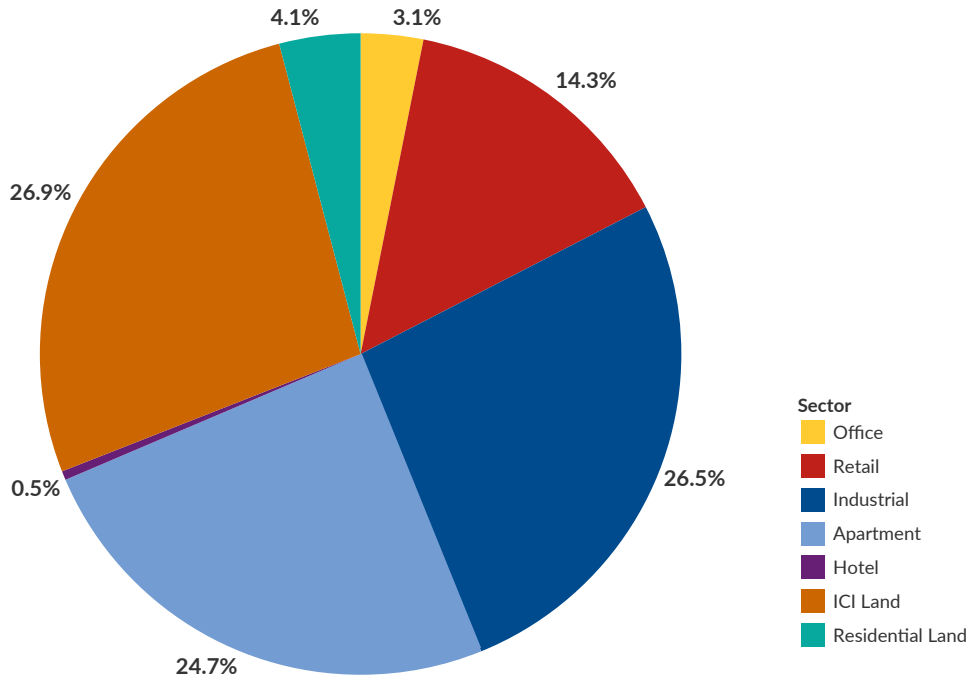
Greater Golden Horseshoe Commercial Q2 2026 Statistics



