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Greater Toronto Area Low Rise Projects

New Homes Monthly Report

September 2026

GTA Overview

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Altus Data Solutions Monthly Market Report - GTA New Homes Overview

Monthly Sales	Sep-26	Sep-25	Change
High-rise	129	216	-40.3%
Low-rise	820	363	125.9%
Total	**949**	**579**	63.9%

Year-to-Date Sales	Jan.-Sep. 2026	Jan.-Sep. 2025	Y/Y Change
High-rise	2,284	1,566	45.8%
Low-rise	6,606	2,435	171.3%
Total	**8,890**	**4,001**	122.2%

Year-to-Date Supply	Jan.-Sep. 2026	Jan.-Sep. 2025	Y/Y Change
High-rise	1,182	874	35.2%
Low-rise	7,985	3,216	148.3%
Total	**9,167**	**4,090**	124.1%

Year-to-Date Completions	Jan.-Sep. 2026	Jan.-Sep. 2025	Y/Y Change
High-rise	13,209	19,991	-33.9%

Remaining Inventory	Sep-26	Aug-26	Sep-25	M/M Change	Y/Y Change
High-rise	12,909	12,769	15,341	1.1%	-15.9%
Low-rise	7,048	6,357	5,786	10.9%	21.8%
Total	**19,957**	**19,126**	**21,127**	4.3%	-5.5%

Benchmark Price	Sep-26	Aug-26	Sep-25	M/M Change	Y/Y Change
High-rise	$1,031,574	$1,041,918	$1,033,317	-1.0%	-0.2%
Low-rise	$1,246,764	$1,271,972	$1,437,447	-2.0%	-13.3%

Projects	New Openings	All Active	Under Const.	Pre-Const.
High-rise Projects	2	289	117	65
High-rise Units	221	74,344	39,951	15,223
% Sold*	3%	83%	77%	51%
Low-rise Projects	11	281		
Low-rise Units	691	37,327		
% Sold*	33%	81%		

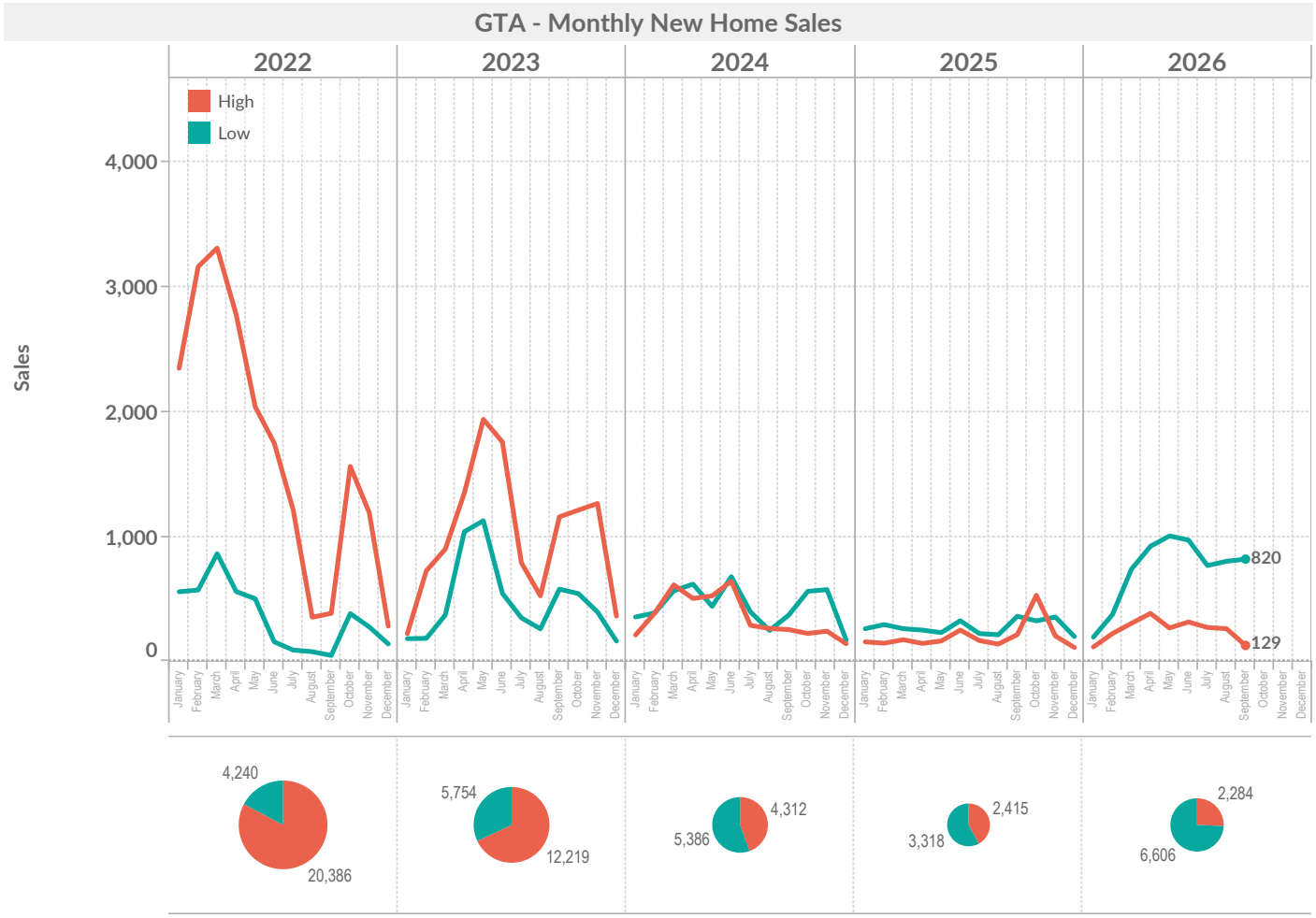
* Condominium projects opening within the last 10 days of the month cannot register firm sales. This calculation uses only those projects opening early enough to record firm sales.

