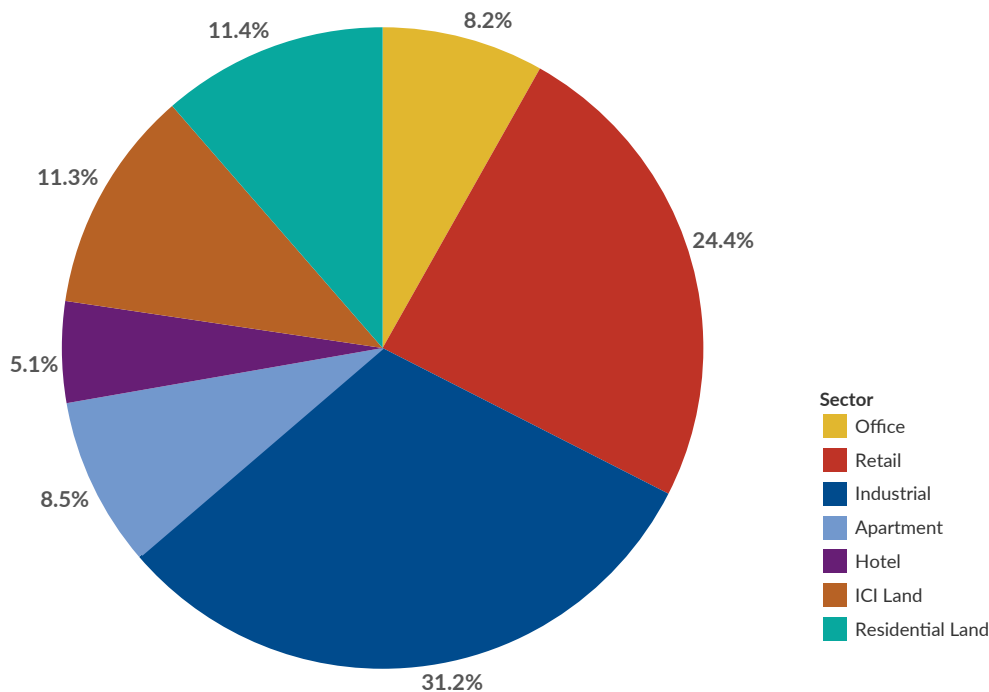

Calgary Market Area Commercial Q1 2026 Statistics



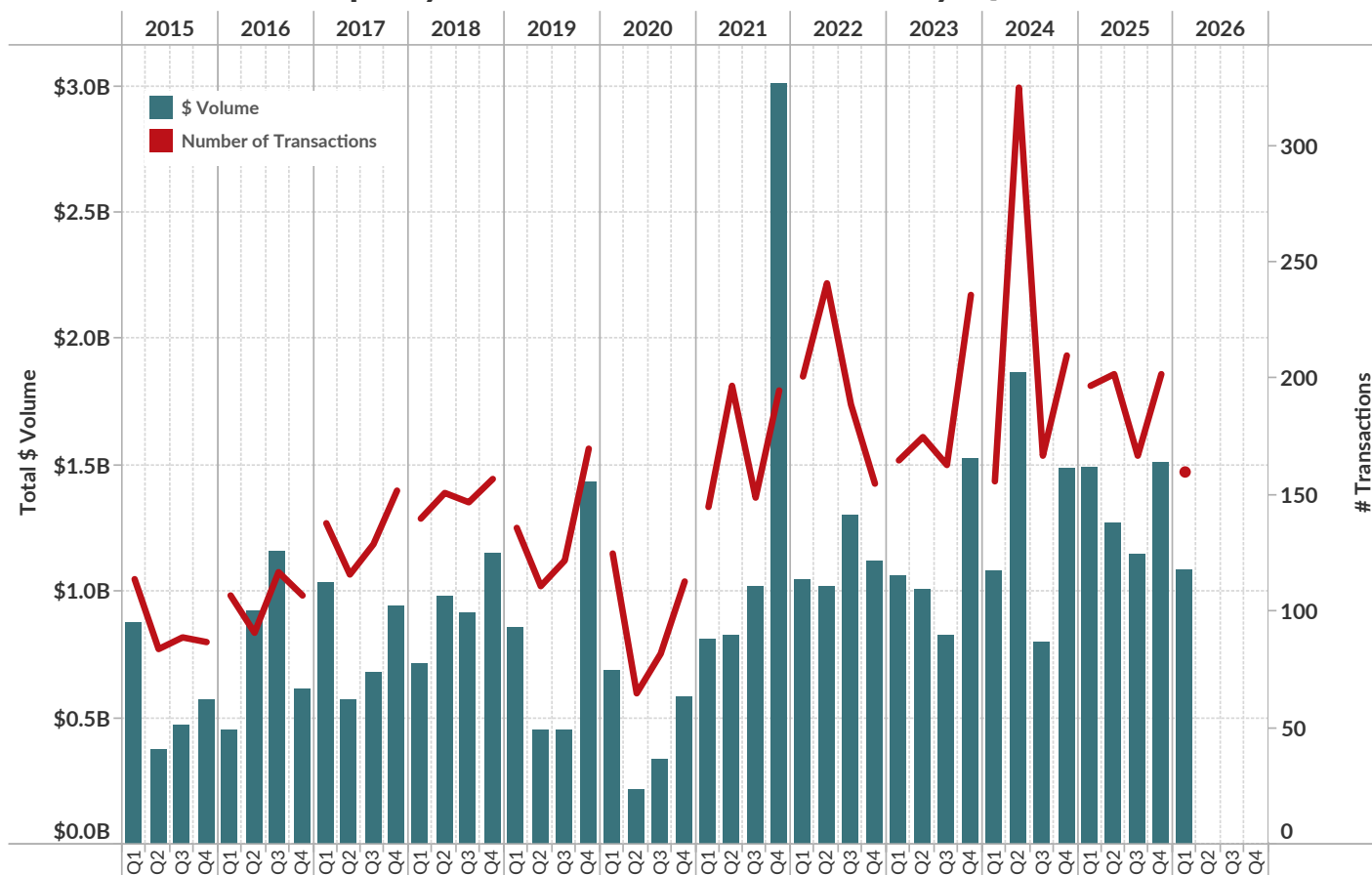
AltusGroup

Q1 2026 YTD Property Transactions - Total \$ Volume by Sector



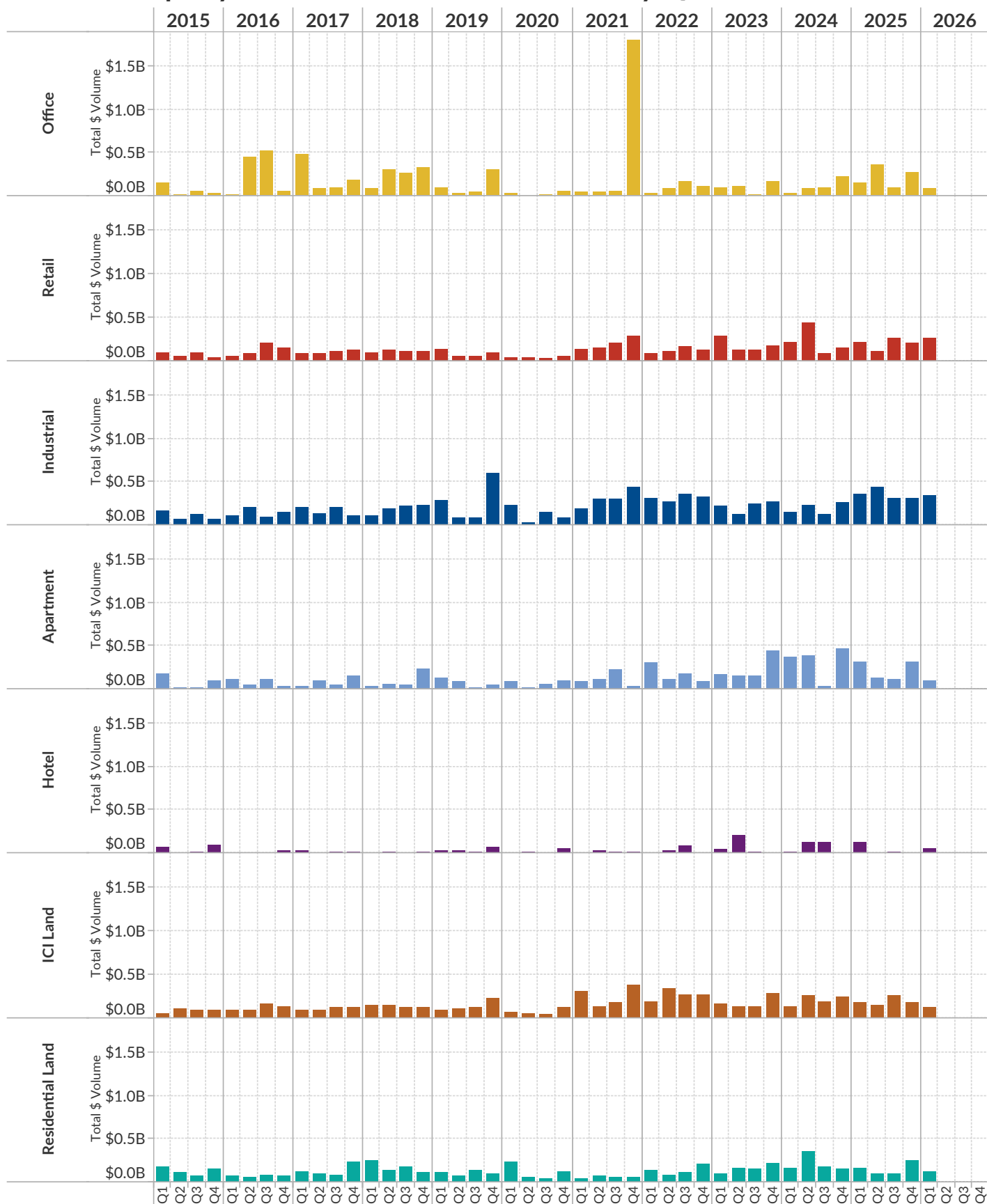
Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions - Total \$ Volume by Quarter & Sector



