Altus Group



Greater Toronto Area
Low Rise Projects

New Homes Monthly Report

August 2026

GTA Overview

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Altus Data Solutions Monthly Market Report - GTA New Homes Overview

Monthly Sales	Aug-26	Aug-25	Change
High Rise	215	143	50.3%
Low Rise	692	215	221.9%
Total	**907**	**358**	153.4%

Year to Date Sales	Jan.-Aug. 2026	Jan.-Aug. 2025	Y/Y Change
High Rise	1,955	1,366	43.1%
Low Rise	5,550	2,081	166.7%
Total	**7,505**	**3,447**	117.7%

Year to Date Supply	Jan.-Aug. 2026	Jan.-Aug. 2025	Y/Y Change
High Rise	946	760	24.5%
Low Rise	6,208	2,813	120.7%
Total	**7,154**	**3,573**	100.2%

Year to Date Completions	Jan.-Aug. 2026	Jan.-Aug. 2025	Y/Y Change
High Rise	11,480	17,101	-32.9%

Remaining Inventory	Aug-26	Jul-26	Aug-25	M/M Change	Y/Y Change
High Rise	12,734	12,373	15,367	2.9%	-17.1%
Low Rise	6,296	6,276	5,712	0.3%	10.2%
Total	**19,030**	**18,649**	**21,079**	2.0%	-9.7%

Benchmark Price	Aug-26	Jul-26	Aug-25	M/M Change	Y/Y Change
High Rise	$1,041,918	$1,054,938	$1,028,782	-1.2%	1.3%
Low Rise	$1,248,866	$1,362,433	$1,462,342	-8.3%	-14.6%

Projects	New Openings	All Active	Under Const.	Pre-Const.
High Rise Projects	3	290	121	63
High Rise Units	467	74,874	41,696	14,960
% Sold*	0%	83%	78%	51%
Low Rise Projects	8	271		
Low Rise Units	414	35,623		
% Sold*	33%	82%		

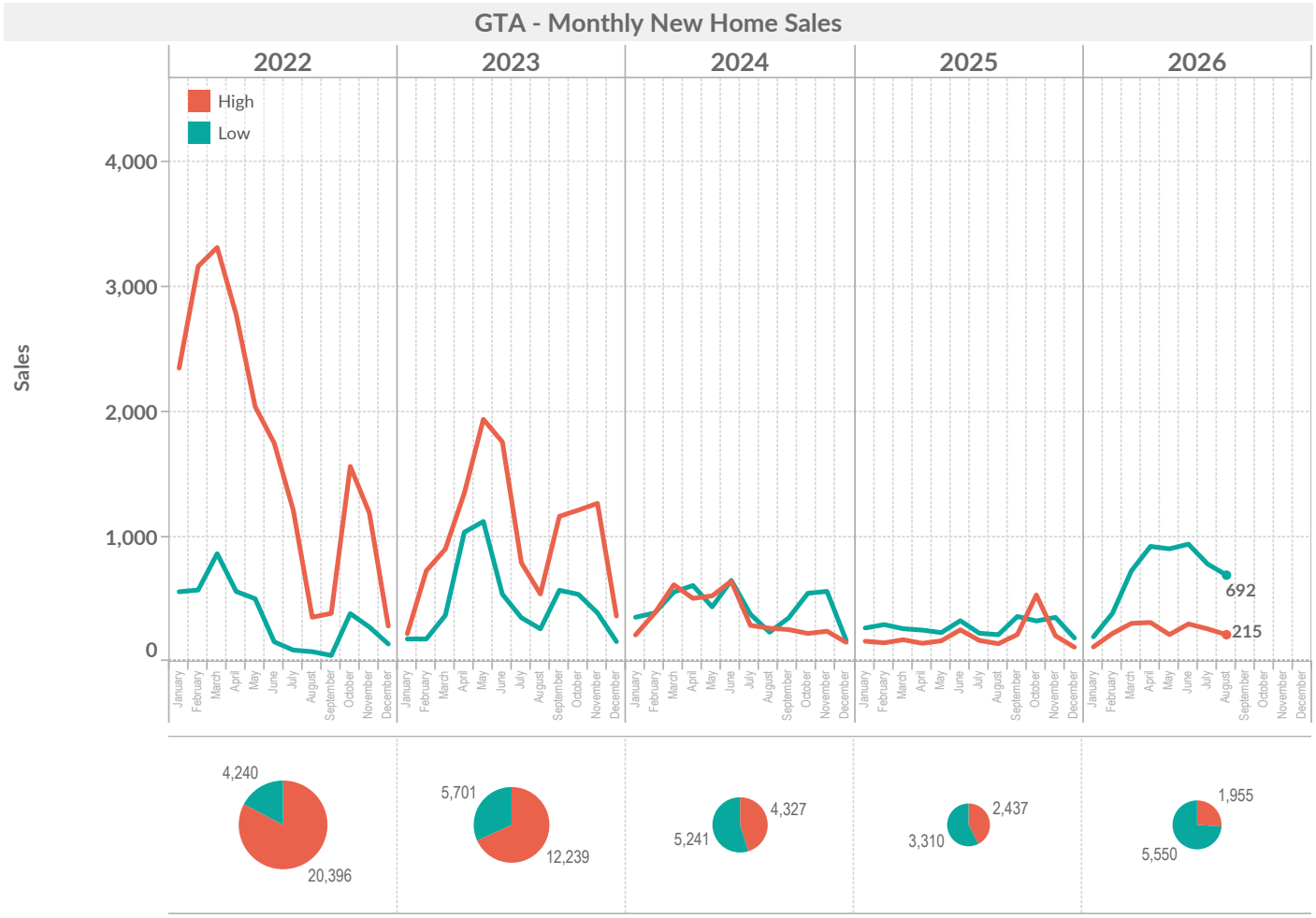
* Condominium projects opening within the last 10 days of the month cannot register firm sales. This calculation uses only those projects opening early enough to record firm sales.

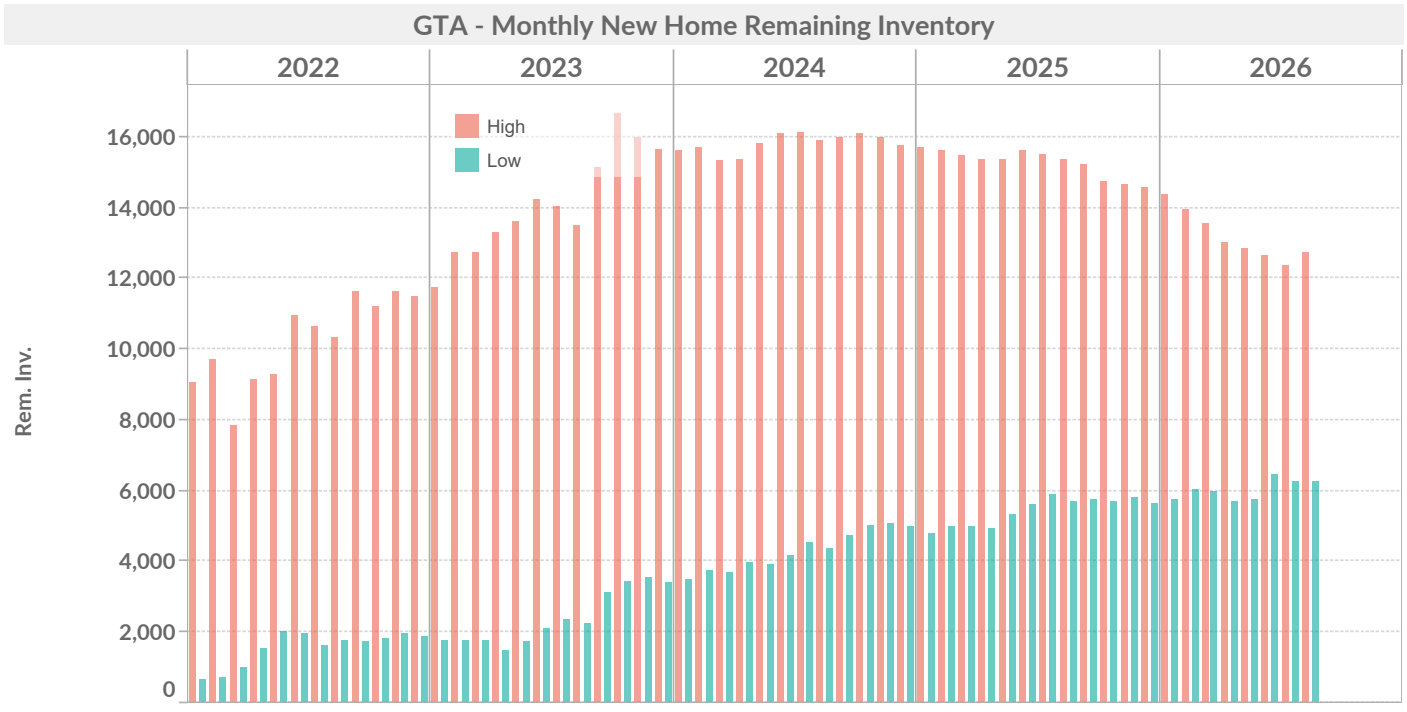
All Active includes all projects actively marketing available remaining inventory regardless of their construction status.

