park (Townhomes)	Brookfield Residential	Townhouse	October 2022	\$447	13	164
Osprey Hill	Homes by Avi	Townhouse	May 2025	\$386	12	59
Vintage Condos at Upper Greenwich (B2)	Partners Development Group	Mid Rise	June 2025	\$519	11	65
Mintoft Place (Building Four)	Cedarglen Living	Low Rise	October 2025	\$413	11	123
Logan Landing	Genesis Builders Group Inc.	Townhouse	March 2025	\$340	11	76

Future Supply - Calgary Suburban

Project Type	Coming Soon	
	Number of Projects	Total Homes
High Rise	7	2,136
Mid Rise	36	3,607
Low Rise	19	1,348
Townhouse	10	468
Grand Total	72	7,559

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