Source: Altus Group

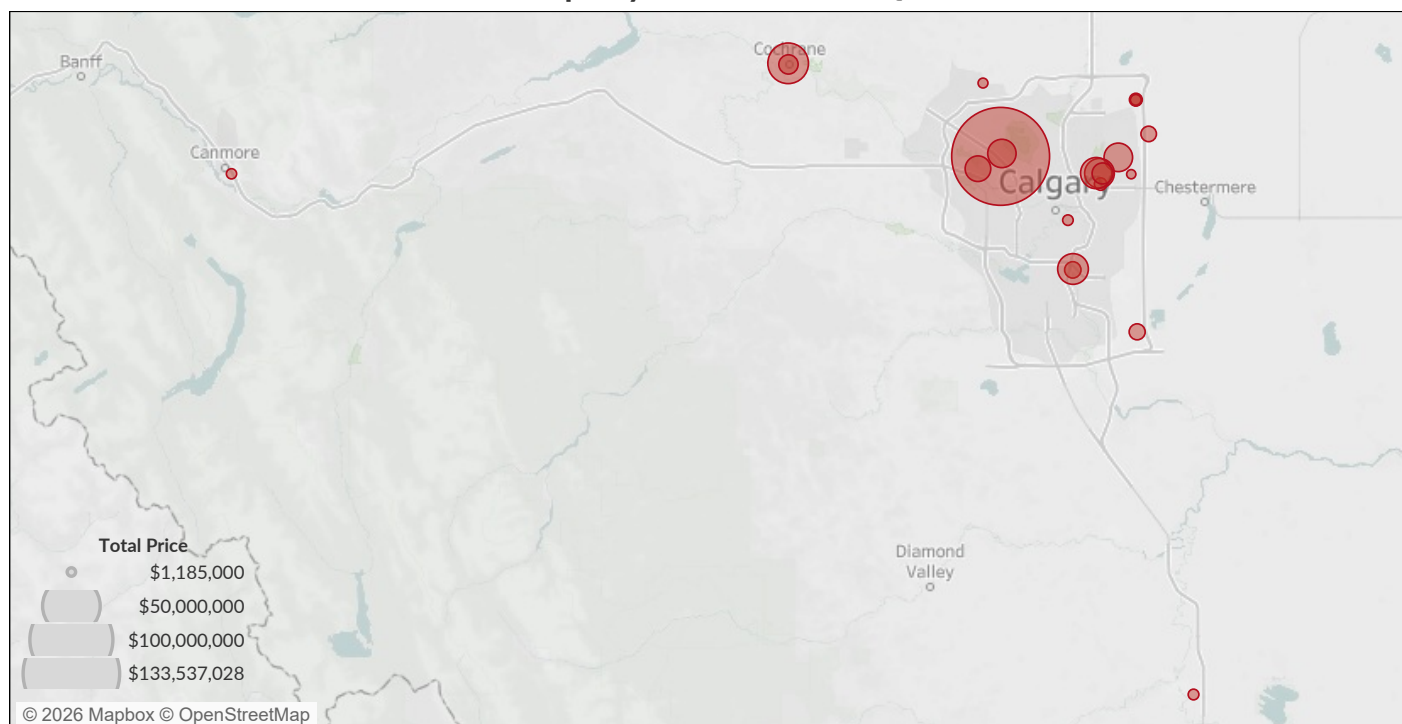
Region	Q1 2026	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
	\$ Volume		2025	2026		
Calgary	\$232.9M	18	\$197.7M	\$232.9M	17.8%	\$513
Other Markets	\$31.2M	4	\$14.6M	\$31.2M	113.9%	\$339
Grand Total	\$264.1M	22	\$212.3M	\$264.1M	24.4%	\$481

Retail - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
5111 Northland Drive NW	Calgary	Calgary	\$133.5M	384,000	\$348
120 Fifth Avenue West	Other Markets	Cochrane	\$23.0M	60,179	\$382
2770 32nd Avenue NE	Calgary	Calgary	\$13.5M	33,337	\$406
170 Glendeer Circle SE	Calgary	Calgary	\$13.1M	25,324	\$518
3310 29th Street NE	Calgary	Calgary	\$12.3M	56,084	\$219