Under Construction includes all projects, regardless of whether sold out or not, that are currently under construction.

Pre-Construction includes all projects, regardless of whether sold out or not, that have not commenced construction.

Sales & Remaining Inventory

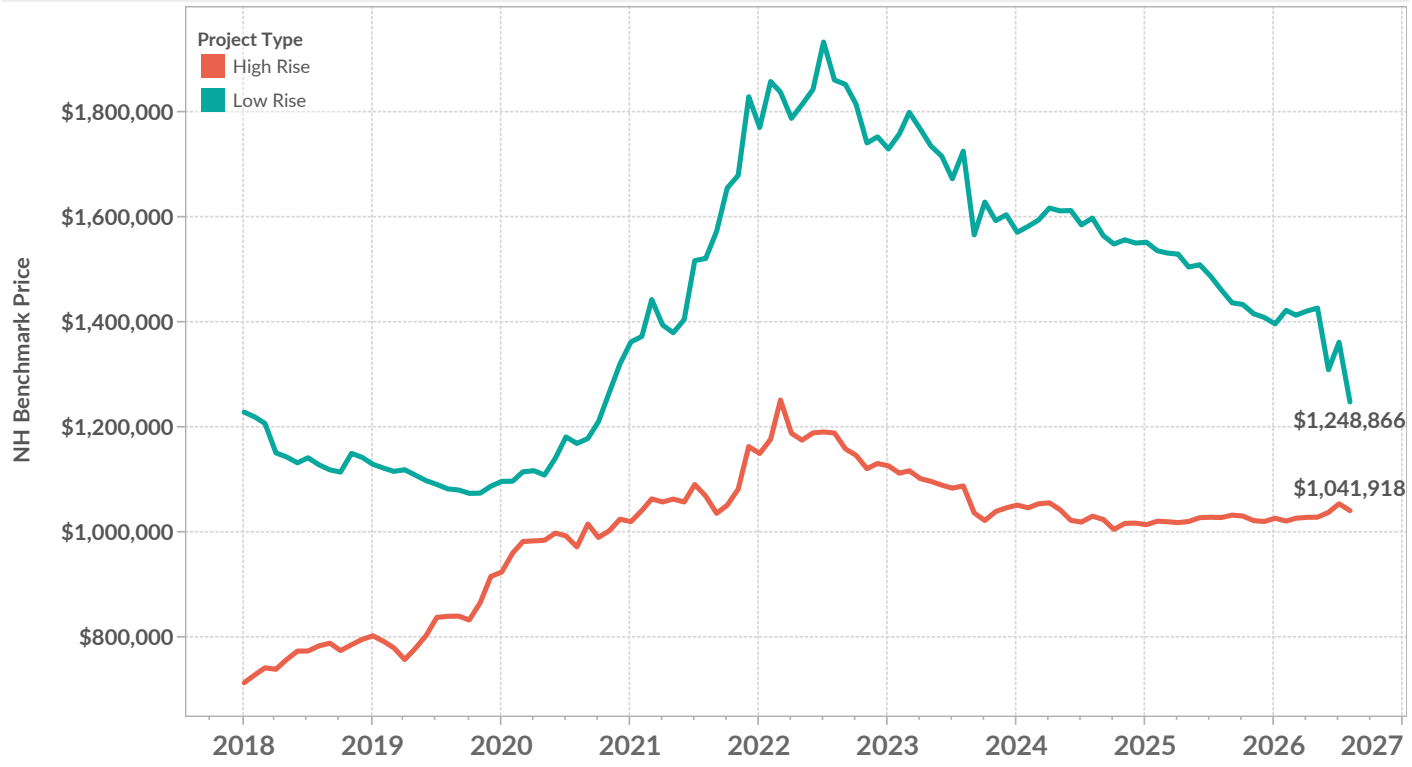




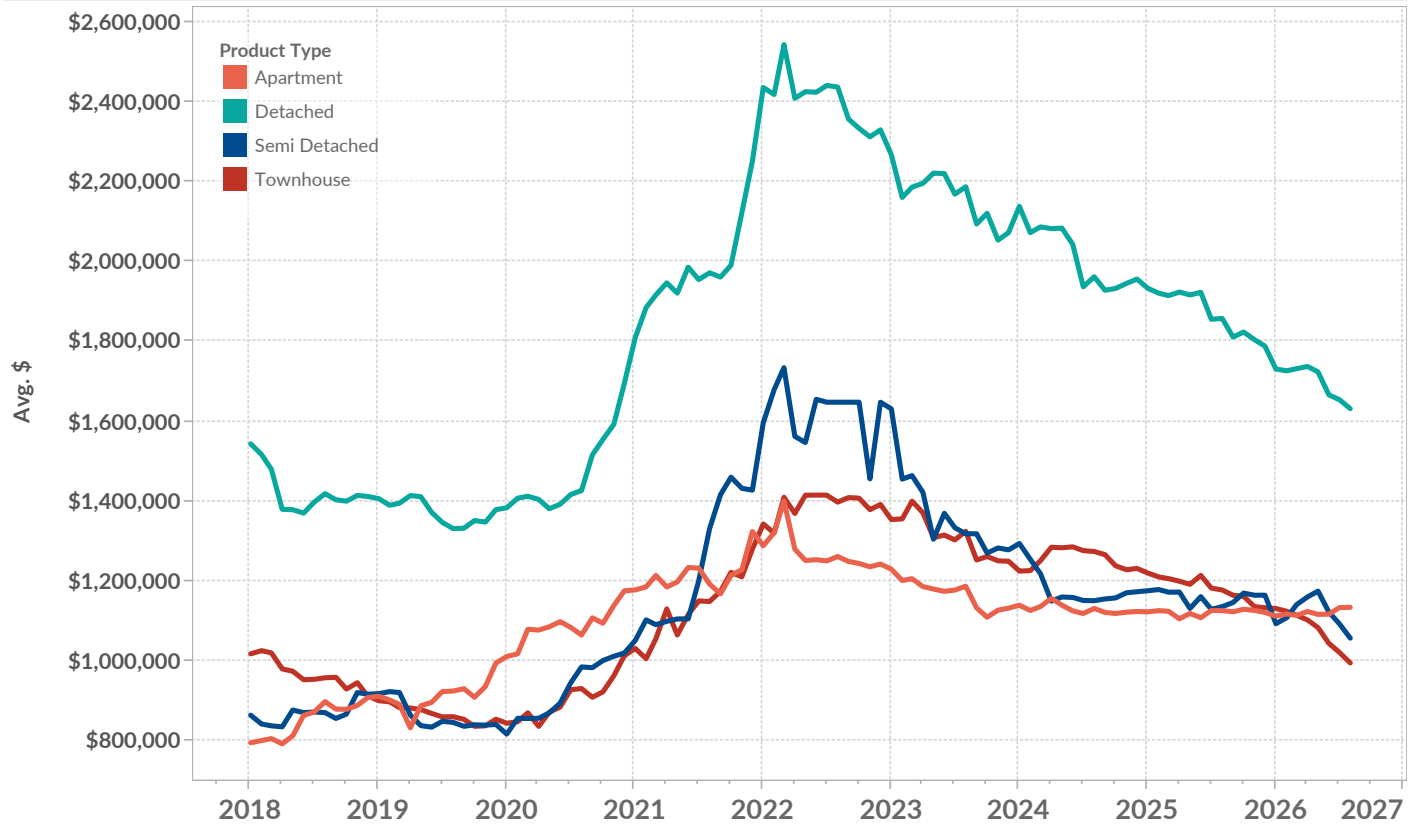
Pricing

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Monthly New Home Benchmark Price (excludes extremes)



