



Altus Group



Greater Toronto Area Low Rise Projects

New Homes Monthly Report
June 2026

GTA Overview

Altus Data Solutions Monthly Market Report - GTA New Homes Overview

Monthly Sales	Jun-26		Jun-25		Change
High Rise	273		253		7.9%
Low Rise	902		327		175.8%
Total	1,175		580		102.6%
Year to Date Sales	Jan.-Jun. 2026		Jan.-Jun. 2025		Y/Y Change
High Rise	1,409		1,049		34.3%
Low Rise	4,000		1,628		145.7%
Total	5,409		2,677		102.1%
Year to Date Supply	Jan.-Jun. 2026		Jan.-Jun. 2025		Y/Y Change
High Rise	464		976		-52.5%
Low Rise	4,941		2,274		117.3%
Total	5,405		3,250		66.3%
Year to Date Completions	Jan.-Jun. 2026		Jan.-Jun. 2025		Y/Y Change
High Rise	8,571		13,116		-34.7%
Remaining Inventory	Jun-26	May-26	Jun-25	M/M Change	Y/Y Change
High Rise	12,579	12,830	15,530	-2.0%	-19.0%
Low Rise	6,309	5,488	5,550	15.0%	13.7%
Total	18,888	18,318	21,080	3.1%	-10.4%
Benchmark Price	Jun-26	May-26	Jun-25	M/M Change	Y/Y Change
High Rise	\$1,038,604	\$1,029,489	\$1,028,527	0.9%	1.0%
Low Rise	\$1,275,458	\$1,427,543	\$1,510,079	-10.7%	-15.5%
Projects	New Openings	All Active	Under Const.	Pre-Const.	
High Rise Projects	0	294	131	64	
High Rise Units	0	75,732	44,097	15,256	
% Sold*	n.a.	83%	79%	51%	
Low Rise Projects	18	271			
Low Rise Units	1,086	34,510			
% Sold*	14%	82%			

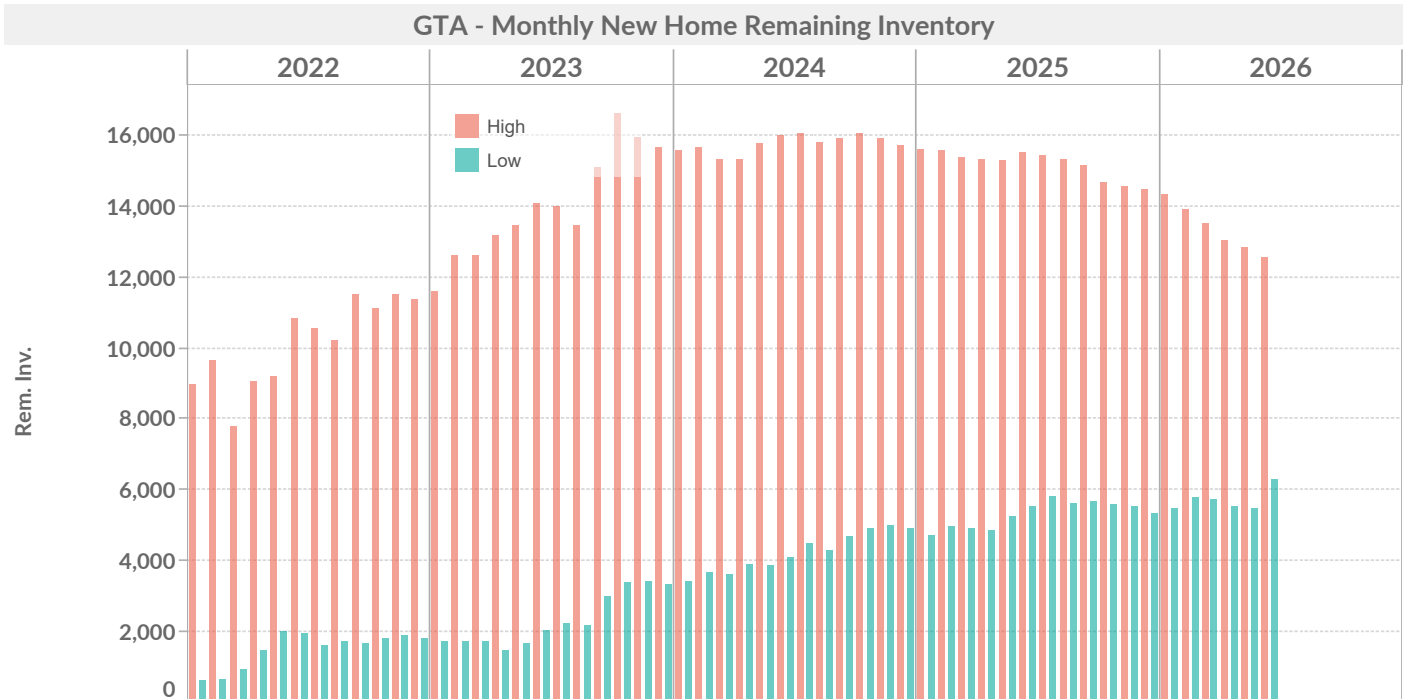
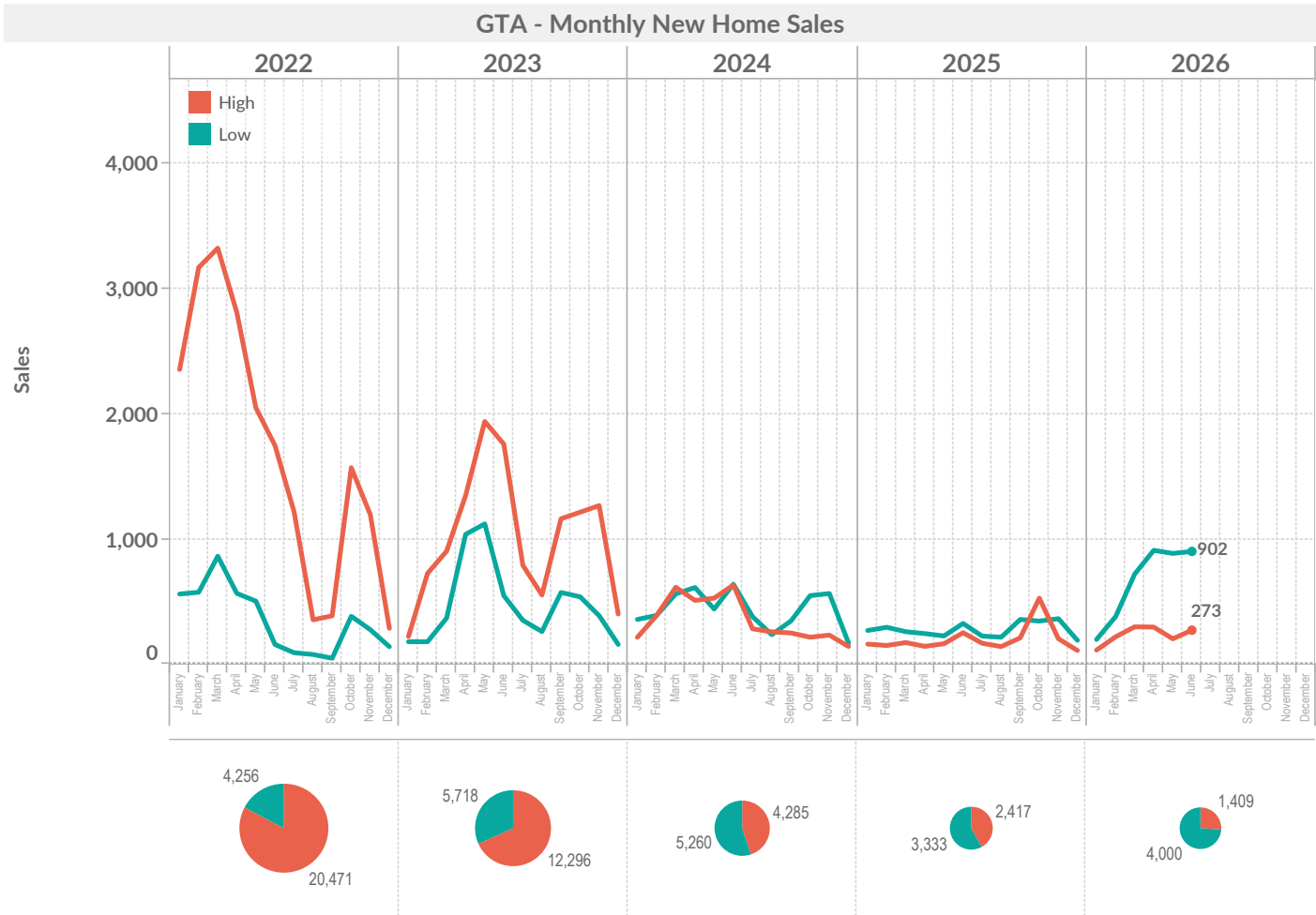
* Condominium projects opening within the last 10 days of the month cannot register firm sales. This calculation uses only those projects opening early enough to record firm sales.