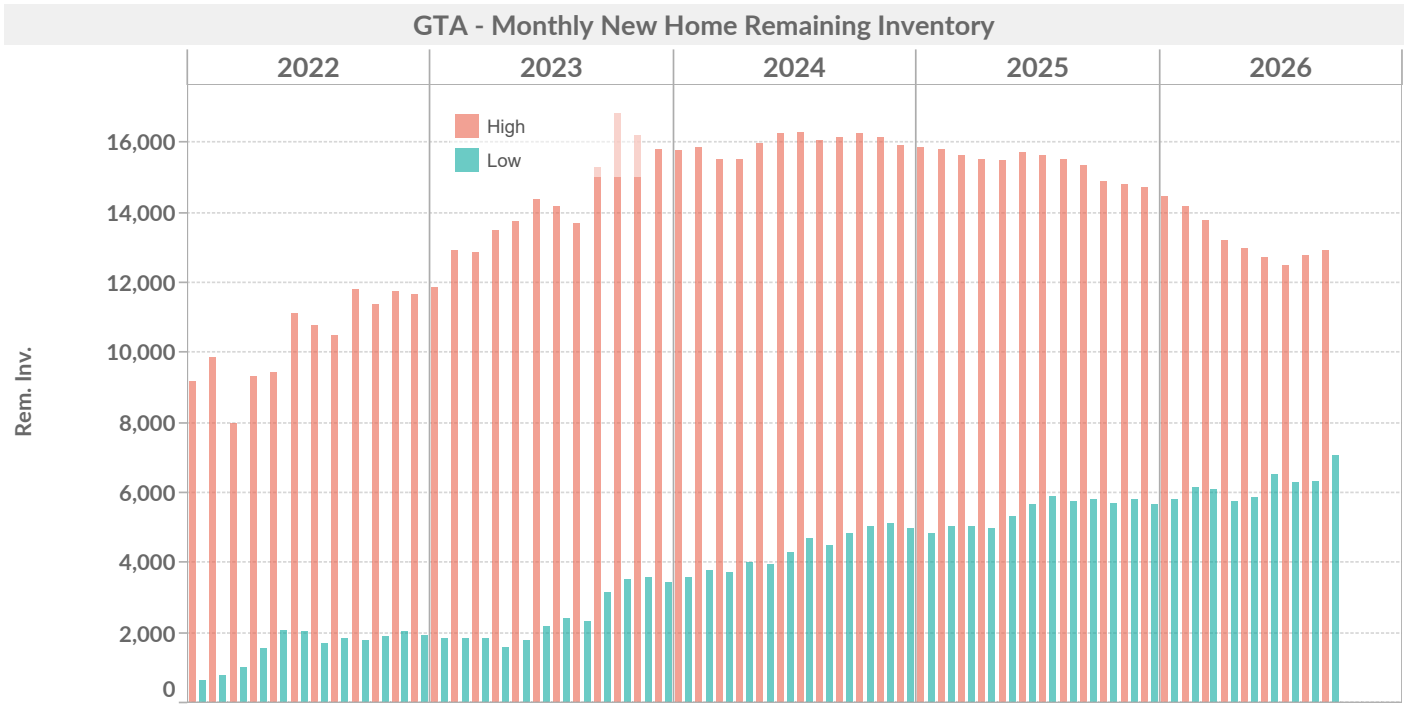
All Active includes all projects actively marketing available remaining inventory regardless of their construction status.

Under Construction includes all projects, regardless of whether sold out or not, that are currently under construction.

Pre-Construction includes all projects, regardless of whether sold out or not, that have not commenced construction.

