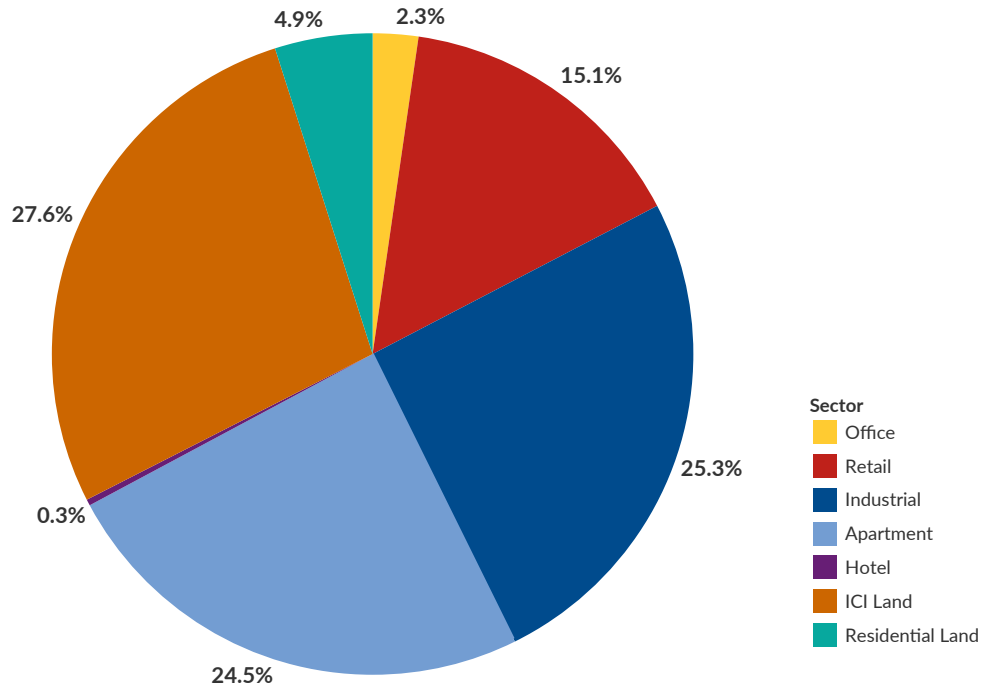
Greater Golden Horseshoe Commercial Q3 2026 Statistics



