



Altus Group

Calgary Submarket Report

Calgary Suburban
Submarket Report - Q2 2026

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Sales - Q2 2026

High Rise

Mid Rise

Low Rise

Townhouse

Grand Total

68

99

445

612

Annual Sales

2021

2022

2023

2024

2025

4,474

5,095

4,808

2,854

1,871

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise					
Mid Rise	21	1,968	980	877	111
Low Rise	25	1,813	1,040	738	35
Townhouse	77	7,566	4,294	1,172	2,100
Grand Total	123	11,347	6,314	2,787	2,246

Calgary Suburban

Submarket Report - Q2 2026



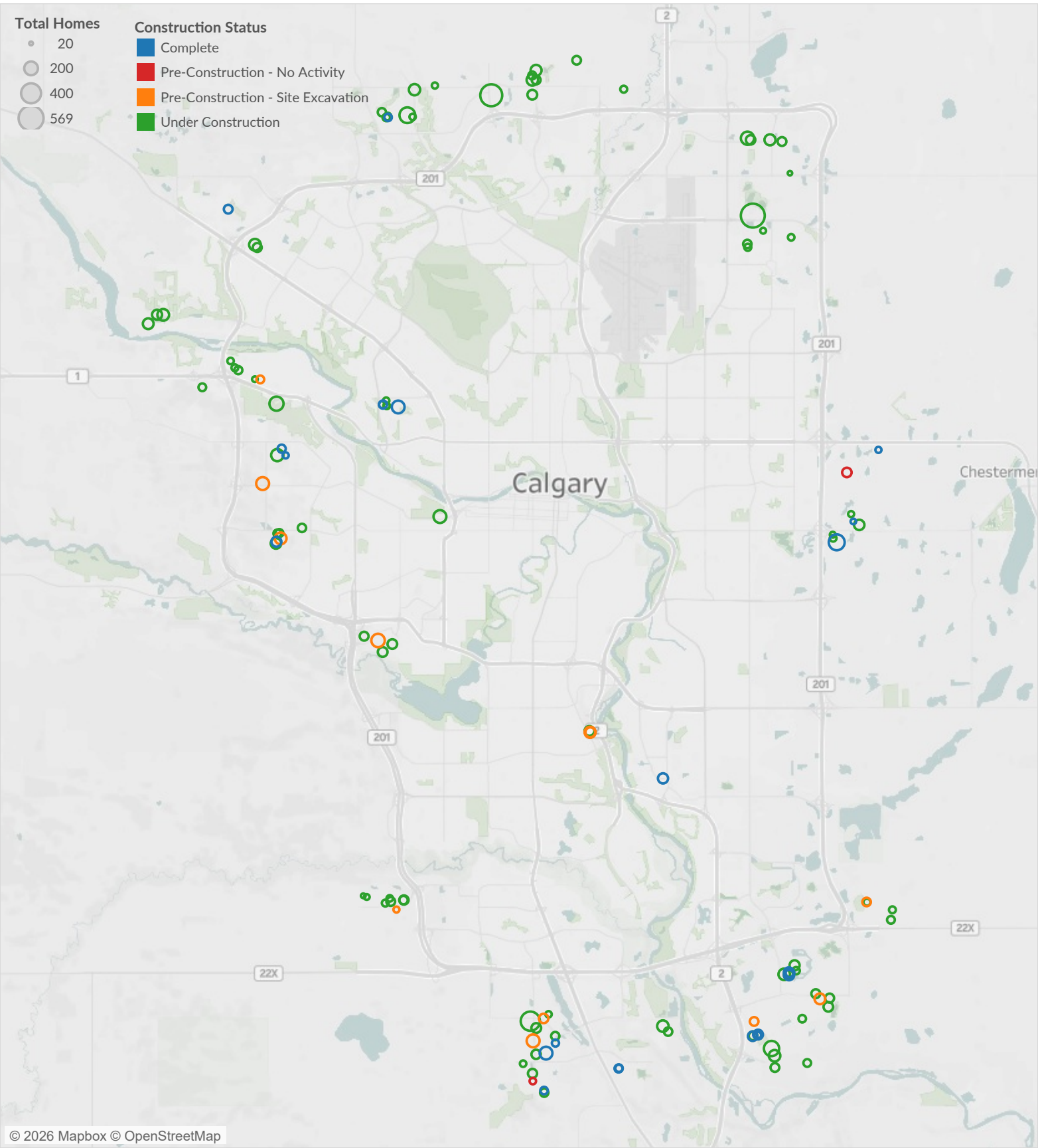
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise					
Mid Rise	\$469	\$586	\$575	600	1,121
Low Rise	\$410	\$512	\$451	623	1,196
Townhouse	\$334	\$394	\$354	1,321	1,677