Sales & Remaining Inventory

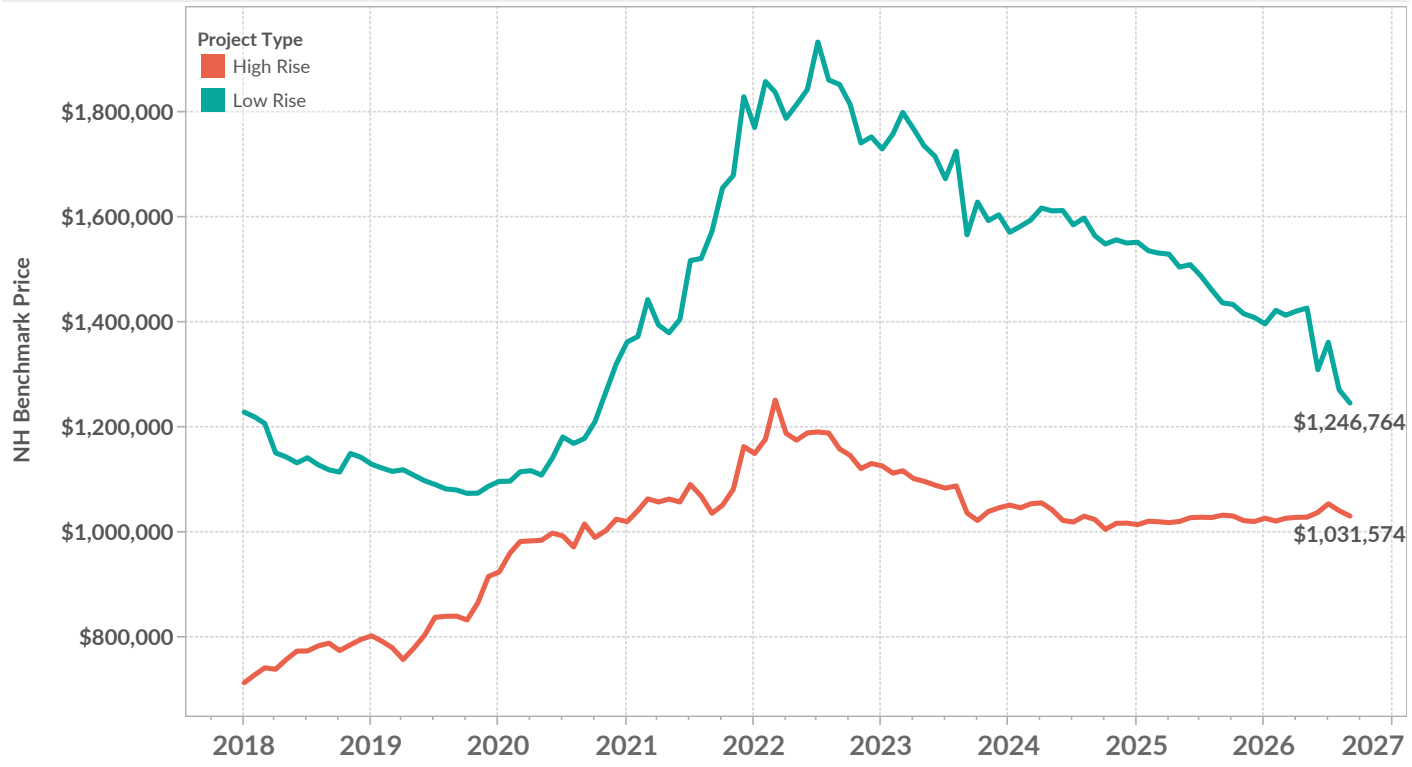




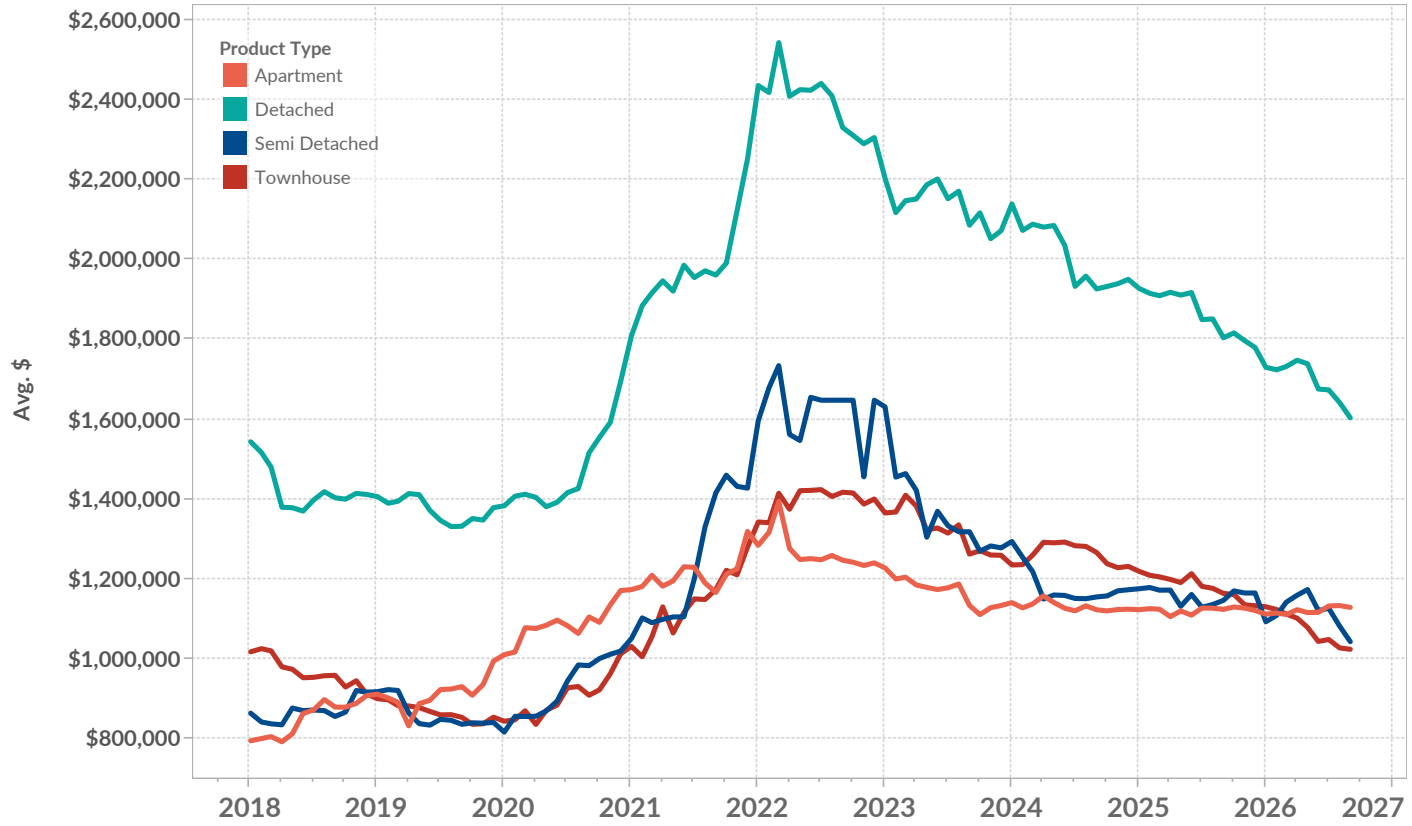
Pricing

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Monthly New Home Benchmark Price (excludes extremes)



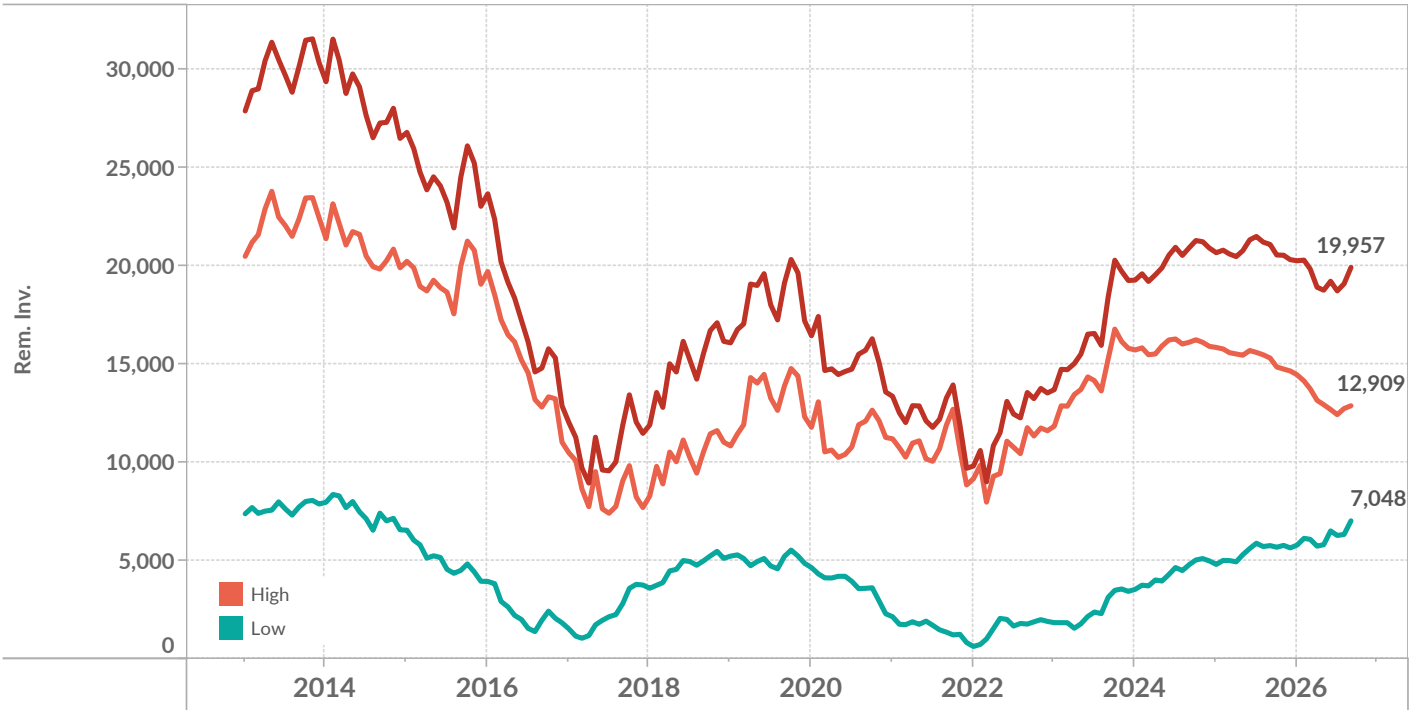
Monthly Avg. Asking Price by Product Type (includes all projects)