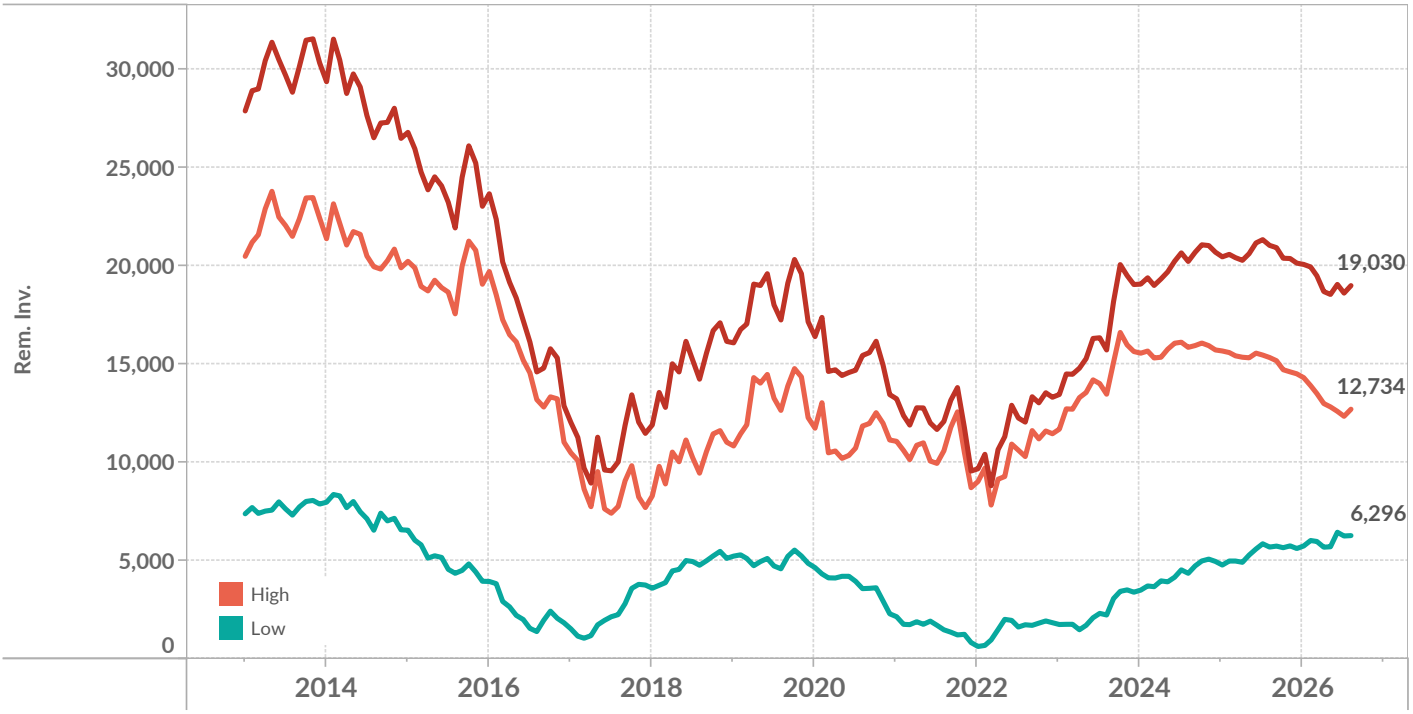
Monthly Avg. Asking Price by Product Type (includes all projects)