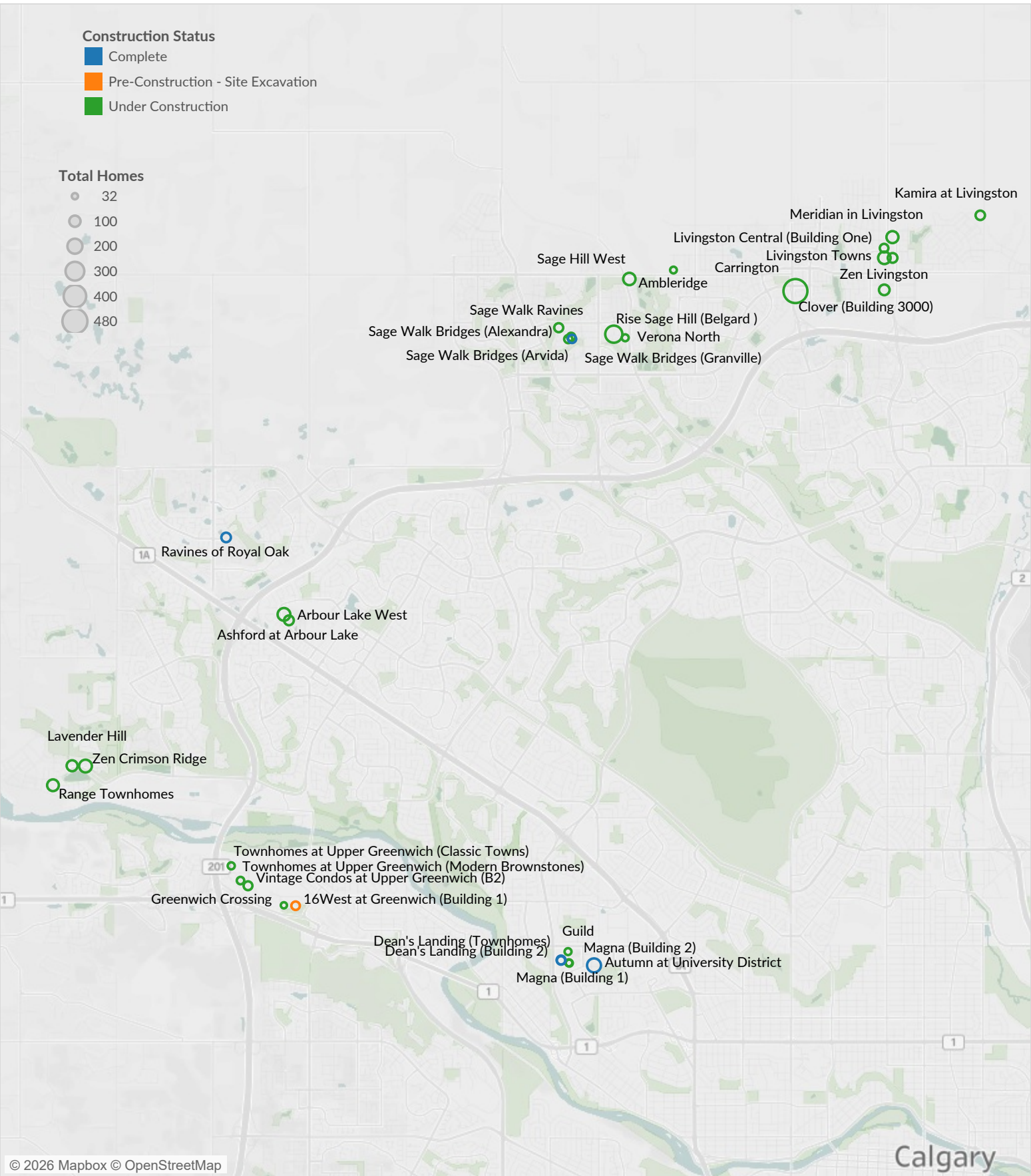
Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Cityscape - Urban Townhomes	Mattamy Homes	Townhouse	May 2013	\$248	552	569
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	386	480
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	341	367
Rise Sage Hill (Belgard)	Sage Property Developments Inc.	Townhouse	October 2021	\$236	83	245
Seton Towns	JaymanBUILT	Townhouse	January 2021	\$274	210	231
Village at Trinity Hills	Metropia	Townhouse	October 2019	\$309	182	198
Black Birch Heights (Building 1)	Crystal Creek Homes	Mid Rise	May 2026	\$716	11	179
Redstone Square (Townhomes)	StreetSide Developments	Townhouse	April 2025	\$302	7	173
Violette (Building B)	Truman Homes	Mid Rise	June 2024	\$487	90	166
Summit Condos	Trico Homes	Mid Rise	March 2026	\$569	34	165