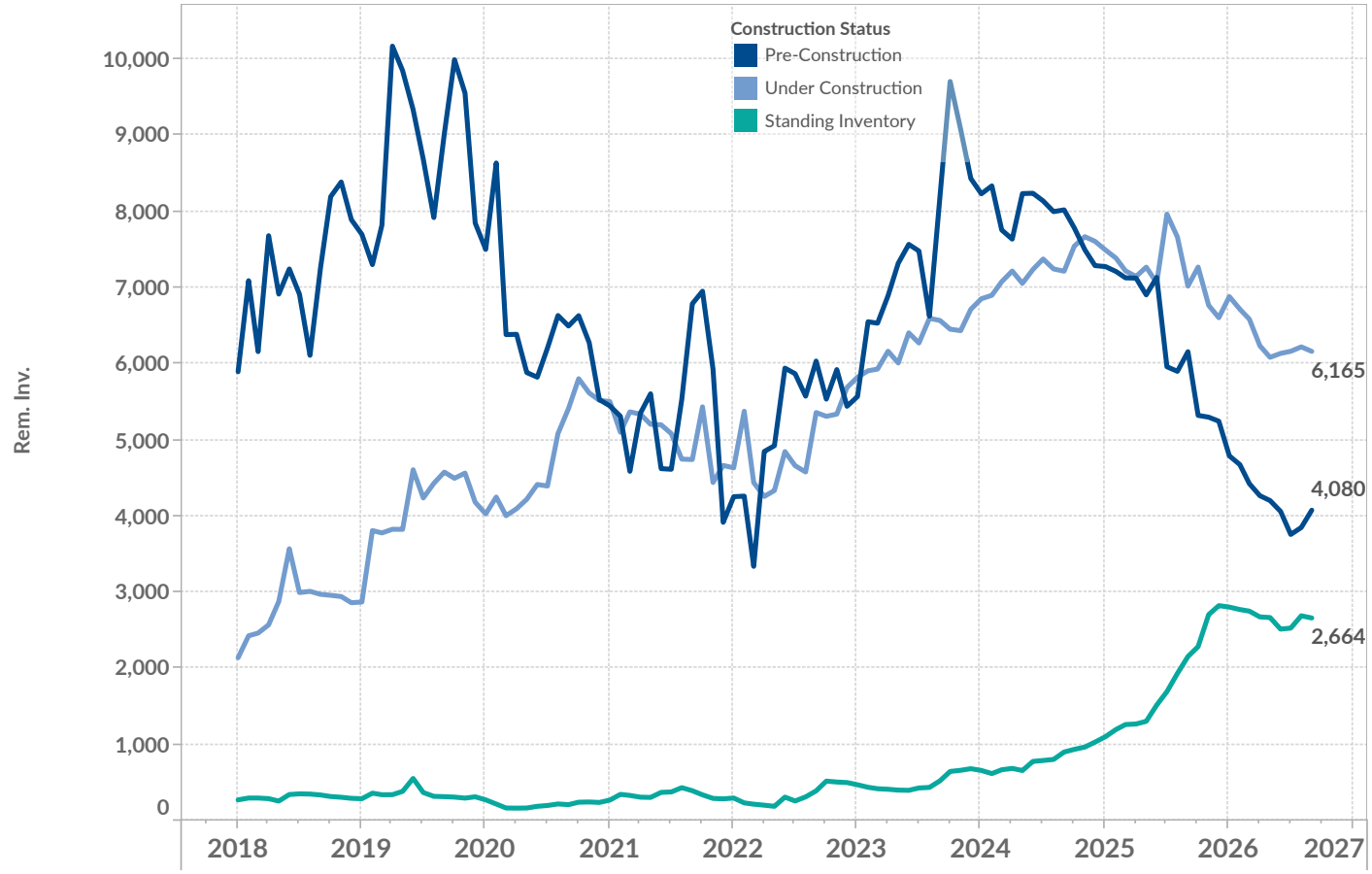
Remaining Inventory

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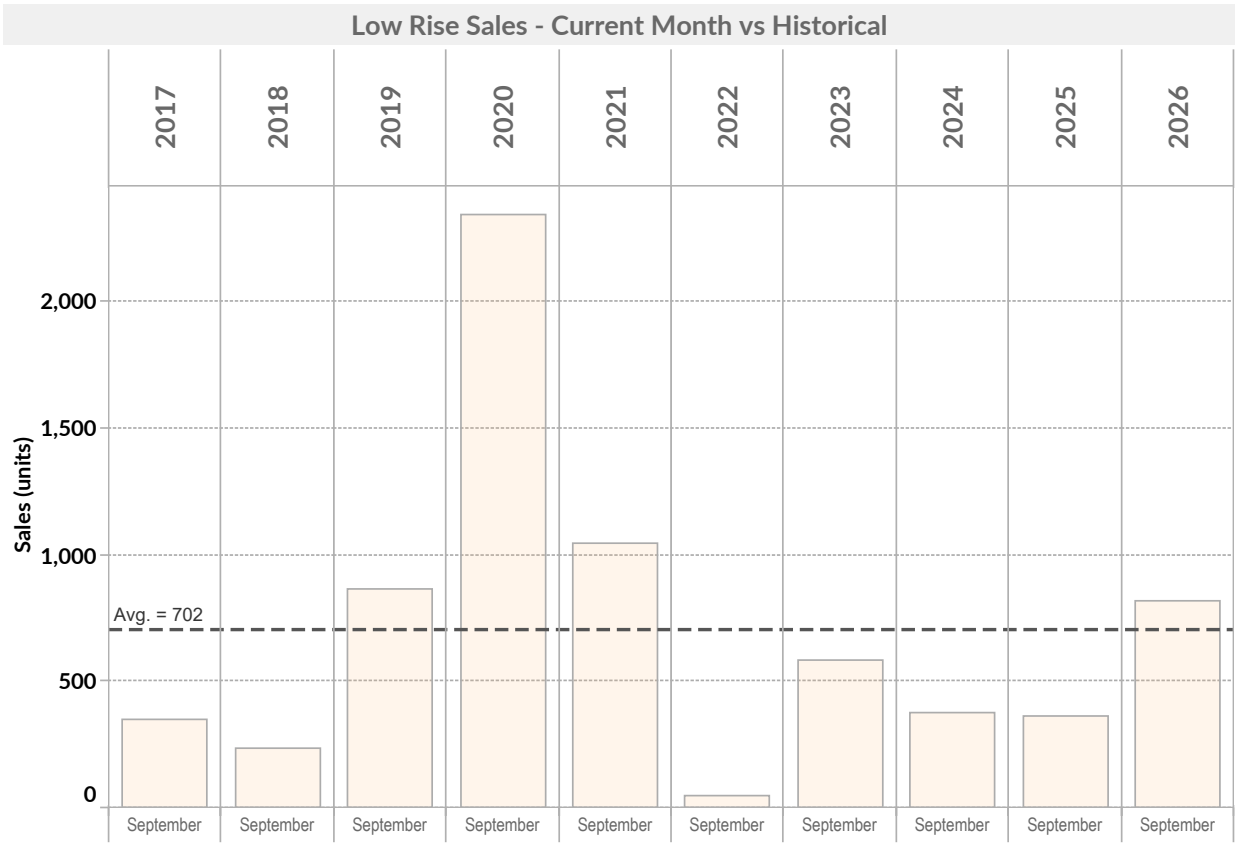
GTA - Monthly New Home Remaining Inventory