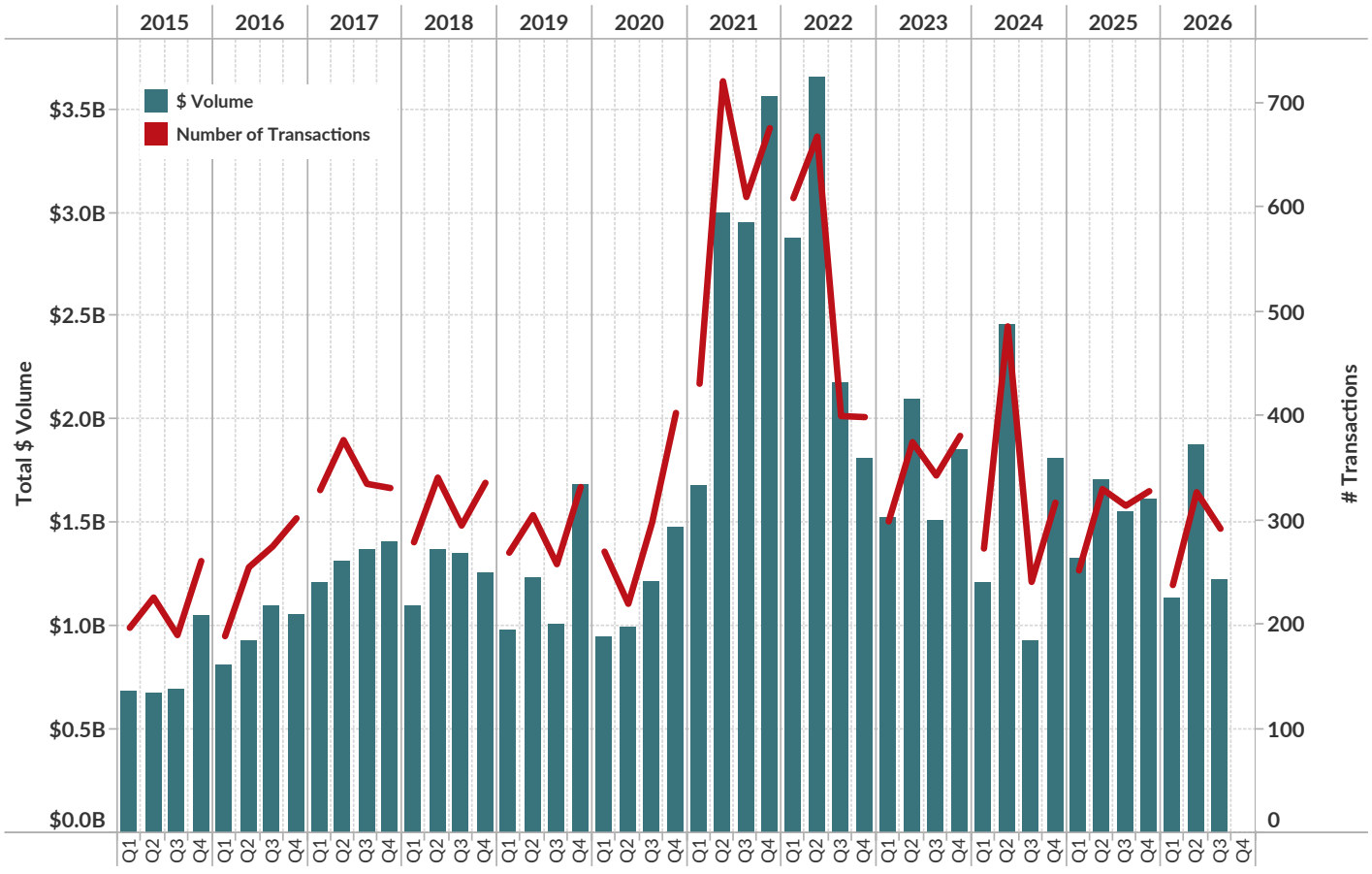
Altus Group

Q3 2026 YTD Property Transactions - Total $ Volume by Sector



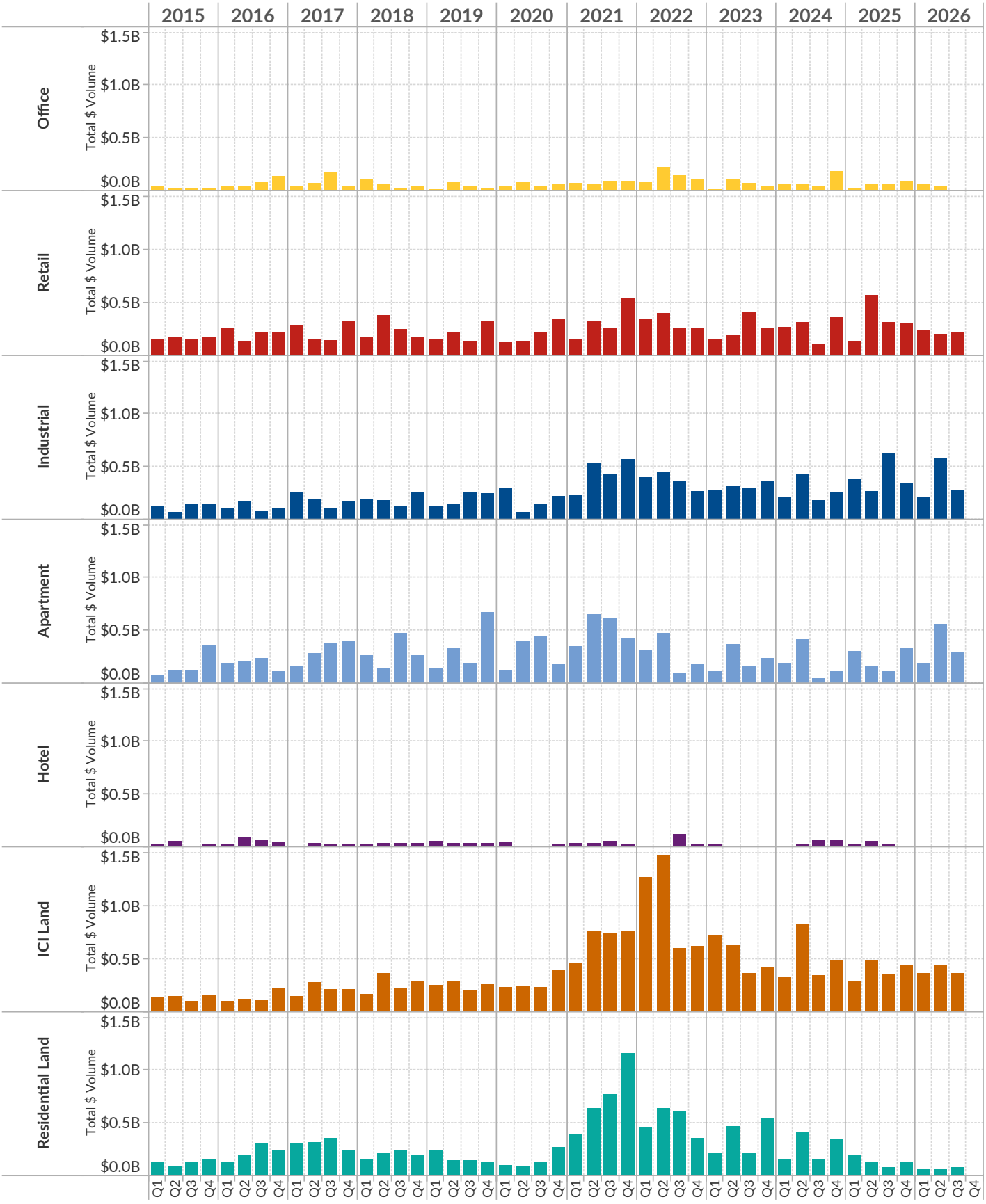
Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions - Total $ Volume by Quarter & Sector



