

Altus Group

Edmonton Submarket Report

Edmonton Suburban
Submarket Report - Q3 2026

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Sales - Q3 2026

High Rise	Mid Rise	Low Rise	Townhouse	Grand Total
		2	142	144

Annual Sales

2021	2022	2023	2024	2025
1,092	981	592	840	708

Current Supply

Property Type	Number of Phases	Total Homes	Homes Sold	Homes Available	Unreleased Homes
High Rise					
Mid Rise					
Low Rise	3	291	114	57	120
Townhouse	45	2,653	1,424	502	727
Grand Total	48	2,944	1,538	559	847

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Current Pricing & Size

Property Type	Avg. $/SF Min	Avg. $/SF Max	Avg. $/SF Blended	Avg. Min Size	Avg. Max Size
High Rise					
Mid Rise					
Low Rise	$311	$349	$350	594	1,014
Townhouse	$282	$307	$297	1,164	1,356

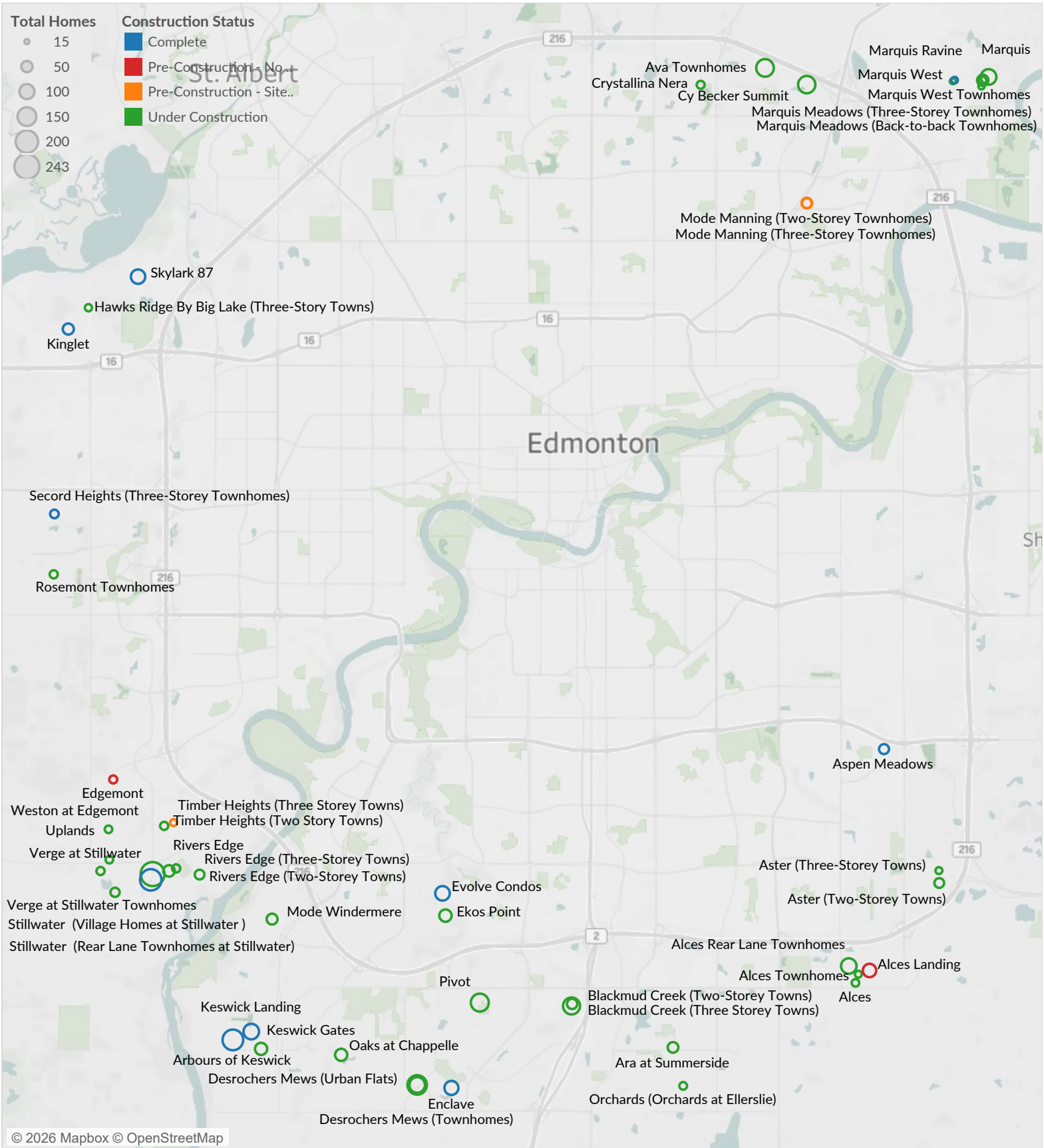
Active Phases - Top Projects by Total Homes

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. $/SF Blended	Homes Sold	Total Homes
Stillwater (Rear Lane Townhomes at Stillwater)	Mattamy Homes	Townhouse	March 2018	$194	230	243
Stillwater (Village Homes at Stillwater)	Mattamy Homes	Townhouse	March 2018	$183	193	194
Desrochers Mews (Urban Flats)	StreetSide Developments	Low Rise	April 2025	$355	23	160
Pivot	Averton	Townhouse	September 2014	$292	116	136
Ava Townhomes	Royal West Homes	Townhouse	October 2020	$199	51	131
Cy Becker Summit	StreetSide Developments	Townhouse	December 2024	$303	60	127
Blackmud Creek (Two-Storey Towns)	StreetSide Developments	Townhouse	February 2026	$306	32	122
Desrochers Mews (Townhomes)	StreetSide Developments	Townhouse	February 2025	$320	39	103
Marquis	StreetSide Developments	Townhouse	December 2022	$255	72	103
Alces Rear Lane Townhomes	Cantiro Homes	Townhouse	April 2024	$306	46	101

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Current Active Phases



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Active Phases - Top Projects by Current Quarter Sales

Project Name	Developer	Property Type	Month, Year of Open Date	Avg. $/SF Blended	Quarter Sales	Total Homes
Aster (Two-Storey Towns)	StreetSide Developments	Townhouse	January 2026	$342	20	40
Stillwater (Rear Lane Townhomes at Stillwater)	Mattamy Homes	Townhouse	March 2018	$194	12	243
Alces Rear Lane Townhomes	Cantiro Homes	Townhouse	April 2024	$306	12	101
Oaks at Chappelle	Parkwood Master Builder	Townhouse	July 2025	$261	11	63
Rivers Edge	Pacesetter Homes	Townhouse	December 2025	$310	8	28
Cy Becker Summit	StreetSide Developments	Townhouse	December 2024	$303	8	127
Desrochers Mews (Townhomes)	StreetSide Developments	Townhouse	February 2025	$320	7	103
Uplands	StreetSide Developments	Townhouse	April 2026	$309	6	24
Blackmud Creek (Two-Storey Towns)	StreetSide Developments	Townhouse	February 2026	$306	5	122
Ara at Summerside	StreetSide Developments	Townhouse	June 2026	$312	5	48

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