Source: Altus Group

Retail Property Transactions - Q1 2026



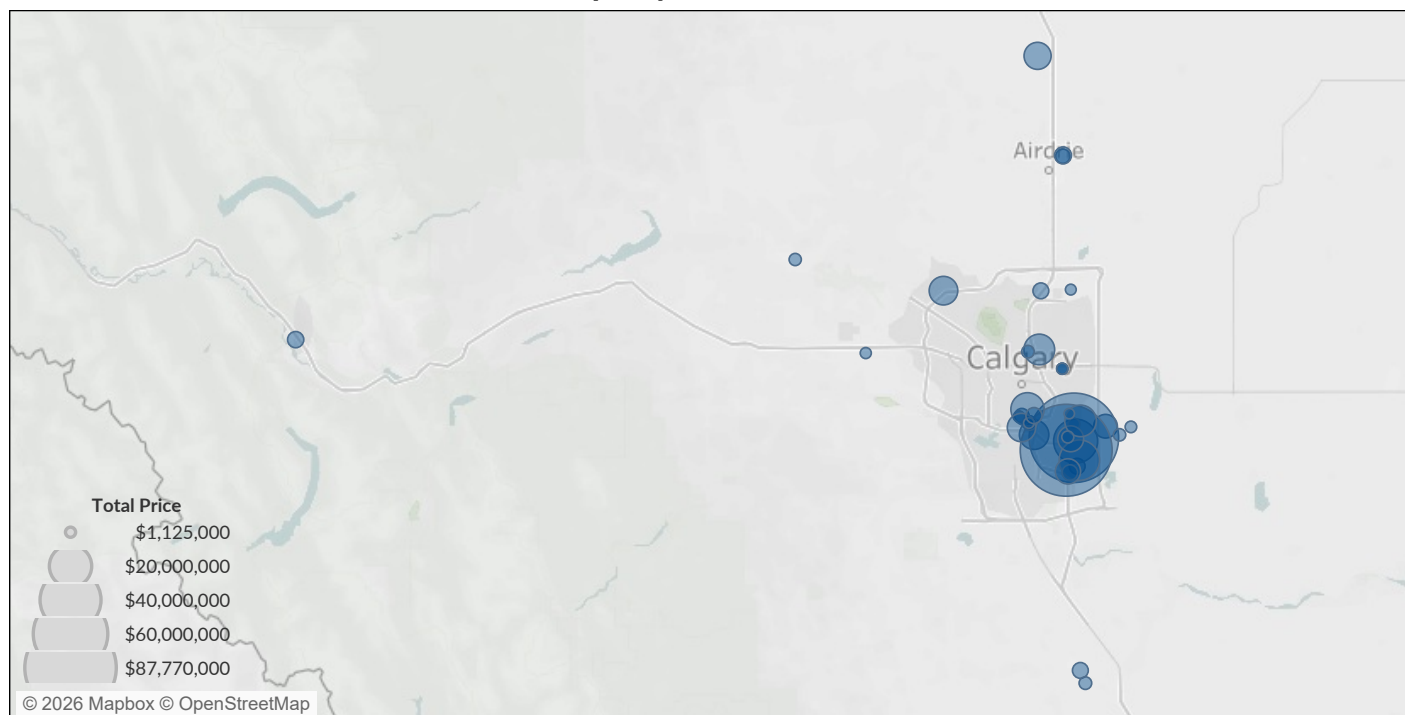
Region	Q1 2026 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
			2025	2026		
Calgary	\$317.2M	32	\$340.1M	\$317.2M	-6.7%	\$270
Other Markets	\$21.3M	7	\$19.6M	\$21.3M	8.5%	\$330
Grand Total	\$338.5M	39	\$359.7M	\$338.5M	-5.9%	\$281

Industrial - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
4026 90th Avenue SE	Calgary	Calgary	\$87.8M	378,000	\$232
7505 48th Street SE	Calgary	Calgary	\$83.2M	622,754	\$134
4915 77th Avenue SE	Calgary	Calgary	\$20.1M	132,358	\$152
75 Dufferin Place SE	Calgary	Calgary	\$17.0M	27,300	\$623
4000 4th Street SE	Calgary	Calgary	\$11.5M	108,448	\$106