Source: Altus Group

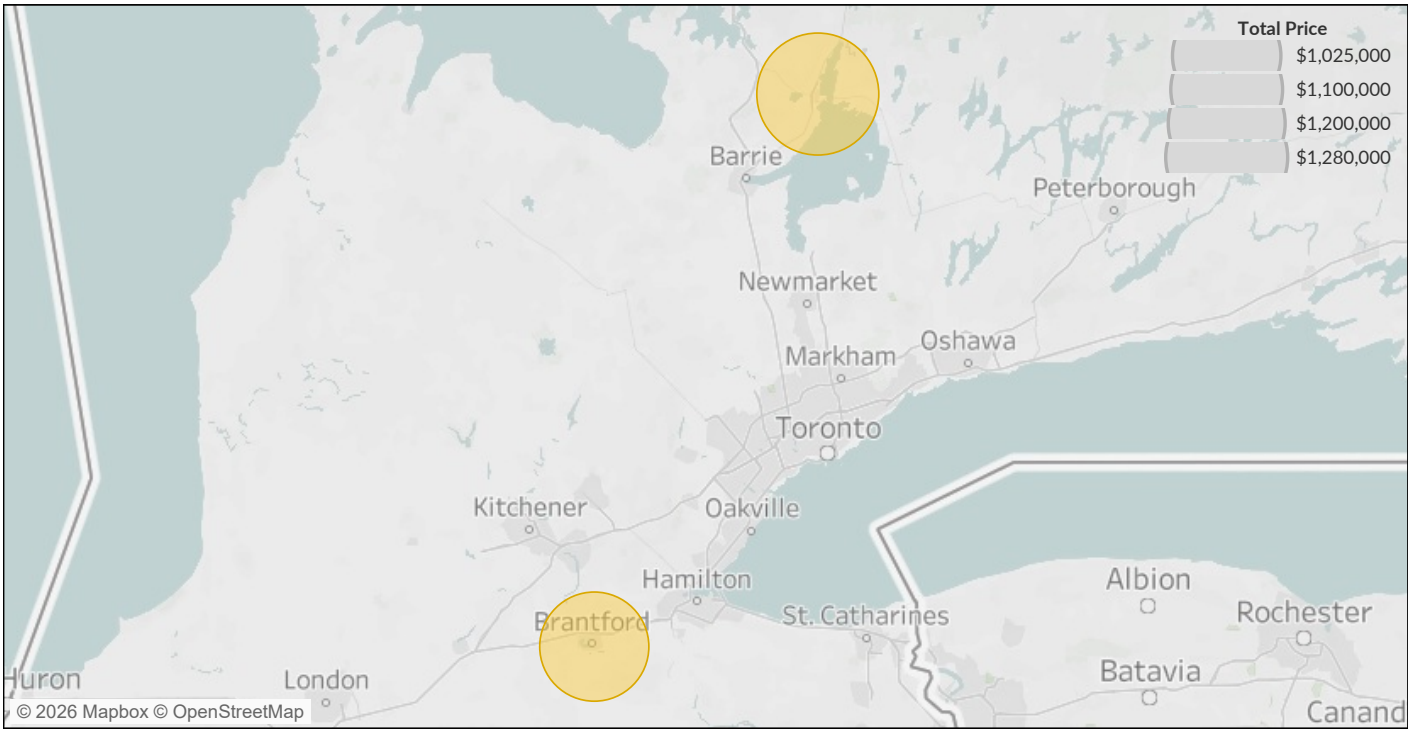
	Q3 2026 $ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg $/SF
East GGH			$6.0M	$5.8M	-3.3%	$400
North GGH	$1.3M	1	$23.3M	$10.8M	-53.9%	$178
South GGH	$1.0M	1	$49.0M	$28.7M	-41.5%	$333
West GGH			$49.3M	$51.4M	4.3%	$413
Grand Total	$2.3M	2	$127.7M	$96.6M	-24.3%	$374