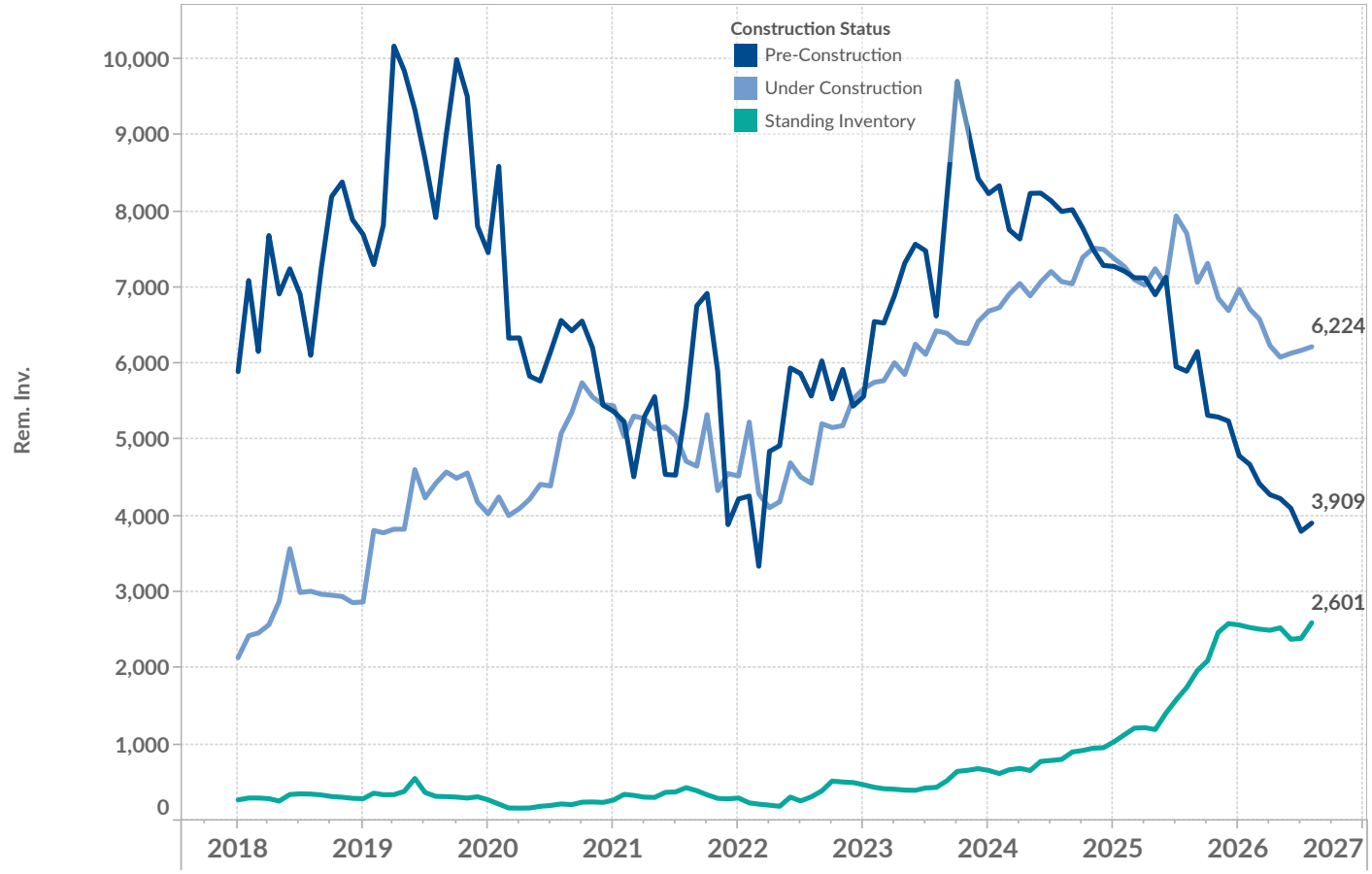
Remaining Inventory

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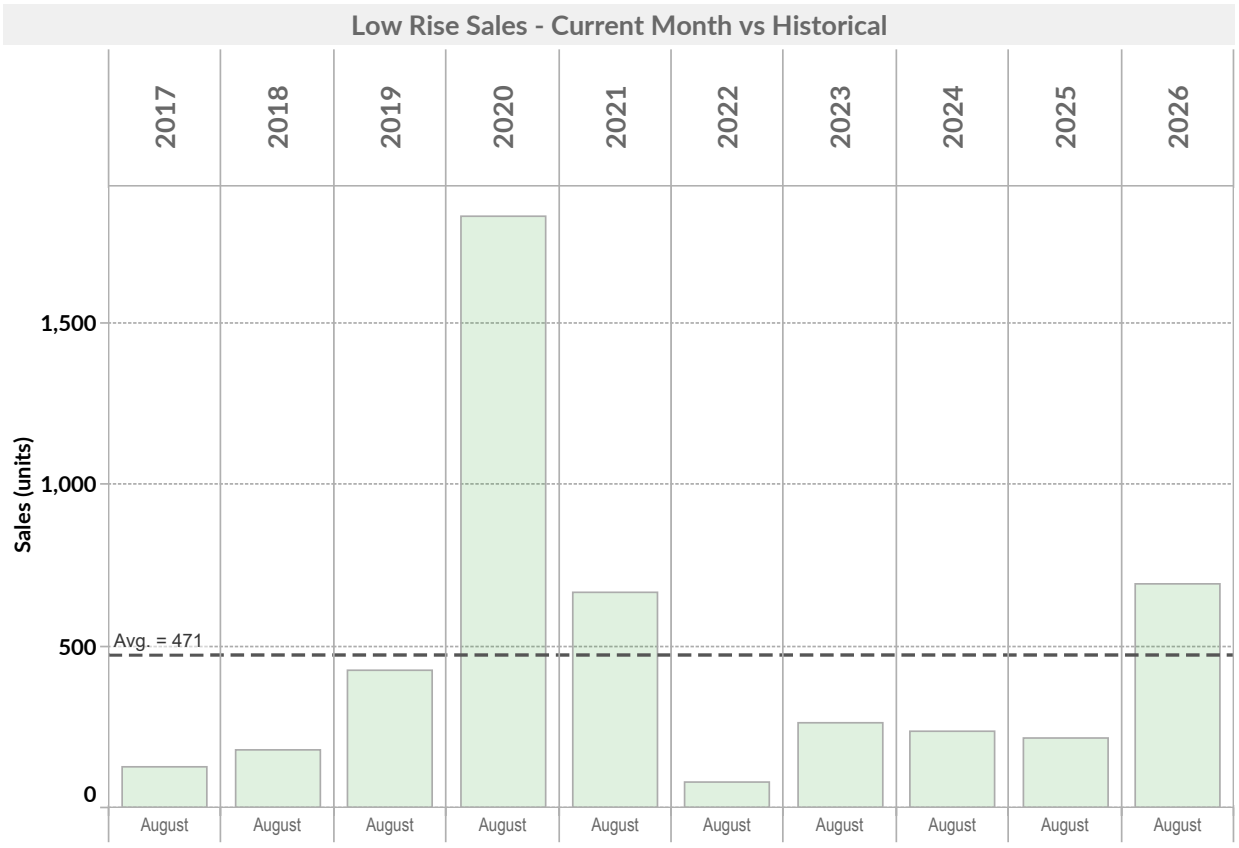
GTA - Monthly New Home Remaining Inventory