All Active includes all projects actively marketing available remaining inventory regardless of their construction status.

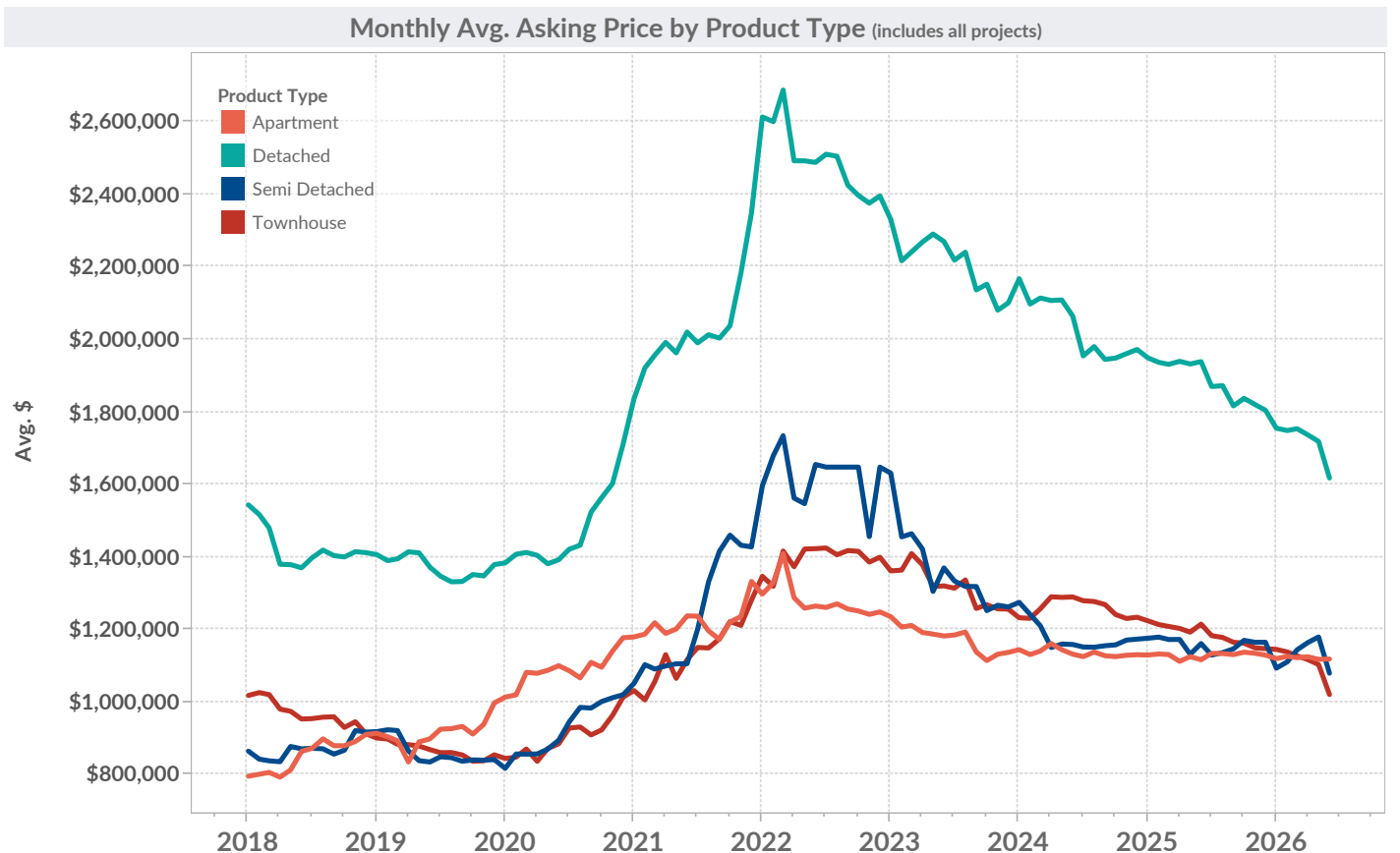
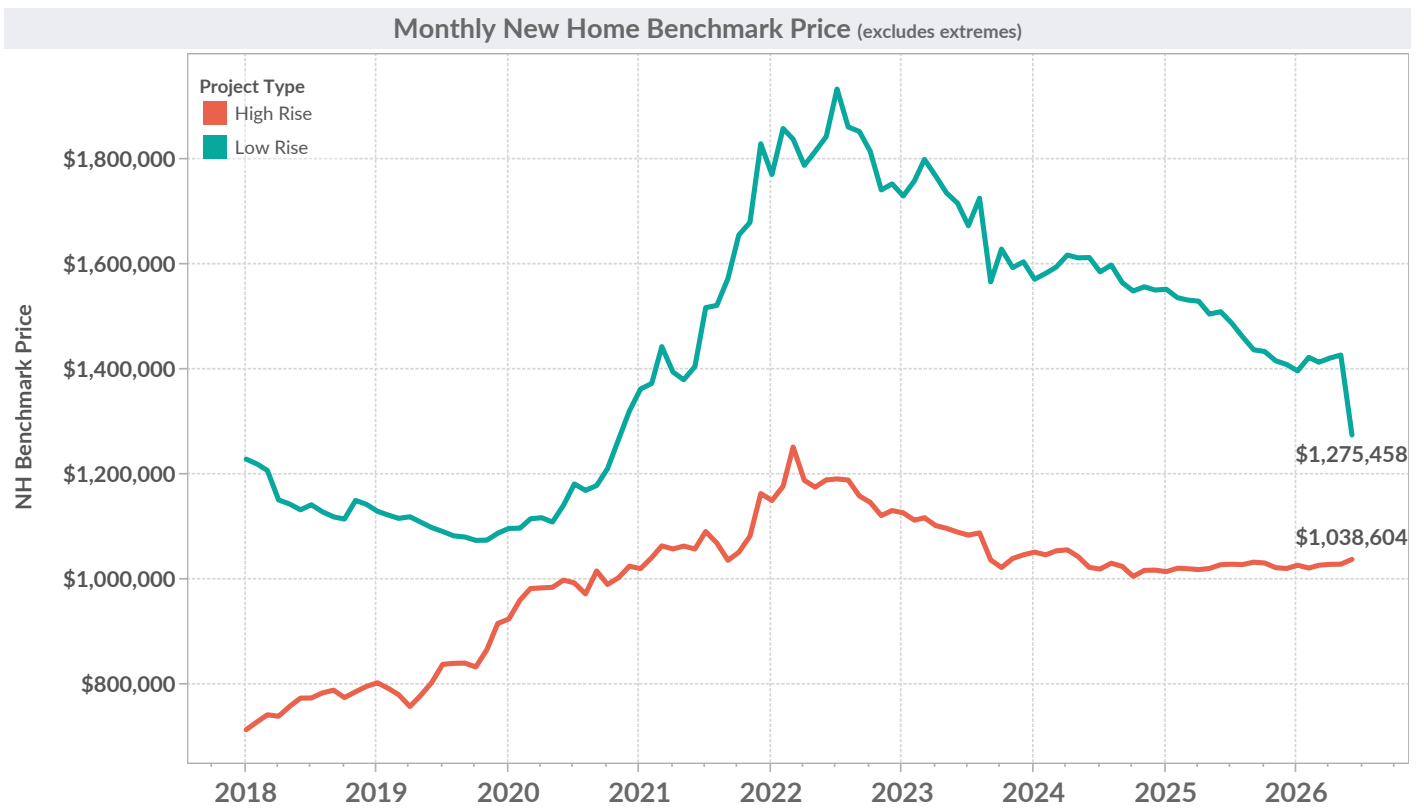
Under Construction includes all projects, regardless of whether sold out or not, that are currently under construction.