Office - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
241 West Street North	Simcoe County	Orillia	$1.3M	7,200	$178
211 Greenwich Street	County of Brant	Brantford	$1.0M	5,790	$177

Source: Altus Group

Office Property Transactions - Q3 2026



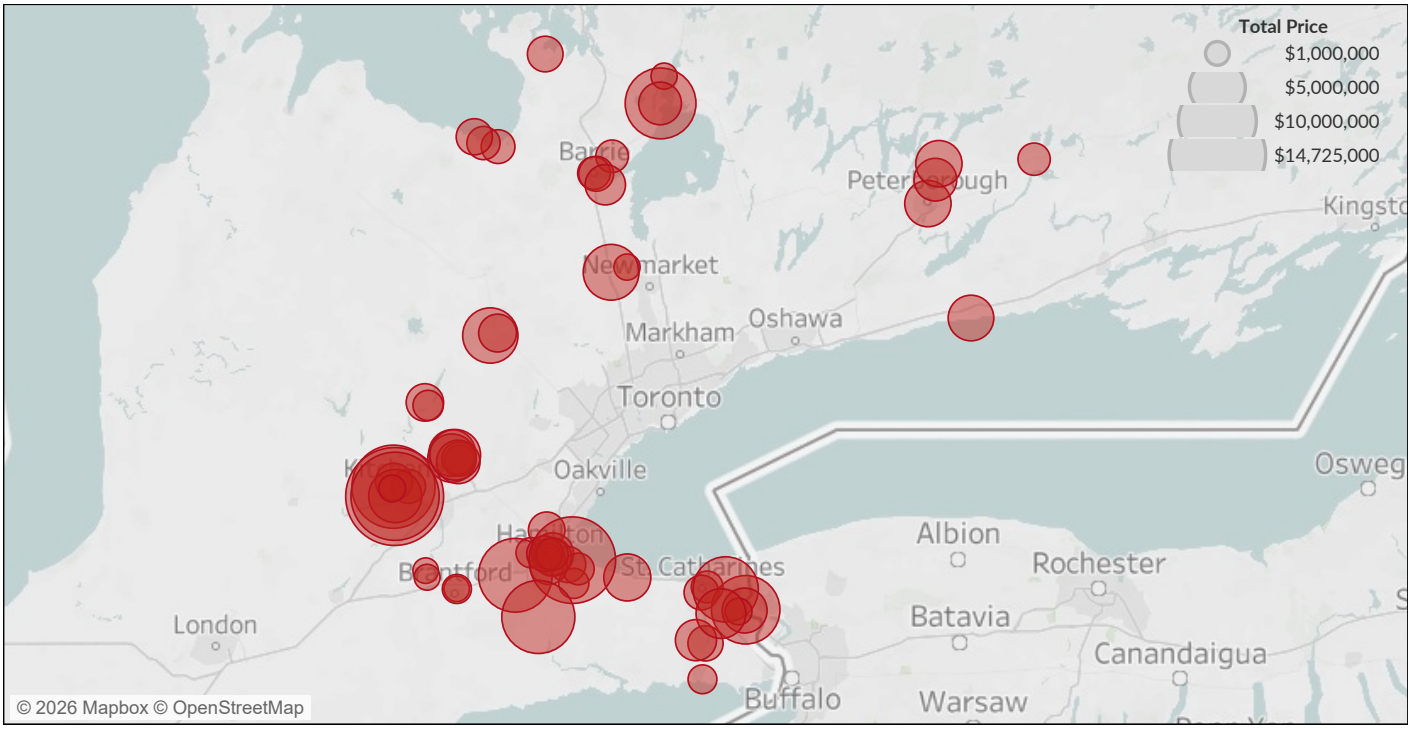
	Q3 2026 $ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg $/SF
East GGH	$14.2M	5	$90.6M	$36.3M	-60.0%	$445
North GGH	$39.3M	15	$109.9M	$158.1M	43.9%	$445
South GGH	$88.3M	30	$696.8M	$246.0M	-64.7%	$343
West GGH	$67.1M	15	$101.2M	$198.8M	96.4%	$484
Grand Total	$208.9M	65	$998.6M	$639.2M	-36.0%	$410