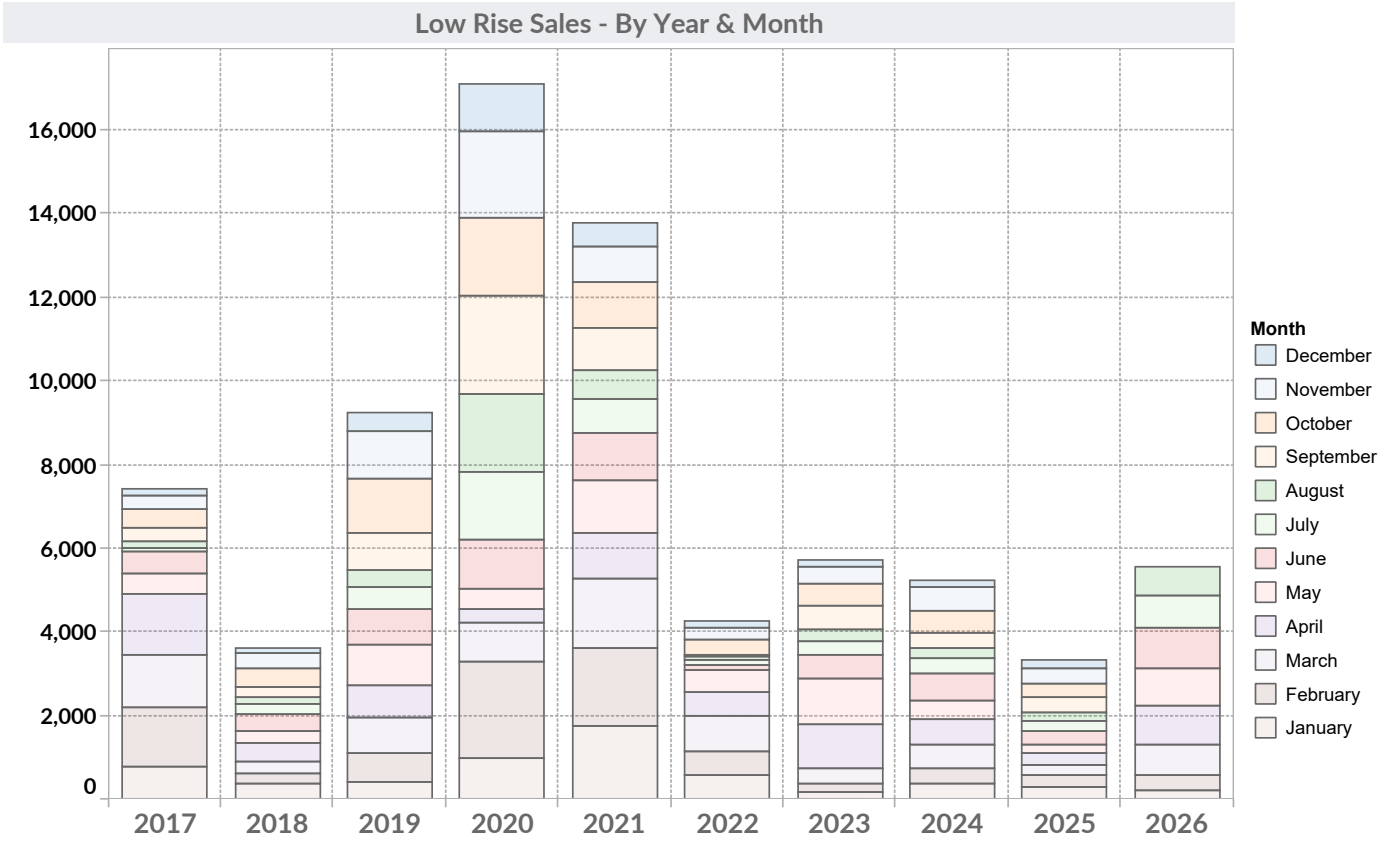


GTA - Monthly High Rise Rem. Inv. by Construction Status



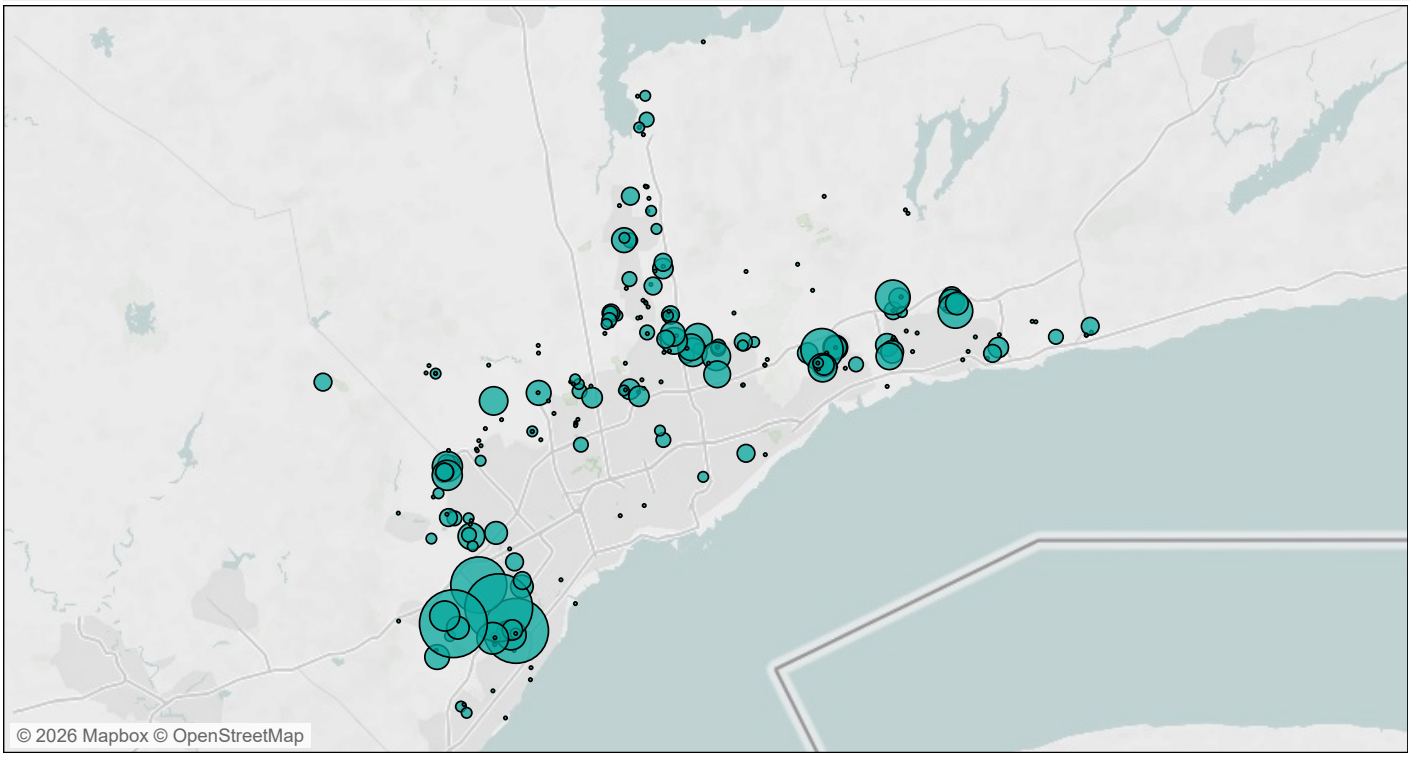
Historical Sales Comparison



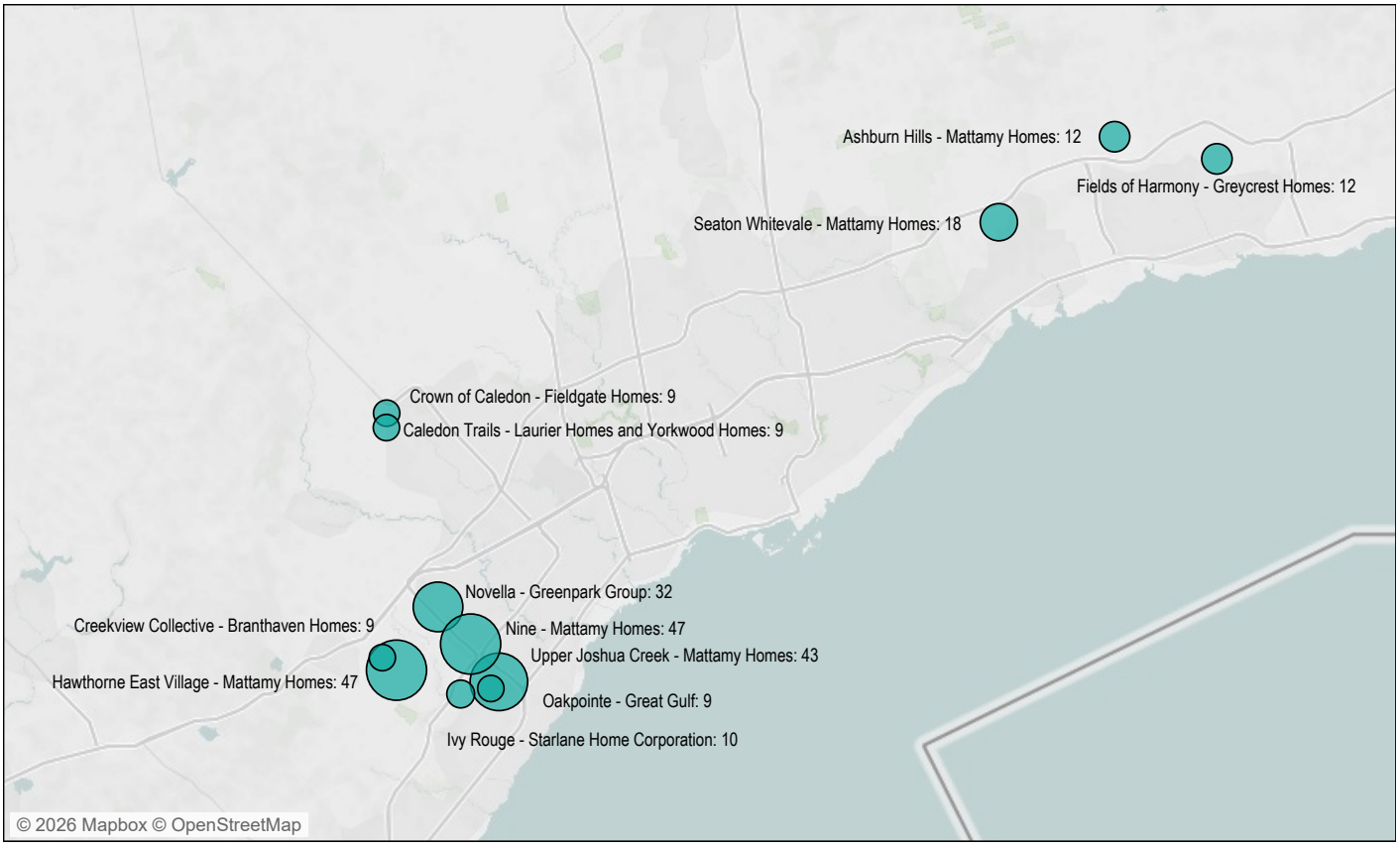


Current Sites

GTA - Active Low Rise Sites by Current Month Sales



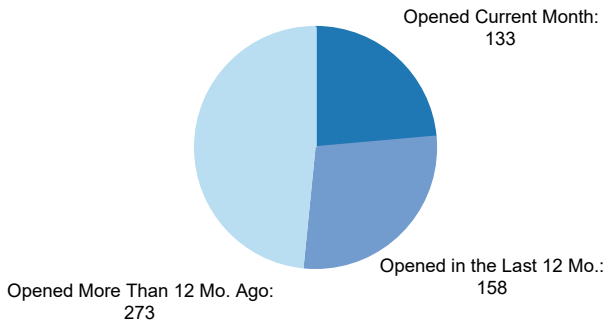
GTA - Top Sites by Current Month Sales



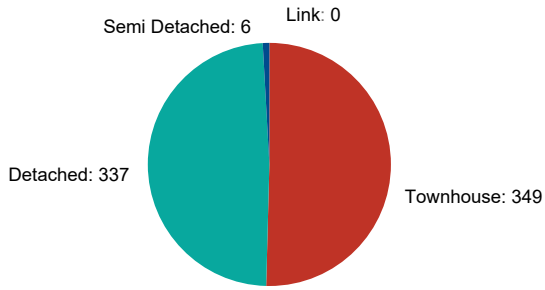
Monthly Sales Breakdown

Current Month Low Rise Sales Breakdown

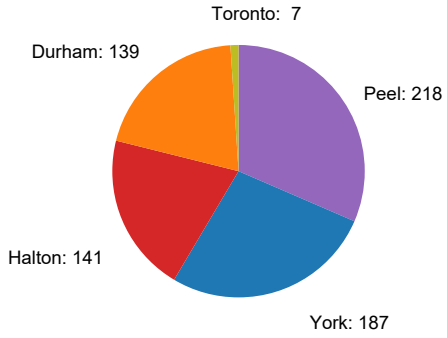
Sales by Opening Date (5 years)