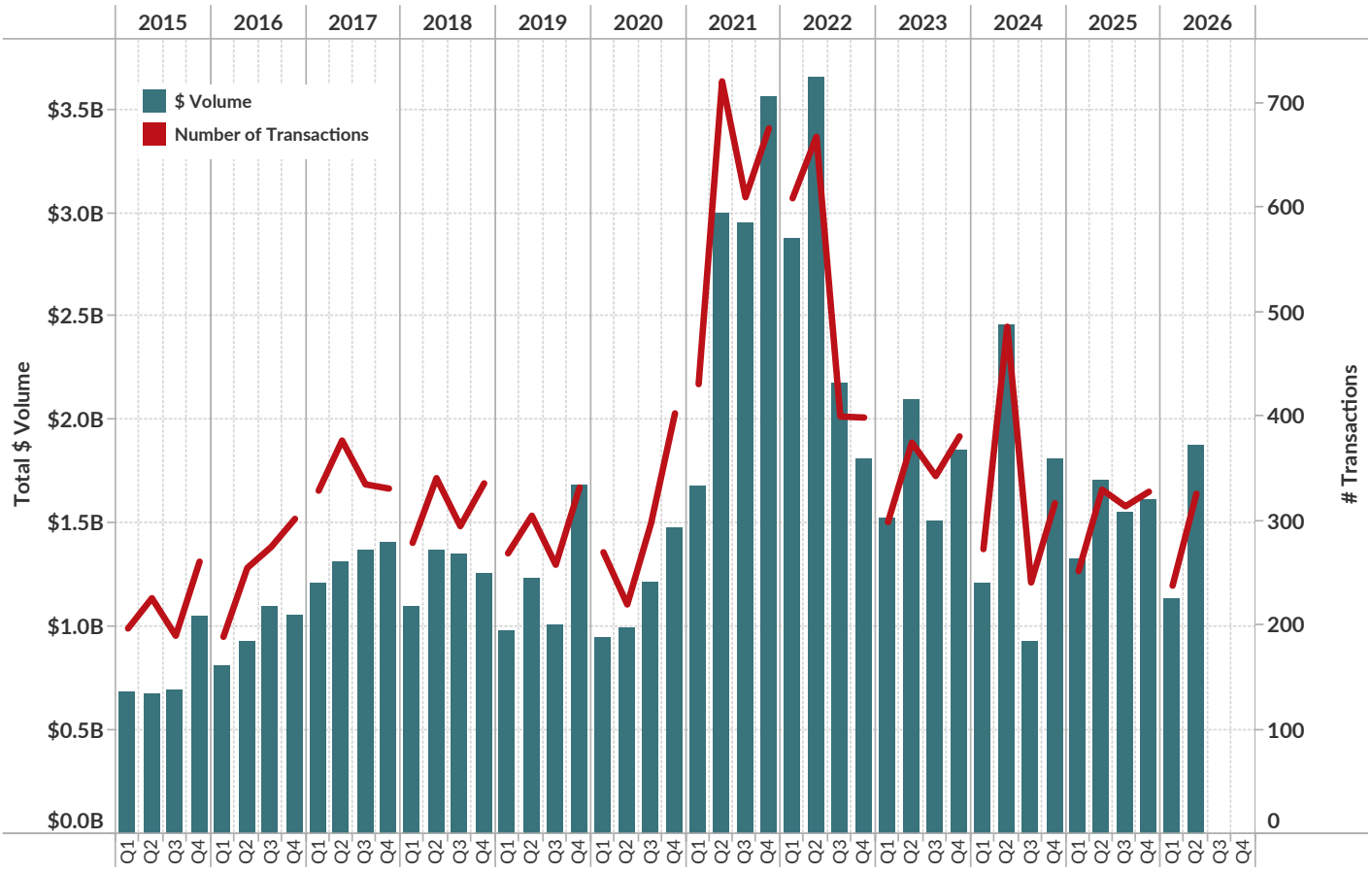
Altus Group

Q2 2026 YTD Property Transactions - Total $ Volume by Sector



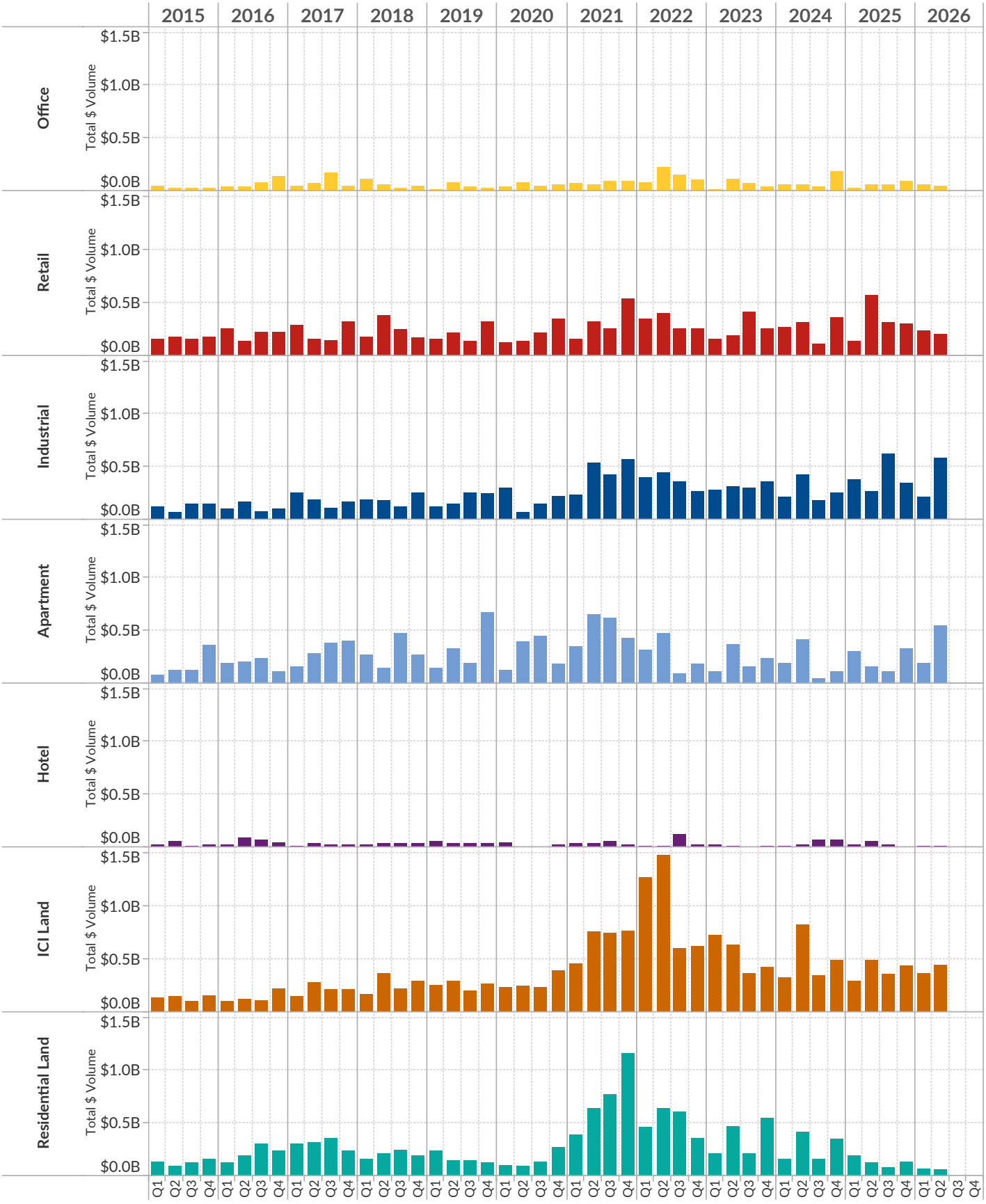
Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions - Total $ Volume by Quarter & Sector