Retail - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
563 Highland Road West	Waterloo Region	Kitchener	$14.7M	Null	$279
525 Highland Road West	Waterloo Region	Kitchener	$11.9M	Null	$279
1850 Barton Street East	Hamilton	Hamilton	$11.5M	30,800	$373
84 King Street South	Waterloo Region	Waterloo	$10.6M	Null	Null
109 Portia Drive	Hamilton	Hamilton	$8.4M	13,536	$617

Source: Altus Group

Retail Property Transactions - Q3 2026



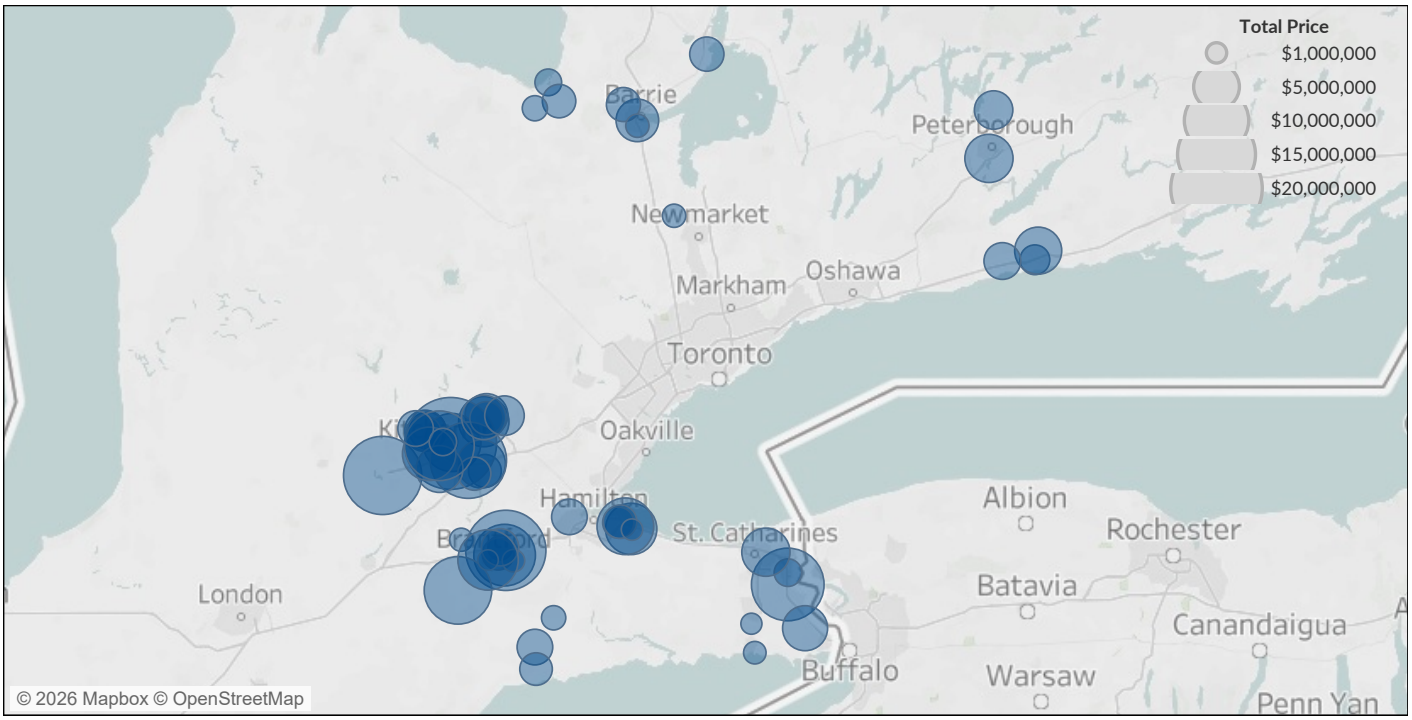
	Q3 2026 $ Volume	#	YTD Volume 2025	YTD Volume 2026	YoY - % Change	YTD - Avg $/SF
East GGH	$19.6M	5	$18.4M	$32.6M	77.4%	$190
North GGH	$18.2M	8	$404.5M	$98.0M	-75.8%	$309
South GGH	$110.9M	25	$358.4M	$293.5M	-18.1%	$261
West GGH	$128.6M	21	$487.3M	$650.4M	33.5%	$302
Grand Total	$277.2M	59	$1,268.5M	$1,074.4M	-15.3%	$286