Source: Altus Group

Industrial Property Transactions - Q1 2026



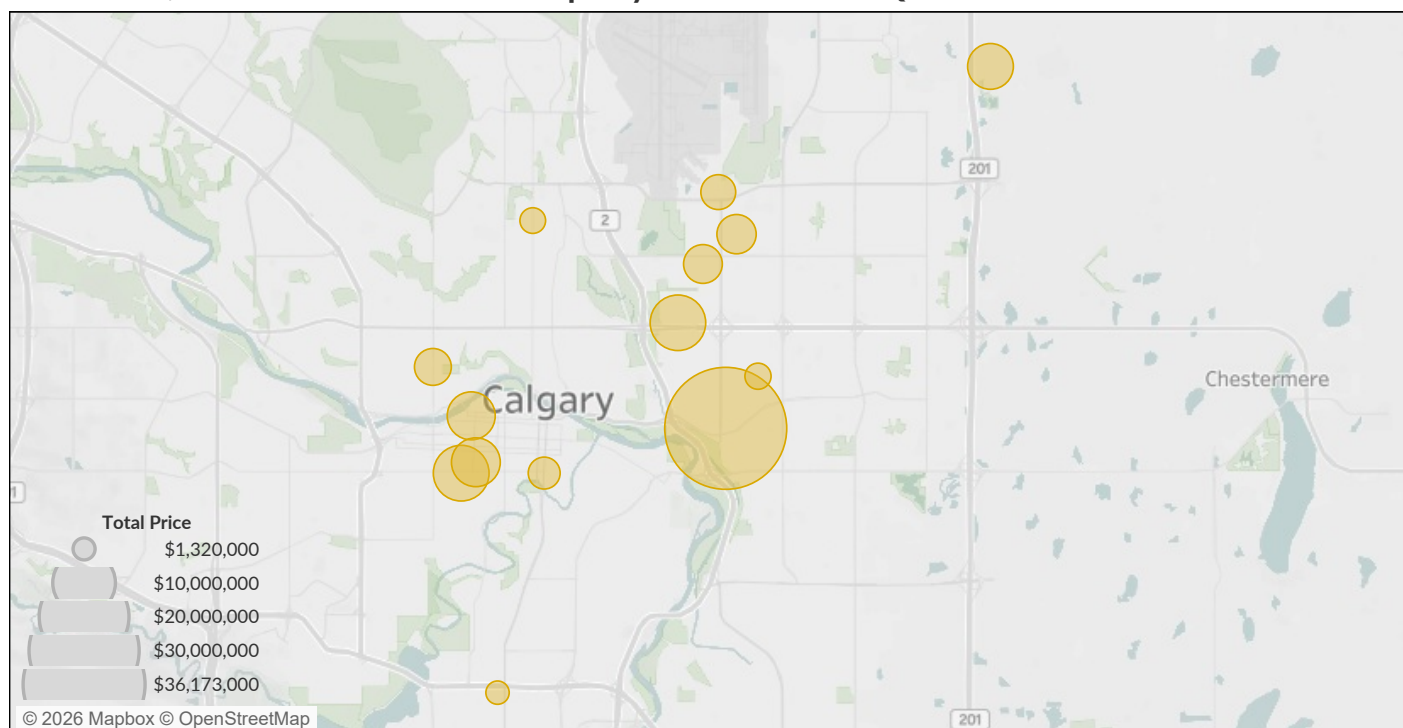
Region	Q1 2026 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/SF
			2025	2026		
Calgary	\$88.4M	14	\$145.8M	\$88.4M	463.8%	\$246
Other Markets						
Grand Total	\$88.4M	14	\$145.8M	\$88.4M	463.8%	\$246

Office - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
2535 3rd Avenue SE	Calgary	Calgary	\$36.2M	221,668	\$163
1029 17th Avenue SW	Calgary	Calgary	\$7.6M	15,386	\$491
1925 18th Avenue NE	Calgary	Calgary	\$7.5M	201,543	\$37
1414 8th Street SW	Calgary	Calgary	\$5.8M	56,664	\$102
926 5th Avenue SW	Calgary	Calgary	\$5.6M	85,359	\$66

Source: Altus Group

Office Property Transactions - Q1 2026



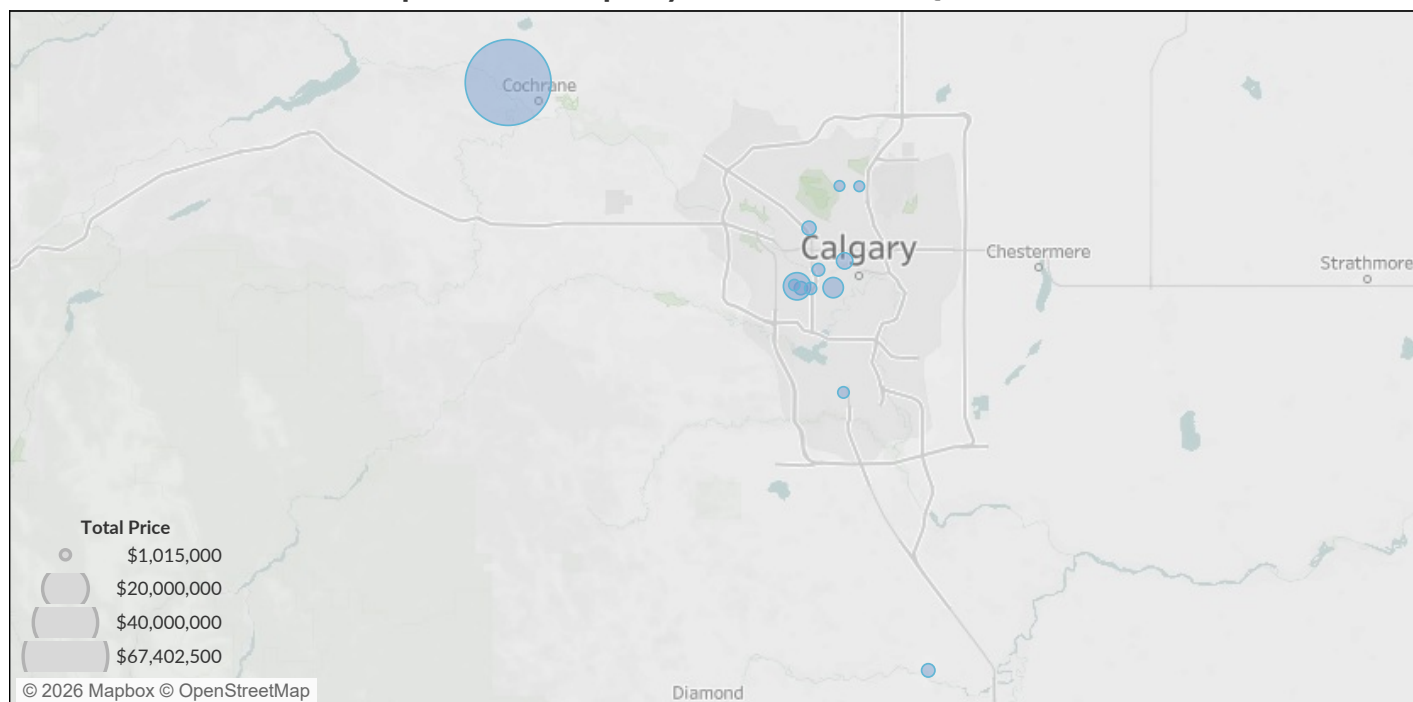
Region	Q1 2026 \$ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg \$/Unit
Calgary	\$23.6M	11	\$265.7M	\$23.6M	-91.1%	\$273,383
Other Markets	\$69.0M	2	\$43.1M	\$69.0M	60.2%	\$297,667
Grand Total	\$92.6M	13	\$308.8M	\$92.6M	-70.0%	\$277,119