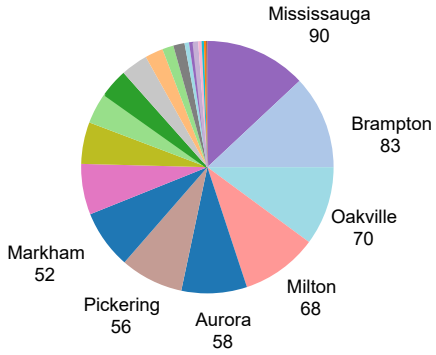
Sales by Product Type



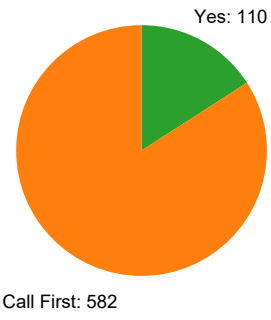
Sales by Region



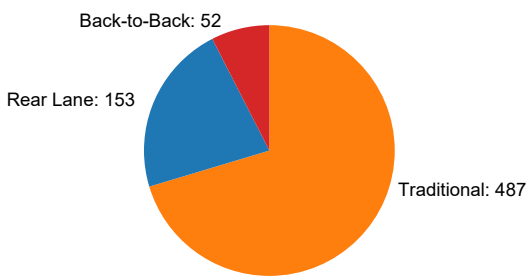
Sales by Municipality/Area



Sales by Sites with Broker Cooperation



Sales by Lot Type



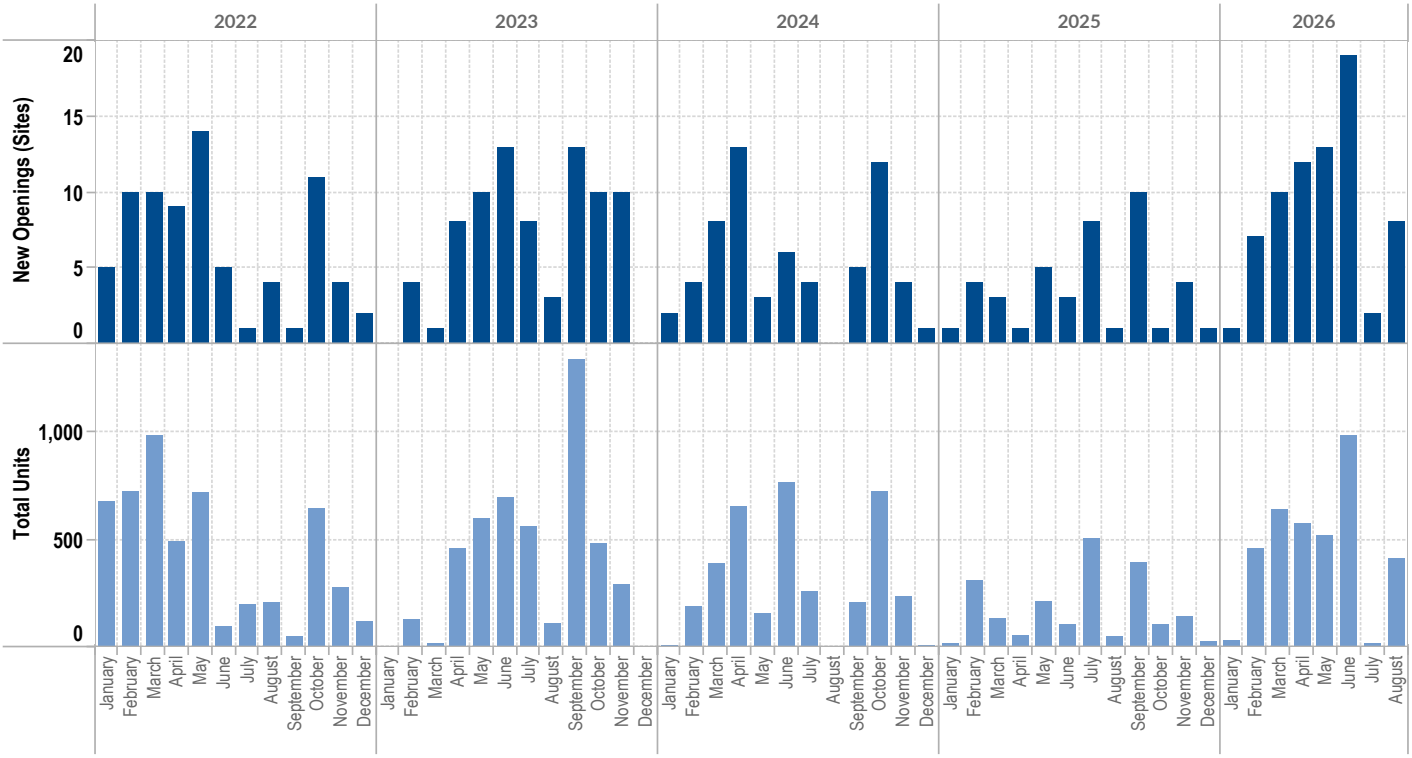
New Openings

August 2026 - Low Rise Openings - New Projects & Product Offerings

Site Name	Tenure	Municipality	Opening Date	Current Month Sales *	Rem Inv	Avg. $/SF	No. of Units **
Seaton Whitevale - Mattamy Homes	Freehold	Pickering	8/1/2026	10	59	$435	69
Eversley Estates - Treasure Hill	Freehold	King	8/8/2026	2	19	$573	21
Ravine Mills - Camcos Living	Freehold	Clarington	8/8/2026	4	22	$420	26
Fields of Harmony - Greycrest Homes	Freehold	Oshawa	8/14/2026	9	43		52
Montara - Treasure Hill	Freehold Common Element	Aurora	8/15/2026	46	76	$399	122
Caledon Trails - Laurier Homes and Yorkwood Homes	Freehold	Caledon	8/18/2026	3	48	$428	51
Rosemont Grove - Hallett Homes	Freehold	Brampton	8/20/2026	59	0		59
Kerr Village Towns - Brightstone	Freehold Common Element	Oakville	8/27/2026	0	14	$787	14
Grand Total				**133**	**281**	**$455**	**414**

* Condominium project openings within 10 days of month end are not able to record firm sales until the folllowing month due to rescission period. ** Excludes unreleased units.

Low Rise Opening History - Sites & Lots



Top Builders - YTD

GTA - Top Low Rise Builders by YTD Sales

Builder	2026 January	February	March	April	May	June	July	August	September	October	November	December	Total	Market Share %	Cum. Mkt. Share %
Mattamy Homes	67	88	92	226	173	122	156	174					1,098	19.8%	19.8%
Treasure Hill	9	17	25	38	40	124	112	55					420	7.6%	27.4%
Branthaven Homes	1	29	122	69	33	40	19	9					322	5.8%	33.2%
Fieldgate Homes	5	6	70	28	21	22	68	47					267	4.8%	38.0%
Greenpark Group	1	33	69	61	23	8	26	35					256	4.6%	42.6%
Caivan	3	6	4	5	167	5	0	3					193	3.5%	46.1%
Great Gulf	20	17	41	27	12	2	41	27					187	3.4%	49.4%
Starlane Home Corporation	6	13	22	32	26	20	23	19					161	2.9%	52.3%
Minto Developments	1	12	13	28	56	20	6	21					157	2.8%	55.2%
Opus Homes	5	9	46	39	19	8	8	6					140	2.5%	57.7%
Remington Homes	0	20	11	33	17	41	12	6					140	2.5%	60.2%
Arista Homes	2	28	30	21	10	25	12	8					136	2.5%	62.6%
Fernbrook Homes	7	12	10	8	19	26	14	9					105	1.9%	64.5%
Hallett Homes	0	0	0	0	3	18	12	60					93	1.7%	66.2%
Royal Pine Homes	0	0	2	1	0	53	30	5					91	1.6%	67.9%
Aspen Ridge Homes	2	2	0	10	26	28	13	3					84	1.5%	69.4%
Regal Crest Homes	2	2	2	20	14	17	2	15					74	1.3%	70.7%
Deco Homes	4	0	23	7	11	14	5	8					72	1.3%	72.0%
Paradise Developments	5	21	8	1	7	23	7	0					72	1.3%	73.3%
Zancor Homes	3	0	3	8	13	18	20	6					71	1.3%	74.6%
Sundial Homes	1	1	1	1	10	27	12	10					63	1.1%	75.7%
Madison Group	0	1	14	31	4	4	1	6					61	1.1%	76.8%
	198	386	727	922	903	940	782	692					5,550		