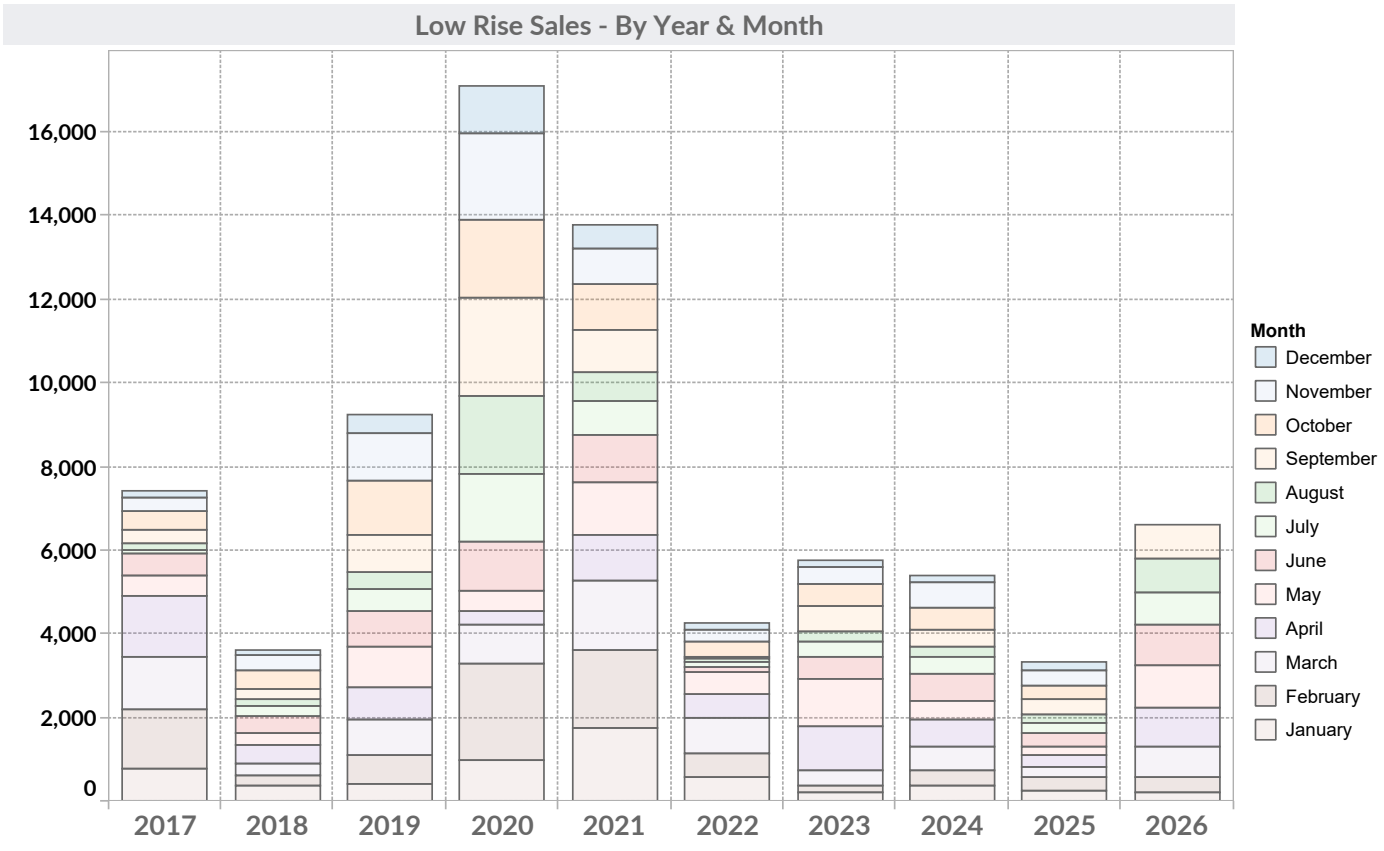


GTA - Monthly High Rise Rem. Inv. by Construction Status



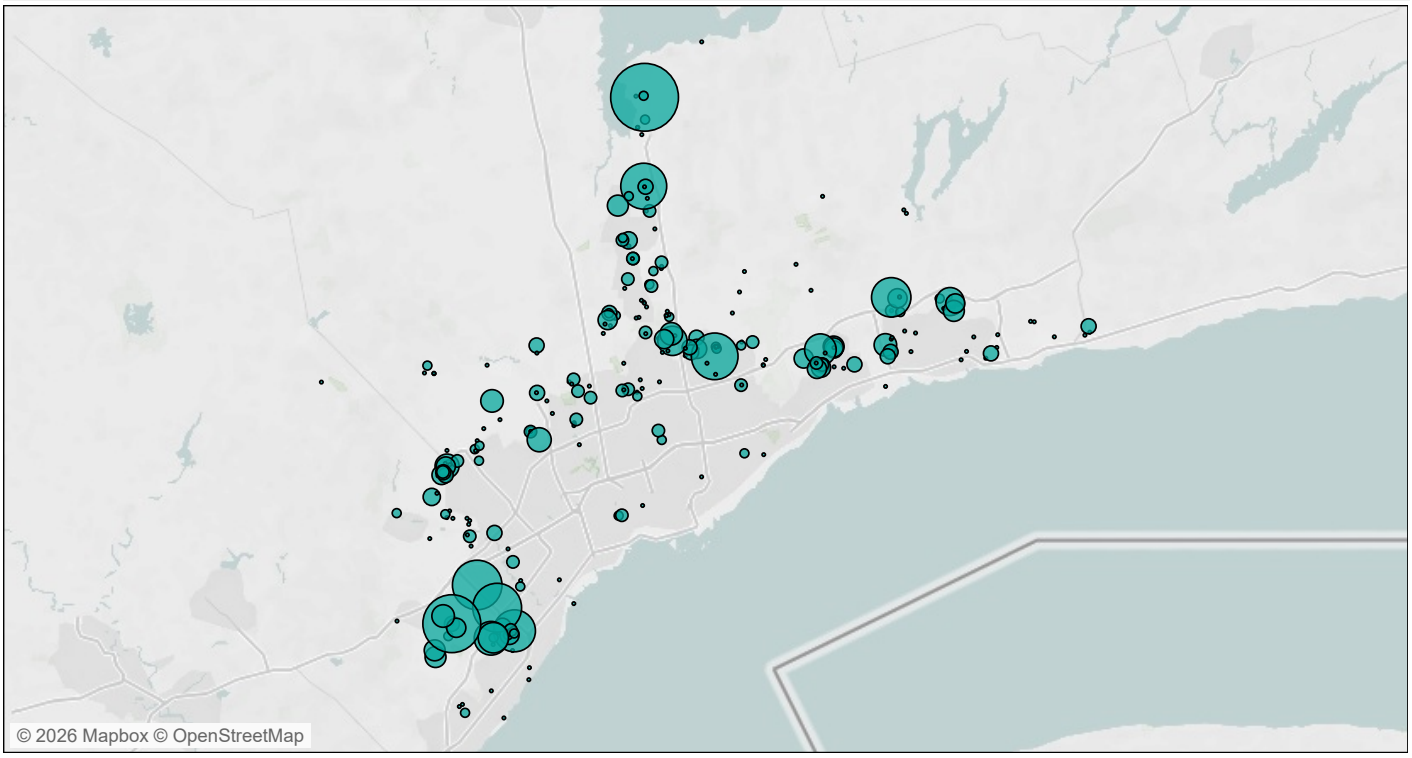
Historical Sales Comparison



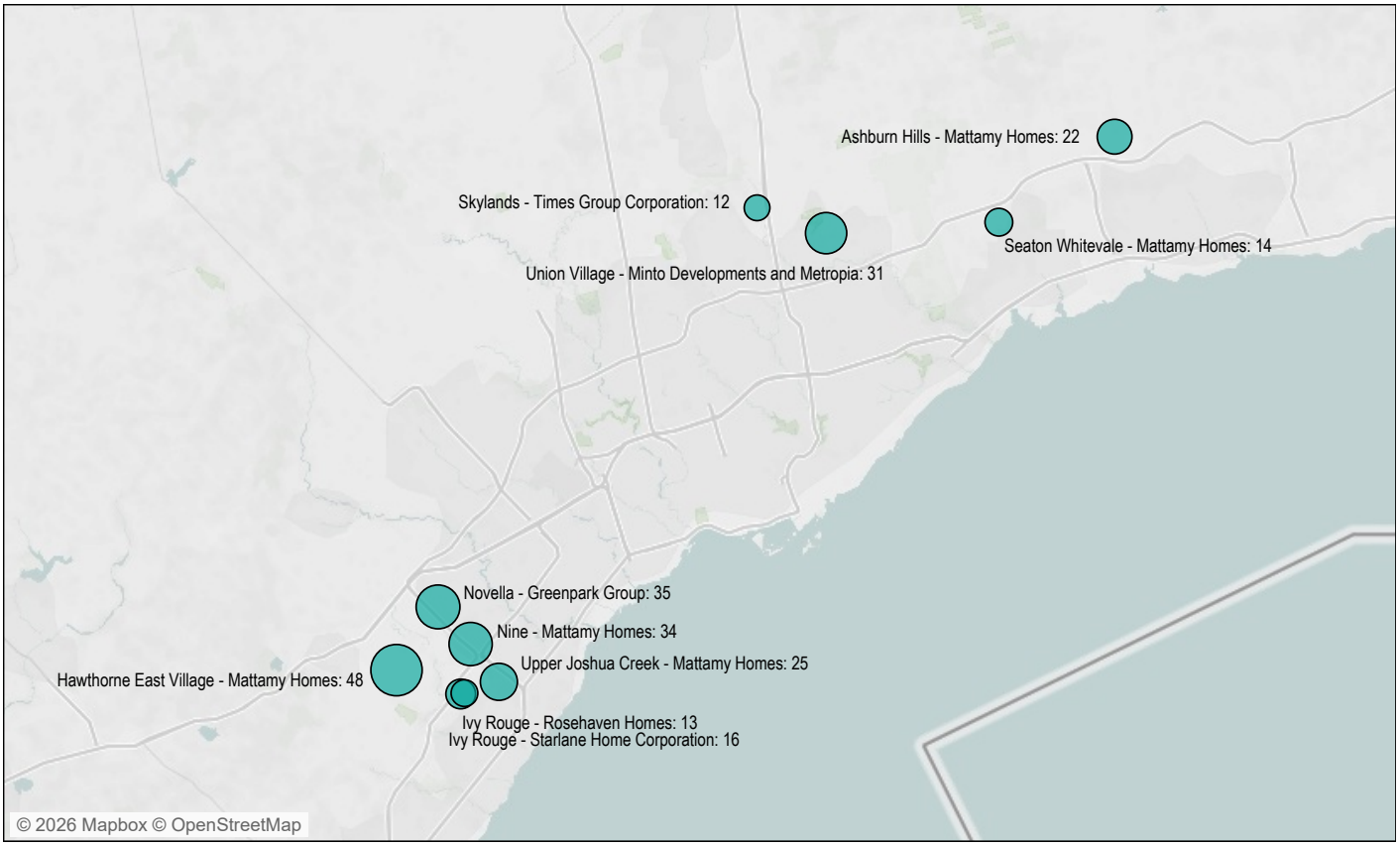


Current Sites

GTA - Active Low Rise Sites by Current Month Sales