Pre-Construction includes all projects, regardless of whether sold out or not, that have not commenced construction.

Sales & Remaining Inventory

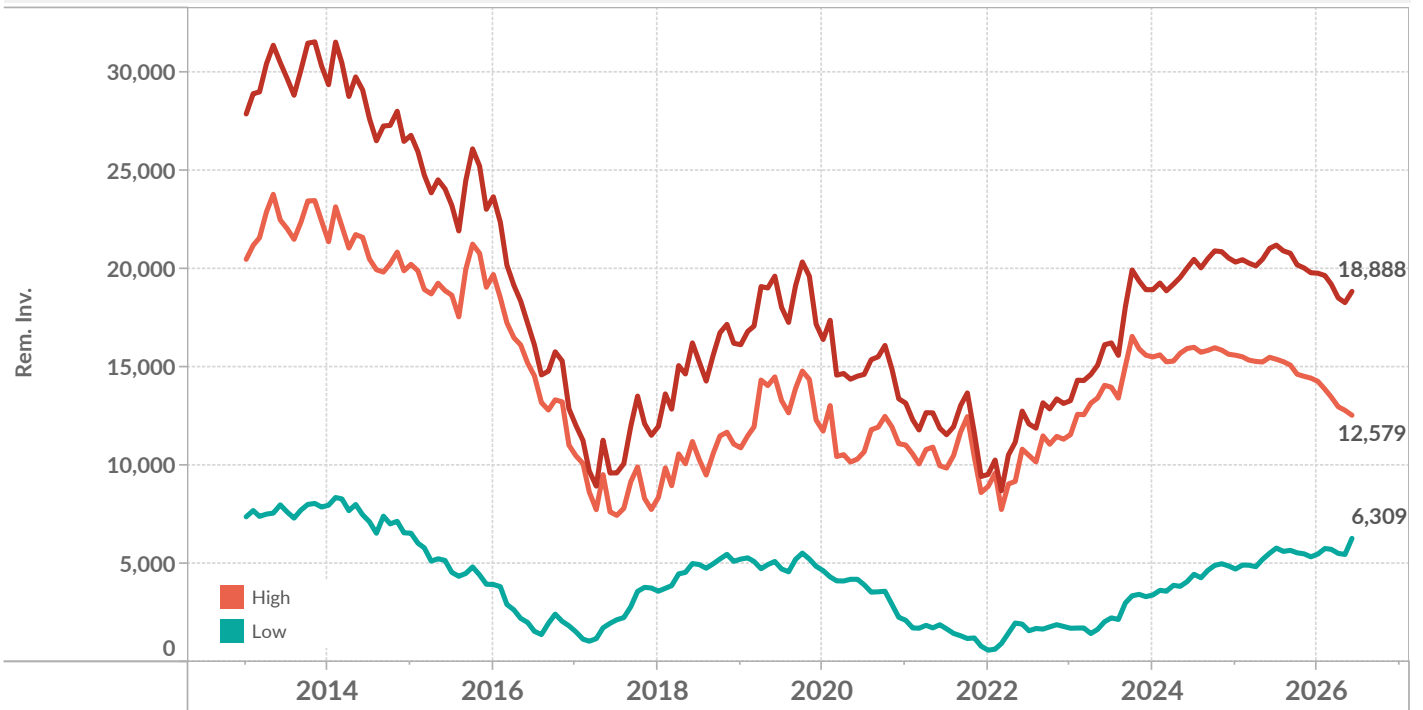


Pricing

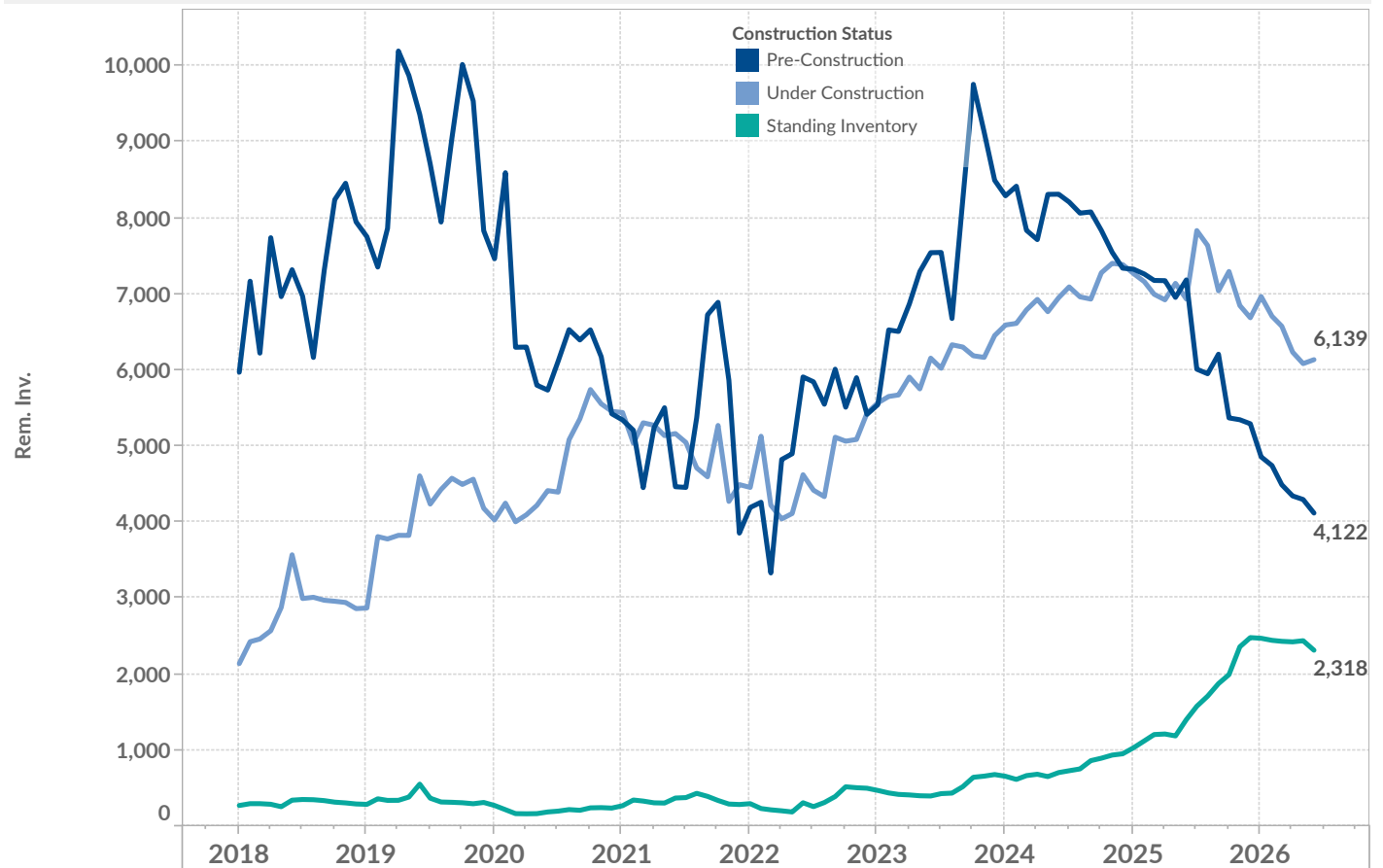


Remaining Inventory

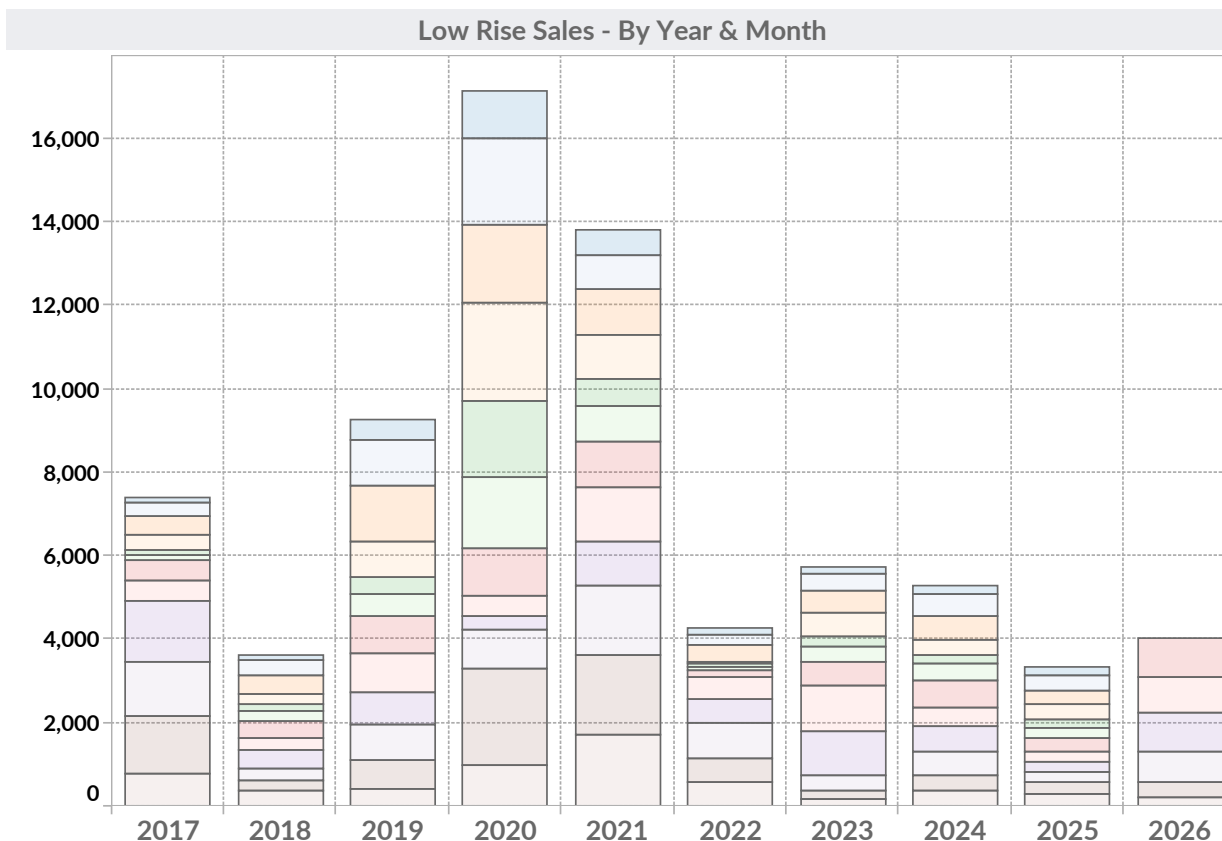
GTA - Monthly New Home Remaining Inventory