Apartment - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Number of Units	Price Per Unit
25 Clydesdale Avenue	Other Markets	Cochrane	\$67.4M	209	\$322,500
1703 35th Street SW	Calgary	Calgary	\$6.8M	24	\$283,333
1711 12th Street SW	Calgary	Calgary	\$3.8M	16	\$236,250
628 2nd Avenue NW	Calgary	Calgary	\$2.4M	10	\$243,000
2712 Brentwood Boulevard NW	Calgary	Calgary	\$1.8M	12	\$150,000

Source: Altus Group

Apartment Property Transactions - Q1 2026



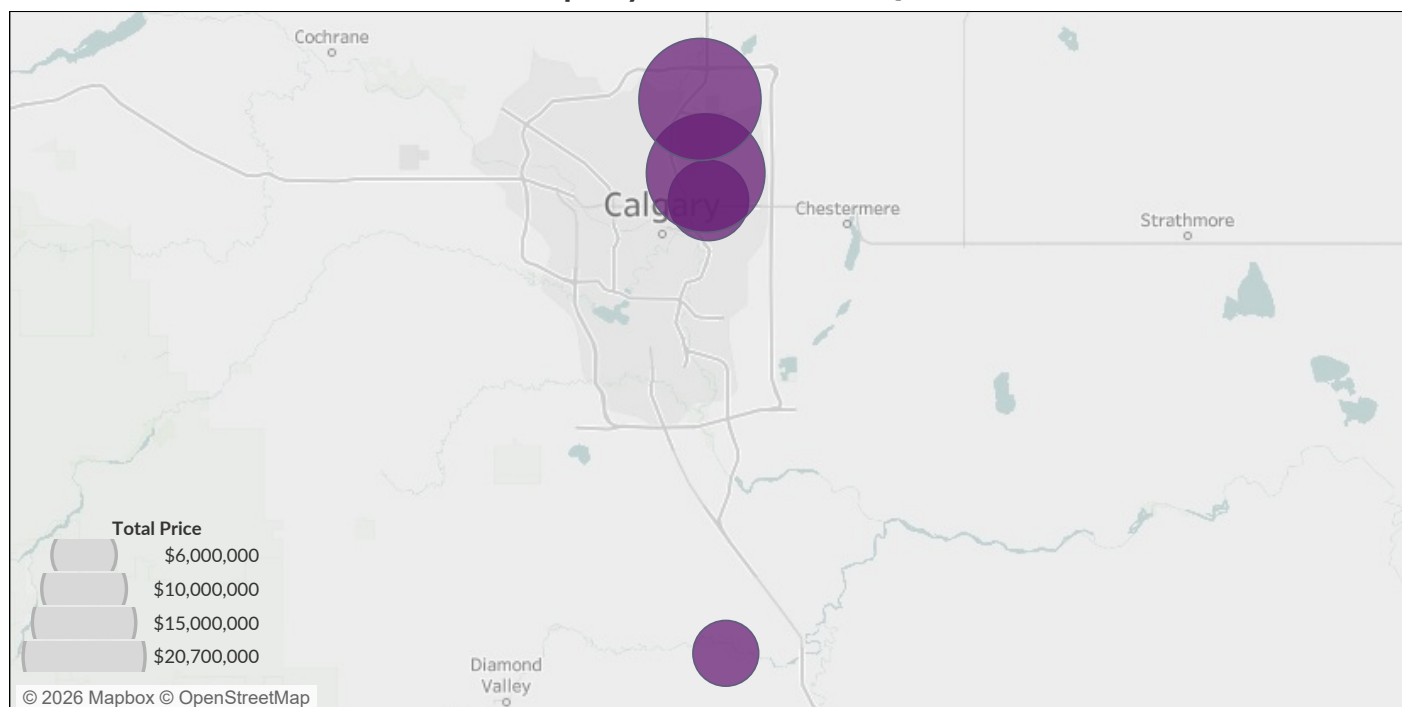
Region	Q1 2026 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Room
			2025	2026		
Calgary	\$49.1M	3	\$125.5M	\$49.1M	-60.9%	\$158,361
Other Markets	\$6.0M	1		\$6.0M		\$93,750
Grand Total	\$55.1M	4	\$125.5M	\$55.1M	-56.1%	\$142,208