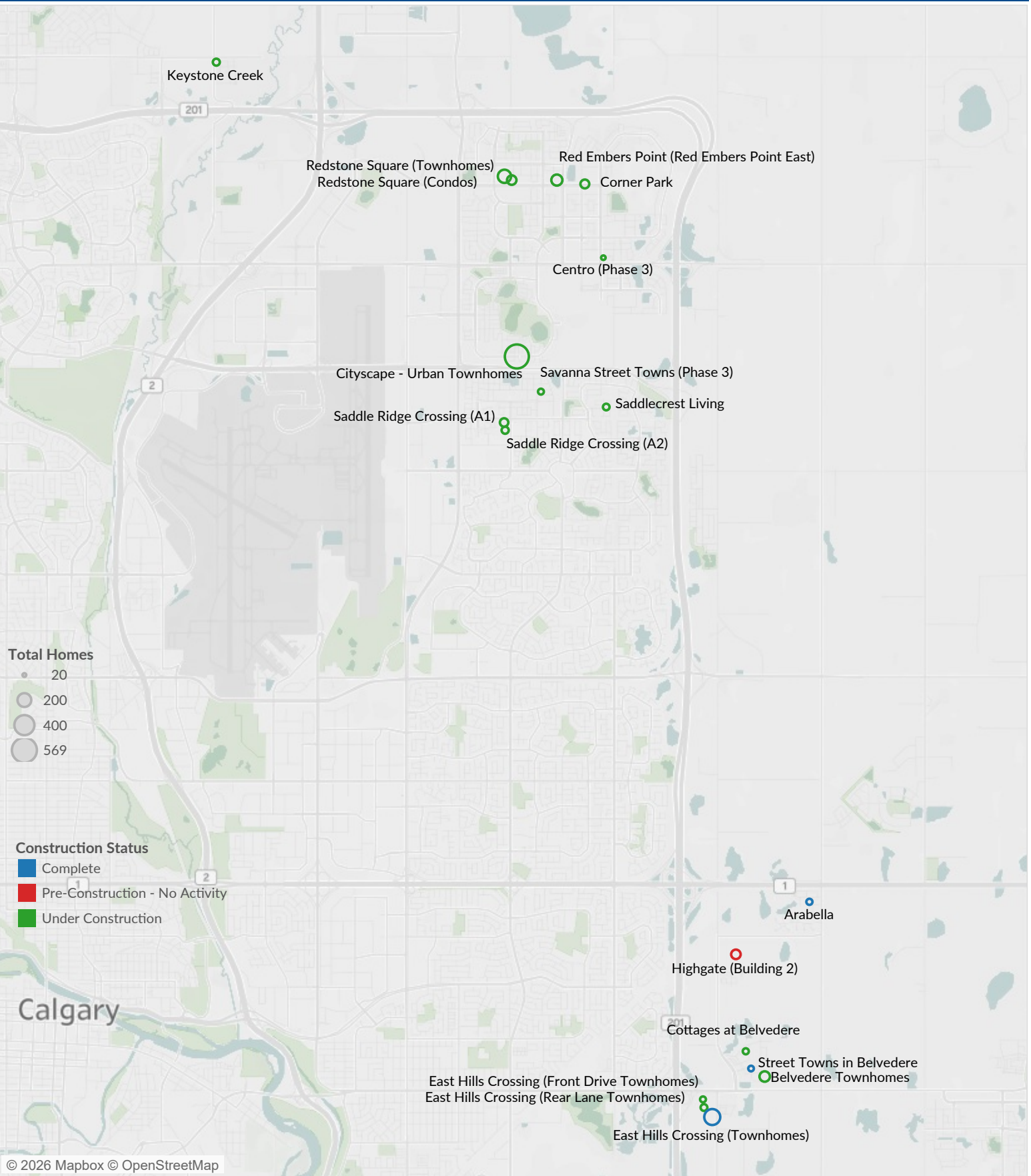
Current Active Phases



Current Active Phases - North



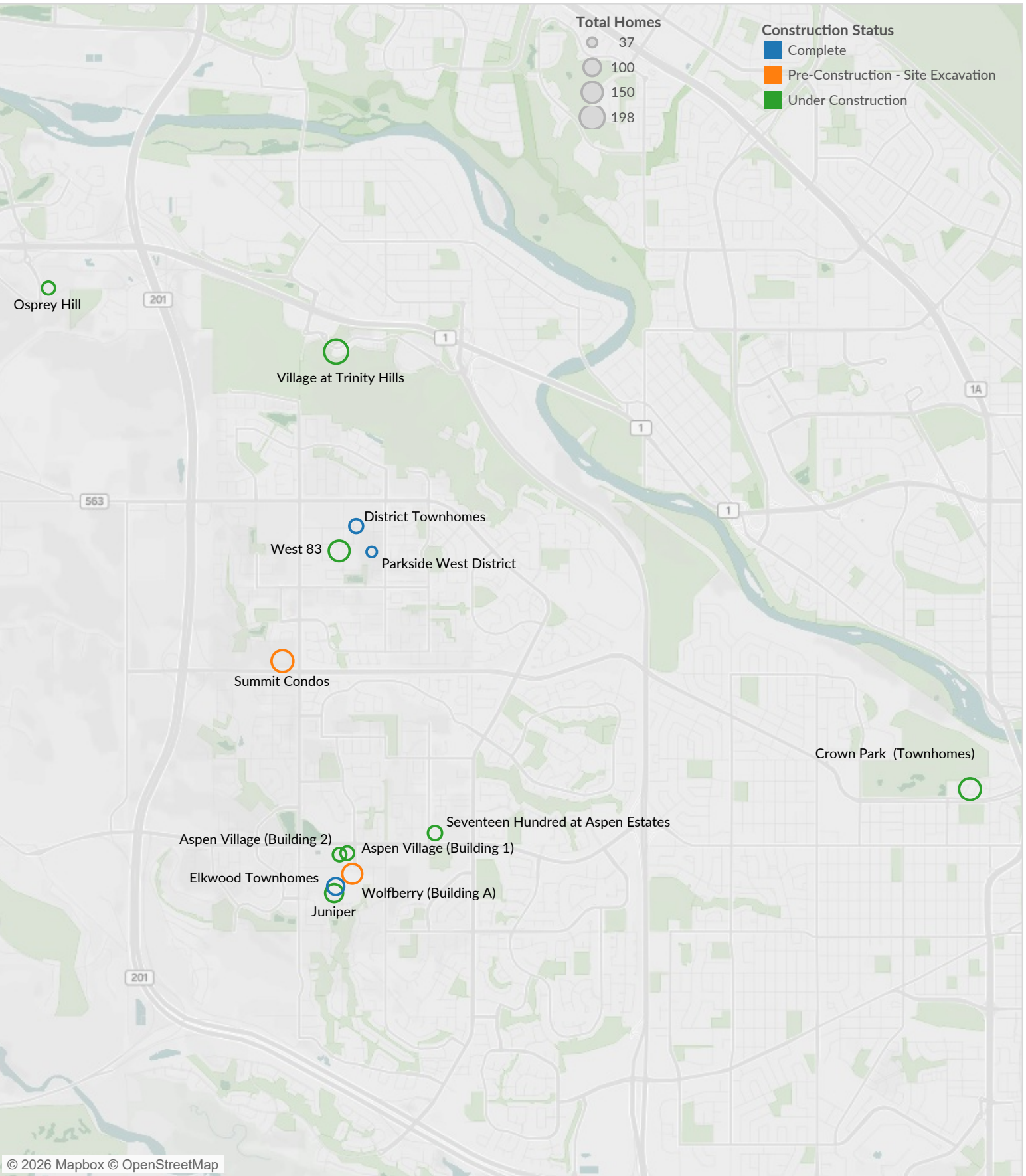
Current Active Phases - East



Current Active Phases - South



Current Active Phases - West



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Aurora at Taza Park	Homes by Avi	Townhouse	May 2025	\$341	23	92
Zen Mahogany	Avalon Master Builder	Townhouse	January 2024	\$392	20	132
Carrington	Mattamy Homes	Townhouse	April 2018	\$257	19	480
Heartwood	Rohit Communities	Townhouse	January 2025	\$335	18	56
East Hills Crossing (Rear Lane Townhomes)	Minto	Townhouse	February 2026	\$330	17	41
Sora	Douglas Homes Ltd.	Townhouse	August 2024	\$388	15	41
Summit Condos	Trico Homes	Mid Rise	March 2026	\$569	14	165
Goodwin	Anthem Properties	Townhouse	September 2019	\$242	14	163
Belmont Street Towns (Phase Two)	Homes by Avi	Townhouse	January 2024	\$350	14	94
Yorkville	Mattamy Homes	Townhouse	June 2018	\$241	13	367

Future Supply - Calgary Inner City

Project Type	Coming Soon	
	Number of Projects	Total Homes
High Rise	6	1,660
Mid Rise	6	570
Townhouse	1	30
Grand Total	13	2,260

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