GTA - Monthly High Rise Rem. Inv. by Construction Status

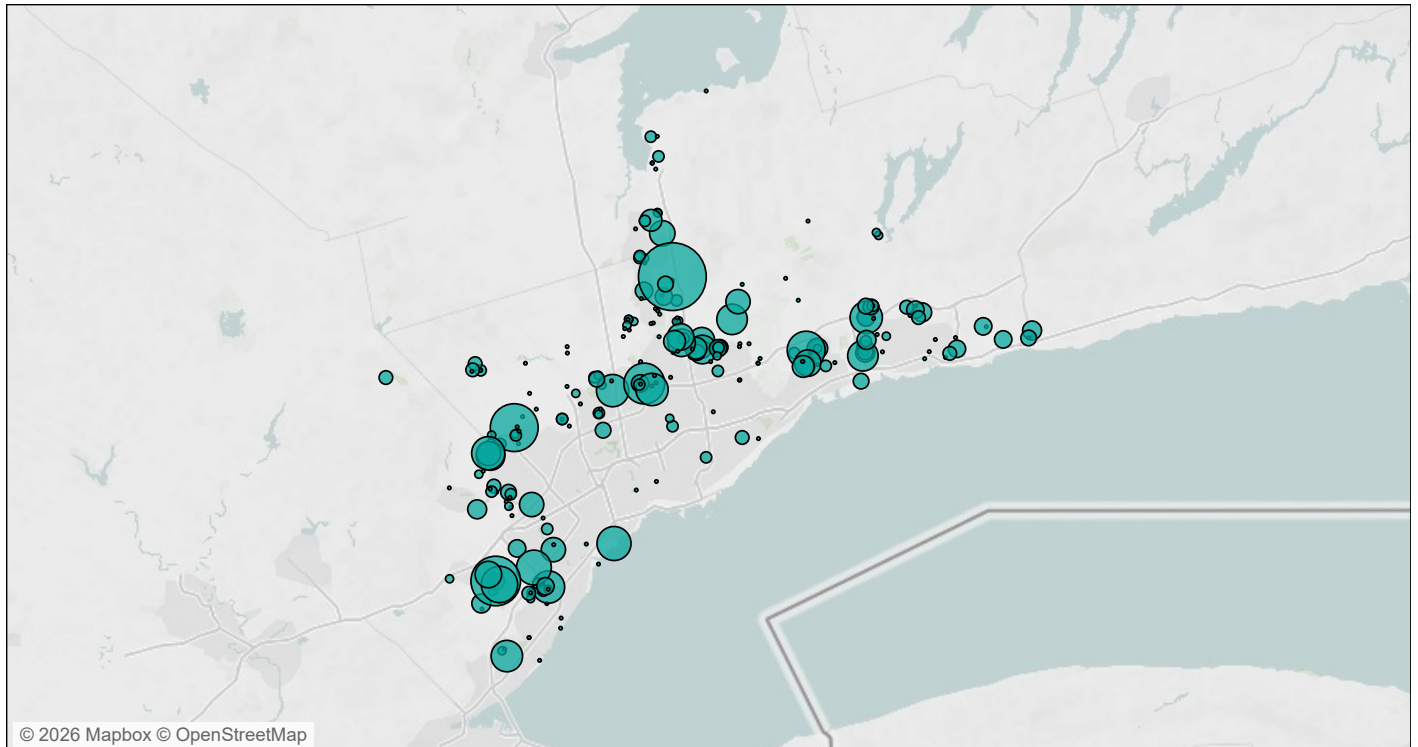


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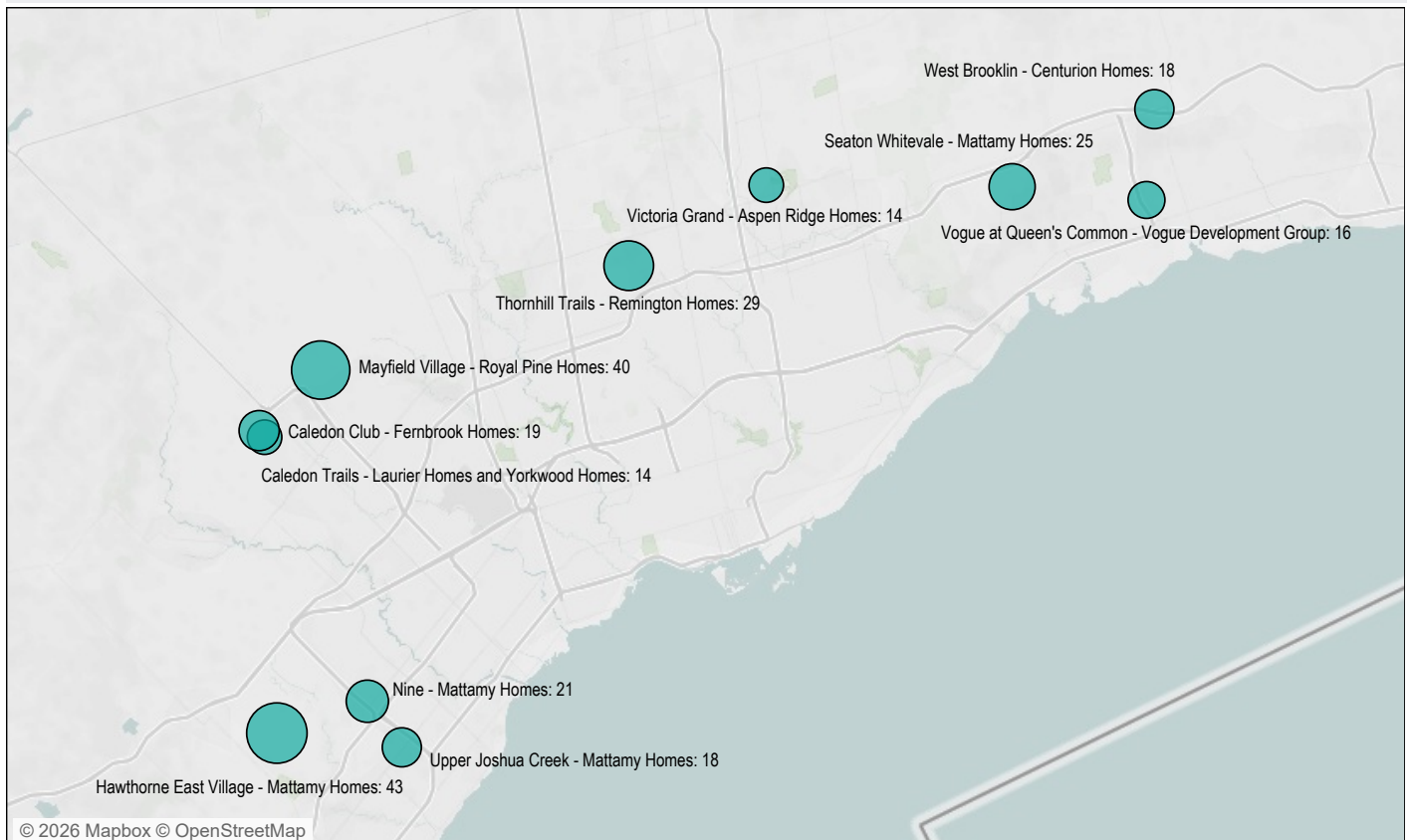