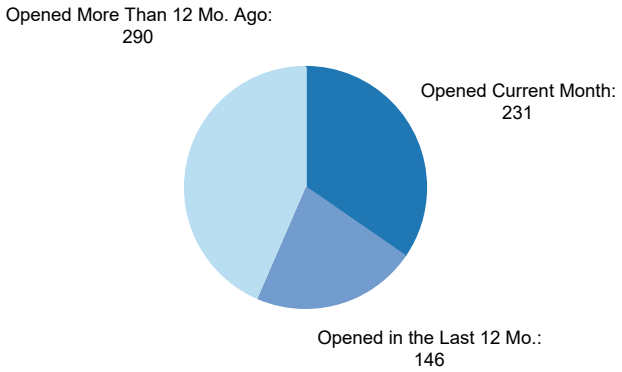
GTA - Top Sites by Current Month Sales



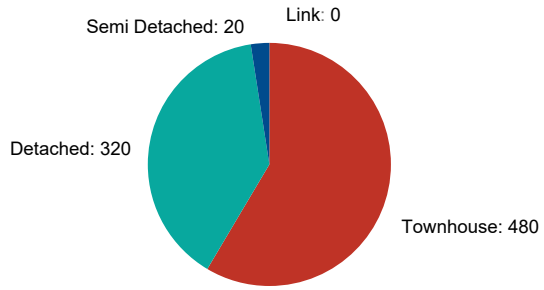
Monthly Sales Breakdown

Current Month Low Rise Sales Breakdown

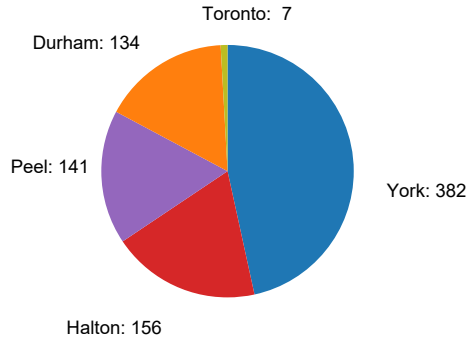
Sales by Opening Date (5 years)