Source: Altus Group

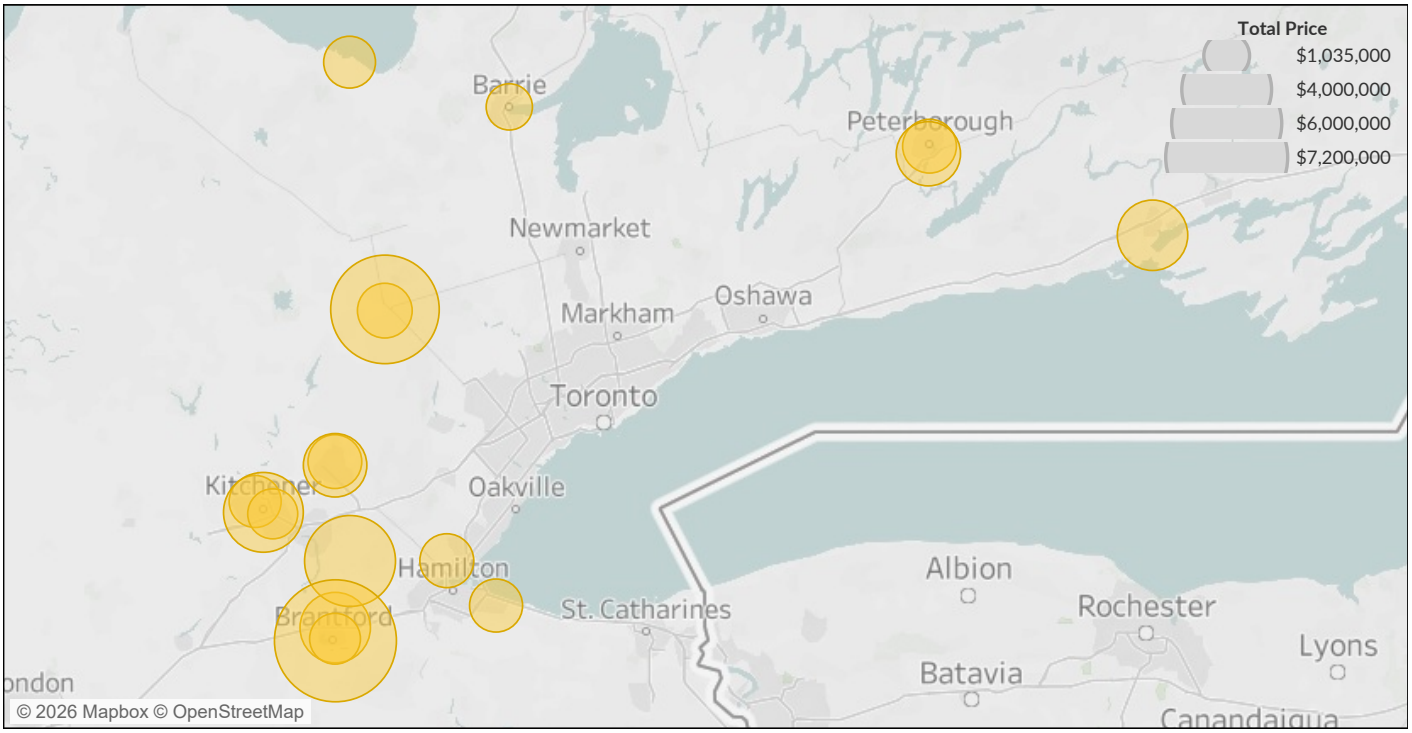
	Q2 2026		YTD Volume		YoY - % Change	YTD - Avg $/SF
	$ Volume	#	2025	2026		
East GGH	$5.8M	3	$2.3M	$5.8M	152.1%	$400
North GGH	$9.5M	4	$18.0M	$9.5M	-47.4%	
South GGH	$17.6M	6	$18.4M	$27.7M	50.4%	$358
West GGH	$9.0M	5	$31.2M	$51.4M	64.9%	$419
Grand Total	$41.9M	18	$69.9M	$94.3M	34.9%	$398

Office - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
233 Colborne Street	County of Brant	Brantford	$7.2M	25,955	$277
1 Elizabeth Street	Dufferin County	Orangeville	$5.7M	Null	Null
1310 Highway 8	Hamilton	Hamilton	$4.0M	19,839	$202
585 Queen Street South	Waterloo Region	Kitchener	$3.1M	9,096	$339
222 Fairview Drive	County of Brant	Brantford	$2.4M	Null	Null