Current Sites

GTA - Active Low Rise Sites by Current Month Sales



GTA - Top Sites by Current Month Sales

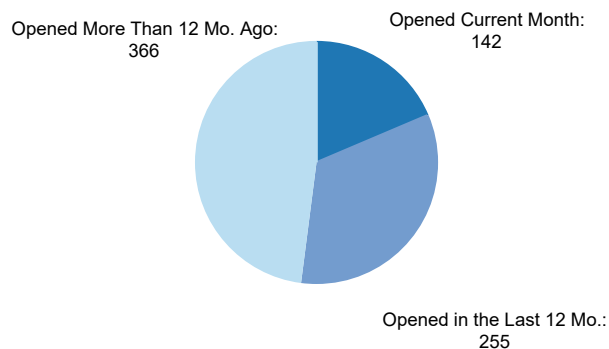


Monthly Sales Breakdown

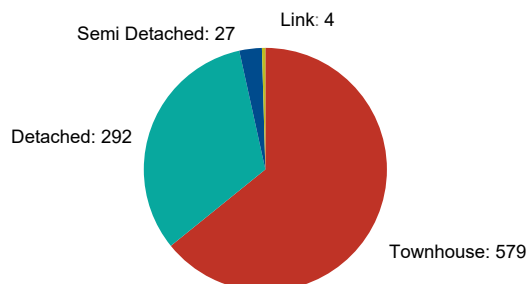


Current Month Low Rise Sales Breakdown

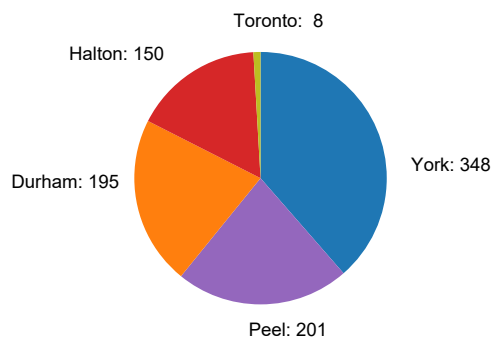
Sales by Opening Date (5 years)



