



Vancouver Market Area Delta/Tsawwassen

New Homes Sub Market Report
Data as of Q2 2026

Delta/Tsawwassen

Submarket Report - Q2 2026



Sales - Q2 2026

High Rise	Mid Rise	Low Rise	Townhouse	Single Family	Grand Total
0	10	2	14	4	30

Annual Sales

2021	2022	2023	2024	2025
585	454	481	482	99

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Total Homes
High Rise	1	264	194	70	0
Mid Rise	4	473	280	122	71
Low Rise	2	84	76	8	0
Townhouse	7	195	102	67	26
Single Family	2	49	21	17	11
Grand Total	16	1,065	673	284	108

Delta/Tsawwassen

Submarket Report - Q2 2026



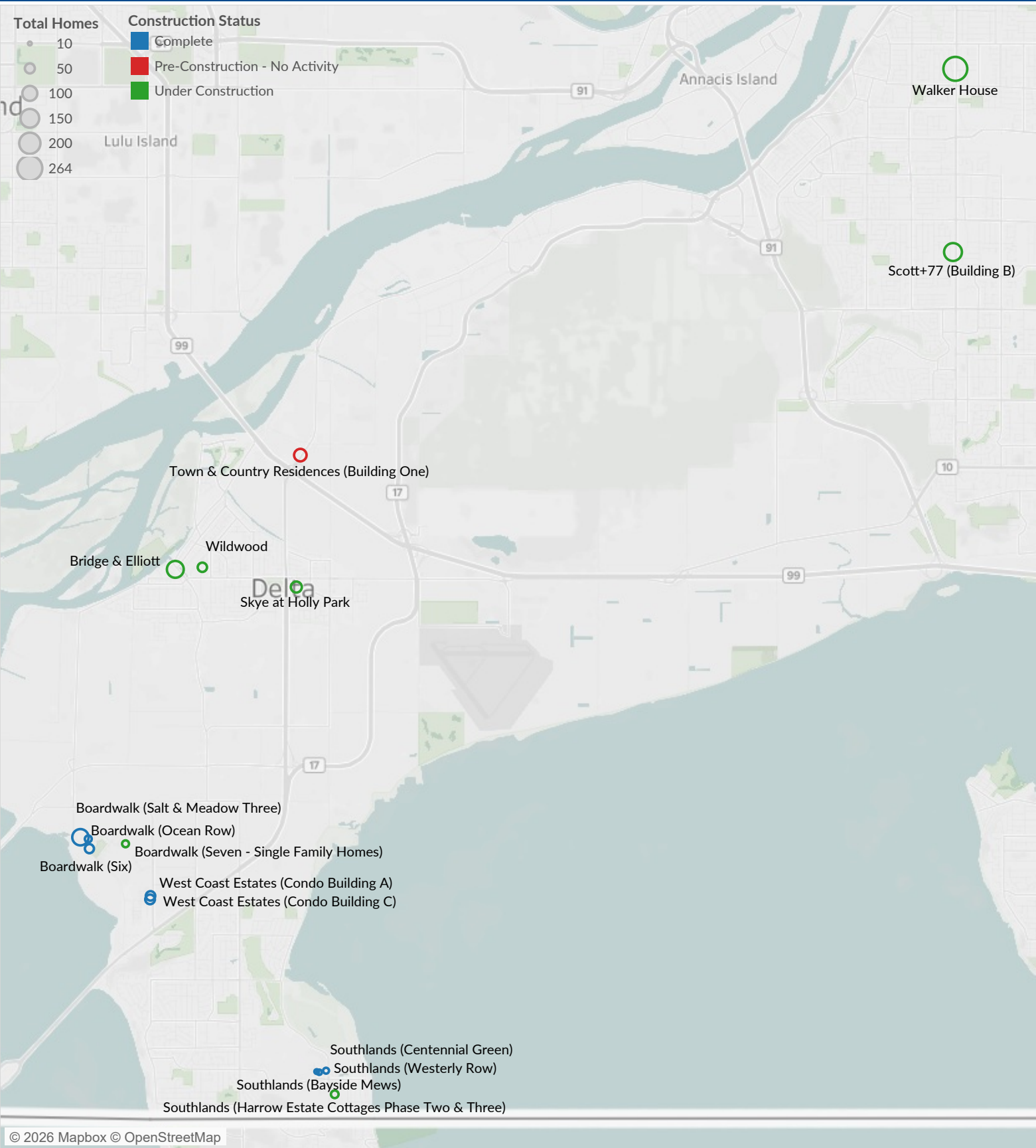
Current Pricing & Size

Property Type	Avg. \$/SF Min	Avg. \$/SF Max	Avg. \$/SF Blended	Avg. Min Size	Avg. Max Size
High Rise	\$973	\$1,773	\$1,100	391	1,021
Mid Rise	\$846	\$1,050	\$935	505	1,032
Low Rise	\$620	\$1,122	\$790	353	879
Townhouse	\$662	\$730	\$759	1,519	1,676
Single Family	\$671	\$744	\$733	2,068	2,367

Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Homes Sold	Total Homes
Walker House	BMG Real Estate	High Rise	June 2022	\$1,100	194	264
Scott+77 (Building B)	Realco Holdings Ltd	Mid Rise	September 2024	\$950	110	147
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	81	131
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	88	123
Town & Country Residences (Building One)	Shato Holdings	Mid Rise	January 2026	\$825	1	72
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	17	56
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	38	43
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	38	41
Wildwood	Shato Holdings	Townhouse	November 2025	\$735	0	40
Boardwalk (Ocean Row)	Aquilini	Townhouse	April 2023	\$810	37	38

Current Active Phases



Delta/Tsawwassen

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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. \$/SF Blended	Quarter Sales	Total Homes
Boardwalk (Salt & Meadow Three)	Aquilini	Mid Rise	June 2023	\$980	9	123
Skye at Holly Park	Bramor Developments	Townhouse	October 2024	\$770	5	56
Southlands (Westerly Row)	Century Group	Townhouse	October 2025	\$695	3	10
Southlands (Harrow Estate Cottages Phase Two & Three)	Century Group	Single Family	March 2025	\$805	3	20
Southlands (Bayside Mews)	Century Group	Townhouse	January 2026	\$760	3	13
Southlands (Centennial Green)	Century Group	Townhouse	June 2024	\$885	2	16
West Coast Estates (Condo Building C)	Executive Group	Low Rise	September 2023	\$810	1	43
West Coast Estates (Condo Building A)	Executive Group	Low Rise	April 2023	\$770	1	41
Southlands (Harrow Estate Cottages)	Century Group	Single Family	September 2024	\$810	1	12
Bridge & Elliott	Headwater	Mid Rise	May 2024	\$985	1	131

Future Supply - Delta/Tsawwassen

Project Type	Coming Soon		Property Type	Unreleased Units	
	Number of Projects	Total Homes		Number of Projects	Total Homes
High Rise	1	260	High Rise	1	0
Mid Rise	5	1,299	Mid Rise	3	0
Low Rise	3	149	Low Rise	2	0
Townhouse	4	335	Townhouse	7	26
Single Family	1	20	Single Family	4	10
Grand Total	14	2,063	Grand Total	17	36

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