Source: Altus Group

Office Property Transactions - Q2 2026



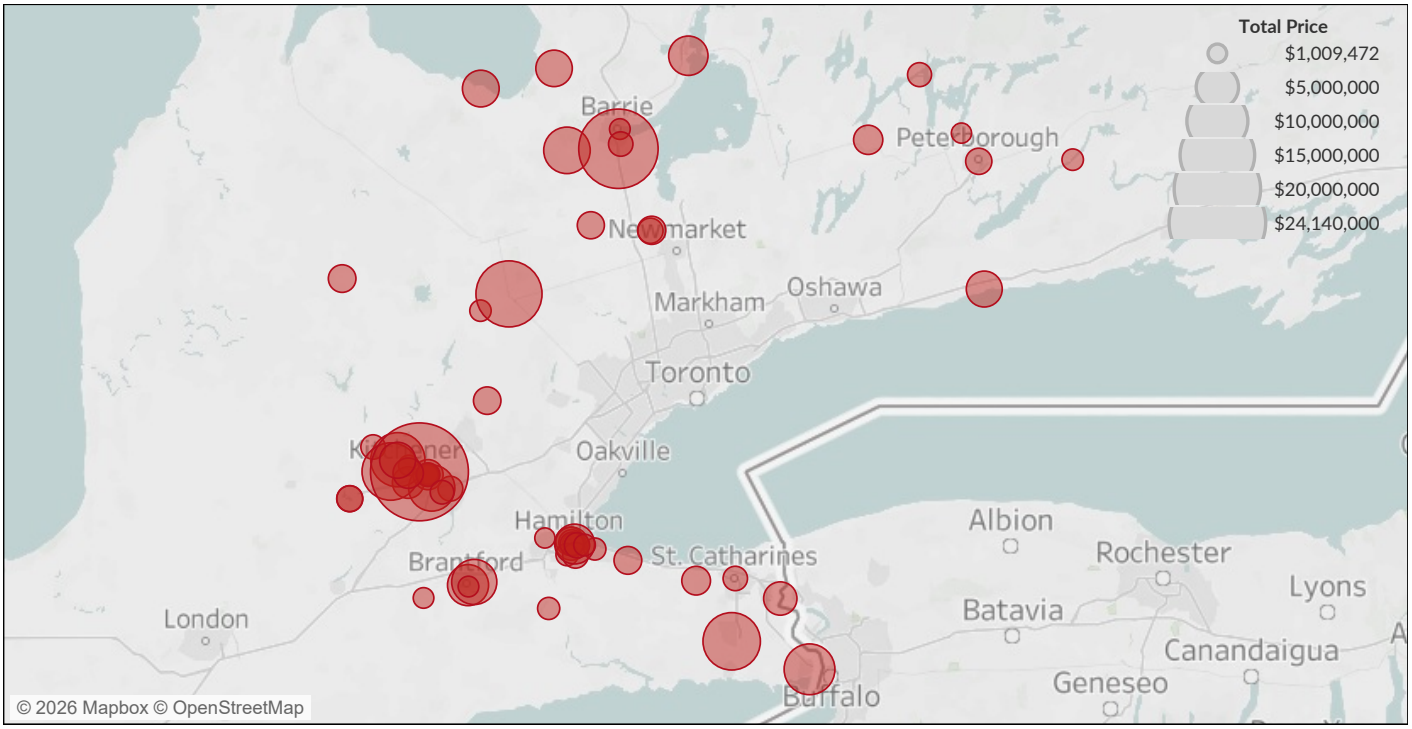
	Q2 2026 $ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg $/SF
East GGH	$10.8M	6	$64.0M	$22.1M	-65.5%	$461
North GGH	$53.5M	13	$77.0M	$118.8M	54.3%	$515
South GGH	$57.1M	23	$491.4M	$157.7M	-67.9%	$327
West GGH	$74.9M	22	$61.0M	$131.7M	115.9%	$532
Grand Total	$196.3M	64	$693.5M	$430.3M	-37.9%	$431

Retail - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
1020 Ottawa Street North	Waterloo Region	Kitchener	$24.1M	45,303	$533
80 Barrie View Drive	Simcoe County	Barrie	$15.9M	49,500	$321
1 Monora Park Drive	Dufferin County	Mono	$11.0M	22,570	$487
91 Lincoln Street	Niagara Region	Welland	$8.3M	28,530	$291
10 Fischer Hallman Road Nor..	Waterloo Region	Waterloo	$8.3M	Null	Null