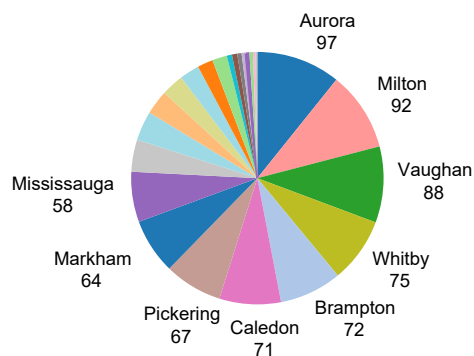
Sales by Product Type



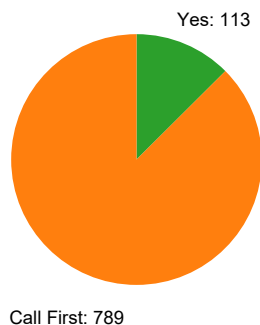
Sales by Region



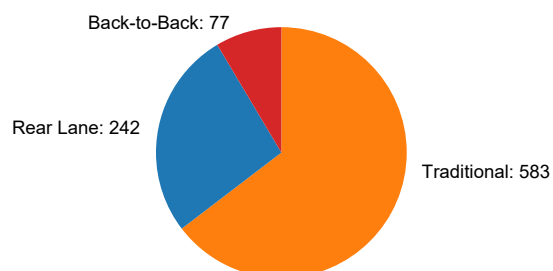
Sales by Municipality/Area



Sales by Sites with Broker Cooperation



Sales by Lot Type



New Openings

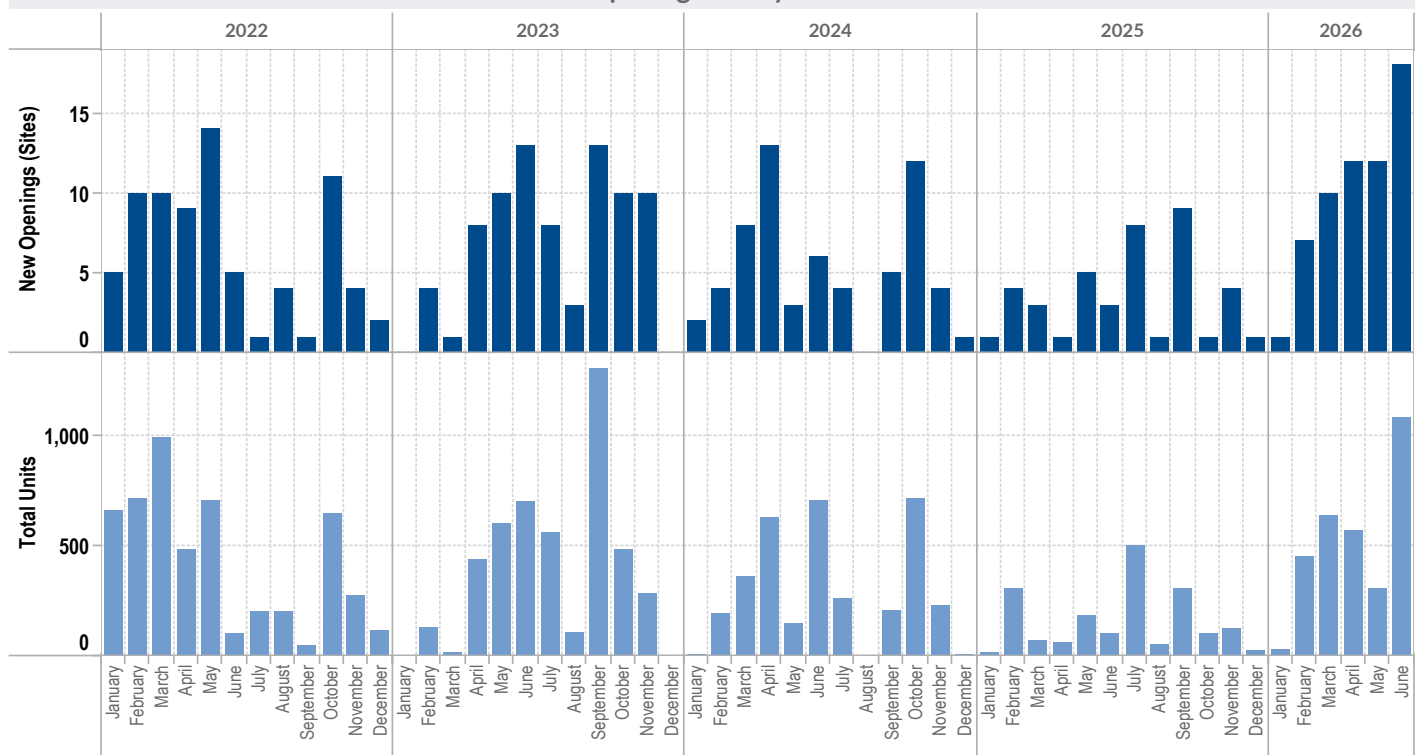


June 2026 - Low Rise Openings - New Projects & Product Offerings

Site Name	Tenure	Municipality	Opening Date	Current Month Sales *	Rem Inv	Avg. \$/SF	No. of Units **
Mayfield Village - Royal Pine Homes	Freehold	Brampton	6/1/2026	2	0		2
Country Lane - Andrin Homes	Freehold	Whitby	6/3/2026	5	30	\$418	35
Creekview Collective - Branthaven Homes	Freehold Common Elem..	Milton	6/6/2026	1	5	\$541	6
Rollingwood - Regency Developments	Freehold Common Elem..	Brampton	6/6/2026	10	106	\$458	116
West Brooklin - Centurion Homes	Freehold	Whitby	6/8/2026	3	5	\$423	8
Newbrook - Brookfield Residential	Freehold	Clarington	6/13/2026	6	159	\$424	165
Wellington Place - Arkfield	Freehold	Aurora	6/13/2026	5	51	\$528	56
Kingshaven - Kingsmen Group Inc. and Orca Communities	Freehold Common Elem..	Whitchurch-Stouf..	6/17/2026	16	81	\$432	97
Millcroft Legacy - Hallett Homes	Freehold Common Elem..	Burlington	6/17/2026	17	26	\$676	43
Palmetto - Treasure Hill	Freehold	Oshawa	6/18/2026	4	52	\$368	56
Ridge at Rutherford - Royal Pine Homes	Freehold	Vaughan	6/18/2026	5	14	\$407	19
Elms of Thornhill Woods - Brightstone	Freehold	Vaughan	6/19/2026	18	18	\$604	36
Thornhill Trails - Remington Homes	Freehold	Vaughan	6/19/2026	27	22	\$469	49
Ashburn Hills - Mattamy Homes	Freehold	Whitby	6/20/2026	4	133	\$435	137
Vellore Trails - Arista Homes	Freehold	Vaughan	6/20/2026	18	29	\$434	47
Wildfield Village - Solmar Development Corp.	Freehold	Caledon	6/20/2026	0	167	\$472	167
Livewell on Wellington - Land Services Group	Freehold Common Elem..	Aurora	6/21/2026	0	38		38
Whitby Meadows - Fieldgate Homes	Freehold	Whitby	6/26/2026	1	8	\$447	9
Grand Total				142	944	\$455	1,086

* Condominium project openings within 10 days of month end are not able to record firm sales until the following month due to rescission period. ** Excludes unreleased units.

Low Rise Opening History - Sites & Lots



Top Builders - YTD



GTA - Top Low Rise Builders by YTD Sales

Builder	2026												Total	Market Share			Cum. Mkt. Share		
	January	February	March	April	May	June	July	August	September	October	November	December		%		%			
Mattamy Homes	67	88	92	226	173	122							768	19.2%		19.2%			
Branthaven Homes	1	29	122	69	37	32							290	7.2%		26.5%			
Treasure Hill	10	11	23	38	41	111							234	5.9%		32.3%			
Greenpark Group	1	33	70	61	22	7							194	4.9%		37.2%			
Caivan	3	6	4	5	167	5							190	4.8%		41.9%			