Hotel - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Number of Rooms	Price Per Room
86 Freeport Boulevard NE	Calgary	Calgary	\$20.7M	97	\$213,402
2335 Pegasus Road NE	Calgary	Calgary	\$19.5M	135	\$144,444
2799 Sunridge Way NE	Calgary	Calgary	\$8.9M	76	\$117,236
22 Southridge Drive	Other Markets	Okotoks	\$6.0M	64	\$93,750

Source: Altus Group

Hotel Property Transactions - Q1 2026



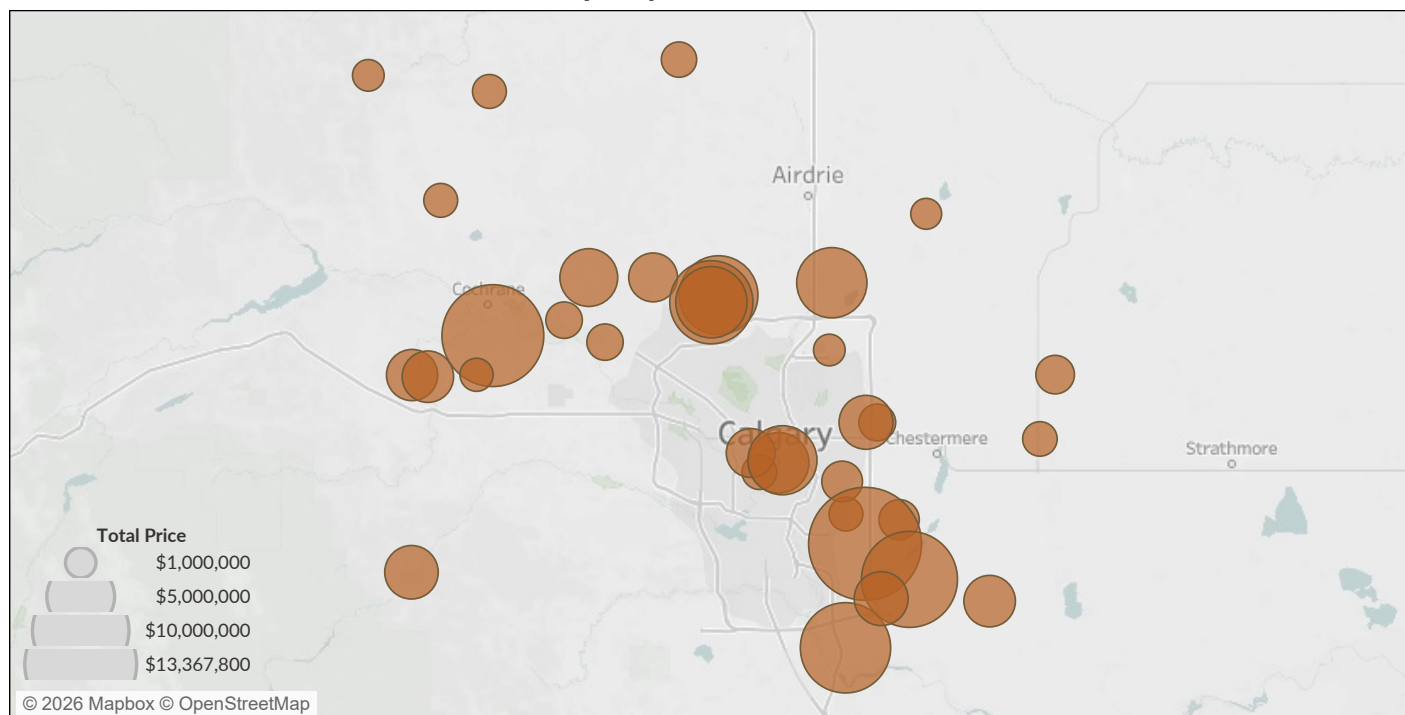
Region	Q1 2026 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Acre
			2025	2026		
Calgary	\$105.9M	31	\$101.2M	\$105.9M	4.7%	\$0.3M
Other Markets	\$16.4M	4	\$77.9M	\$16.4M	-78.9%	\$0.3M
Grand Total	\$122.3M	35	\$179.0M	\$122.3M	-31.7%	\$0.3M