Source: Altus Group

Retail Property Transactions - Q2 2026



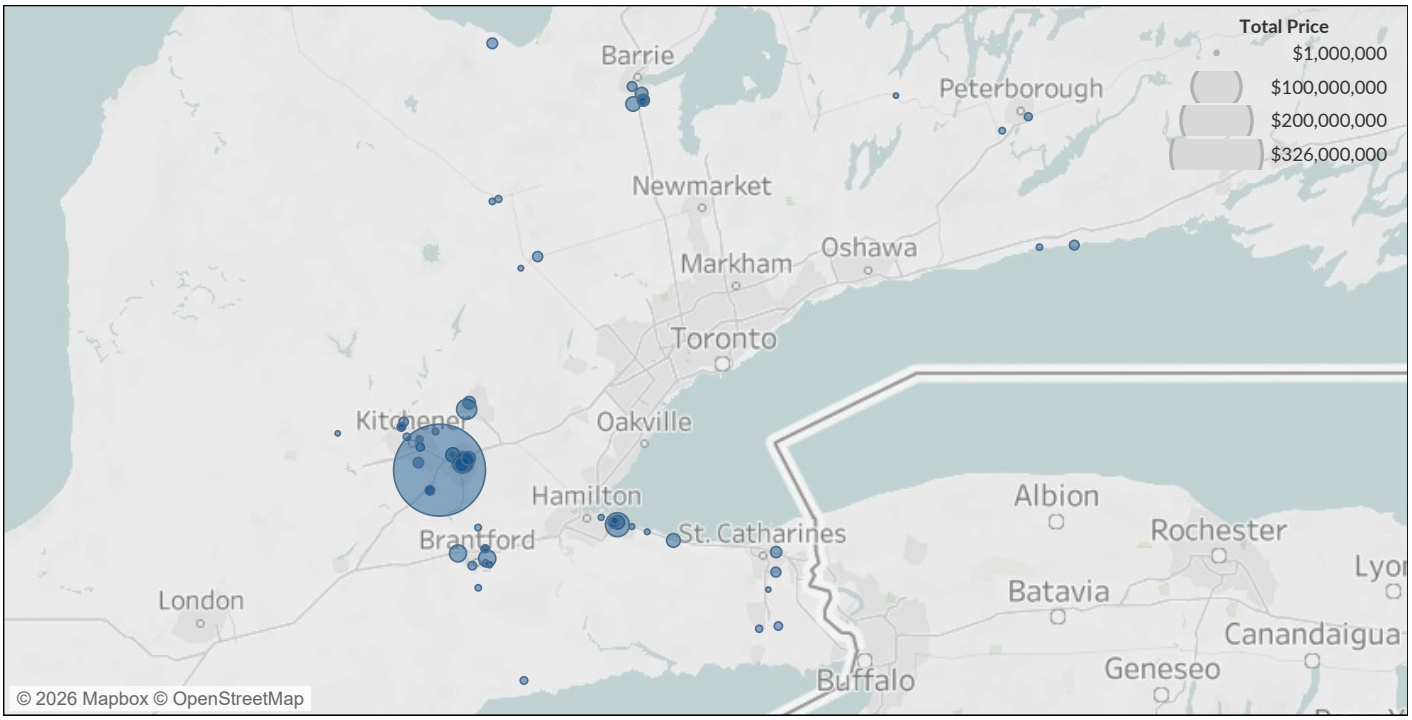
	Q2 2026 $ Volume	#	YTD Volume 2025	YTD Volume 2026	YoY - % Change	YTD - Avg $/SF
East GGH	$10.0M	5	$17.1M	$13.0M	-23.8%	
North GGH	$42.3M	11	$65.6M	$79.8M	21.6%	$320
South GGH	$98.8M	23	$205.2M	$182.6M	-11.0%	$240
West GGH	$431.3M	20	$360.1M	$521.8M	44.9%	$318
Grand Total	$582.3M	59	$648.1M	$797.2M	23.0%	$287

Industrial - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
333 Kenora Avenue	Hamilton	Hamilton	$22.0M	78,900	$279
543 Conestoga Boulevard	Waterloo Region	Cambridge	$18.1M	65,000	$278
271 Massey Road	Wellington County	Guelph	$15.5M	109,968	$141
131 Sheldon Drive	Waterloo Region	Cambridge	$13.4M	58,014	$231
370 Elgin Street	County of Brant	Brantford	$11.4M	42,000	$270

Source: Altus Group

Industrial Property Transactions - Q2 2026



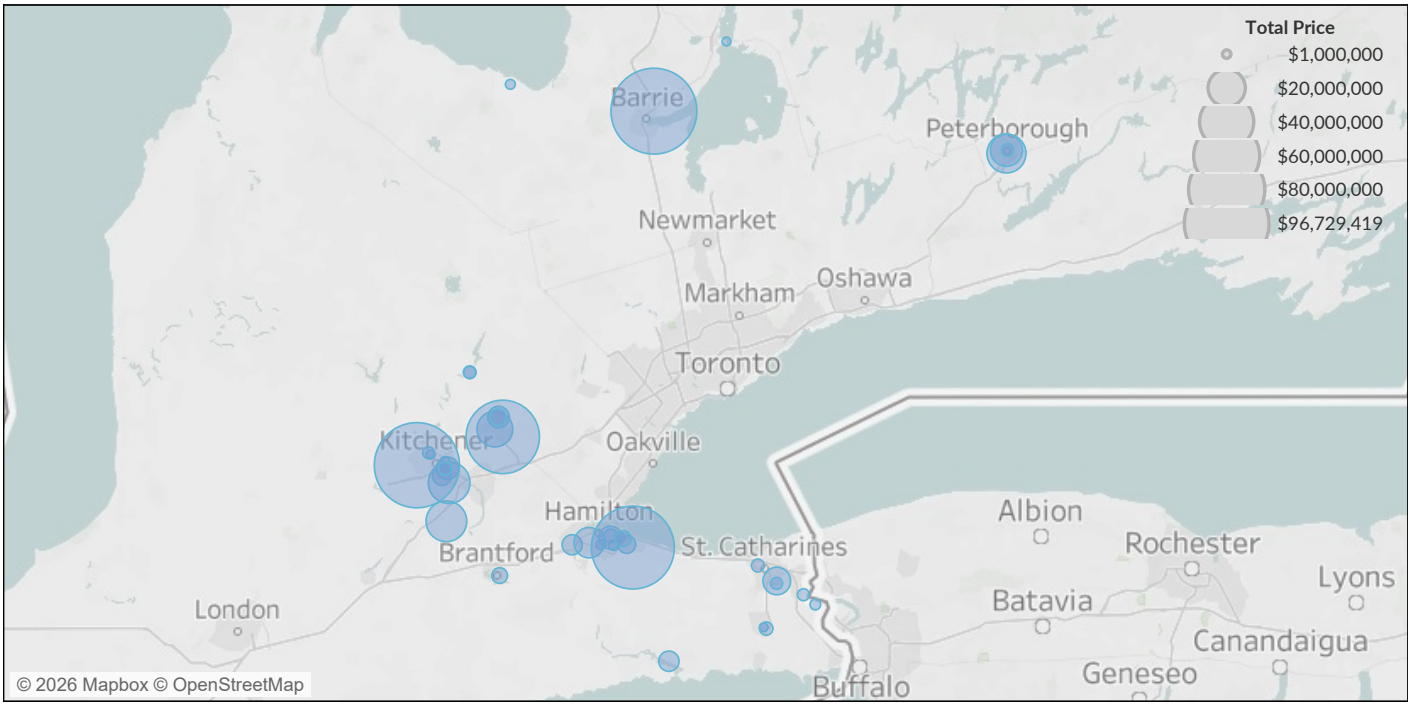
	Q2 2026		YTD Volume		YoY -	YTD -
	$ Volume	#	2025	2026	% Change	Avg $/Unit
East GGH	$35.5M	3	$7.5M	$90.7M	1104.5%	$171,250
North GGH	$99.0M	3	$37.0M	$105.1M	184.3%	$250,000
South GGH	$158.1M	19	$172.6M	$237.9M	37.8%	$203,485
West GGH	$258.4M	15	$239.9M	$311.4M	29.8%	$222,920
Grand Total	$551.0M	40	$457.0M	$745.0M	63.0%	$212,109