Industrial - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Building Size	Price/SF
1604 Victoria Street North	Waterloo Region	Kitchener	$20.0M	83,710	$239
46 Sinclair Boulevard	County of Brant	Brantford	$15.3M	74,019	$206
141 Hamilton Road	Waterloo Region	Wilmot	$14.5M	200,000	Null
900 Maple Grove Road	Waterloo Region	Cambridge	$13.8M	54,188	$255
6934 Kinsmen Court	Niagara Region	Niagara Falls	$12.5M	96,379	$130

Source: Altus Group

Industrial Property Transactions - Q3 2026



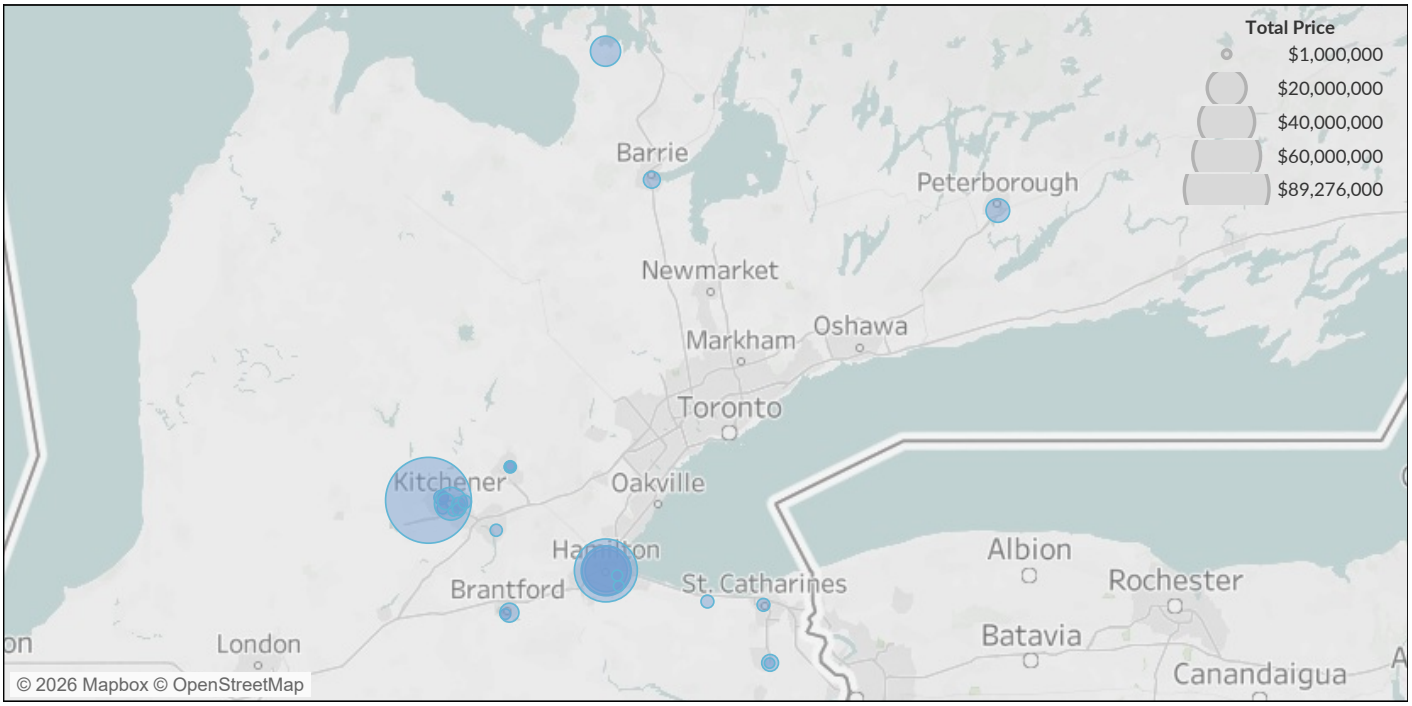
	Q3 2026		YTD Volume		YoY -	YTD -
	$ Volume	#	2025	2026	% Change	Avg $/Unit
East GGH	$6.8M	1	$20.9M	$97.4M	365.7%	$171,250
North GGH	$14.4M	2	$45.4M	$119.5M	163.3%	$203,125
South GGH	$145.4M	12	$210.3M	$385.4M	83.2%	$189,244
West GGH	$124.2M	14	$288.0M	$435.6M	51.2%	$214,499
Grand Total	$290.7M	29	$564.6M	$1,037.9M	83.8%	$200,972

Apartment - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Number of Units	Price Per Unit
530 Columbia Street West	Waterloo Region	Waterloo	$89.3M	120	$743,967
44 Queen Street North	Hamilton	Hamilton	$48.0M	\N	Null
155 Market Street	Hamilton	Hamilton	$30.2M	144	$209,444
150 Market Street	Hamilton	Hamilton	$28.6M	110	$260,000
160 Market Street	Hamilton	Hamilton	$21.5M	200	$107,450