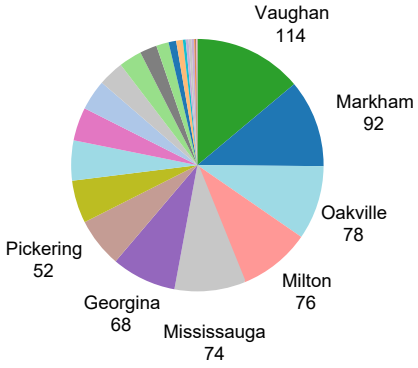
Sales by Product Type



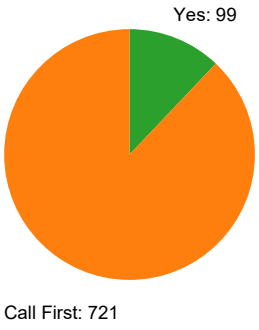
Sales by Region



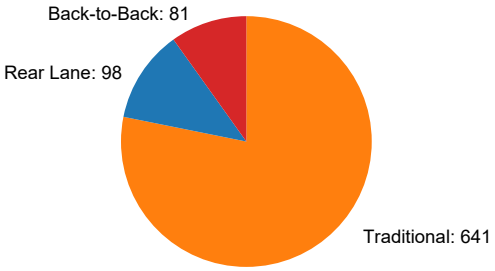
Sales by Municipality/Area



Sales by Sites with Broker Cooperation



Sales by Lot Type



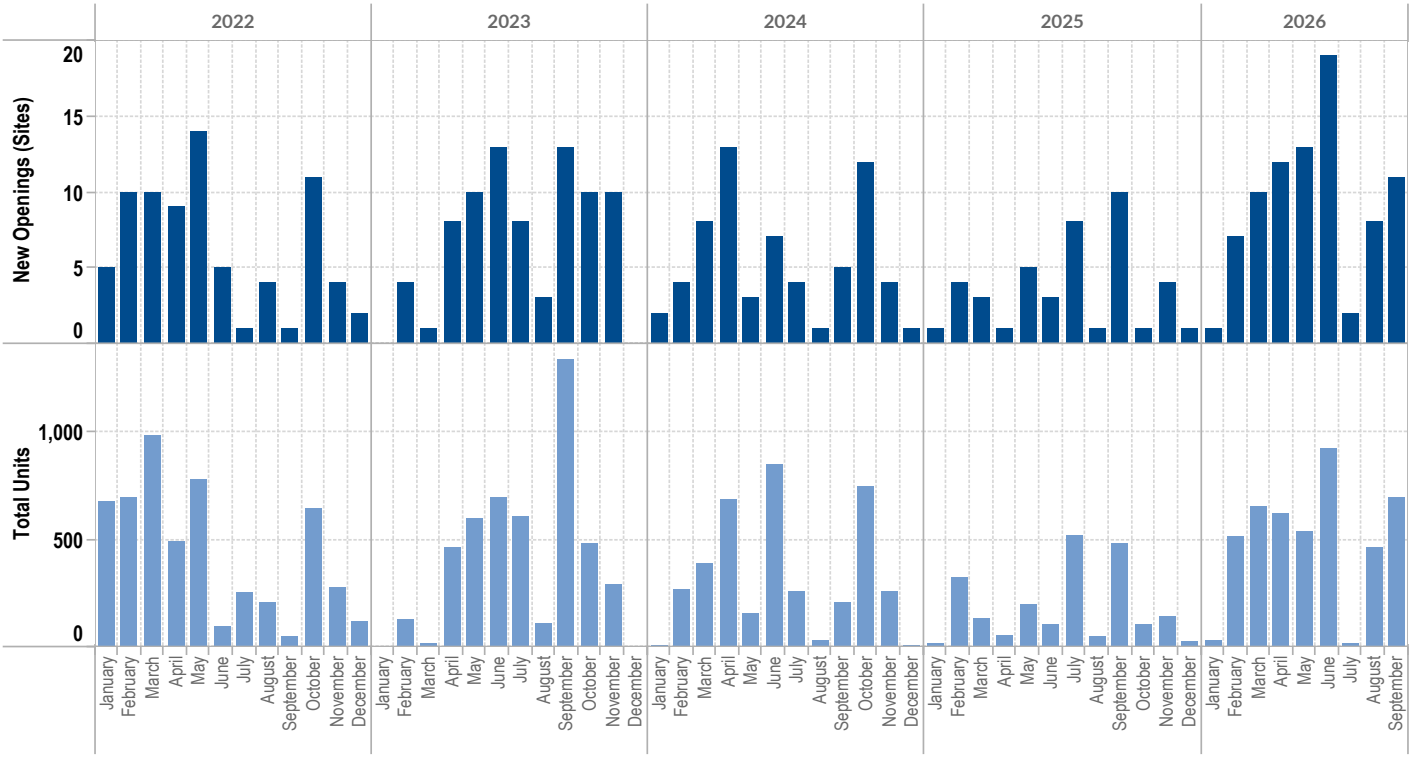
New Openings

September 2026 - Low Rise Openings - New Projects & Product Offerings

Site Name	Tenure	Municipality	Opening Date	Current Month Sales *	Rem Inv	Avg. $/SF	No. of Units **
Chateau Towns - Regency Developments	Freehold Common Element	Markham	9/11/2026	5	44	$635	49
Preserve North - Mattamy Homes	Freehold	Oakville	9/12/2026	8	13	$579	21
Cornerstone - Primont Homes	Freehold	Brampton	9/16/2026	6	75		81
Bogart Hills - City Park Homes	Freehold Common Element	Newmarket	9/18/2026	7	167	$479	174
Shining Hill - CountryWide Homes	Freehold	Newmarket	9/18/2026	0	38	$619	38
Shining Hill - Townwood Homes	Freehold	Newmarket	9/19/2026	2	19	$543	21
Unity - Starlane Home Corporation	Freehold	Markham	9/19/2026	35	34	$448	69
Weston Woods - Paradise Developments	Freehold	Vaughan	9/19/2026	98	26	$496	124
Meadowvale Brooks - Camcos Living	Freehold	Mississauga	9/21/2026	2	4		6
Georgina View - Treasure Hill	Freehold	Georgina	9/26/2026	66	12	$330	78
Shining Hill - Regal Crest Homes	Freehold	Newmarket	9/26/2026	2	28	$625	30
Grand Total				**231**	**460**	**$533**	**691**

* Condominium project openings within 10 days of month end are not able to record firm sales until the folllowing month due to rescission period. ** Excludes unreleased units.

Low Rise Opening History - Sites & Lots



Top Builders - YTD

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GTA - Top Low-rise Builders by YTD Sales

	2026													
Builder	**Jan**	**Feb**	**Mar**	**Apr**	**May**	**Jun**	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**	**Total**	**Market Share %**
Mattamy Homes	67	88	92	226	173	122	156	174	154				1,252	19.0%
Treasure Hill	7	8	32	32	136	145	99	163	79				701	10.6%
Branthaven Homes	1	29	122	69	33	40	19	9	8				330	5.0%
Fieldgate Homes	5	6	70	28	21	22	68	47	23				290	4.4%
Greenpark Group	1	33	69	61	22	8	26	32	36				288	4.4%
Minto Developments	1	18	20	43	63	21	18	29	42				255	3.9%
Starlane Home Corporation	6	13	22	32	26	20	23	19	60				221	3.3%
Great Gulf	20	17	41	27	12	2	41	28	20				208	3.1%
Caivan	3	6	4	5	167	5	0	3	1				194	2.9%
Paradise Developments	5	21	8	1	8	23	7	0	120				193	2.9%
Opus Homes	5	9	46	39	18	8	8	6	16				155	2.3%
Remington Homes	0	20	11	33	17	41	12	6	6				146	2.2%
Arista Homes	2	28	30	21	10	25	12	8	3				139	2.1%
Fernbrook Homes	8	14	11	10	20	27	15	11	6				122	1.8%
Royal Pine Homes	0	0	2	1	0	53	30	4	6				96	1.5%
Sundial Homes	1	1	5	7	17	31	12	11	11				96	1.5%
Hallett Homes	0	0	0	0	3	18	12	60	2				95	1.4%
Aspen Ridge Homes	2	2	0	10	26	28	13	3	5				89	1.3%
Metropia		7	7	15	7	1	12	8	31				88	1.3%
Regal Crest Homes	2	2	2	20	14	17	2	15	7				81	1.2%
Deco Homes	4	0	23	7	11	14	5	9	7				80	1.2%
Zancor Homes	3	0	3	8	13	18	20	6	6				77	1.2%
Lakeview Homes	0	2	4	12	13	4	5	2	34				76	1.2%
Madison Group	0	1	14	31	4	4	1	6	3				64	1.0%
Primont Homes	6	7	5	10	9	9	1	6	8				61	0.9%
Total (All 146 Builders)	**196**	**376**	**740**	**923**	**1,006**	**973**	**769**	**803**	**820**				**6,606**	

Please Note: Sales in projects associated with more than one builder (ie: joint ventures) have been allocated in the full amount to each builder involved.

Top Builders - Last 12 Months

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GTA - Top Low-rise Builders by Last 12 Month's Sales

	2025			2026									
Builder	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Total	Market Share %
Mattamy Homes	42	131	60	67	88	92	226	173	122	156	174	154	1,485	19.8%
Treasure Hill	106	32	18	7	8	32	32	136	145	99	163	79	857	11.4%
Branthaven Homes	0	0	0	1	29	122	69	33	40	19	9	8	330	4.4%
Fieldgate Homes	9	5	2	5	6	70	28	21	22	68	47	23	306	4.1%
Greenpark Group	12	2	3	1	33	69	61	22	8	26	32	36	305	4.1%
Minto Developments	15	6	0	1	18	20	43	63	21	18	29	42	276	3.7%
Starlane Home Corporation	7	6	2	6	13	22	32	26	20	23	19	60	236	3.2%
Great Gulf	8	3	3	20	17	41	27	12	2	41	28	20	222	3.0%
Caivan	4	5	8	3	6	4	5	167	5	0	3	1	211	2.8%
Paradise Developments	3	4	2	5	21	8	1	8	23	7	0	120	202	2.7%
Opus Homes	3	16	7	5	9	46	39	18	8	8	6	16	181	2.4%
Arista Homes	6	5	2	2	28	30	21	10	25	12	8	3	152	2.0%
Remington Homes	1	1	2	0	20	11	33	17	41	12	6	6	150	2.0%
Fernbrook Homes	6	12	8	8	14	11	10	20	27	15	11	6	148	2.0%
Deco Homes	13	10	13	4	0	23	7	11	14	5	9	7	116	1.5%
Hallett Homes	6	8	6	0	0	0	0	3	18	12	60	2	115	1.5%
Zancor Homes	12	12	3	3	0	3	8	13	18	20	6	6	104	1.4%
Sundial Homes	1	3	1	1	1	5	7	17	31	12	11	11	101	1.3%
Metropia	7	3			7	7	15	7	1	12	8	31	98	1.3%
Aspen Ridge Homes	6	0	1	2	2	0	10	26	28	13	3	5	96	1.3%
Royal Pine Homes	0	0	0	0	0	2	1	0	53	30	4	6	96	1.3%
Regal Crest Homes	1	2	0	2	2	2	20	14	17	2	15	7	84	1.1%
Primont Homes	7	10	1	6	7	5	10	9	9	1	6	8	79	1.1%
Lakeview Homes	0	0	0	0	2	4	12	13	4	5	2	34	76	1.0%
Rosehaven Homes	0	9	0	3	0	2	12	9	0	21	0	13	69	0.9%
Total (All 146 Builders)	**326**	**357**	**200**	**196**	**376**	**740**	**923**	**1,006**	**973**	**769**	**803**	**820**	**7,489**	