Apartment - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Number of Units	Price Per Unit
70 Lakeside Terrace	Simcoe County	Barrie	$96.7M	139	Null
7 Westhill Drive	Waterloo Region	Waterloo	$95.2M	217	$438,710
135 King Street East	Hamilton	Hamilton	$90.2M	\N	Null
166 College Avenue West	Wellington County	Guelph	$70.8M	110	$643,531
15 Millwood Crescent	Waterloo Region	Kitchener	$22.8M	97	$234,536

Source: Altus Group

Apartment Property Transactions - Q2 2026



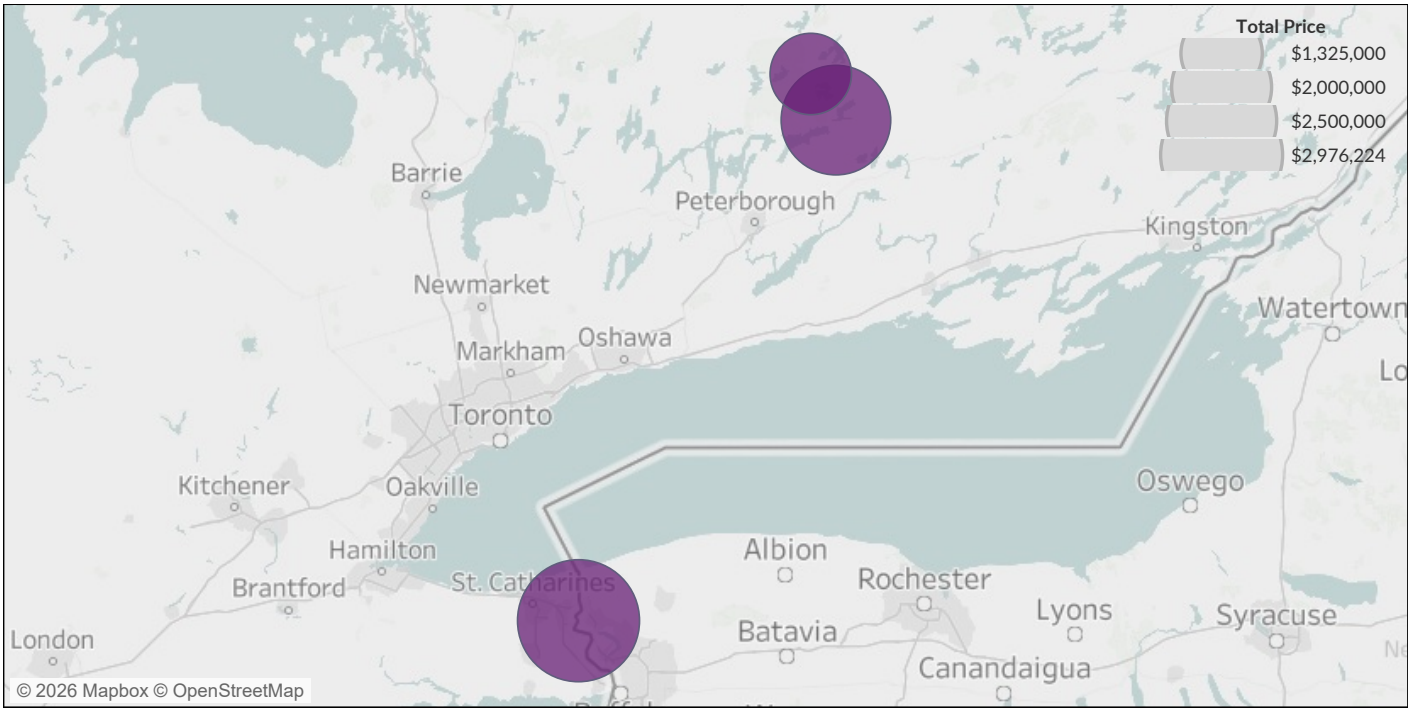
	Q2 2026 $ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg $/Room
East GGH	$3.7M	2	$13.0M	$5.4M	125.1%	$111,386
North GGH			$6.9M			$63,291
South GGH	$3.0M	1	$33.3M	$8.3M	14.6%	$177,528
West GGH			$26.1M			$201,087
Grand Total	$6.7M	3	$79.3M	$13.8M	127.5%	$160,103