Fieldgate Homes	5	4	65	25	16	16							131	3.3%		45.2%			
Minto Developments	1	12	13	28	56	20							130	3.2%		48.4%			
Opus Homes	5	9	46	39	19	8							126	3.1%		51.6%			
Great Gulf	20	18	41	25	13	2							119	3.0%		54.6%			
Starlane Home Corporation	6	13	22	32	26	20							119	3.0%		57.5%			
Arista Homes	2	28	30	21	10	25							116	2.9%		60.4%			
Remington Homes	0	20	11	32	16	36							115	2.9%		63.3%			
Fernbrook Homes	7	12	10	8	19	26							82	2.1%		65.4%			
Aspen Ridge Homes	2	2	0	10	26	28							68	1.7%		67.1%			
Paradise Developments	5	21	8	1	7	23							65	1.6%		68.7%			
Deco Homes	4	0	23	7	11	14							59	1.5%		70.2%			
Regal Crest Homes	2	2	3	19	14	17							57	1.4%		71.6%			
Royal Pine Homes	0	0	2	1	0	53							56	1.4%		73.0%			
Madison Group	0	1	14	31	5	4							55	1.4%		74.4%			
Poetry Living	4	0	0	28	14	6							52	1.3%		75.7%			
Primont Homes	6	7	5	10	9	9							46	1.1%		76.8%			
Zancor Homes	3	0	3	8	13	16							43	1.1%		77.9%			
	199	381	721	911	886	902							4,000						

Top Builders - Last 12 Months



GTA - Top Low Rise Builders by Last 12 Months' Sales

Builder	2025						2026						Total	Market Share		Cum. Mkt. Share	
	July	August	September	October	November	December	January	February	March	April	May	June		%		%	
Mattamy Homes	81	90	64	42	131	60	67	88	92	226	173	122	1,236	21.7%		21.7%	
Treasure Hill	17	27	37	103	31	19	10	11	23	38	41	111	468	8.2%		29.9%	
Branthaven Homes	11	5	5	0	0	0	1	29	122	69	37	32	311	5.5%		35.3%	
Greenpark Group	4	4	15	12	2	3	1	33	70	61	22	7	234	4.1%		39.4%	
Caivan	2	2	2	4	5	8	3	6	4	5	167	5	213	3.7%		43.2%	
Fieldgate Homes	11	9	9	9	5	2	5	4	65	25	16	16	176	3.1%		46.2%	
Opus Homes	0	4	11	3	16	7	5	9	46	39	19	8	167	2.9%		49.2%	
Arista Homes	4	3	19	6	5	2	2	28	30	21	10	25	155	2.7%		51.9%	
Great Gulf	4	4	13	8	3	3	20	18	41	25	13	2	154	2.7%		54.6%	
Minto Developments	0	0	9	9	3	0	1	12	13	28	56	20	151	2.6%		57.2%	
Starlane Home Corporation	4	0	4	7	6	2	6	13	22	32	26	20	142	2.5%		59.7%	
Deco Homes	1	0	35	15	10	13	4	0	23	7	11	14	133	2.3%		62.1%	
Remington Homes	0	1	2	1	1	2	0	20	11	32	16	36	122	2.1%		64.2%	
Fernbrook Homes	3	4	5	5	11	7	7	12	10	8	19	26	117	2.1%		66.2%	
Poetry Living	0	0	9	28	10	1	4	0	0	28	14	6	100	1.8%		68.0%	
Paradise Developments	1	0	7	3	4	2	5	21	8	1	7	23	82	1.4%		69.4%	
Aspen Ridge Homes	3	1	0	6	0	1	2	2	0	10	26	28	79	1.4%		70.8%	
Zancor Homes	2	2	1	12	12	3	3	0	3	8	13	16	75	1.3%		72.1%	
Minto Developments and Metropia			23	7	3			7	7	15	7	1	70	1.2%		73.4%	
Primont Homes	0	1	3	7	10	1	6	7	5	10	9	9	68	1.2%		74.5%	
Regal Crest Homes	1	1	1	1	2	2	2	2	3	19	14	17	65	1.1%		75.7%	
Madison Group	2	0	2	1	1	0	0	1	14	31	5	4	61	1.1%		76.8%	
	226	217	359	346	365	192	199	381	721	911	886	902	5,705				