ICI Land - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
7270 96th Avenue SE	Calgary	Calgary	\$13.4M	15.1	\$882,946
2 River Heights Drive	Other Markets	Cochrane	\$10.9M	11.3	\$960,000
231065 Range Road 284	Calgary	Calgary	\$9.7M	134.2	\$71,971
19584 Seton Crescent SE	Calgary	Calgary	\$8.5M	13.2	\$647,763
15900 Mountain View Road NW	Calgary	Calgary	\$6.5M	39.9	\$162,907

Source: Altus Group

ICI Land Property Transactions - Q1 2026



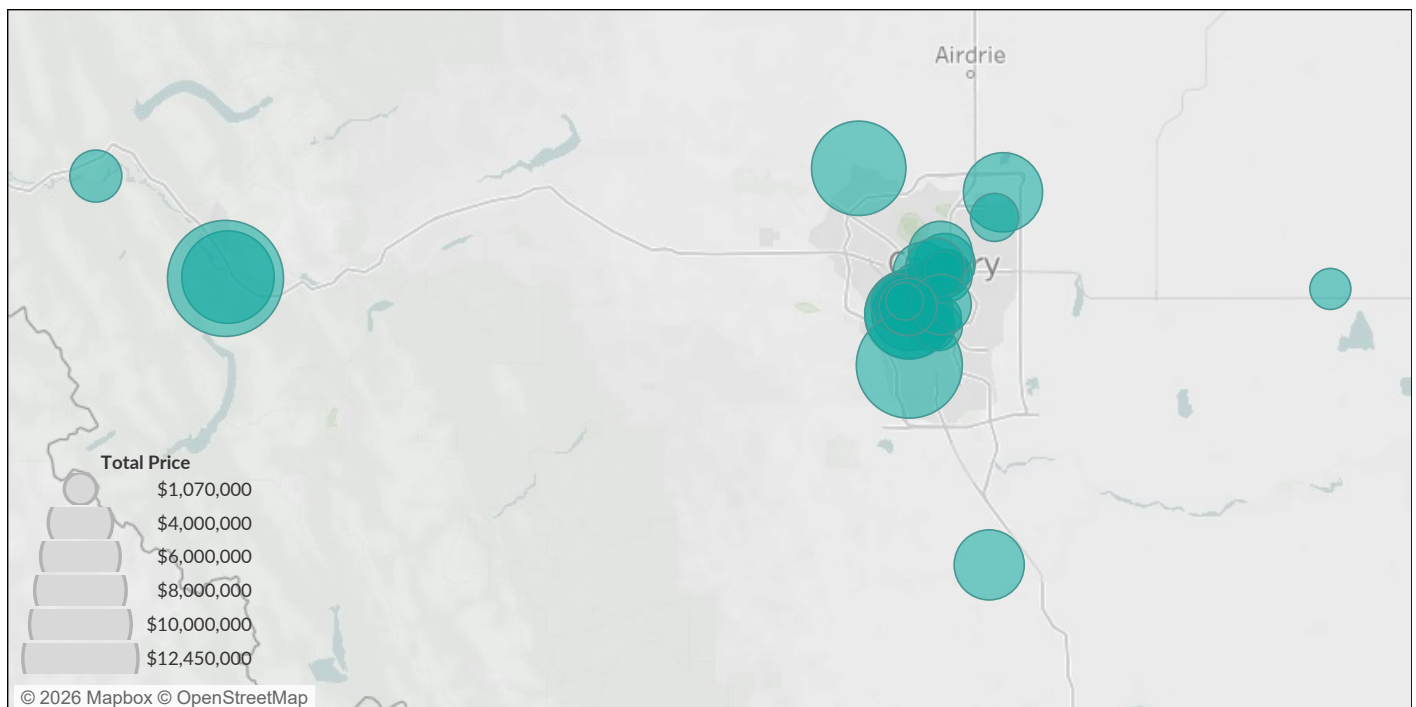
Region	Q1 2026 \$ Volume	#	YTD Volume		YoY - % Change	YTD - Avg \$/Acre
			2025	2026		
Calgary	\$94.4M	28	\$93.0M	\$94.4M	1.5%	\$2.8M
Other Markets	\$28.9M	5	\$65.3M	\$28.9M	-55.7%	\$2.3M
Grand Total	\$123.3M	33	\$158.3M	\$123.3M	-22.1%	\$2.7M

Residential Land - Top 5 Transactions Q1 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
100 Yarrow Road	Other Markets	Canmore	\$12.5M	4.2	\$2,950,237
2625 Oakmoor Drive SW	Calgary	Calgary	\$10.4M	4.1	\$2,516,949
14800 85th Street NW	Calgary	Calgary	\$8.2M	156.4	\$52,712
100 Village Road	Other Markets	Canmore	\$7.9M	2.8	\$2,849,779
80 Normandy Drive SW	Calgary	Calgary	\$7.3M	1.5	\$4,875,000

Source: Altus Group

Residential Land Property Transactions - Q1 2026



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