Hotel - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Number of Rooms	Price Per Room
4549 Cataract Avenue	Niagara Region	Niagara Falls	$3.0M	\N	Null
124 Blue Mountain Road	Peterborough County	Havelock-Bel..	$2.4M	\N	Null
10101 Ontario 28	Peterborough County	North Kawartha	$1.3M	11	$120,454

Source: Altus Group

Hotel Property Transactions - Q2 2026



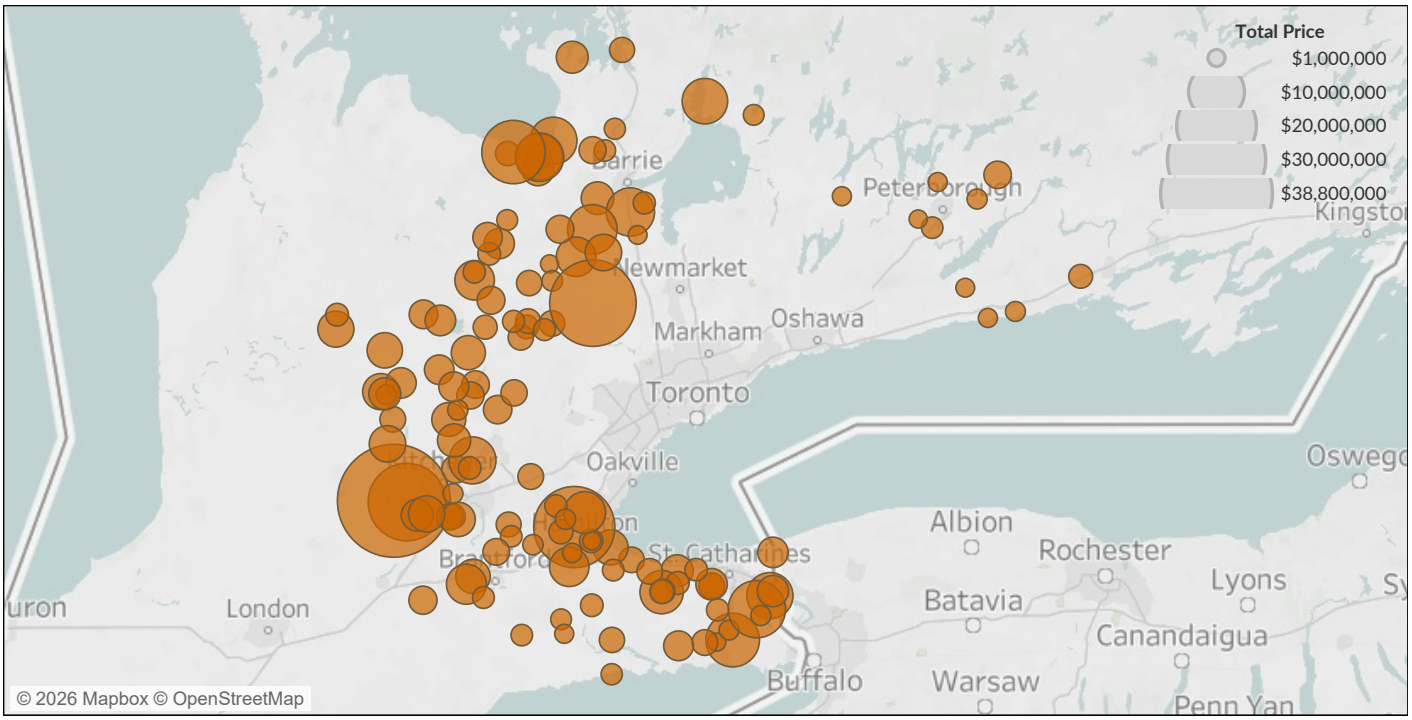
	Q2 2026		YTD Volume		YoY -	YTD - Avg
	$ Volume	#	2025	2026	% Change	$/Acre
East GGH	$13.2M	10	$38.8M	$20.2M	-48.1%	$0.1M
North GGH	$147.8M	41	$225.7M	$246.3M	9.1%	$0.3M
South GGH	$138.3M	47	$351.2M	$243.5M	-30.7%	$0.3M
West GGH	$141.0M	33	$161.9M	$299.7M	85.1%	$0.3M
Grand Total	$440.3M	131	$777.6M	$809.6M	4.1%	$0.3M