Source: Altus Group

Apartment Property Transactions - Q3 2026



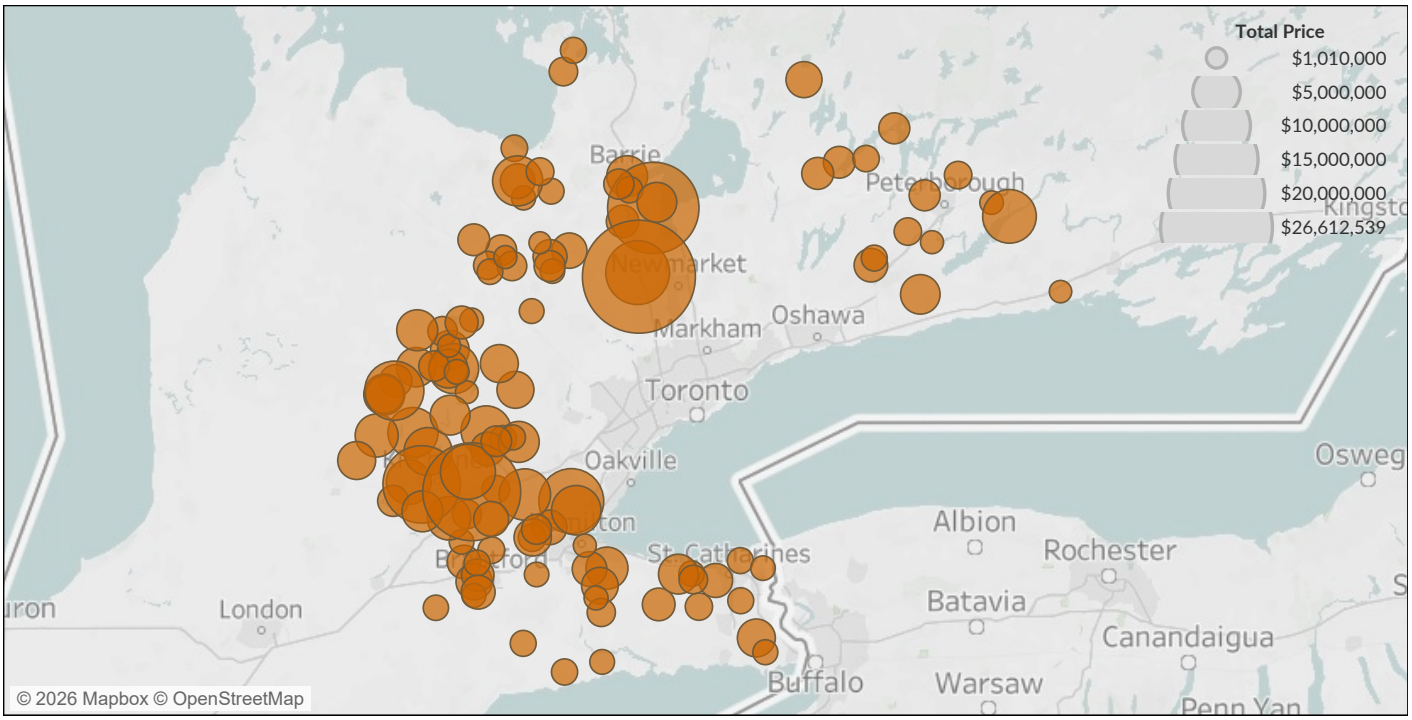
	Q3 2026		YTD Volume		YoY -	YTD - Avg
	$ Volume	#	2025	2026	% Change	$/Acre
East GGH	$31.8M	15	$62.3M	$52.0M	-16.6%	$0.1M
North GGH	$108.2M	31	$356.5M	$351.4M	-1.4%	$0.2M
South GGH	$83.8M	37	$474.0M	$327.3M	-31.0%	$0.3M
West GGH	$138.6M	36	$243.3M	$438.4M	80.2%	$0.3M
Grand Total	$362.5M	119	$1,136.1M	$1,169.0M	2.9%	$0.2M

ICI Land - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
Null	Waterloo Region	Wilmot	$3.5M	160.2	$21,853
	Wellington County	Centre Wellington	$1.1M	Null	Null
2 Highland Roa..	Hamilton	Hamilton	$3.7M	4.6	$799,997
6 Ambitious Co..	Hamilton	Hamilton	$2.5M	2.6	Null
6 Wanless Court	Waterloo Region	North Dumfries	$4.0M	3.5	$1,122,797