Top Builders - Last 12 Months

GTA - Top Low Rise Builders by Last 12 Months' Sales

Builder	2025				2026								Total	Market Share %	Cum. Mkt. Share %
	September	October	November	December	January	February	March	April	May	June	July	August			
Mattamy Homes	64	42	131	60	67	88	92	226	173	122	156	174	1,395	20.6%	20.6%
Treasure Hill	37	105	31	18	9	17	25	38	40	124	112	55	611	9.0%	29.6%
Branthaven Homes	5	0	0	0	1	29	122	69	33	40	19	9	327	4.8%	34.4%
Fieldgate Homes	11	9	5	2	5	6	70	28	21	22	68	47	294	4.3%	38.8%
Greenpark Group	15	12	2	3	1	33	69	61	23	8	26	35	288	4.2%	43.0%
Great Gulf	13	8	3	3	20	17	41	27	12	2	41	27	214	3.2%	46.2%
Caivan	2	4	5	8	3	6	4	5	167	5	0	3	212	3.1%	49.3%
Starlane Home Corporation	4	7	6	2	6	13	22	32	26	20	23	19	180	2.7%	51.9%
Minto Developments	9	9	3	0	1	12	13	28	56	20	6	21	178	2.6%	54.6%
Opus Homes	11	3	16	7	5	9	46	39	19	8	8	6	177	2.6%	57.2%
Arista Homes	19	6	5	2	2	28	30	21	10	25	12	8	168	2.5%	59.7%
Remington Homes	2	1	1	2	0	20	11	33	17	41	12	6	146	2.2%	61.8%
Deco Homes	35	15	10	13	4	0	23	7	11	14	5	8	145	2.1%	63.9%
Fernbrook Homes	5	5	11	7	7	12	10	8	19	26	14	9	133	2.0%	65.9%
Hallett Homes	5	6	8	6	0	0	0	0	3	18	12	60	118	1.7%	67.7%
Zancor Homes	1	12	12	3	3	0	3	8	13	18	20	6	99	1.5%	69.1%
Royal Pine Homes	1	0	0	0	0	0	2	1	0	53	30	5	92	1.4%	70.5%
Aspen Ridge Homes	0	6	0	1	2	2	0	10	26	28	13	3	91	1.3%	71.8%
Paradise Developments	7	3	4	2	5	21	8	1	7	23	7	0	88	1.3%	73.1%
Minto Developments and Metropia	23	7	3			7	5	13	7	1	11	8	85	1.3%	74.4%
Regal Crest Homes	1	1	2	2	2	2	2	20	14	17	2	15	80	1.2%	75.5%
Primont Homes	3	7	10	1	6	7	5	10	9	9	1	6	74	1.1%	76.6%
	361	325	354	189	198	386	727	922	903	940	782	692	6,779		

Top Sites

GTA - Top Low Rise Sites by Current Month Sales

Site Name	Municipality	Product Type	Lot Size	2026 August
Rosemont Grove - Hallett Homes	Brampton	Detached	38	29
			41	30
	Total			**59**
Hawthorne East Village - Mattamy Homes	Milton	Detached	30	14
			34	0
			36	16
			43	0
		Townhouse	20	4
			21	8
			23	5
	Total			**47**
Nine - Mattamy Homes	Mississauga	Townhouse	20	32
			21	15
	Total			**47**
Montara - Treasure Hill	Aurora	Townhouse	18	46
	Total			**46**
Upper Joshua Creek - Mattamy Homes	Oakville	Detached	34	12
			38	28
			45	0
		Townhouse	20	3
			23	0
	Total			**43**
Novella - Greenpark Group	Mississauga	Detached	38	19
			41	10
			50	3
	Total			**32**
Seaton Whitevale - Mattamy Homes	Pickering	Detached	30	0
			36	8
		Townhouse	20	10
	Total			**18**
Ashburn Hills - Mattamy Homes	Whitby	Detached	30	2
			36	7
		Townhouse	23	3
	Total			**12**
Fields of Harmony - Greycrest Homes	Oshawa	Detached	30	9
		Townhouse	20	3
	Total			**12**
Ivy Rouge - Starlane Home Corporation	Oakville	Detached	35	2
			41	2
		Semi Detached	26	0
		Townhouse	20	0
			25	6
	Total			**10**

Yr. Over Yr. Sales Comparison

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Current Month Sales & Same Month Last Year by Municipality

Region	Municipality	August 2025					August 2026				
		Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Semi Detached	Townhouse	Total
Durham	Ajax	0		0		0	2		0		2
	Brock										
	Clarington	1		0	0	1	8		1	7	16
	Oshawa	3		1	1	5	19			9	28
	Pickering	9		2	13	24	19		0	37	56
	Scugog	0	0		0	0	0	0		0	0
	Uxbridge	0			0	0	0			0	0
	Whitby	6	3	6	13	28	26	0	0	11	37
	Total	19	3	9	27	58	74	0	1	64	139
Halton	Burlington	1		0	3	4	2			0	2
	Halton Hills	4			0	4	1			0	1
	Milton	18		0	18	36	36		1	31	68
	Oakville	9	0	0	16	25	54	0	0	16	70
	Total	32	0	0	37	69	93	0	1	47	141
Peel	Brampton	10		1	11	22	70		1	12	83
	Caledon	4			1	5	27		2	16	45
	Mississauga				0	0	32			58	90
	Total	14		1	12	27	129		3	86	218
Toronto	East York										
	Etobicoke										
	North York	1			4	5	1			3	4
	Old Toronto			0		0			0		0
	Scarborough	0			0	0	1			2	3
	York				1	1				0	0
	Total	1		0	5	6	2		0	5	7
York	Aurora	2			0	2	3			55	58
	East Gwillimbury	0		0	0	0	3		0	1	4
	Georgina	2			17	19	4				4
	King	2			0	2	9			1	10
	Markham	11			10	21	11		0	41	52
	Newmarket		0	0	0	0	2	0	1	7	10
	Richmond Hill	0		1	2	3	5		0	19	24
	Vaughan	4			4	8	2		0	23	25
	Whitchurch-Stouffville	0				0	0			0	0
	Total	21	0	1	33	55	39	0	1	147	187
Grand Total		87	3	11	114	215	337	0	6	349	692

Sales & Remaining Inventory

Last 12 Months' Sales & Remaining Inventory by Municipality

		Last 12 Months - Sales					Remaining Inventory					
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Quadraplex	Semi Detached	Townhouse	Total
Durham	Ajax	8		6		14	29	0		2	0	31
	Brock						0				0	0
	Clarington	79		8	97	184	153	0		15	58	226
	Oshawa	100		2	119	221	175	0		0	91	266
	Pickering	206		4	265	475	85	0	0	10	218	313
	Scugog	13	4		0	17	71	11		0	7	89
	Uxbridge	2			4	6	22	0		0	14	36
	Whitby	144	15	95	151	405	294	2		1	302	599
	Total	552	19	115	636	1,322	829	13	0	28	690	1,560
Halton	Burlington	38		4	13	55	11	0		0	3	14
	Halton Hills	15			23	38	10	0		0	7	17
	Milton	314		8	343	665	59	0		7	152	218
	Oakville	330	4	43	424	801	243	35		7	484	769
	Total	697	4	55	803	1,559	323	35		14	646	1,018
Peel	Brampton	169		14	342	525	220	0		2	237	459
	Caledon	267		4	207	478	430	0		46	244	720
	Mississauga	72			450	522	52	0		0	223	275
	Total	508		18	999	1,525	702	0		48	704	1,454
Toronto	East York						0			0	0	0
	Etobicoke						0			0	0	0
	North York	3			32	35	5	0		0	63	68
	Old Toronto			0		0	0	0		12	0	12
	Scarborough	2			15	17	5	0		0	27	32
	York				6	6	0			0	4	4
	Total	5		0	53	58	10	0		12	94	116
York	Aurora	67			266	333	80	0	0	0	207	287
	East Gwillimbury	80		0	24	104	42			0	78	120
	Georgina	33			33	66	185	0		0	0	185
	King	46			46	92	150	0		0	63	213
	Markham	137		8	769	914	208	0		4	275	487
	Newmarket	18	0	1	21	40	43	0		9	32	84
	Richmond Hill	64		2	182	248	151	0		8	214	373
	Vaughan	101		6	253	360	116	0		2	194	312
	Whitchurch-Stouffville	105			53	158	5			0	82	87
	Total	651	0	17	1,647	2,315	980	0	0	23	1,145	2,148
Grand Total		2,413	23	205	4,138	6,779	2,844	48	0	125	3,279	6,296