Top Sites



GTA - Top Low Rise Sites by Current Month Sales

Site Name	Municipality	Product Type	Lot Size	2026 June
Avella Towns - Treasure Hill	Aurora	Townhouse	18	81
			Total	81
Hawthorne East Village - Mattamy Homes	Milton	Detached	30	18
			34	0
			36	25
			43	0
		Townhouse	20	0
			21	0
			23	0
			Total	43
Mayfield Village - Royal Pine Homes	Brampton	Detached	32	1
		Semi Detached	30	2
		Townhouse	25	37
		Total		40
Thornhill Trails - Remington Homes	Vaughan	Detached	40	4
		Townhouse	20	25
		Total		29
Seaton Whitevale - Mattamy Homes	Pickering	Detached	30	2
			36	21
		Townhouse	23	2
		Total		25
Enclave - Sundial Homes	Milton	Townhouse	20	23
			Total	23
Nine - Mattamy Homes	Mississauga	Townhouse	20	14
			21	7
		Total		21
Pier House - Branthaven Homes	Mississauga	Townhouse	16	4
			18	5
			20	1
			21	10
			Total	20
Caledon Club - Fernbrook Homes	Caledon	Detached	30	6
			38	1
			45	1
		Townhouse	20	11
		Total		19
Elms of Thornhill Woods - Brightstone	Vaughan	Townhouse	20	18
			Total	18
Upper Joshua Creek - Mattamy Homes	Oakville	Detached	34	1
			38	4
			45	1
		Townhouse	20	9
			23	3
			Total	18
Vellore Trails - Arista Homes	Vaughan	Townhouse	20	14
			21	4
			Total	18

Yr. Over Yr. Sales Comparison



Current Month Sales & Same Month Last Year by Municipality

Region	Municipality	June 2025					June 2026				
		Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Semi Detached	Townhouse	Total
Durham	Ajax	1		0		1	2		4		6
	Brock										
	Clarington	2		0	2	4	20		0	8	28
	Oshawa	2		0	2	4	5			12	17
	Pickering	17		3	24	44	33		0	34	67
	Scugog	1	0		0	1	1	1		0	2
	Uxbridge	1			0	1	0			0	0
	Whitby	3		1	3	7	20	3	21	31	75
	Total	27	0	4	31	62	81	4	25	85	195
Halton	Burlington	3		0	2	5	18			0	18
	Halton Hills	10			0	10	6			0	6
	Milton	22		0	27	49	52		0	40	92
	Oakville	38	0	6	29	73	12	0	0	22	34
	Total	73	0	6	58	137	88	0	0	62	150
Peel	Brampton	9		2	11	22	12		2	58	72
	Caledon	29		0	1	30	44		0	27	71
	Mississauga				1	1	5			53	58
	Total	38		2	13	53	61		2	138	201
Toronto	East York										
	Etobicoke										
	North York	0			2	2	1			4	5
	Old Toronto			0		0			0		0
	Scarborough	1			3	4	1			2	3
	York				0	0				0	0
	Total	1		0	5	6	2		0	6	8
York	Aurora	3			0	3	7			90	97
	East Gwillimbury	5		0	1	6	22		0	1	23
	Georgina	5				5	4				4
	King	5			1	6	4			0	4
	Markham	20			15	35	5		0	59	64
	Newmarket		0	0	0	0	1	0	0	4	5
	Richmond Hill	2		2	5	9	7		0	30	37
	Vaughan	3			2	5	10			78	88
	Whitchurch-Stouffville	0				0	0			26	26
	Total	43	0	2	24	69	60	0	0	288	348
Grand Total		182	0	14	131	327	292	4	27	579	902

Sales & Remaining Inventory



Last 12 Months' Sales & Remaining Inventory by Municipality

Last 12 Months - Sales							Remaining Inventory						
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Quadraplex	Semi Detached	Townhouse	Total	
Durham	Ajax	6		6		12	32	0		2	0	34	
	Brock						0				0	0	
	Clarington	60		6	84	150	277	0		17	77	371	
	Oshawa	84		3	106	193	121	0		0	107	228	
	Pickering	169		6	193	368	98	0	0	10	178	286	
	Scugog	12	6		0	18	45	2		0	0	47	
	Uxbridge	2			4	6	22	0		0	14	36	
	Whitby	95	18	102	146	361	310	2		2	284	598	
	Total	428	24	123	533	1,108	905	4	0	31	660	1,600	
Halton	Burlington	28		4	18	50	29	0		0	3	32	
	Halton Hills	26			23	49	11	0		0	7	18	
	Milton	282		9	289	580	94	0		8	222	324	
	Oakville	273	4	35	403	715	225	35		3	430	693	
	Total	609	4	48	733	1,394	359	35		11	662	1,067	
Peel	Brampton	89		13	307	409	182	0		4	281	467	
	Caledon	278		1	174	453	450	0		30	133	613	
	Mississauga	17			365	382	107	0		0	167	274	
	Total	384		14	846	1,244	739	0		34	581	1,354	
Toronto	East York						0			0	0	0	
	Etobicoke						0			0	0	0	
	North York	3			27	30	6	0		0	72	78	
	Old Toronto			0		0	0	0		12	0	12	
	Scarborough	1			11	12	6	0		0	32	38	
	York				6	6	0			0	5	5	
	Total	4		0	44	48	12	0		12	109	133	
York	Aurora	57			104	161	78	0	0	0	151	229	
	East Gwillimbury	80		0	21	101	77			0	64	141	
	Georgina	35			50	85	191	0		0	0	191	
	King	36			44	80	131	0		0	64	195	
	Markham	122		8	725	855	222	0		4	309	535	
	Newmarket	4	0	0	6	10	18	0		2	25	45	
	Richmond Hill	50		3	110	163	151	0		8	222	381	
	Vaughan	99		2	196	297	128	0		0	224	352	
	Whitchurch-Stouffville	105			54	159	5			0	81	86	
	Total	588	0	13	1,310	1,911	1,001	0	0	14	1,140	2,155	
Grand Total		2,013	28	198	3,466	5,705	3,016	39	0	102	3,152	6,309	



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