Please Note: Sales in projects associated with more than one builder (ie: joint ventures) have been allocated in the full amount to each builder involved.

Top Sites

GTA - Top Low Rise Sites by Current Month Sales

Site Name	Municipality	Product Type	Lot Size	2026 September
Weston Woods - Paradise Developments	Vaughan	Detached	30	8
			38	28
		Townhouse	20	62
	Total			**98**
Georgina View - Treasure Hill	Georgina	Townhouse	21	66
	Total			**66**
Hawthorne East Village - Mattamy Homes	Milton	Detached	30	11
			34	0
			36	17
			43	0
		Townhouse	20	3
			21	11
			23	6
	Total			**48**
Novella - Greenpark Group	Mississauga	Detached	38	22
			41	10
			50	3
	Total			**35**
Unity - Starlane Home Corporation	Markham	Townhouse	15	16
			22	19
	Total			**35**
Nine - Mattamy Homes	Mississauga	Townhouse	20	27
			21	7
	Total			**34**
Union Village - Minto Developments and Metropia	Markham	Detached	36	7
			43	13
			50	2
		Townhouse	19	5
			20	4
	Total			**31**
Queensville - Lakeview Homes	East Gwillimbury	Detached	38	15
			45	7
			50	0
		Townhouse	25	8
	Total			**30**
Upper Joshua Creek - Mattamy Homes	Oakville	Detached	34	11
			38	10
			45	1
		Townhouse	20	0
			23	3
	Total			**25**
Ashburn Hills - Mattamy Homes	Whitby	Detached	30	2
			36	14
		Townhouse	23	6
	Total			**22**

Yr. Over Yr. Sales Comparison

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Current Month Sales & Same Month Last Year by Municipality

		September 2025					September 2026				
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Semi Detached	Townhouse	Total
Durham	Ajax	0		0		0	3		0		3
	Brock										
	Clarington	2		1	10	13	5		0	2	7
	Oshawa	13		1	10	24	12			12	24
	Pickering	8		0	39	47	15		0	37	52
	Scugog	2	0		0	2	3	0		0	3
	Uxbridge	1			0	1	0			0	0
	Whitby	9	2	8	9	28	29	0	1	15	45
	Total	35	2	10	68	115	67	0	1	66	134
Halton	Burlington	2		0	2	4	1			0	1
	Halton Hills	3			2	5	1			0	1
	Milton	13		0	17	30	34		4	38	76
	Oakville	8	0	0	21	29	36	0	8	34	78
	Total	26	0	0	42	68	72	0	12	72	156
Peel	Brampton	9		0	20	29	12		0	20	32
	Caledon	13			18	31	18		4	13	35
	Mississauga				3	3	35		2	37	74
	Total	22		0	41	63	65		6	70	141
Toronto	East York										
	Etobicoke										
	North York	0			2	2	0			3	3
	Old Toronto			0		0			0		0
	Scarborough	0			1	1	0			1	1
	York				2	2				3	3
	Total	0		0	5	5	0		0	7	7
York	Aurora	4			1	5	3			5	8
	East Gwillimbury	0		0	0	0	32		0	10	42
	Georgina	1			11	12	2			66	68
	King	2			2	4	10			3	13
	Markham	34			14	48	24		0	68	92
	Newmarket		0	0	0	0	6	0	0	12	18
	Richmond Hill	4		1	10	15	1		0	26	27
	Vaughan	11		2	14	27	38		1	75	114
	Whitchurch-Stouffville	1				1	0			0	0
	Total	57	0	3	52	112	116	0	1	265	382
Grand Total		140	2	13	208	363	320	0	20	480	820

Sales & Remaining Inventory

Last 12 Months' Sales & Remaining Inventory by Municipality

		Last 12 Months - Sales					Remaining Inventory					
Region	Municipality	Detached	Link	Semi Detached	Townhouse	Total	Detached	Link	Quadraplex	Semi Detached	Townhouse	Total
Durham	Ajax	11		6		17	35	0		18	0	53
	Brock						0				0	0
	Clarington	112		7	104	223	122	0		15	53	190
	Oshawa	98		1	112	211	163	0		0	111	274
	Pickering	235		4	267	506	103	0	0	10	226	339
	Scugog	20	4		0	24	84	11		0	7	102
	Uxbridge	1			4	5	22	0		0	14	36
	Whitby	160	13	88	223	484	281	2		1	247	531
	Total	637	17	106	710	1,470	810	13	0	44	658	1,525
Halton	Burlington	37		4	11	52	10	0		0	3	13
	Halton Hills	13			21	34	9	0		0	7	16
	Milton	335		12	364	711	76	0		2	198	276
	Oakville	366	4	51	433	854	204	35		0	495	734
	Total	751	4	67	829	1,651	299	35		2	703	1,039
Peel	Brampton	173		14	340	527	220	0		2	287	509
	Caledon	272		8	202	482	658	0		42	353	1,053
	Mississauga	104		2	484	590	20	0		4	189	213
	Total	549		24	1,026	1,599	898	0		48	829	1,775
Toronto	East York						0			0	0	0
	Etobicoke						0			0	0	0
	North York	3			33	36	5	0		0	60	65
	Old Toronto			0		0	0	0		12	0	12
	Scarborough	2			15	17	5	0		0	26	31
	York				7	7	0			0	52	52
	Total	5		0	55	60	10	0		12	138	160
York	Aurora	58			322	380	82	0	0	0	199	281
	East Gwillimbury	125		0	34	159	104			0	108	212
	Georgina	32			88	120	186	0		0	12	198
	King	77			47	124	117	0		0	66	183
	Markham	129		8	824	961	182	0		4	357	543
	Newmarket	24	0	1	33	58	105	0		9	239	353
	Richmond Hill	61		1	197	259	150	0		8	216	374
	Vaughan	131		5	314	450	123	0		1	189	313
	Whitchurch-Stouffville	104			94	198	5			0	87	92
	Total	741	0	15	1,953	2,709	1,054	0	0	22	1,473	2,549
Grand Total		2,683	21	212	4,573	7,489	3,071	48	0	128	3,801	7,048

Altus Group

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