ICI Land - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
Null	County of Brant	Brant	$1.4M	48.5	$29,743
	Hamilton	Hamilton	$20.0M	9.0	$2,212,382
			$1.3M	50.1	$24,940
			$1.1M	1.4	$799,439
	Niagara Region	Welland	$8.8M	7.0	$1,244,323

Source: Altus Group

ICI Land Property Transactions - Q2 2026



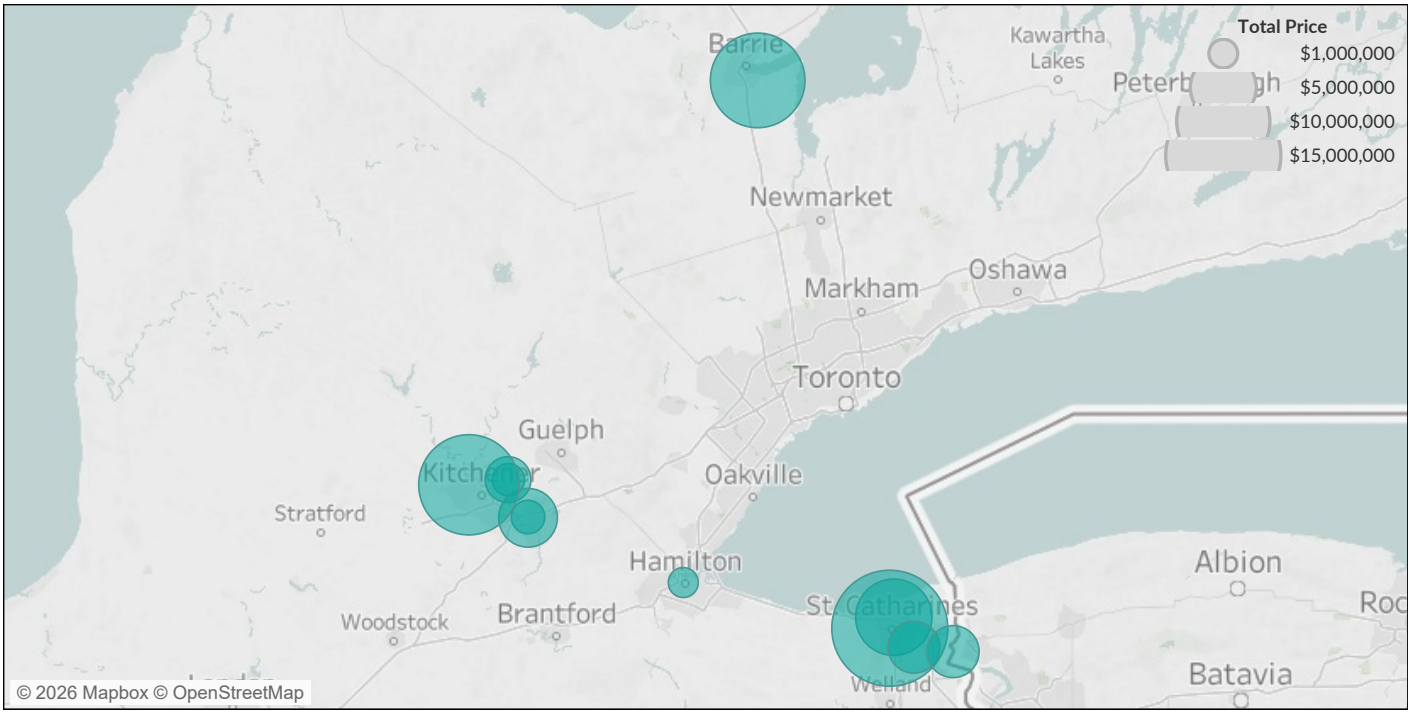
	Q2 2026 $ Volume	#	YTD Volume 2025	YTD Volume 2026	YoY - % Change	YTD - Avg $/Acre
East GGH			$17.9M	$1.6M	-91.1%	$0.3M
North GGH	$10.0M	1	$51.8M	$10.0M	-80.7%	$0.8M
South GGH	$28.5M	5	$150.9M	$65.1M	-56.8%	$0.7M
West GGH	$19.8M	5	$94.9M	$45.9M	-51.7%	$1.4M
Grand Total	$58.3M	11	$315.5M	$122.6M	-61.1%	$0.8M

Residential Land - Top 5 Transactions Q2 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
159 Ontario Street	Niagara Region	St. Catharines	$15.0M	3.0	$4,996,669
Null	Waterloo Region	Waterloo	$11.2M	1.0	Null
505 Yonge Street	Simcoe County	Barrie	$10.0M	6.7	$1,484,056
244 Scott Street	Niagara Region	St. Catharines	$6.5M	4.1	$1,590,020
704 Eagle Street North	Waterloo Region	Cambridge	$1.3M	1.9	$865,793

Source: Altus Group

Residential Land Property Transactions - Q2 2026



Altus Group

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