Source: Altus Group

ICI Land Property Transactions - Q3 2026



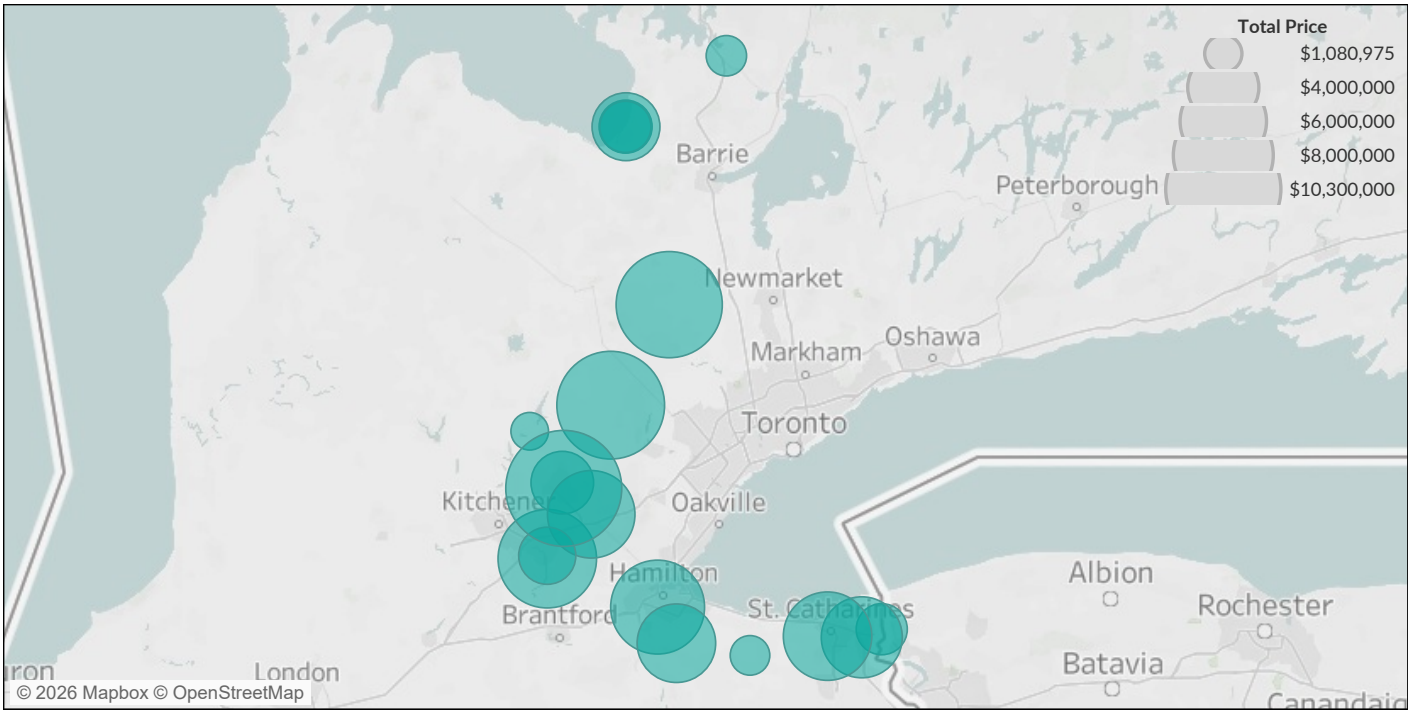
	Q3 2026 $ Volume	#	YTD Volume 2025	2026	YoY - % Change	YTD - Avg $/Acre
East GGH			$19.7M	$1.6M	-91.9%	$0.2M
North GGH	$17.6M	5	$80.2M	$30.7M	-61.8%	$0.6M
South GGH	$25.7M	6	$173.9M	$90.8M	-47.8%	$0.8M
West GGH	$39.1M	7	$123.9M	$84.9M	-31.5%	$1.4M
Grand Total	$82.3M	18	$397.7M	$208.0M	-47.7%	$0.8M

Residential Land - Top 5 Transactions Q3 2026

First Address	Region	Municipality	Total Price	Lot Area	Price Per Acre
Null	Niagara Region	Niagara-on-the-Lake	$2.0M	30.6	$65,428
	Simcoe County	Severn	$1.3M	Null	Null
		Wasaga Beach	$2.0M	Null	Null
			$2.2M	Null	Null
	Wellington County	Guelph	$10.3M	1.6	Null

Source: Altus Group

Residential Land Property Transactions - Q3 2026



Altus Group

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