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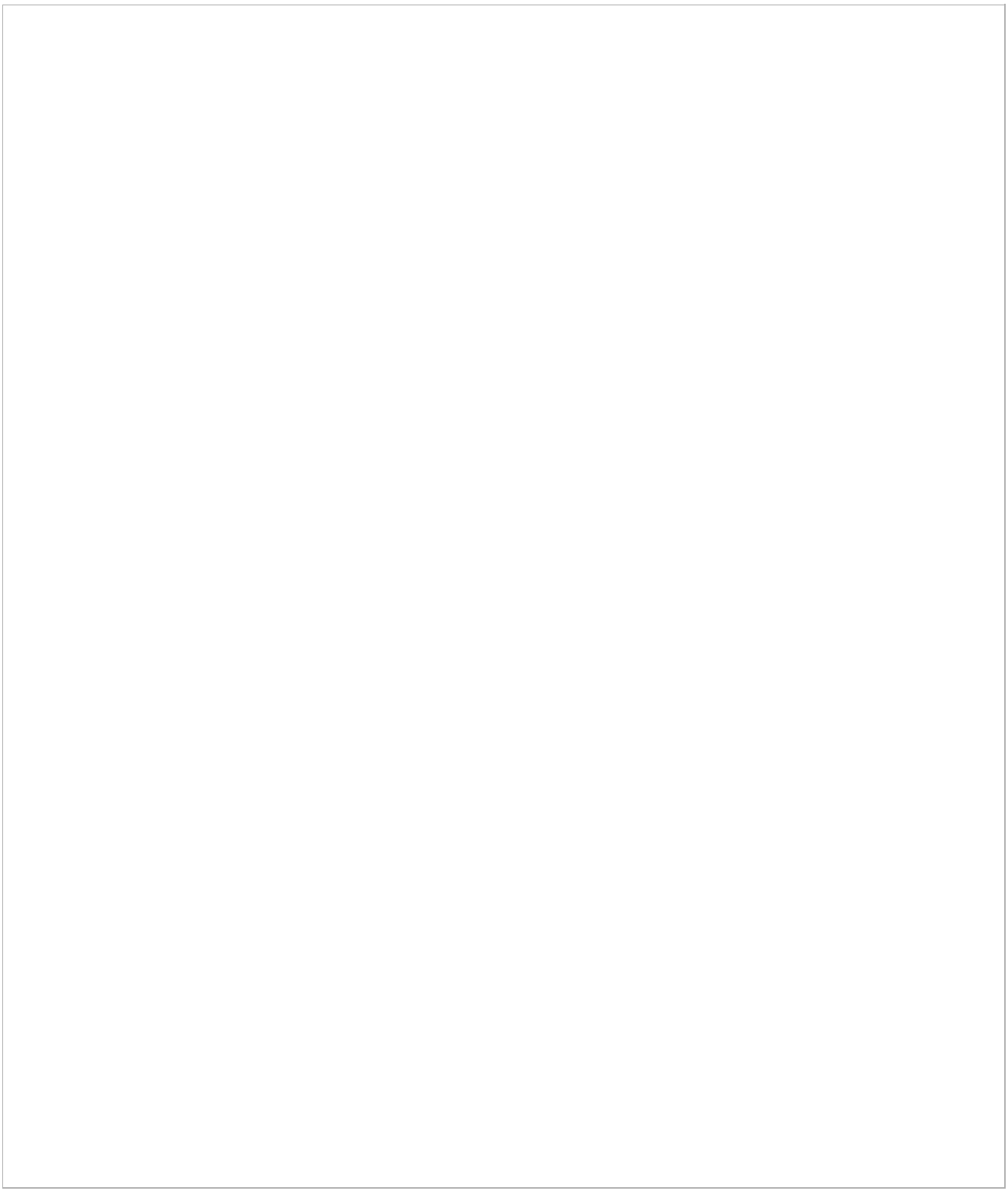
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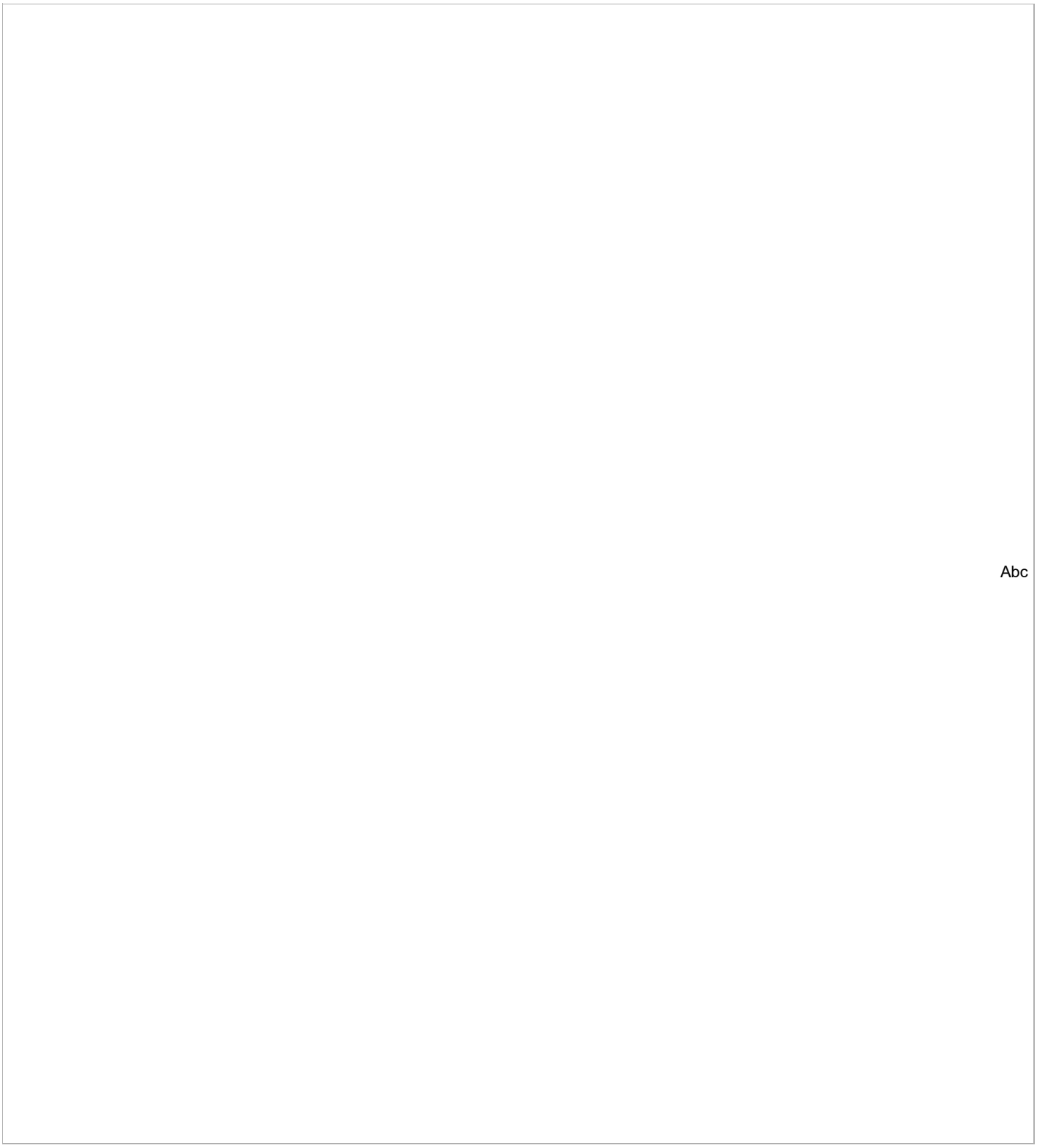
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August 2026



The data is filtered on Period (MY) and Period Month. The Period (MY) filter keeps August 2026. The Period Month filter keeps August.

August 2026



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